

FINAL TERMS DATED 30 APRIL 2013

BNP Paribas Arbitrage Issuance B.V.
(incorporated in The Netherlands)
(as Issuer)

BNP Paribas
(incorporated in France)
(as Guarantor)

(Warrant and Certificate Programme)

EUR "European Style Warrants" relating to Shares

BNP Paribas Arbitrage S.N.C.
(as Manager)

The Base Prospectus referred to below (as completed by these Final Terms) has been prepared on the basis that, except as provided in sub-paragraph (ii) below, any offer of Securities in any Member State of the European Economic Area which has implemented the Prospectus Directive (each, a "**Relevant Member State**") will be made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of the Securities. Accordingly any person making or intending to make an offer of the Securities may only do so:

- (i) in circumstances in which no obligation arises for the Issuer or any Manager to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer; or
- (ii) in those jurisdictions mentioned in Paragraph 44 of Part A below, provided such person is one of the persons mentioned in Paragraph 44 of Part A below and that such offer is made during the Offer Period specified for such purpose therein.

Neither the Issuer nor any Manager has authorised, nor do they authorise, the making of any offer of Securities in any other circumstances.

The expression "**Prospectus Directive**" means Directive 2003/71/EC (and amendments thereto, including the 2010 PD Amending Directive, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State and the expression "**2010 PD Amending Directive**" means Directive 2010/73/EU.

PART A - CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 1 June 2012, each Supplement to the Base Prospectus published and approved on or before the date of the Final Terms (copies of which are available as described below) and any Supplement to the Base Prospectus which may have been published and approved before the issue of any additional amount of Securities (the "**Supplements**") (provided that to the extent any Such Supplement (i) is published and approved after the date of these Final Terms and (ii) provide for any change to the Conditions of Securities such changes shall have no effect with respect to the Conditions of the Securities to which these Final Terms relate) which together constitute a base prospectus for the purposes of Directive 2003/71/EC (the "**Prospectus Directive**") as amended (which includes the amendments made by Directive 2010/73/EU (the "**2010 PD Amending Directive**") to the extent that such amendments have been implemented in a relevant Member State). This document constitutes the Final Terms of the Securities described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on BNP Paribas Arbitrage Issuance B.V. (the "**Issuer**") and the offer of the Securities is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus, any Supplement(s) to the Base Prospectus and these Final Terms are available for viewing, respectively, on the following websites: www.produitsdeourse.bnpparibas.fr for public offering in France and www.listedproducts.cib.bnpparibas.be for public offering in the Kingdom of Belgium and copies of these documents may be obtained free of charge at the specified offices of the Security Agents.

References herein to numbered Conditions are to the terms and conditions of the relevant series of Securities and words and expressions defined in such terms and conditions shall bear the same meaning in these Final Terms in so far as they relate to such series of Securities, save as where otherwise expressly provided.

These Final Terms relate to the series of Securities as set out in "Specific Provisions for each Series" below. References herein to "**Securities**" shall be deemed to be references to the relevant Securities that are the subject of these Final Terms and references to "**Security**" shall be construed accordingly.

SPECIFIC PROVISIONS FOR EACH SERIES

Series Number / ISIN Code	No. of Securities issued	No. of Securities	No. of Warrants per Unit	Common Code	Mnemonic Code	Issue Price per Security	Call/Put	Exercise Price	Exercise Date	Parity
NL0010470308	340,000	340,000	1	92678733	P057B	EUR 2.57	Call	USD 400	20 March 2015	20
NL0010470316	340,000	340,000	1	92678792	P058B	EUR 1.91	Call	USD 450	20 March 2015	20
NL0010470324	340,000	340,000	1	92678741	P059B	EUR 1.42	Call	USD 500	20 March 2015	20
NL0010470332	750,000	750,000	1	92678750	P060B	EUR 0.54	Call	EUR 15	20 March 2015	3
NL0010470340	750,000	750,000	1	92678814	P061B	EUR 0.18	Call	EUR 20	20 March 2015	3
NL0010470357	200,000	200,000	1	92678768	P062B	EUR 0.22	Call	EUR 18	21 June 2013	3
NL0010470365	200,000	200,000	1	92678776	P063B	EUR 0.50	Call	EUR 80	21 June 2013	10
NL0010470373	200,000	200,000	1	92679179	P064B	EUR 0.62	Call	EUR 72	20 September 2013	5
NL0010470381	750,000	750,000	1	92678849	P065B	EUR 0.56	Put	EUR 40	20 December 2013	8
NL0010470399	750,000	750,000	1	92679195	P066B	EUR 0.93	Put	EUR 45	20 December 2013	8
NL0010470407	750,000	750,000	1	92678784	P067B	EUR 0.85	Call	EUR 40	20 March 2015	8
NL0010470415	750,000	750,000	1	92678806	P068B	EUR 0.61	Call	EUR 45	20 March 2015	8
NL0010470423	750,000	750,000	1	92679217	P069B	EUR 0.43	Call	EUR 50	20 March 2015	8
NL0010470431	500,000	500,000	1	92678865	P070B	EUR 0.45	Put	EUR 20	20 December 2013	5
NL0010470449	250,000	250,000	1	92678881	P071B	EUR 0.22	Call	GBPp 465	20 September 2013	1
NL0010470456	500,000	500,000	1	92679233	P072B	EUR 0.45	Put	EUR 22	21 June 2013	3
NL0010470464	500,000	500,000	1	92679250	P073B	EUR 0.45	Call	EUR 14	20 September 2013	2
NL0010470472	750,000	750,000	1	92678822	P074B	EUR 0.66	Call	EUR 10	20 March 2015	1
NL0010470480	500,000	500,000	1	92678857	P075B	EUR 0.38	Put	EUR 56	21 June 2013	5
NL0010470498	500,000	500,000	1	92678903	P076B	EUR 0.22	Call	EUR 60	21 June 2013	5
NL0010470506	500,000	500,000	1	92678920	P077B	EUR 0.36	Call	EUR 62	20 September 2013	5

