

FORM OF FINAL TERMS

Final Terms

dated 11 July 2013

UniCredit Bank AG

Issue of Covered Warrants

(the "**Securities**")

under the

Euro 50,000,000,000

**Debt Issuance Programme of
UniCredit Bank AG**

*These final terms (the "**Final Terms**") have been prepared for the purposes of Article 5 para. 4 of the Directive 2003/71/EC, as amended (the "**Prospectus Directive**") in connection with Section 6 para. 3 of the German Securities Prospectus Act, as amended (Wertpapierprospektgesetz, the "**WpPG**"). In order to get the full information the Final Terms are to be read together with the information contained in (a) the base prospectus of UniCredit Bank AG (the "**Issuer**") dated 24 June 2013 for the issuance of Knock-out Securities and Warrants (the "**Base Prospectus**"), (b) any supplements to this Base Prospectus according to Section 16 WpPG (the "**Supplements**") and (c) the registration document of the Issuer dated 17 May 2013 (the "**Registration Document**"), which is incorporated herein by reference.*

The Base Prospectus, any Supplements and these Final Terms are available in printed version free of charge at UniCredit Bank AG, Arabellastraße 12, 81925 Munich, Federal Republic of Germany and in addition on the website www.bourse.unicredit.fr or any successor website thereof in accordance with Section 14 WpPG.

An issue specific summary is annexed to these Final Terms.

SECTION A – GENERAL INFORMATION:

Issue date:

10 July 2013

Issue price:

The issue price per Security is specified in the "Issue Price" column in Table 1.1 of § 1 of the Product and Underlying Data.

Selling concession:

Not applicable

Other commissions:

Not applicable

Issue volume:

The issue volume of each Series issued under and described in these Final Terms is specified in the "Issue volume of Series in units" column in Table 1.1 of § 1 of the Product and Underlying Data.

The issue volume of each Tranche issued under and described in these Final Terms is specified in the "Issue volume of Tranche in units" column in Table 1.1 of § 1 of the Product and Underlying Data.

Product Type:

Call Warrants with American exercise
Put Warrants with American exercise

Admission to trading and listing:

Application will be made for the Securities to be admitted to trading with effect from 12 July 2013 on the following regulated or other equivalent markets: NYSE Euronext Paris S.A.

Payment and delivery:

Delivery against payment

Notification:

The German Financial Services Supervisory Authority (the "**BaFin**") has provided to the competent authorities in France a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive.

Terms and conditions of the offer:

The smallest transferable unit is 1 Security.

The smallest tradable unit is 1 Security.

The Securities will be offered to qualified investors, retail investors and/or institutional investors.

No public offer occurs. The Securities shall be admitted to trading on an organised market.

Application to listing will be made as of 12 July 2013 on the following markets:

- NYSE Euronext Paris S.A.

Consent to the use of the Base Prospectus:

The Issuer consents to the use of the Base Prospectus by all financial intermediaries (so-called general consent).

Such consent to use the Base Prospectus is given a period of twelve (12) months after 11 July 2013.

General consent for the subsequent resale or final placement of Securities by the financial intermediaries is given in relation to France.

US Selling Restrictions:

Neither TEFRA C nor TEFRA D

Additional information:

Not applicable

SECTION B – CONDITIONS:

Part A - General Conditions of the Securities

Form, Clearing System, Global Note, Custody

Type of the Securities:	warrants
Global Note:	Permanent Global Note
Principal Paying Agent:	UniCredit Bank AG, Arabellastraße 12, 81925 Munich
Custody:	Euroclear France

PART B – PRODUCT AND UNDERLYING DATA

(the "Product and Underlying Data")

§ 1

Product Data

First Day of the Exercise Period: 12 July 2013

First Trade Date: 12 July 2013

Issue Date: 10 July 2013

Minimum Amount: EUR 0.-

Minimum Exercise Amount: 1 Security

Specified Currency: Euro ("EUR")

Website of the Issuer: www.bourse.unicredit.fr

Website for Notices: http://www.bourse.unicredit.fr/tlab2/fr_FR/prix/warrants/info/nouveautes.jsp?idNode=378

Table 1.1:

WKN	ISIN	Reuters	Mnémonic Code	Series Number	Tranche Number	Issue Volume of Series in units	Issue Volume of Tranche in units	Issue Price
HV0U29	DE000HV0U294	DEHV0U29=HVBG	B437T	PF003498	1	5,000,000	5,000,000	EUR 0.0019
HV0U3A	DE000HV0U3A5	DEHV0U3A=HVBG	B438T	PF003499	1	5,000,000	5,000,000	EUR 0.4478
HV0U3B	DE000HV0U3B3	DEHV0U3B=HVBG	B439T	PF003500	1	5,000,000	5,000,000	EUR 0.2754
HV0U3C	DE000HV0U3C1	DEHV0U3C=HVBG	B440T	PF003501	1	5,000,000	5,000,000	EUR 0.0282

HVOU3D	DE000HVOU3D9	DEHVOU3D=HVBG	B441T	PF003502	1	5,000,000	5,000,000	EUR 0.1019
HVOU3E	DE000HVOU3E7	DEHVOU3E=HVBG	B442T	PF003503	1	5,000,000	5,000,000	EUR 0.4967
HVOU3F	DE000HVOU3F4	DEHVOU3F=HVBG	B443T	PF003504	1	5,000,000	5,000,000	EUR 0.3122
HVOU3G	DE000HVOU3G2	DEHVOU3G=HVBG	B444T	PF003505	1	5,000,000	5,000,000	EUR 0.011
HVOU3H	DE000HVOU3H0	DEHVOU3H=HVBG	B445T	PF003506	1	5,000,000	5,000,000	EUR 0.5766
HVOU3J	DE000HVOU3J6	DEHVOU3J=HVBG	B446T	PF003507	1	5,000,000	5,000,000	EUR 0.0076
HVOU3K	DE000HVOU3K4	DEHVOU3K=HVBG	B447T	PF003508	1	5,000,000	5,000,000	EUR 0.0588
HVOU3L	DE000HVOU3L2	DEHVOU3L=HVBG	B448T	PF003509	1	5,000,000	5,000,000	EUR 0.1384
HVOU3M	DE000HVOU3M0	DEHVOU3M=HVBG	B449T	PF003510	1	5,000,000	5,000,000	EUR 0.5325
HVOU3N	DE000HVOU3N8	DEHVOU3N=HVBG	B450T	PF003511	1	5,000,000	5,000,000	EUR 0.0019
HVOU3P	DE000HVOU3P3	DEHVOU3P=HVBG	B451T	PF003512	1	5,000,000	5,000,000	EUR 0.0919
HVOU3Q	DE000HVOU3Q1	DEHVOU3Q=HVBG	B452T	PF003513	1	5,000,000	5,000,000	EUR 0.0429
HVOU3R	DE000HVOU3R9	DEHVOU3R=HVBG	B453T	PF003514	1	5,000,000	5,000,000	EUR 0.0207
HVOU3S	DE000HVOU3S7	DEHVOU3S=HVBG	B454T	PF003515	1	5,000,000	5,000,000	EUR 0.5068
HVOU3T	DE000HVOU3T5	DEHVOU3T=HVBG	B455T	PF003516	1	5,000,000	5,000,000	EUR 0.2923

