



BNP PARIBAS

NOTICE dated 19 November 2012

**Issue of minimum USD1,000,000 and maximum USD50,000,000
Foreign Exchange (FX) Linked Redemption Notes due 21 November 2015
Series 15238 – ISIN XS0832432107**

(“USD Chinese Yuan Participation Note 2015”)

**Pursuant to the Programme for the Issuance of Debt Instruments
of BNP PARIBAS and BNP PARIBAS Arbitrage Issuance B.V.**

Issue Date: 21 November 2012

The nominal amount is USD6,306,000

Signed on behalf of the Issuer:

By:

A handwritten signature in black ink, appearing to be 'M. J. ...'.

Duly authorised