Series Number / ISIN Code	No. of Securities issued	No. of Securities	No. of Warrants per Unit	Common Code	Mnemonic Code	Issue Price per Security	Call/Put	Exercise Price	Exercise Date	Parity
NL0010470514	200,000	200,000	1	92678946	P078B	EUR 0.52	Put	EUR 45	21 June 2013	5
NL0010470522	200,000	200,000	1	92679276	P079B	EUR 0.41	Call	EUR 48	21 June 2013	5
NL0010470530	200,000	200,000	1	92678962	P080B	EUR 0.48	Call	EUR 50	20 September 2013	5
NL0010470548	200,000	200,000	1	92678997	P081B	EUR 0.46	Call	EUR 34	20 September 2013	5
NL0010470555	750,000	750,000	1	92679012	P082B	EUR 1.48	Put	EUR 40	20 December 2013	3
NL0010470563	750,000	750,000	1	92679047	P083B	EUR 2.31	Call	EUR 40	20 March 2015	3
NL0010470571	750,000	750,000	1	92679063	P084B	EUR 1.66	Call	EUR 45	20 March 2015	3
NL0010470589	750,000	750,000	1	92678873	P085B	EUR 1.17	Call	EUR 50	20 March 2015	3
NL0010470597	100,000	100,000	1	92679080	P086B	EUR 0.36	Call	USD 26	21 June 2013	5
NL0010470605	200,000	200,000	1	92679292	P087B	EUR 0.29	Call	USD 20	21 June 2013	3
NL0010470613	100,000	100,000	1	92679322	P088B	EUR 0.74	Call	USD 190	20 September 2013	10
NL0010470621	100,000	100,000	1	92678890	P089B	EUR 0.38	Call	USD 200	20 September 2013	10
NL0010470639	100,000	100,000	1	92679357	P090B	EUR 0.26	Call	USD 195	21 June 2013	10
NL0010470647	100,000	100,000	1	92679101	P091B	EUR 0.05	Call	USD 205	21 June 2013	10
NL0010470654	200,000	200,000	1	92679373	P092B	EUR 0.78	Call	USD 200	20 September 2013	20
NL0010470662	750,000	750,000	1	92679128	P093B	EUR 0.51	Call	EUR 132	21 June 2013	8
NL0010470670	750,000	750,000	1	92679390	P094B	EUR 0.42	Call	EUR 134	21 June 2013	8
NL0010470688	750,000	750,000	1	92678911	P095B	EUR 0.89	Put	EUR 125	20 September 2013	8
NL0010470696	750,000	750,000	1	92679136	P096B	EUR 1.18	Put	EUR 130	20 September 2013	8
NL0010470704	750,000	750,000	1	92678938	P097B	EUR 0.86	Call	EUR 133	20 September 2013	8
NL0010470712	750,000	750,000	1	92679144	P098B	EUR 0.75	Call	EUR 135	20 September 2013	8
NL0010470720	750,000	750,000	1	92679152	P099B	EUR 0.53	Call	EUR 140	20 September 2013	8