HV0U3U	DE000HV0U3U3	DEHV0U3U=HVBG	B456T	PF003517	1	5,000,000	5,000,000	EUR 0.1458
HV0U3V	DE000HV0U3V1	DEHV0U3V=HVBG	B457T	PF003518	1	5,000,000	5,000,000	EUR 0.0024
HV0U3W	DE000HV0U3W9	DEHV0U3W=HVBG	B458T	PF003519	1	5,000,000	5,000,000	EUR 0.3773
HV0U3X	DE000HV0U3X7	DEHV0U3X=HVBG	B459T	PF003520	1	5,000,000	5,000,000	EUR 0.366
HV0U3Y	DE000HV0U3Y5	DEHV0U3Y=HVBG	B460T	PF003521	1	5,000,000	5,000,000	EUR 0.3199
HV0U3Z	DE000HV0U3Z2	DEHV0U3Z=HVBG	B461T	PF003522	1	5,000,000	5,000,000	EUR 0.0649
HV0U30	DE000HV0U302	DEHV0U30=HVBG	B462T	PF003523	1	5,000,000	5,000,000	EUR 0.4498
HV0U31	DE000HV0U310	DEHV0U31=HVBG	B463T	PF003524	1	5,000,000	5,000,000	EUR 0.0019
HV0U32	DE000HV0U328	DEHV0U32=HVBG	B464T	PF003525	1	5,000,000	5,000,000	EUR 0.038
HV0U33	DE000HV0U336	DEHV0U33=HVBG	B465T	PF003526	1	5,000,000	5,000,000	EUR 0.0185
HV0U34	DE000HV0U344	DEHV0U34=HVBG	B466T	PF003527	1	5,000,000	5,000,000	EUR 0.2212
HV0U35	DE000HV0U351	DEHV0U35=HVBG	B467T	PF003528	1	5,000,000	5,000,000	EUR 0.076
HV0U36	DE000HV0U369	DEHV0U36=HVBG	B468T	PF003529	1	5,000,000	5,000,000	EUR 0.4582
HV0U37	DE000HV0U377	DEHV0U37=HVBG	B469T	PF003530	1	5,000,000	5,000,000	EUR 0.2401
HV0U38	DE000HV0U385	DEHV0U38=HVBG	B470T	PF003531	1	5,000,000	5,000,000	EUR 0.1892
HV0U39	DE000HV0U393	DEHV0U39=HVBG	B471T	PF003532	1	5,000,000	5,000,000	EUR

								0.2363
HV0U4A	DE000HV0U4A3	DEHV0U4A=HVBG	B472T	PF003533	1	5,000,000	5,000,000	EUR 0.2148
HV0U4B	DE000HV0U4B1	DEHV0U4B=HVBG	B473T	PF003534	1	5,000,000	5,000,000	EUR 0.0976
HV0U4C	DE000HV0U4C9	DEHV0U4C=HVBG	B474T	PF003535	1	5,000,000	5,000,000	EUR 0.1683
HV0U4D	DE000HV0U4D7	DEHV0U4D=HVBG	B475T	PF003536	1	5,000,000	5,000,000	EUR 0.0398
HV0U4E	DE000HV0U4E5	DEHV0U4E=HVBG	B476T	PF003537	1	5,000,000	5,000,000	EUR 0.316
HV0U4F	DE000HV0U4F2	DEHV0U4F=HVBG	B477T	PF003538	1	5,000,000	5,000,000	EUR 0.1196
HV0U4G	DE000HV0U4G0	DEHV0U4G=HVBG	B478T	PF003539	1	5,000,000	5,000,000	EUR 0.1583
HV0U4H	DE000HV0U4H8	DEHV0U4H=HVBG	B479T	PF003540	1	5,000,000	5,000,000	EUR 0.1081
HV0U4J	DE000HV0U4J4	DEHV0U4J=HVBG	B480T	PF003541	1	5,000,000	5,000,000	EUR 0.0758
HV0U4K	DE000HV0U4K2	DEHV0U4K=HVBG	B481T	PF003542	1	5,000,000	5,000,000	EUR 0.2819
HV0U4L	DE000HV0U4L0	DEHV0U4L=HVBG	B482T	PF003543	1	5,000,000	5,000,000	EUR 0.119
HV0U4M	DE000HV0U4M8	DEHV0U4M=HVBG	B483T	PF003544	1	5,000,000	5,000,000	EUR 0.0741
HV0U4N	DE000HV0U4N6	DEHV0U4N=HVBG	B484T	PF003545	1	5,000,000	5,000,000	EUR 0.1634
HV0U4P	DE000HV0U4P1	DEHV0U4P=HVBG	B485T	PF003546	1	5,000,000	5,000,000	EUR 0.075
HV0U4Q	DE000HV0U4Q9	DEHV0U4Q=HVBG	B486T	PF003547	1	5,000,000	5,000,000	EUR 0.1891

HV0U4R	DE000HV0U4R7	DEHV0U4R=HVBG	B487T	PF003548	1	5,000,000	5,000,000	EUR 0.5247
HV0U4S	DE000HV0U4S5	DEHV0U4S=HVBG	B488T	PF003549	1	5,000,000	5,000,000	EUR 0.0666
HV0U4T	DE000HV0U4T3	DEHV0U4T=HVBG	B489T	PF003550	1	5,000,000	5,000,000	EUR 0.1636
HV0U4U	DE000HV0U4U1	DEHV0U4U=HVBG	B490T	PF003551	1	5,000,000	5,000,000	EUR 0.0603
HV0U4V	DE000HV0U4V9	DEHV0U4V=HVBG	B491T	PF003552	1	5,000,000	5,000,000	EUR 0.5986
HV0U4W	DE000HV0U4W7	DEHV0U4W=HVBG	B492T	PF003553	1	5,000,000	5,000,000	EUR 0.2904
HV0U4X	DE000HV0U4X5	DEHV0U4X=HVBG	B493T	PF003554	1	5,000,000	5,000,000	EUR 0.2215
HV0U4Y	DE000HV0U4Y3	DEHV0U4Y=HVBG	B494T	PF003555	1	5,000,000	5,000,000	EUR 0.8035
HV0U4Z	DE000HV0U4Z0	DEHV0U4Z=HVBG	B495T	PF003556	1	5,000,000	5,000,000	EUR 0.2412
HV0U40	DE000HV0U401	DEHV0U40=HVBG	B496T	PF003557	1	5,000,000	5,000,000	EUR 0.0385
HV0U41	DE000HV0U419	DEHV0U41=HVBG	B497T	PF003558	1	5,000,000	5,000,000	EUR 0.0308
HV0U42	DE000HV0U427	DEHV0U42=HVBG	B498T	PF003559	1	5,000,000	5,000,000	EUR 0.0036
HV0U43	DE000HV0U435	DEHV0U43=HVBG	B499T	PF003560	1	5,000,000	5,000,000	EUR 0.6861
HV0U44	DE000HV0U443	DEHV0U44=HVBG	B500T	PF003561	1	5,000,000	5,000,000	EUR 0.5122
HV0U45	DE000HV0U450	DEHV0U45=HVBG	B501T	PF003562	1	5,000,000	5,000,000	EUR

								1.5459
HV0U46	DE000HV0U468	DEHV0U46=HVBG	B502T	PF003563	1	5,000,000	5,000,000	EUR 0.9812
HV0U47	DE000HV0U476	DEHV0U47=HVBG	B503T	PF003564	1	5,000,000	5,000,000	EUR 0.7564
HV0U48	DE000HV0U484	DEHV0U48=HVBG	B504T	PF003565	1	5,000,000	5,000,000	EUR 0.4312
HV0U49	DE000HV0U492	DEHV0U49=HVBG	B505T	PF003566	1	5,000,000	5,000,000	EUR 0.2545
HV0U5A	DE000HV0U5A0	DEHV0U5A=HVBG	B506T	PF003567	1	5,000,000	5,000,000	EUR 0.5312
HV0U5B	DE000HV0U5B8	DEHV0U5B=HVBG	B507T	PF003568	1	5,000,000	5,000,000	EUR 0.2172
HV0U5C	DE000HV0U5C6	DEHV0U5C=HVBG	B508T	PF003569	1	5,000,000	5,000,000	EUR 0.0494
HV0U5D	DE000HV0U5D4	DEHV0U5D=HVBG	B509T	PF003570	1	5,000,000	5,000,000	EUR 0.0317
HV0U5E	DE000HV0U5E2	DEHV0U5E=HVBG	B510T	PF003571	1	5,000,000	5,000,000	EUR 0.3669
HV0U5F	DE000HV0U5F9	DEHV0U5F=HVBG	B511T	PF003572	1	5,000,000	5,000,000	EUR 0.0833
HV0U5G	DE000HV0U5G7	DEHV0U5G=HVBG	B512T	PF003573	1	5,000,000	5,000,000	EUR 0.0206
HV0U5H	DE000HV0U5H5	DEHV0U5H=HVBG	B513T	PF003574	1	5,000,000	5,000,000	EUR 0.4643
HV0U5J	DE000HV0U5J1	DEHV0U5J=HVBG	B514T	PF003575	1	5,000,000	5,000,000	EUR 0.2941
HV0U5K	DE000HV0U5K9	DEHV0U5K=HVBG	B515T	PF003576	1	5,000,000	5,000,000	EUR 0.4109