Series Number / ISIN Code	No. of Securities issued	No. of Securities	No. of Warrants per Unit	Common Code	Mnemonic Code	Issue Price per Security	Call/Put	Exercise Price	Exercise Date	Parity
NL0010470746	750,000	750,000	1	92678954	P101B	EUR 2.14	Call	EUR 130	20 March 2015	8
NL0010470753	750,000	750,000	1	92679403	P102B	EUR 1.63	Call	EUR 140	20 March 2015	8
NL0010470761	750,000	750,000	1	92679187	P103B	EUR 1.22	Call	EUR 150	20 March 2015	8
NL0010470779	500,000	500,000	1	92679411	P104B	EUR 0.44	Call	EUR 132	21 June 2013	10
NL0010470787	500,000	500,000	1	92678989	P105B	EUR 0.27	Call	EUR 3.25	21 June 2013	1
NL0010470795	200,000	200,000	1	92679420	P106B	EUR 0.29	Put	EUR 50	21 June 2013	10
NL0010470803	750,000	750,000	1	92679004	P107B	EUR 0.40	Call	EUR 8	20 March 2015	3
NL0010470811	750,000	750,000	1	92679209	P108B	EUR 0.27	Call	EUR 10	20 March 2015	3
NL0010470829	200,000	200,000	1	92679039	P109B	EUR 1.02	Put	EUR 90	21 June 2013	8
NL0010470837	500,000	500,000	1	92679438	P110B	EUR 0.39	Call	EUR 53	21 June 2013	5
NL0010470845	200,000	200,000	1	92679446	P111B	EUR 0.63	Call	EUR 25	20 September 2013	2
NL0010470852	500,000	500,000	1	92679454	P112B	EUR 1.14	Put	EUR 35	20 September 2013	2
NL0010470860	500,000	500,000	1	92679225	P113B	EUR 0.67	Put	EUR 30	21 June 2013	3
NL0010470878	750,000	750,000	1	92679241	P114B	EUR 0.47	Put	EUR 80	21 June 2013	8
NL0010470886	750,000	750,000	1	92679268	P115B	EUR 0.18	Call	EUR 86	21 June 2013	8
NL0010470894	750,000	750,000	1	92679284	P116B	EUR 0.73	Put	EUR 80	20 September 2013	8
NL0010470902	750,000	750,000	1	92679055	P117B	EUR 1	Put	EUR 84	20 September 2013	8
NL0010470910	750,000	750,000	1	92679462	P118B	EUR 0.92	Put	EUR 80	20 December 2013	8
NL0010470928	200,000	200,000	1	92679306	P119B	EUR 0.44	Call	EUR 65	20 September 2013	10
NL0010470936	2,600,000	2,600,000	1	92679071	P121B	EUR 0.57	Put	EUR 25	20 December 2013	5
NL0010470944	2,600,000	2,600,000	1	92679098	P122B	EUR 1.18	Call	EUR 25	20 March 2015	5
NL0010470951	2,600,000	2,600,000	1	92679489	P123B	EUR 0.77	Call	EUR 30	20 March 2015	5

Series Number / ISIN Code	No. of Securities issued	No. of Securities	No. of Warrants per Unit	Common Code	Mnemonic Code	Issue Price per Security	Call/Put	Exercise Price	Exercise Date	Parity
NL0010470969	2,600,000	2,600,000	1	92679314	P124B	EUR 0.49	Call	EUR 35	20 March 2015	5
NL0010470977	200,000	200,000	1	92679349	P125B	EUR 1.05	Put	EUR 105	20 September 2013	10
NL0010470985	750,000	750,000	1	92679497	P126B	EUR 0.55	Call	EUR 40	20 March 2015	5
NL0010470993	750,000	750,000	1	92679110	P127B	EUR 0.30	Call	EUR 45	20 March 2015	5
NL0010471009	500,000	500,000	1	92679519	P128B	EUR 0.20	Call	EUR 37	21 June 2013	10
NL0010471017	750,000	750,000	1	92679527	P129B	EUR 0.78	Put	EUR 10	20 December 2013	2
NL0010471025	500,000	500,000	1	92679365	P130B	EUR 0.32	Put	EUR 34	21 June 2013	3
NL0010471033	500,000	500,000	1	92679381	P131B	EUR 1.01	Call	EUR 15	20 March 2015	3
NL0010471041	500,000	500,000	1	92679535	P132B	EUR 0.44	Call	EUR 20	20 March 2015	3
NL0010471058	200,000	200,000	1	92679543	P133B	EUR 0.55	Call	USD 28	20 September 2013	2

The underlying ("**Underlying**") in respect of each series ("**Series Number/ISIN Code**") is set out in the table in Part C - "Other Applicable Terms".

GENERAL PROVISIONS

The following terms apply to each series of Securities:

1. Issuer: BNP Paribas Arbitrage Issuance B.V.
2. Guarantor: BNP Paribas.
3. Trade Date: 26 April 2013.
4. Issue Date: 30 April 2013.
5. Consolidation: Not applicable.
6. Type of Securities:
 - (a) Warrants.
 - (b) The Securities are Share Securities.

The Warrants are European Style Warrants.

The Warrants are Call Warrants or Put Warrants. Further particulars set out in "Specific Provisions for each Series" above.

Automatic Exercise applies.

The provisions of Annex 2 (*Additional Terms and Conditions for Share Securities*) shall apply.
7. Form of Securities: Dematerialised bearer form (*au porteur*).
8. Business Day Centre(s): The applicable Business Day Centre for the purposes of the definition of "Business Day" in Condition 1 is TARGET2.
9. Settlement: Settlement will be by way of cash payment (**Cash Settled Securities**).
10. Variation of Settlement:
 - (a) Issuer's option to vary settlement: The Issuer does not have the option to vary settlement in respect of the Securities.
 - (b) Variation of Settlement of Physical Delivery Securities: Not applicable.
11. Relevant Asset(s): Not applicable.
12. Entitlement: Not applicable.
13. Exchange Rate: As set out in §39 (m).
14. Settlement Currency: The settlement currency for the payment of the Cash Settlement Amount is Euro (**EUR**).
15. Syndication: The Securities will be distributed on a non-syndicated basis.
16. Minimum Trading Size: Not applicable.
17. Principal Security Agent: BNP Paribas Securities Services S.C.A.
18. Registrar: Not applicable.
19. Calculation Agent: BNP Paribas Arbitrage S.N.C.
160-162 Boulevard MacDonald 75019 Paris (France).
20. Governing law: French law.
21. Special conditions or other modifications to the Terms and Conditions: Not applicable.