HV0U5L	DE000HV0U5L7	DEHV0U5L=HVBG	B516T	PF003577	1	5,000,000	5,000,000	EUR 0.1338
HV0U5M	DE000HV0U5M5	DEHV0U5M=HVBG	B517T	PF003578	1	5,000,000	5,000,000	EUR 0.2015
HV0U5N	DE000HV0U5N3	DEHV0U5N=HVBG	B518T	PF003579	1	5,000,000	5,000,000	EUR 0.0266
HV0U5P	DE000HV0U5P8	DEHV0U5P=HVBG	B519T	PF003580	1	5,000,000	5,000,000	EUR 0.1088
HV0U5Q	DE000HV0U5Q6	DEHV0U5Q=HVBG	B520T	PF003581	1	5,000,000	5,000,000	EUR 0.0495
HV0U5R	DE000HV0U5R4	DEHV0U5R=HVBG	B521T	PF003582	1	5,000,000	5,000,000	EUR 0.7026
HV0U5S	DE000HV0U5S2	DEHV0U5S=HVBG	B522T	PF003583	1	5,000,000	5,000,000	EUR 0.1559
HV0U5T	DE000HV0U5T0	DEHV0U5T=HVBG	B523T	PF003584	1	5,000,000	5,000,000	EUR 0.008
HV0U5U	DE000HV0U5U8	DEHV0U5U=HVBG	B524T	PF003585	1	5,000,000	5,000,000	EUR 0.3766
HV0U5V	DE000HV0U5V6	DEHV0U5V=HVBG	B525T	PF003586	1	5,000,000	5,000,000	EUR 0.0363
HV0U5W	DE000HV0U5W4	DEHV0U5W=HVBG	B526T	PF003587	1	5,000,000	5,000,000	EUR 0.0019
HV0U5X	DE000HV0U5X2	DEHV0U5X=HVBG	B527T	PF003588	1	5,000,000	5,000,000	EUR 0.0801
HV0U5Y	DE000HV0U5Y0	DEHV0U5Y=HVBG	B528T	PF003589	1	5,000,000	5,000,000	EUR 0.0335
HV0U5Z	DE000HV0U5Z7	DEHV0U5Z=HVBG	B529T	PF003590	1	5,000,000	5,000,000	EUR 0.6652
HV0U50	DE000HV0U500	DEHV0U50=HVBG	B530T	PF003591	1	5,000,000	5,000,000	EUR 0.3637

HV0U51	DE000HV0U518	DEHV0U51=HVBG	B531T	PF003592	1	5,000,000	5,000,000	EUR 0.0999
HV0U52	DE000HV0U526	DEHV0U52=HVBG	B532T	PF003593	1	5,000,000	5,000,000	EUR 0.2867
HV0U53	DE000HV0U534	DEHV0U53=HVBG	B533T	PF003594	1	5,000,000	5,000,000	EUR 0.1775
HV0U54	DE000HV0U542	DEHV0U54=HVBG	B534T	PF003595	1	5,000,000	5,000,000	EUR 0.2573
HV0U55	DE000HV0U559	DEHV0U55=HVBG	B535T	PF003596	1	5,000,000	5,000,000	EUR 0.3138
HV0U56	DE000HV0U567	DEHV0U56=HVBG	B536T	PF003597	1	5,000,000	5,000,000	EUR 0.3808
HV0U57	DE000HV0U575	DEHV0U57=HVBG	B537T	PF003598	1	5,000,000	5,000,000	EUR 0.3026
HV0U58	DE000HV0U583	DEHV0U58=HVBG	B538T	PF003599	1	5,000,000	5,000,000	EUR 0.6238
HV0U59	DE000HV0U591	DEHV0U59=HVBG	B539T	PF003600	1	5,000,000	5,000,000	EUR 0.3696
HV0U6A	DE000HV0U6A8	DEHV0U6A=HVBG	B540T	PF003601	1	5,000,000	5,000,000	EUR 0.0932
HV0U6B	DE000HV0U6B6	DEHV0U6B=HVBG	B541T	PF003602	1	5,000,000	5,000,000	EUR 0.8797
HV0U6C	DE000HV0U6C4	DEHV0U6C=HVBG	B542T	PF003603	1	5,000,000	5,000,000	EUR 1.0623
HV0U6D	DE000HV0U6D2	DEHV0U6D=HVBG	B543T	PF003604	1	5,000,000	5,000,000	EUR 0.6676
HV0U6E	DE000HV0U6E0	DEHV0U6E=HVBG	B544T	PF003605	1	5,000,000	5,000,000	EUR 0.3912

Table 1.2:

WKN	ISIN	Underlying	Call/Put	Ratio	Strike	Final Valuation Date	Final Payment Date	Reference Price
HV0U29	DE000HV0U294	ACCOR S.A.	Call	0.1	EUR 36.–	6 September 2013	13 September 2013	Closing price
HV0U3A	DE000HV0U3A5	Air France-KLM S.A.	Call	0.5	EUR 6.–	6 September 2013	13 September 2013	Closing price
HV0U3B	DE000HV0U3B3	Alcatel-Lucent	Call	1	EUR 1.20	6 September 2013	13 September 2013	Closing price
HV0U3C	DE000HV0U3C1	Alcatel-Lucent	Call	1	EUR 2.–	6 September 2013	13 September 2013	Closing price
HV0U3D	DE000HV0U3D9	Alstom S.A.	Call	0.1	EUR 26.–	6 September 2013	13 September 2013	Closing price
HV0U3E	DE000HV0U3E7	AXA S.A.	Call	0.5	EUR 16.–	6 September 2013	13 September 2013	Closing price
HV0U3F	DE000HV0U3F4	BNP Paribas S.A.	Call	0.1	EUR 43.–	6 September 2013	13 September 2013	Closing price
HV0U3G	DE000HV0U3G2	BOUYGUES S.A.	Call	0.1	EUR 25.–	6 September 2013	13 September 2013	Closing price
HV0U3H	DE000HV0U3H0	CAP GEMINI S.A.	Call	0.1	EUR 34.–	6 September 2013	13 September 2013	Closing price
HV0U3J	DE000HV0U3J6	CAP GEMINI S.A.	Call	0.1	EUR 52.–	6 September 2013	13 September 2013	Closing price
HV0U3K	DE000HV0U3K4	EADS N.V.	Call	0.1	EUR 47.–	6 September 2013	13 September 2013	Closing price
HV0U3L	DE000HV0U3L2	Electricité de France (E.D.F.)	Call	0.2	EUR 20.–	6 September 2013	13 September 2013	Closing price
HV0U3M	DE000HV0U3M0	Gemalto N.V.	Call	0.05	EUR 62.–	6 September	13 September	Closing price