PRODUCT SPECIFIC PROVISIONS

22.	Index Securities:	Not applicable.
23.	Share Securities:	Applicable.
	(a) Share(s)/Share Company/Basket Company/ GDR/ADR:	An ordinary share in the share capital of each Share Company, as set out in the table in Part C - "Other Applicable Terms", in respect of each Series of Warrants (each an Underlying). For the purposes of the Conditions, each Underlying shall be deemed a Share.
	(b) Relative Performance Basket:	Not applicable.
	(c) Share Currency:	As set out in the table in Part C - "Other Applicable Terms".
	(d) Exchange(s):	As set out in the table in Part C - "Other Applicable Terms".
	(e) Related Exchange(s):	All Exchanges.
	(f) Exchange Business Day:	Single Share Basis.
	(g) Scheduled Trading Day:	Single Share Basis.
	(h) Weighting:	Not applicable.
	(i) Settlement Price:	As set out in sub-paragraph (b) of the definition of "Settlement Price" provided in Condition 1 of Annex 2 (<i>Additional Terms and Conditions for Share Securities</i>).
	(j) Disrupted Day:	As per Conditions.
	(k) Specified Maximum Days of Disruption:	20 (twenty) Scheduled Trading Days.
	(l) Valuation Time:	The Scheduled Closing Time.
	(m) Share Correction Period:	As per Conditions.
	(n) Dividend Payment:	Not applicable.
	(o) Listing Change:	Applicable.
	(p) Listing Suspension:	Applicable.
	(q) Illiquidity:	Applicable.
	(r) Tender Offer:	Applicable.
	(s) Other terms or special conditions:	Not applicable.
24.	ETI Securities:	Not applicable
25.	Debt Securities:	Not applicable.
26.	Commodity Securities:	Not applicable.
27.	Inflation Index Securities:	Not applicable.
28.	Currency Securities:	Not applicable.
29.	Fund Securities:	Not applicable.
30.	Market Access Securities:	Not applicable.
31.	Futures Securities:	Not applicable.
32.	Credit Securities:	Not applicable.

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| 33. | Preference Share Certificates: | Not applicable. |
| 34. | OET Certificates: | Not applicable. |
| 35. | Additional Disruption Events: | Applicable. |
| 36. | Optional Additional Disruption Events: | The following Optional Additional Disruption Event applies to the Securities: Insolvency Filing. |
| 37. | Knock-in Event: | Not applicable. |
| 38. | Knock-out Event: | Not applicable. |

PROVISIONS RELATING TO WARRANTS

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| 39. | Provisions relating to Warrants: | Applicable. |
| | (a) Units: | Warrants must be exercised in Units. Each Unit consists of the number of Warrants set out in "Specific Provisions for each Series" above. |
| | (b) Minimum Exercise Number: | The minimum number of Warrants that may be exercised (including automatic exercise) by any Holder is one (1) Warrant, and Warrants may only be exercised (including automatic exercise) in integral multiples of one (1) Warrant in excess thereof. |
| | (c) Maximum Exercise Number: | Not applicable. |
| | (d) Exercise Price(s): | The exercise price per Warrant (which may be subject to adjustment in accordance with Annex 2) is set out in "Specific Provisions for each Series" above. |
| | (e) Exercise Date: | The exercise date of the Warrants is set out in "Specific Provisions for each Series" above, provided that, if such date is not an Exercise Business Day, the Exercise Date shall be the immediately succeeding Exercise Business Day. |
| | (f) Exercise Period: | Not applicable. |
| | (g) Renouncement Notice Cut-off Time | Not applicable. |
| | (h) Valuation Date: | The Valuation Date shall be the Actual Exercise Date of the relevant Warrant, subject to the adjustments in accordance with Condition 20. |
| | (i) Strike Date: | Not applicable. |
| | (j) Averaging: | Averaging does not apply to the Warrants. |
| | (k) Observation Dates: | Not applicable. |
| | (l) Observation Period: | Not applicable. |
| | (m) Cash Settlement Amount: | A Holder, upon due exercise, will receive from the Issuer on the Settlement Date, in respect of each Warrant, payment of a Cash Settlement Amount calculated by the Calculation Agent (which shall not be less than zero) equal to: |

In respect of Call Warrants:

$\text{Max}\{0; \text{Settlement Price} - \text{Exercise Price}\} / \text{Parity} * 1 / \text{Exchange Rate}$

In respect of Put Warrants:

$\text{Max}\{0; \text{Exercise Price} - \text{Settlement Price}\} / \text{Parity} * 1 / \text{Exchange Rate}$

Where:

Parity means in relation to a series of Warrants, the number of Warrants linked to an underlying element to which such Warrants relate, as set out in "Specific Provisions for each Series" above, which may be subject to adjustment; and

Exchange Rate means the applicable rate of exchange for determining the Cash Settlement Amount which is the rate published by the European Central Bank on the Valuation Date for conversion of any amount from the currency in which the Exercise Price is expressed as detailed in "Specific Provisions for each Series" above - if it is different from the Settlement Currency -, into the Settlement Currency (see Part C - "Other Applicable Terms").

The Exchange Rates published by the European Central Bank are quoted against Euro and published on the following media (or any successor to such pages or such other source as may publish the Exchange Rates).

If however for any reason any such rate does not appear the Calculation Agent will determine the applicable Exchange Rate.

Reuters: ECB37
Web Site: <http://www.ecb.int>

If the currency in which Exercise Price is expressed as detailed in "Specific Provisions for each Series" above is the same that the Settlement Currency, then the applicable Exchange Rate will be equal to 1.

For the purpose of these provisions, the Cash Settlement Amount per Warrant shall not be subject to rounding. Warrants held by the same Holder will be aggregated for the purpose of determining the aggregate Cash Settlement Amount in respect of such Warrants provided that the aggregate Cash Settlement Amount in respect of the same Holder will be rounded down to the nearest whole sub-unit of the relevant Settlement Currency in such manner as the Calculation Agent shall determine.

(n) Settlement Date: As per Conditions.

PROVISIONS RELATING TO CERTIFICATES

40. Provisions relating to Certificates: Not applicable.

DISTRIBUTION AND US SALES ELIGIBILITY

41. Selling restrictions: As set out in the Base Prospectus.
- (a) Eligibility for sale of Securities in the United States to AIs: The Securities are not eligible for sale in United States to AIs.
- (b) Eligibility for sale of Securities in the United States to QIBs within the meaning of Rule 144A: The Securities are not eligible for sale in United States under Rule 144A to QIBs.
- (c) Eligibility for sale of Securities in the United States to QIBs within the meaning of Rule 144A who are also QPs within the meaning of the Investment Company Act: The Securities are not eligible for sale in the United States to persons who are QIBs and QPs.
42. Additional U.S. federal income tax consequences: Not applicable.
43. Registered broker/dealer: Not applicable.

44. Non exempt Offer: An offer of the Securities may be made by the Manager and BNP Paribas (together with the Manager, the "**Financial Intermediaries**") other than pursuant to Article 3(2) of the Prospectus Directive in France and in the Kingdom of Belgium ("**Public Offer Jurisdictions**"). See further Paragraph 7 of Part B below.

PROVISIONS RELATING TO COLLATERAL AND SECURITY

45. Collateral Security Conditions: Not applicable.

Purpose of Final Terms

These Final Terms comprise the final terms required for issue and public offer in the Public Offer Jurisdictions and admission to trading on NYSE Euronext Paris ("**Euronext Paris**") of the Securities described herein pursuant to the BNP Paribas, BNP Paribas Arbitrage Issuance B.V. Warrant and Certificate Programme.

Responsibility

The Issuer accepts responsibility for the information contained in these Final Terms. To the best of the knowledge of the Issuer (who has taken all reasonable care to ensure that such is the case), the information contained herein is in accordance with the facts and does not omit anything likely to affect the import of such information.

Signed on behalf of BNP Paribas Arbitrage Issuance B.V.

As Issuer:



Gaëtane FOA

By:

Duly authorised

PART B - OTHER INFORMATION

1. Listing and Admission to Trading - De-listing

Application has been made to list the Securities on Euronext Paris and to admit the Securities described herein for trading on Euronext Paris.

The de-listing of the Securities on the exchange specified above shall occur at the opening time on the Valuation Date, subject to any change to such date such exchange or any competent authorities, for which the Issuer and the Guarantor shall under no circumstances be liable.

2. Ratings

The Securities to be issued have not been rated.

3. Risk Factors

As stated in the Base Prospectus.

4. Interests of Natural and Legal Persons Involved in the Issue/Offer

"Save as discussed in "Risk Factors" in the Base Prospectus, so far as the Issuer is aware, no person involved in the offer of the Securities has an interest material to the offer."

5. Performance of Underlying/Formula/Other Variable, Explanation of Effect on Value of Investment and Associated Risks and Other Information concerning the Underlying

The Securities are European Style Call/Put Warrants denominated in EUR.

Upon automatic exercise, the Holder will receive per Warrant a Cash Settlement Amount equal to the excess (if any) - adjusted by Parity and adjusted by the Exchange Rate - of the Settlement Price over the Exercise Price (in the case of a Call Warrant), and the excess (if any) - adjusted by Parity and adjusted by the Exchange Rate - of the Exercise Price over the Settlement Price (in the case of a Put Warrant) as set out in the definition of Cash Settlement Amount in **Part A §39 (m)**. Such amount will be paid in EUR.

If the Settlement Price is less than or equal to the Exercise Price (in the case of Call Warrants) or is greater than or equal to the Exercise Price (in the case of Put Warrants), no payment will be made and the Warrant will mature worthless.