						2013	2013	
HV0U3N	DE000HV0U3N8	Orange S.A.	Call	0.5	EUR 11.50	6 September 2013	13 September 2013	Closing price
HV0U3P	DE000HV0U3P3	Orange S.A.	Call	0.5	EUR 8.–	6 September 2013	13 September 2013	Closing price
HV0U3Q	DE000HV0U3Q1	PSA Peugeot Citroen S.A.	Call	0.1	EUR 8.–	6 September 2013	13 September 2013	Closing price
HV0U3R	DE000HV0U3R9	PSA Peugeot Citroen S.A.	Call	0.1	EUR 9.–	6 September 2013	13 September 2013	Closing price
HV0U3S	DE000HV0U3S7	Unibail-Rodamco SE	Call	0.05	EUR 185.–	6 September 2013	13 September 2013	Closing price
HV0U3T	DE000HV0U3T5	Unibail-Rodamco SE	Call	0.05	EUR 195.–	6 September 2013	13 September 2013	Closing price
HV0U3U	DE000HV0U3U3	Veolia Environment	Call	0.25	EUR 9.–	6 September 2013	13 September 2013	Closing price
HV0U3V	DE000HV0U3V1	Veolia Environment	Call	0.25	EUR 12.–	6 September 2013	13 September 2013	Closing price
HV0U3W	DE000HV0U3W9	Vivendi S.A.	Call	0.25	EUR 14.–	6 September 2013	13 September 2013	Closing price
HV0U3X	DE000HV0U3X7	ACCOR S.A.	Put	0.1	EUR 31.–	6 September 2013	13 September 2013	Closing price
HV0U3Y	DE000HV0U3Y5	Air Liquide S.A.	Put	0.05	EUR 100.–	6 September 2013	13 September 2013	Closing price
HV0U3Z	DE000HV0U3Z2	Alstom S.A.	Put	0.1	EUR 22.–	6 September 2013	13 September 2013	Closing price
HV0U30	DE000HV0U302	AXA S.A.	Put	0.5	EUR 16.–	6 September 2013	13 September 2013	Closing price
HV0U31	DE000HV0U310	BOUYGUES S.A.	Put	0.1	EUR 14.–	6 September 2013	13 September 2013	Closing price

HV0U32	DE000HV0U328	Carrefour S.A.	Put	0.1	EUR 18.–	6 September 2013	13 September 2013	Closing price
HV0U33	DE000HV0U336	Credit Agricole S.A.	Put	0.5	EUR 5.–	6 September 2013	13 September 2013	Closing price
HV0U34	DE000HV0U344	Electricité de France (E.D.F.)	Put	0.2	EUR 18.–	6 September 2013	13 September 2013	Closing price
HV0U35	DE000HV0U351	Gemalto N.V.	Put	0.05	EUR 65.–	6 September 2013	13 September 2013	Closing price
HV0U36	DE000HV0U369	L'OREAL S.A.	Put	0.1	EUR 125.–	6 September 2013	13 September 2013	Closing price
HV0U37	DE000HV0U377	LVMH Moët Hennessy - Louis Vuitton S.A.	Put	0.05	EUR 125.–	6 September 2013	13 September 2013	Closing price
HV0U38	DE000HV0U385	STMicroelectronics N.V.	Put	0.5	EUR 7.–	6 September 2013	13 September 2013	Closing price
HV0U39	DE000HV0U393	Vinci S.A.	Put	0.1	EUR 40.–	6 September 2013	13 September 2013	Closing price
HV0U4A	DE000HV0U4A3	ACCOR S.A.	Call	0.1	EUR 28.–	6 December 2013	13 December 2013	Closing price
HV0U4B	DE000HV0U4B1	ACCOR S.A.	Call	0.1	EUR 31.–	6 December 2013	13 December 2013	Closing price
HV0U4C	DE000HV0U4C9	Air France-KLM S.A.	Call	0.5	EUR 8.–	6 December 2013	13 December 2013	Closing price
HV0U4D	DE000HV0U4D7	Air France-KLM S.A.	Call	0.5	EUR 10.–	6 December 2013	13 December 2013	Closing price
HV0U4E	DE000HV0U4E5	Air Liquide S.A.	Call	0.05	EUR 97.–	6 December 2013	13 December 2013	Closing price
HV0U4F	DE000HV0U4F2	Air Liquide S.A.	Call	0.05	EUR 107.–	6 December 2013	13 December 2013	Closing price
HV0U4G	DE000HV0U4G0	Alcatel-Lucent	Call	1	EUR 1.60	6 December	13 December	Closing price

						2013	2013	
HV0U4H	DE000HV0U4H8	Alcatel-Lucent	Call	1	EUR 1.80	6 December 2013	13 December 2013	Closing price
HV0U4J	DE000HV0U4J4	Alcatel-Lucent	Call	1	EUR 2.–	6 December 2013	13 December 2013	Closing price
HV0U4K	DE000HV0U4K2	Alstom S.A.	Call	0.1	EUR 24.–	6 December 2013	13 December 2013	Closing price
HV0U4L	DE000HV0U4L0	Alstom S.A.	Call	0.1	EUR 28.–	6 December 2013	13 December 2013	Closing price
HV0U4M	DE000HV0U4M8	Alstom S.A.	Call	0.1	EUR 30.–	6 December 2013	13 December 2013	Closing price
HV0U4N	DE000HV0U4N6	AXA S.A.	Call	0.5	EUR 20.–	6 December 2013	13 December 2013	Closing price
HV0U4P	DE000HV0U4P1	AXA S.A.	Call	0.5	EUR 22.–	6 December 2013	13 December 2013	Closing price
HV0U4Q	DE000HV0U4Q9	BNP Paribas S.A.	Call	0.1	EUR 50.–	6 December 2013	13 December 2013	Closing price
HV0U4R	DE000HV0U4R7	BOUYGUES S.A.	Call	0.1	EUR 15.–	6 December 2013	13 December 2013	Closing price
HV0U4S	DE000HV0U4S5	CAP GEMINI S.A.	Call	0.1	EUR 50.–	6 December 2013	13 December 2013	Closing price
HV0U4T	DE000HV0U4T3	Carrefour S.A.	Call	0.1	EUR 23.–	6 December 2013	13 December 2013	Closing price
HV0U4U	DE000HV0U4U1	Carrefour S.A.	Call	0.1	EUR 27.–	6 December 2013	13 December 2013	Closing price
HV0U4V	DE000HV0U4V9	Credit Agricole S.A.	Call	0.5	EUR 6.–	6 December 2013	13 December 2013	Closing price
HV0U4W	DE000HV0U4W7	Danone S.A.	Call	0.1	EUR 60.–	6 December 2013	13 December 2013	Closing price

HV0U4X	DE000HV0U4X5	Danone S.A.	Call	0.1	EUR 62.–	6 December 2013	13 December 2013	Closing price
HV0U4Y	DE000HV0U4Y3	EADS N.V.	Call	0.1	EUR 35.–	6 December 2013	13 December 2013	Closing price
HV0U4Z	DE000HV0U4Z0	EADS N.V.	Call	0.1	EUR 45.–	6 December 2013	13 December 2013	Closing price
HV0U40	DE000HV0U401	EADS N.V.	Call	0.1	EUR 55.–	6 December 2013	13 December 2013	Closing price
HV0U41	DE000HV0U419	Electricité de France (E.D.F.)	Call	0.2	EUR 26.–	6 December 2013	13 December 2013	Closing price
HV0U42	DE000HV0U427	GDF Suez S.A.	Call	0.2	EUR 22.–	6 December 2013	13 December 2013	Closing price
HV0U43	DE000HV0U435	Gemalto N.V.	Call	0.05	EUR 60.–	6 December 2013	13 December 2013	Closing price
HV0U44	DE000HV0U443	Gemalto N.V.	Call	0.05	EUR 65.–	6 December 2013	13 December 2013	Closing price
HV0U45	DE000HV0U450	L'OREAL S.A.	Call	0.1	EUR 120.–	6 December 2013	13 December 2013	Closing price
HV0U46	DE000HV0U468	L'OREAL S.A.	Call	0.1	EUR 130.–	6 December 2013	13 December 2013	Closing price
HV0U47	DE000HV0U476	L'OREAL S.A.	Call	0.1	EUR 135.–	6 December 2013	13 December 2013	Closing price
HV0U48	DE000HV0U484	LVMH Moët Hennessy - Louis Vuitton S.A.	Call	0.05	EUR 135.–	6 December 2013	13 December 2013	Closing price
HV0U49	DE000HV0U492	LVMH Moët Hennessy - Louis Vuitton S.A.	Call	0.05	EUR 145.–	6 December 2013	13 December 2013	Closing price
HV0U5A	DE000HV0U5A0	Michelin	Call	0.1	EUR 75.–	6 December 2013	13 December 2013	Closing price
HV0U5B	DE000HV0U5B8	Michelin	Call	0.1	EUR 85.–	6 December	13 December	Closing price