In respect of secondary market transactions, the price of the Securities will depend upon market conditions and may be subject to significant fluctuations.

Investment in the Securities is highly speculative, could involve significant risk and should only be considered by persons who can afford a loss of their entire investment.

6. Operational Information

Relevant Clearing System(s): Euroclear France

Mnemonic Codes: See "**Specific Provisions for each Series**" in Part A.

7. Terms and Conditions of the Public Offer

Offer Period: Not applicable.

Offer Price: The price of the Warrants will vary in accordance with a number of factors including, but not limited to, the price of the relevant Underlying.

Conditions to which the offer is subject: Not applicable.

Description of the application process: Not applicable.

<p>Details of the minimum and/or maximum amount of application:</p>	<p>Minimum purchase amount per investor: One (1) Warrant.</p> <p>Maximum purchase amount per investor: The number of Warrants issued in respect of each Series of Warrants.</p>
<p>Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:</p>	<p>Not applicable.</p>
<p>Details of the method and time limits for paying up and delivering the Securities:</p>	<p>The Warrants are cleared through the clearing systems and are due to be delivered on or about the third Business Day after their purchase by the investor against payment of the purchase amount.</p>
<p>Manner in and date on which results of the offer are to be made public:</p>	<p>Not applicable.</p>
<p>Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:</p>	<p>Not applicable.</p>
<p>Categories of potential investors to which the Securities are offered:</p>	<p>Retail, private and institutional investors.</p>
<p>Process for notification to applicants of the amount allotted and indication whether dealing may begin before notification is made:</p>	<p>Not applicable.</p>
<p>Amount of any expenses and taxes specifically charged to the subscriber or purchaser:</p>	<p>Not applicable.</p>

PART C - OTHER APPLICABLE TERMS

Place where information relating to the Share can be obtained:

Information on each Underlying shall be available on the **relevant Underlying website** (see table below).

Past and further performances of each Underlying are available on the **relevant Exchange website** (see table below) and the volatility of each Underlying may be obtained at the office of the Calculation agent at the phone number: **0 800 235 000**.

Post-issuance information:

The Issuer does not intend to provide post-issuance information.

SHARE DISCLAIMER

The issue of the Securities is not sponsored or promoted by any Share Company and is under the sole responsibility of BNP Paribas. No Share Company makes any representation whatsoever nor promotes the growth of the Securities in relation to their Shares and consequently does not have any financial or legal obligation with respect to the Securities. In addition, Securities do not give the right to dividends distributed by the Share Company or voting rights or any other right with respect of the Share Company.

Series Number / ISIN Code	Underlying	Share Currency	ISIN Code of the Underlying	Reuters Code of the Underlying	Underlying website	Exchange	Exchange website	Exchange Rate
NL0010470308	APPLE	USD	US0378331005	AAPL.OQ	www.apple.com/fr/	NASDAQ	www.nasdaq.com	EUR/USD
NL0010470316	APPLE	USD	US0378331005	AAPL.OQ	www.apple.com/fr/	NASDAQ	www.nasdaq.com	EUR/USD
NL0010470324	APPLE	USD	US0378331005	AAPL.OQ	www.apple.com/fr/	NASDAQ	www.nasdaq.com	EUR/USD
NL0010470332	AXA	EUR	FR0000120628	AXAF.PA	www.axa.fr/	Euronext Paris	www.euronext.com	1
NL0010470340	AXA	EUR	FR0000120628	AXAF.PA	www.axa.fr/	Euronext Paris	www.euronext.com	1
NL0010470357	BELGACOM	EUR	BE0003810273	BCOM.BR	www.belgacom.be	Euronext Brussels	www.euronext.com	1
NL0010470365	BIC	EUR	FR0000120966	BICP.PA	www.bic.fr	Euronext Paris	www.euronext.com	1
NL0010470373	BMW	EUR	DE0005190003	BMWG.DE	www.bmw.com	XETRA	www.deutsche-borse.com	1
NL0010470381	BNP PARIBAS	EUR	FR0000131104	BNPP.PA	www.bnpparibas.net/	Euronext Paris	www.euronext.com	1
NL0010470399	BNP PARIBAS	EUR	FR0000131104	BNPP.PA	www.bnpparibas.net/	Euronext Paris	www.euronext.com	1
NL0010470407	BNP PARIBAS	EUR	FR0000131104	BNPP.PA	www.bnpparibas.net/	Euronext Paris	www.euronext.com	1
NL0010470415	BNP PARIBAS	EUR	FR0000131104	BNPP.PA	www.bnpparibas.net/	Euronext Paris	www.euronext.com	1
NL0010470423	BNP PARIBAS	EUR	FR0000131104	BNPP.PA	www.bnpparibas.net/	Euronext Paris	www.euronext.com	1
NL0010470431	BOUYGUES	EUR	FR0000120503	BOUY.PA	www.bouygues.com/	Euronext Paris	www.euronext.com	1
NL0010470449	BP	GBp	GB0007980591	BP.L	www.bp.com	LSE	www.euronext.com	EUR/GBP*
NL0010470456	CARREFOUR	EUR	FR0000120172	CARR.PA	www.carrefour.fr/	Euronext Paris	www.euronext.com	1
NL0010470464	CLUB MEDITERRANEE	EUR	FR0000121568	CMIP.PA	www.clubmed.fr/	Euronext Paris	www.euronext.com	1
NL0010470472	CREDIT AGRICOLE	EUR	FR0000045072	CAGR.PA	www.credit-agricole.fr/	Euronext Paris	www.euronext.com	1
NL0010470480	DANONE	EUR	FR0000120644	DANO.PA	www.danone.com/	Euronext Paris	www.euronext.com	1
NL0010470498	DANONE	EUR	FR0000120644	DANO.PA	www.danone.com/	Euronext Paris	www.euronext.com	1
NL0010470506	DANONE	EUR	FR0000120644	DANO.PA	www.danone.com/	Euronext Paris	www.euronext.com	1