						2013	2013	
HV0U5C	DE000HV0U5C6	PSA Peugeot Citroen S.A.	Call	0.1	EUR 9.–	6 December 2013	13 December 2013	Closing price
HV0U5D	DE000HV0U5D4	PSA Peugeot Citroen S.A.	Call	0.1	EUR 10.–	6 December 2013	13 December 2013	Closing price
HV0U5E	DE000HV0U5E2	Renault S.A.	Call	0.1	EUR 65.–	6 December 2013	13 December 2013	Closing price
HV0U5F	DE000HV0U5F9	Compagnie de Saint-Gobain S.A.	Call	0.2	EUR 40.–	6 December 2013	13 December 2013	Closing price
HV0U5G	DE000HV0U5G7	Compagnie de Saint-Gobain S.A.	Call	0.2	EUR 45.–	6 December 2013	13 December 2013	Closing price
HV0U5H	DE000HV0U5H5	Sanofi S.A.	Call	0.1	EUR 85.–	6 December 2013	13 December 2013	Closing price
HV0U5J	DE000HV0U5J1	Sanofi S.A.	Call	0.1	EUR 90.–	6 December 2013	13 December 2013	Closing price
HV0U5K	DE000HV0U5K9	Schneider Electric S.A.	Call	0.1	EUR 60.–	6 December 2013	13 December 2013	Closing price
HV0U5L	DE000HV0U5L7	Schneider Electric S.A.	Call	0.1	EUR 70.–	6 December 2013	13 December 2013	Closing price
HV0U5M	DE000HV0U5M5	Société Générale S.A.	Call	0.1	EUR 30.–	6 December 2013	13 December 2013	Closing price
HV0U5N	DE000HV0U5N3	Société Générale S.A.	Call	0.1	EUR 40.–	6 December 2013	13 December 2013	Closing price
HV0U5P	DE000HV0U5P8	STMicroelectronics N.V.	Call	0.5	EUR 9.–	6 December 2013	13 December 2013	Closing price
HV0U5Q	DE000HV0U5Q6	STMicroelectronics N.V.	Call	0.5	EUR 10.–	6 December 2013	13 December 2013	Closing price
HV0U5R	DE000HV0U5R4	Technip S.A.	Call	0.1	EUR 85.–	6 December 2013	13 December 2013	Closing price

HV0U5S	DE000HV0U5S2	Total S.A.	Call	0.1	EUR 40.–	6 December 2013	13 December 2013	Closing price
HV0U5T	DE000HV0U5T0	Total S.A.	Call	0.1	EUR 50.–	6 December 2013	13 December 2013	Closing price
HV0U5U	DE000HV0U5U8	Unibail-Rodamco SE	Call	0.05	EUR 205.–	6 December 2013	13 December 2013	Closing price
HV0U5V	DE000HV0U5V6	Vallourec S.A.	Call	0.05	EUR 55.–	6 December 2013	13 December 2013	Closing price
HV0U5W	DE000HV0U5W4	Veolia Environment	Call	0.25	EUR 16.–	6 December 2013	13 December 2013	Closing price
HV0U5X	DE000HV0U5X2	Vinci S.A.	Call	0.1	EUR 46.–	6 December 2013	13 December 2013	Closing price
HV0U5Y	DE000HV0U5Y0	Vinci S.A.	Call	0.1	EUR 50.–	6 December 2013	13 December 2013	Closing price
HV0U5Z	DE000HV0U5Z7	Vivendi S.A.	Call	0.25	EUR 13.–	6 December 2013	13 December 2013	Closing price
HV0U50	DE000HV0U500	ACCOR S.A.	Put	0.1	EUR 30.–	6 December 2013	13 December 2013	Closing price
HV0U51	DE000HV0U518	Air France-KLM S.A.	Put	0.5	EUR 5.–	6 December 2013	13 December 2013	Closing price
HV0U52	DE000HV0U526	Alcatel-Lucent	Put	1	EUR 1.50	6 December 2013	13 December 2013	Closing price
HV0U53	DE000HV0U534	Alstom S.A.	Put	0.1	EUR 23.–	6 December 2013	13 December 2013	Closing price
HV0U54	DE000HV0U542	BNP Paribas S.A.	Put	0.1	EUR 40.–	6 December 2013	13 December 2013	Closing price
HV0U55	DE000HV0U559	BOUYGUES S.A.	Put	0.1	EUR 22.–	6 December 2013	13 December 2013	Closing price
HV0U56	DE000HV0U567	Danone S.A.	Put	0.1	EUR 55.–	6 December	13 December	Closing price

						2013	2013	
HV0U57	DE000HV0U575	EADS N.V.	Put	0.1	EUR 40.–	6 December 2013	13 December 2013	Closing price
HV0U58	DE000HV0U583	L'OREAL S.A.	Put	0.1	EUR 120.–	6 December 2013	13 December 2013	Closing price
HV0U59	DE000HV0U591	Michelin	Put	0.1	EUR 65.–	6 December 2013	13 December 2013	Closing price
HV0U6A	DE000HV0U6A8	PSA Peugeot Citroen S.A.	Put	0.1	EUR 7.–	6 December 2013	13 December 2013	Closing price
HV0U6B	DE000HV0U6B6	Renault S.A.	Put	0.1	EUR 60.–	6 December 2013	13 December 2013	Closing price
HV0U6C	DE000HV0U6C4	Compagnie de Saint-Gobain S.A.	Put	0.2	EUR 35.–	6 December 2013	13 December 2013	Closing price
HV0U6D	DE000HV0U6D2	Schneider Electric S.A.	Put	0.1	EUR 60.–	6 December 2013	13 December 2013	Closing price
HV0U6E	DE000HV0U6E0	Total S.A.	Put	0.1	EUR 40.–	6 December 2013	13 December 2013	Closing price

§ 2
Underlying Data

Table 2.1:

Underlying	Underlying Currency	WKN	ISIN	Reuters	Bloomberg	Maßgebliche Börse	Website
ACCOR S.A.	EUR	860206	FR0000120404	ACCP.PA	AC FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
Air France-KLM S.A.	EUR	855111	FR0000031122	AIRF.PA	AF FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
Air Liquide S.A.	EUR	850133	FR0000120073	AIRP.PA	AI FP Equity	NYSE Euronext®	www.europeanequities.nyx.com