Series Number / ISIN Code	Underlying	Share Currency	ISIN Code of the Underlying	Reuters Code of the Underlying	Underlying website	Exchange	Exchange website	Exchange Rate
NL0010470514	DELHAIZE GROUP	EUR	BE0003562700	DELB.BR	www.delhaize.com	Euronext Brussels	www.euronext.com	1
NL0010470522	DELHAIZE GROUP	EUR	BE0003562700	DELB.BR	www.delhaize.com	Euronext Brussels	www.euronext.com	1
NL0010470530	DELHAIZE GROUP	EUR	BE0003562700	DELB.BR	www.delhaize.com	Euronext Brussels	www.euronext.com	1
NL0010470548	DEUTSCHE BANK	EUR	DE0005140008	DBKGn.DE	www.deutsche-bank.de	XETRA	www.deutsche-borse.com	1
NL0010470555	EADS	EUR	NL0000235190	EAD.PA	www.eads.net/	Euronext Paris	www.euronext.com	1
NL0010470563	EADS	EUR	NL0000235190	EAD.PA	www.eads.net/	Euronext Paris	www.euronext.com	1
NL0010470571	EADS	EUR	NL0000235190	EAD.PA	www.eads.net/	Euronext Paris	www.euronext.com	1
NL0010470589	EADS	EUR	NL0000235190	EAD.PA	www.eads.net/	Euronext Paris	www.euronext.com	1
NL0010470597	FACEBOOK	USD	US30303M1027	FB.OQ	www.facebook.com	NASDAQ	www.nasdaq.com	EUR/USD
NL0010470605	HEWLETT PACKARD	USD	US4282361033	HPQ.N	www.hp.com	NYSE	www.nyse.com	EUR/USD
NL0010470613	IBM	USD	US4592001014	IBM.N	www.ibm.com/fr/	NYSE	www.nyse.com	EUR/USD
NL0010470621	IBM	USD	US4592001014	IBM.N	www.ibm.com/fr/	NYSE	www.nyse.com	EUR/USD
NL0010470639	IBM	USD	US4592001014	IBM.N	www.ibm.com/fr/	NYSE	www.nyse.com	EUR/USD
NL0010470647	IBM	USD	US4592001014	IBM.N	www.ibm.com/fr/	NYSE	www.nyse.com	EUR/USD
NL0010470654	LINKEDIN CORP	USD	US53578A1088	LNKD.N	www.linkedin.com	NYSE	www.nyse.com	EUR/USD
NL0010470662	L'OREAL	EUR	FR0000120321	OREP.PA	www.loreal.fr/	Euronext Paris	www.euronext.com	1
NL0010470670	L'OREAL	EUR	FR0000120321	OREP.PA	www.loreal.fr/	Euronext Paris	www.euronext.com	1
NL0010470688	L'OREAL	EUR	FR0000120321	OREP.PA	www.loreal.fr/	Euronext Paris	www.euronext.com	1
NL0010470696	L'OREAL	EUR	FR0000120321	OREP.PA	www.loreal.fr/	Euronext Paris	www.euronext.com	1
NL0010470704	L'OREAL	EUR	FR0000120321	OREP.PA	www.loreal.fr/	Euronext Paris	www.euronext.com	1