						Paris	
Alcatel-Lucent	EUR	873102	FR0000130007	ALUA.PA	ALU FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
Alstom S.A.	EUR	A0F7BK	FR0010220475	ALSO.PA	ALO FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
AXA S.A.	EUR	855705	FR0000120628	AXAF.PA	CS FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
BNP Paribas S.A.	EUR	887771	FR0000131104	BNPP.PA	BNP FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
BOUYGUES S.A.	EUR	858821	FR0000120503	BOUY.PA	EN FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
CAP GEMINI S.A.	EUR	869858	FR0000125338	CAPP.PA	CAP FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
Carrefour S.A.	EUR	852362	FR0000120172	CARR.PA	CA FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
Compagnie de Saint-Gobain S.A.	EUR	872087	FR0000125007	SGOB.PA	SGO FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
Credit Agricole S.A.	EUR	982285	FR0000045072	CAGR.PA	ACA FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
Danone S.A.	EUR	851194	FR0000120644	DANO.PA	BN FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
EADS N.V.	EUR	938914	NL0000235190	EAD.PA	EAD FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
Electricité de France (E.D.F.)	EUR	A0HG6A	FR0010242511	EDF.PA	EDF FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
GDF Suez S.A.	EUR	A0ER6Q	FR0010208488	GSZ.PA	GSZ FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
Gemalto N.V.	EUR	A0CA8L	NL0000400653	GTO.AS	GTO NA Equity	NYSE Euronext®	www.europeanequities.nyx.com

						Amsterdam	
L'OREAL S.A.	EUR	853888	FR0000120321	OREP.PA	OR FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
LVMH Moët Hennessy - Louis Vuitton S.A.	EUR	853292	FR0000121014	LVMH.PA	MC FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
Michelin	EUR	850739	FR0000121261	MICP.PA	ML FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
Orange S.A.	EUR	906849	FR0000133308	ORAN.PA	ORA FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
PSA Peugeot Citroen S.A.	EUR	852363	FR0000121501	PEUP.PA	UG FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
Renault S.A.	EUR	893113	FR0000131906	RENA.PA	RNO FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
Sanofi S.A.	EUR	920657	FR0000120578	SASY.PA	SAN FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
Schneider Electric S.A.	EUR	860180	FR0000121972	SCHN.PA	SU FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
Société Générale S.A.	EUR	873403	FR0000130809	SOGN.PA	GLE FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
STMicroelectronics N.V.	EUR	893438	NL0000226223	STM.PA	STM FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
Technip S.A.	EUR	891997	FR0000131708	TECF.PA	TEC FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
Total S.A.	EUR	850727	FR0000120271	TOTF.PA	FP FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
Unibail-Rodamco SE	EUR	863733	FR0000124711	UNBP.AS	UL NA Equity	NYSE Euronext® Amsterdam	www.europeanequities.nyx.com
Vallourec S.A.	EUR	852809	FR0000120354	VLLP.PA	VK FP Equity	NYSE Euronext®	www.europeanequities.nyx.com

						Paris	
Veolia Environment	EUR	501451	FR0000124141	VIE.PA	VIE FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
Vinci S.A.	EUR	867475	FR0000125486	SGEF.PA	DG FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com
Vivendi S.A.	EUR	591068	FR0000127771	VIV.PA	VIV FP Equity	NYSE Euronext® Paris	www.europeanequities.nyx.com

For further information regarding the past and future performance of the Underlying and its volatility, please refer to the Website as specified in the Table 2.1 (or each successor page).

PART C – SPECIAL CONDITIONS OF THE SECURITIES

(the "**Special Conditions**")

§ 1

Definitions

"**Adjustment Event**" means each of the following events:

- (a) each measure taken by the company that has issued the Underlying or by a third party, which would -due to a change in the legal and economic position, in particular a change in the company's fixed assets and capital- affect the Underlying not only immaterially (in particular capital increase against cash contribution, issuance of Securities with options or conversion rights into shares, capital increase with company funds, distribution of special dividends, share splits, merger, liquidation, nationalisation); the Calculation Agent determines in its reasonable discretion (§ 315 BGB), whether this is the case;
- (b) an early termination performed by the Determining Futures Exchange of the there traded derivatives linked to the Underlying;
- (c) an adjustment performed by the Determining Futures Exchange of the there traded Derivatives of the Underlying, or
- (d) any event which is economically equivalent to one of the above-mentioned events with regard to its consequences on the Underlying.

"**Banking Day**" means each day (other than a Saturday or Sunday) on which the Clearing System and the Trans-European Automated Real-time Gross settlement Express Transfer-System (TARGET2) (the "**TARGET2**") are open for business.

"**Calculation Agent**" means the Calculation Agent as specified in § 2 (2) of the General Conditions.

"**Calculation Date**" means each day on which the Underlying is traded on the Relevant Exchange.

"**Call Event**" means Share Call Event.

"**Change in Law**" means that due to

- (a) the coming into effect of changes in laws or regulations (including but not limited to tax laws or capital market provisions) or
- (b) a change in relevant case law or administrative practice (including but not limited to the administrative practice of the tax or financial supervisory authorities),

in the reasonable discretion (§ 315 BGB) of the Issuer

- (a) the holding, acquisition or sale of the Underlying or assets that are needed in order to hedge price risks or other risks with respect to its obligations under the Securities is or becomes wholly or partially illegal for the Issuer or
- (b) the costs associated with the obligations under the Securities have increased substantially (including but not limited to an increase in tax obligations, the reduction of tax benefits or other negative consequences with regard to tax treatment),

if such changes become effective on or after the First Trade Date.

"**Clearance System**" means the principal domestic clearance system customarily used for settling trades with respect to the Underlying, and as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB).

"**Clearance System Business Day**" means, with respect to the Clearance System, any day (other than a Saturday or Sunday) on which such Clearance System is open for the acceptance and execution of settlement instructions.

"**Clearing System**" means Euroclear France SA ("**Euroclear France**").

"Determining Futures Exchange" means the futures exchange, on which respective derivatives of the Underlying (the **"Derivatives"**) are traded, and as determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions in accordance with such Derivative's number or liquidity.

In the case of a material change in the market conditions at the Determining Futures Exchange, such as a final discontinuation of derivatives' quotation linked to the Underlying at the Determining Futures Exchange or a considerably restricted number or liquidity, the Calculation Agent will in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions determine another futures exchange as the determining futures exchange (the **"Substitute Futures Exchange"**). In the event of such a substitution, any reference in the Terms and Conditions of these Securities to the Determining Futures Exchange, depending on the context, shall be deemed to refer to the Substitute Futures Exchange.

"Differential Amount" means the Differential Amount as calculated or, respectively, specified by the Calculation Agent pursuant to § 4 of the Special Conditions.

"Exercise Period" means each day from the First Day of the Exercise Period (including) to the Final Valuation Date (including).

"Exercise Right" means the Exercise Right as specified in § 3 (1) of the Special Conditions.

"Final Payment Date" means the "Final Payment Date" as specified in the "Final Payment Date" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Final Valuation Date" means the Final Valuation Date as specified in the "Final Valuation Date" column in Table 1.2 in § 1 of the Product and Underlying Data. If the Final Valuation Date is not a Calculation Date the immediately following Banking Day which is a Calculation Date shall be the Final Valuation Date.

"First Day of the Exercise Period" means the First Day of the Exercise Period as specified in § 1 of the Product and Underlying Data.

"First Trade Date" means the First Trade Date as specified in § 1 of the Product and Underlying Data.

"Hedging Disruption" means that the Issuer is not able to

- (a) close, continue or carry out transactions or acquire, exchange, hold or sell assets (respectively) which are needed in order to hedge price risks or other risks with regard to its obligations under the Securities; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case, or
- (b) realise, reclaim or pass on proceeds from such transactions or assets,

under conditions which are economically substantially equivalent to those on the First Trade Date of the Securities.

"Increased Costs of Hedging" means that the Issuer has to pay a substantially higher amount of taxes, duties, expenditures and fees (with the exception of broker fees) compared to the First Trade Date in order to

- (a) close, continue or carry out transactions or acquire, exchange, hold or sell assets (respectively) that are needed in order to hedge price risks or other risks with regard to its obligations under the Securities; the Issuer determines in its reasonable discretion (§ 315 BGB) whether this is the case, or
- (b) realise, reclaim or pass on proceeds from such transactions or assets, respectively,

whereas cost increases due to a deterioration of the credit-worthiness of the Issuer are not considered as Increased Costs of Hedging.

"Issue Date" means the Issue Date as specified in § 1 of the Product and Underlying Data.

"Market Disruption Event" means each of the following events:

- (a) the failure of the Relevant Exchange to open for trading during its regular trading sessions;

- (b) the suspension or restriction of trading in the Underlying on the Relevant Exchange;
- (c) in general the suspension or restriction of trading in a Derivative of the Underlying on the Determining Futures Exchange;

to the extent that such Market Disruption Event occurs in the last hour prior to the normal calculation of the Reference Price, which is relevant for the Securities and continues at the point of time of the normal calculation and is material; the Calculation Agent determines in its reasonable discretion (§ 315 BGB) whether this is the case. Any restriction of the trading hours or the number of days on which trading takes place on the Relevant Exchange or, as the case may be, the Determining Futures Exchange, shall not constitute a Market Disruption Event provided that the restriction occurs due to a previously announced change in the rules of the Relevant Exchange or, as the case may be, the Determining Futures Exchange.

"Minimum Amount" means the Minimum Amount as specified in § 1 of the Product and Underlying Data.

"Minimum Exercise Amount" means the Minimum Exercise Amount as specified in § 1 of the Product and Underlying Data.

"Principal Paying Agent" means the Principal Paying Agent as specified in § 2 (1) of the General Conditions.

"Ratio" means the Ratio as specified in the "Ratio" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Reference Price" means the Reference Price of the Underlying as specified in the "Reference Price" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Relevant Exchange" means the Relevant Exchange as specified in the "Relevant Exchange" column in Table 2.1 in § 2 of the Product and Underlying Data.

In the case of a material change in the market conditions at the Relevant Exchange, such as a final discontinuation of the quotation of the Underlying at the Relevant Exchange and the quotation at a different stock exchange or a considerably restricted number or liquidity, the Calculation Agent will in its reasonable discretion (§ 315 BGB) by way of notice pursuant to § 6 of the General Conditions determine another stock exchange as the relevant exchange (the **"Substitute Exchange"**). In the event of a substitution, any reference in the Terms and Conditions of these Securities to the Relevant Exchange shall be deemed to refer to the Substitute Exchange.

"Relevant Reference Price" means the Reference Price on the respective Valuation Date.

"Security Holder" means the holder of a Security.

"Settlement Cycle" means the period of Clearance System Business Days following a transaction on the Relevant Exchange in the Underlying, during which period settlement will customarily take place according to the rules of such Relevant Exchange.

"Share Call Event" means each of the following events:

- (a) an adjustment pursuant to § 8 (1) of the Special Conditions is not possible or not reasonable with regard to the Issuer and/or the Security Holders;
- (b) the quotation of the Underlying at the Relevant Exchange is finally ceased and no Substitute Relevant Exchange could be determined; the Calculation Agent determines in its reasonable discretion (§ 315 BGB), whether this is the case;
- (c) the quotation of the Underlying at the Relevant Exchange no longer occurs in the Underlying Currency;
- (d) a Change in Law and/or a Hedging Disruption and/or Increased Costs of Hedging occurs.

"Specified Currency" means the Specified Currency as specified in § 1 of the Product and Underlying Data.

"Strike" means the Strike as specified in the "Strike" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Terms and Conditions" means the terms and conditions of these Securities as set out in the

General Conditions (Part A), the Product and Underlying Data (Part B) and the Special Conditions (Part C).

"Trading Day" means each day (other than a Saturday or Sunday) on which the trading system XETRA[®] is open for business.

"Underlying" means the Underlying as specified in the "Underlying" column in Table 1.2 in § 1 of the Product and Underlying Data.

"Underlying Currency" means the Underlying Currency as specified in the "Underlying Currency" column in Table 2.1 in § 2 of the Product and Underlying Data.

"Valuation Date" means the day at which the Exercise Right has been effectively exercised, however, not later than on the Final Valuation Date. If this day is not a Calculation Date, the immediately next following Banking Day which is a Calculation Date shall be the Valuation Date.

"Website for Notices" means the Website for Notices as specified in § 1 of the Product and Underlying Data.

"Website of the Issuer" means the Website of the Issuer as specified in § 1 of the Product and Underlying Data.

§ 2

Interest

The Securities do not bear interest.

§ 3

Exercise Right, Exercise, Exercise Notice, Suspension of the Exercise Right, Payment

- (1) *Exercise Right:* The Security Holder shall be entitled, according to the Terms and Conditions of these Securities, to demand for each Security the payment of the Differential Amount from the Issuer.
- (2) *Exercise:* The Exercise Right can be exercised by the Security Holder on each Trading Day during the Exercise Period prior to 10:00 a.m. (Munich local time) pursuant to the provisions of paragraph (3) of this § 3. The Exercise Right will be automatically exercised on the Final Valuation Date, unless not already effectively exercised by the Security Holder.
- (3) *Exercise Notice:* The Exercise Right shall be exercised by the Security Holder by transmission of a duly completed written Exercise Notice (the "**Exercise Notice**") to the Principal Paying Agent possibly per facsimile, using the form of notice which may be obtained from the Website of the Issuer (or any successor page) or, respectively by specifying all information and declarations to the facsimile number set out in such form of notice and by transferring the Securities stated in the Exercise Notice to the account of the Issuer, which is set out in the respective form of the Exercise Notice. For this purpose the Security Holder must instruct its depository bank, which is responsible for the order of the transfer of the specified Securities.

The Exercise Right is deemed to be effectively exercised on that day on which (i) the Principal Paying Agent receives the duly completed Exercise Notice prior to 10:00 a.m. (Munich local time) and (ii) the Securities specified in the Exercise Notice will be credited to the account of the Issuer prior to 5:00 p.m. (Munich local time).

For Securities, for which a duly completed Exercise Notice has been transmitted in time, but which has been credited to the Issuer's account after 5:00 p.m. (Munich local time), the Exercise Right is deemed to be effectively exercised on that Trading Day, on which the Securities will be credited to the account of the Issuer prior to 5:00 p.m. (Munich local time).

For Securities, for which a Security Holder transmits an Exercise Notice, which does not comply with the aforementioned provisions, or, if the Securities specified in the Exercise Notice have been credited to the Issuer's Account after 5:00 p.m. (Munich local time) of the fifth Banking Day following the transmission of the Exercise Notice, the Exercise Right is deemed to be not

effectively exercised.

The amount of the Securities for which the Exercise Right shall be exercised, must comply with the Minimum Exercise Amount or an integral multiple thereof. Otherwise the amount of the Securities specified in the Exercise Notice will be rounded down to the nearest multiple of the Minimum Exercise Amount and the Exercise Right is deemed to be not effectively exercised with regard to the amount of Securities exceeding such amount. An Exercise Notice on fewer Securities than the Minimum Exercise Amount is invalid and has no effect.

Securities received by the Issuer and for which no effective Exercise Notice exists or the Exercise Right deems to be not effectively exercised, will be immediately retransferred by the Issuer without undue delay at the expense of the relevant Security Holder.

Subject to the aforementioned provisions, the transmission of an Exercise Notice constitutes an irrevocable declaration of intent of the relevant Security Holder to exercise the respective Securities.

- (4) *Suspension of the Exercise Right:* The Exercise Right cannot be exercised:
- (a) during the period between the day, on which the company specified in the the "Underlying" column in Table 1.2 in § 1 of the Product and Underlying Data (the "**Company**") publishes an offer to its shareholders to acquire (a) new shares or (b) warrants or other securities with conversion or option rights on shares of the Company, and the first day after the expiration of the period determined for the exercise of the purchase right;
 - (b) prior and after the shareholders' meeting of the Company, in the period from (and including) the last depository day for shares and to (and including) the third Banking Day after the shareholders' meeting.