Series Number / ISIN Code	Underlying	Share Currency	ISIN Code of the Underlying	Reuters Code of the Underlying	Underlying website	Exchange	Exchange website	Exchange Rate
NL0010470712	L'OREAL	EUR	FR0000120321	OREP.PA	www.loreal.fr/	Euronext Paris	www.euronext.com	1
NL0010470720	L'OREAL	EUR	FR0000120321	OREP.PA	www.loreal.fr/	Euronext Paris	www.euronext.com	1
NL0010470746	L'OREAL	EUR	FR0000120321	OREP.PA	www.loreal.fr/	Euronext Paris	www.euronext.com	1
NL0010470753	L'OREAL	EUR	FR0000120321	OREP.PA	www.loreal.fr/	Euronext Paris	www.euronext.com	1
NL0010470761	L'OREAL	EUR	FR0000120321	OREP.PA	www.loreal.fr/	Euronext Paris	www.euronext.com	1
NL0010470779	LVMH	EUR	FR0000121014	LVMH.PA	www.lvmh.fr/	Euronext Paris	www.euronext.com	1
NL0010470787	NATIXIS	EUR	FR0000120685	CNAT.PA	www.natixis.fr/	Euronext Paris	www.euronext.com	1
NL0010470795	NEOPOST	EUR	FR0000120560	NPOS.PA	www.neopost.fr/	Euronext Paris	www.euronext.com	1
NL0010470803	PEUGEOT	EUR	FR0000121501	PEUP.PA	www.psa.fr/	Euronext Paris	www.euronext.com	1
NL0010470811	PEUGEOT	EUR	FR0000121501	PEUP.PA	www.psa.fr/	Euronext Paris	www.euronext.com	1
NL0010470829	REMY COINTREAU	EUR	FR0000130395	RCOP.PA	www.remy-cointreau.com/	Euronext Paris	www.euronext.com	1
NL0010470837	RENAULT	EUR	FR0000131906	RENA.PA	www.renault.fr	Euronext Paris	www.euronext.com	1
NL0010470845	ROYAL DUTCH SHELL	EUR	GB00B03MLX29	RDSa.AS	www.shell.com/	Euronext Amsterdam	www.euronext.com	1
NL0010470852	SAFRAN	EUR	FR0000073272	SAF.PA	http://safran-group.com/	Euronext Paris	www.euronext.com	1
NL0010470860	SAINT-GOBAIN	EUR	FR0000125007	SGOB.PA	www.saint-gobain.com/	Euronext Paris	www.euronext.com	1
NL0010470878	SANOFI-AVENTIS	EUR	FR0000120578	SASY.PA	www.sanofi-aventis.com/	Euronext Paris	www.euronext.com	1
NL0010470886	SANOFI-AVENTIS	EUR	FR0000120578	SASY.PA	www.sanofi-aventis.com/	Euronext Paris	www.euronext.com	1
NL0010470894	SANOFI-AVENTIS	EUR	FR0000120578	SASY.PA	www.sanofi-aventis.com/	Euronext Paris	www.euronext.com	1
NL0010470902	SANOFI-AVENTIS	EUR	FR0000120578	SASY.PA	www.sanofi-aventis.com/	Euronext Paris	www.euronext.com	1

Series Number / ISIN Code	Underlying	Share Currency	ISIN Code of the Underlying	Reuters Code of the Underlying	Underlying website	Exchange	Exchange website	Exchange Rate
NL0010470910	SANOFI-AVENTIS	EUR	FR0000120578	SASY.PA	www.sanofi-aventis.com/	Euronext Paris	www.euronext.com	1
NL0010470928	SEB	EUR	FR0000121709	SEBF.PA	www.groupeseb.com/	Euronext Paris	www.euronext.com	1
NL0010470936	SOCIETE GENERALE	EUR	FR0000130809	SOGN.PA	www.societegenerale.fr	Euronext Paris	www.euronext.com	1
NL0010470944	SOCIETE GENERALE	EUR	FR0000130809	SOGN.PA	www.societegenerale.fr	Euronext Paris	www.euronext.com	1
NL0010470951	SOCIETE GENERALE	EUR	FR0000130809	SOGN.PA	www.societegenerale.fr	Euronext Paris	www.euronext.com	1
NL0010470969	SOCIETE GENERALE	EUR	FR0000130809	SOGN.PA	www.societegenerale.fr	Euronext Paris	www.euronext.com	1
NL0010470977	SOLVAY	EUR	BE0003470755	SOLB.BR	www.solvay.com	Euronext Brussels	www.euronext.com	1
NL0010470985	TOTAL	EUR	FR0000120271	TOTF.PA	www.total.com/	Euronext Paris	www.euronext.com	1
NL0010470993	TOTAL	EUR	FR0000120271	TOTF.PA	www.total.com/	Euronext Paris	www.euronext.com	1
NL0010471009	VALLOUREC	EUR	FR0000120354	VLLP.PA	www.vallourec.com/	Euronext Paris	www.euronext.com	1
NL0010471017	VEOLIA ENVIRONNEMENT	EUR	FR0000124141	VIE.PA	www.veoliaenvironnement.com/	Euronext Paris	www.euronext.com	1
NL0010471025	VINCI	EUR	FR0000125486	SGEF.PA	www.vinci.com/	Euronext Paris	www.euronext.com	1
NL0010471033	VIVENDI	EUR	FR0000127771	VIV.PA	www.vivendi.com/corp/fr/home/	Euronext Paris	www.euronext.com	1
NL0010471041	VIVENDI	EUR	FR0000127771	VIV.PA	www.vivendi.com/corp/fr/home/	Euronext Paris	www.euronext.com	1
NL0010471058	YAHOO!	USD	US9843321061	YHOO.OQ	http://info.yahoo.com/center/us/yahoo/	NASDAQ	www.nasdaq.com	EUR/USD

* the Exchange Rate shall be expressed as a number of GBPs per One (1.00) EUR to determine the Cash Settlement Amount
"GBPp" means a number of GBP pennies ; "GBP" means the lawful currency of the United Kingdom, being British Pounds.