If the exercise of the Exercise Right by the Security Holder is suspended on an Exercise Day according to the previous sentence, the Exercise Right will however be automatically exercised on the Final Valuation Date pursuant to paragraph (1) of this § 3.

- (5) *Payment:* The Differential Amount will be paid five Banking Days after the respective Valuation Date, but not later than on the Final Payment Date, pursuant to the provisions of § 6 of the Special Conditions.

§ 4

Differential Amount

- (1) *Differential Amount:* The Differential Amount per Security equals an amount in the Specified Currency, which will be calculated or, respectively, specified by the Calculation Agent as follows:

In the case of Securities, for which "Call" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:

Differential Amount = (Relevant Reference Price - Strike) x Ratio

However, the Differential Amount is not lower than the Minimum Amount.

In the case of Securities, for which "Put" is specified in the "Call/Put" column in Table 1.2 in § 1 of the Product and Underlying Data:

Differential Amount = (Strike - Relevant Reference Price) x Ratio

However, the Differential Amount is not lower than the Minimum Amount.

- (2) When calculating or, respectively, determining the Differential Amount, no fees, commissions or other costs charged by the Issuer or a third party authorised by the Issuer, will be taken into account.

§ 5

Issuer's Extraordinary Call Right

Issuer's Extraordinary Call Right: Upon the occurrence of a Call Event the Issuer may call the Securities extraordinarily by giving notice pursuant to § 6 of the General Conditions and redeem the Securities at their Cancellation Amount. Such call shall become effective at the time of the notice pursuant to § 6 of the General Conditions or at the time indicated in the notice, as the case may be.

The "**Cancellation Amount**" shall be the reasonable market value of the Securities determined by the Calculation Agent in its reasonable discretion (§ 315 BGB) within ten Banking Days before the extraordinary call becomes effective.

The Cancellation Amount will be paid five Banking Days following the date of the above mentioned notice, or at the date specified in such notice, as the case may be, pursuant to the provisions of § 6 of the Special Conditions.

§ 6

Payments

- (1) *Rounding:* The amounts payable under these Terms and Conditions shall be rounded up or down to the nearest EUR 0.01, with EUR 0.005 being rounded upwards. However, at least the Minimum Amount shall be paid.
- (2) *Business day convention:* If the due date for any payment under the Securities (the "**Payment Date**") is not a Banking Day then the Security Holders shall not be entitled to payment until the next following Banking Day. The Security Holders shall not be entitled to further interest or other payments in respect of such delay.
- (3) *Manner of payment, discharge:* All payments shall be made to the Principal Paying Agent. The Principal Paying Agent shall pay the amounts due to the Clearing System to be credited to the respective accounts of the depository banks and to be transferred to the Security Holders. The payment to the Clearing System shall discharge the Issuer from its obligations under the Securities in the amount of such a payment.
- (4) *Interest of default:* If the Issuer fails to make payments under the Securities when due, the amount due shall bear interest on the basis of the default interest rate established by law. Such accrual of interest starts on the day following the due date of that payment (including) and ends on the effective date of the payment (including).

§ 7

Market Disruptions

- (1) *Postponement:* Notwithstanding the provisions of § 8 of the Special Conditions, if a Market Disruption Event occurs on a Valuation Date, the respective Valuation Date will be postponed to the next following Calculation Date on which the Market Disruption Event no longer exists.

Any Payment Date relating to such Valuation Date shall be postponed if applicable. Interest shall not be payable due to such postponement.

- (2) *Discretionary valuation:* Should the Market Disruption Event continue for more than 30 consecutive Banking Days the Calculation Agent shall determine in its reasonable discretion (§ 315 BGB) the respective Reference Price required for the calculations or, respectively, specifications described in the Terms and Conditions of these Securities. Such Reference Price shall be determined in accordance with prevailing market conditions at 10:00 a.m. (Munich local time) on the 31st Banking Day, taking into account the economic position of the Security Holders.

If within these 30 Banking Days traded Derivatives of the Underlying expire and are settled on the Determining Futures Exchange, the settlement price established by the Determining Futures Exchange for the there traded Derivatives will be taken into account in order to conduct the calculations or, respectively, specifications described in the Terms and Conditions of these

Securities. In that case, the expiration date for those Derivatives is the relevant Valuation Date.

§ 8

Adjustments, Replacement Specification

- (1) *Adjustments:* Upon the occurrence of an Adjustment Event the Calculation Agent shall in its reasonable discretion (§ 315 BGB) adjust the Terms and Conditions of these Securities (in particular the Underlying, the Ratio and/or all prices of the Underlying, which have been specified by the Calculation Agent) and/or all prices of the Underlying determined by the Calculation Agent on the basis of the Terms and Conditions of these Securities in such a way that the economic position of the Security Holders remains unchanged to the greatest extent possible. Any adjustment will be performed taking into consideration any adjustments made by the Determining Futures Exchange to the there traded Derivatives linked to the Underlying, and the remaining term of the Securities as well as the latest available price of the Underlying. If the Calculation Agent determines that, pursuant to the rules of the Determining Futures Exchange, no adjustments were made to the Derivatives linked to the Underlying, the Terms and Conditions of these Securities regularly remain unchanged. The exercised adjustments and the date of the first application shall be notified according to § 6 of the General Conditions.
- (2) *Replacement Specification:* If a price of the Underlying published by the Relevant Exchange pursuant to the Terms and Conditions of these Securities will subsequently be corrected and the correction (the "**Corrected Value**") will be published by the Relevant Exchange after the original publication, but still within one Settlement Cycle, then the Calculation Agent will notify the Issuer of the Corrected Value without undue delay and shall again specify and publish the respective value by using the Corrected Value (the "**Replacement Specification**") pursuant to § 6 of the General Conditions.

ANNEX - SUMMARY

Summaries are made up of disclosure requirements known as "**Elements**". These Elements are numbered in sections A – E (A.1 – E.7).

This Summary contains all the Elements required to be included in a summary for this type of securities and issuer. Because some Elements are not required to be addressed, there may be gaps in the numbering sequence of the Elements.

Even though an Element may be required to be inserted in the Summary because of the type of securities and issuer, it is possible that no relevant information can be given regarding the Element. In this case a short description of the Element is included in the Summary with the specification of 'Not applicable'.

A. INTRODUCTION AND WARNINGS

A.1	Warning	<p>This Summary should be read as an introduction to the Base Prospectus.</p> <p>The investor should base any decision to invest in the Securities on consideration of the Base Prospectus as a whole.</p> <p>Where a claim relating to the information contained in this Base Prospectus is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated.</p> <p>UniCredit Bank AG, Kardinal-Faulhaber-Straße 1, 80333 Munich (in its capacity as Issuer) assumes liability for the Summary including any translation thereof, but only if the Summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus, or it does not provide, when read together with the other parts of the Base Prospectus, all necessary key information.</p>
A.2	<p>Consent to the use of the base prospectus</p> <p>Indication of the offer period</p> <p>Other conditions attached to the consent</p> <p>Provision of terms and conditions of the offer by financial intermediary</p>	<p>Subject to the following paragraphs, the Issuer gives its consent to the use of the Base Prospectus during the term of its validity for subsequent resale or final placement of the Securities by financial intermediaries.</p> <p>Resale or final placement of the Securities by financial intermediaries can be made and consent to use the Base Prospectus is given for an offer period of twelve (12) months following the 11 July 2013.</p> <p>Subject to the condition that each financial intermediary complies with the terms and conditions of the issue, the applicable final terms as well as the applicable selling restrictions, the consent is not subject to any other conditions.</p> <p>In the event of an offer being made by a financial intermediary, this financial intermediary will make available information to investors on the terms and conditions of the offer at the time the offer is made.</p>

B. ISSUER

B.1	Legal and commercial name	UniCredit Bank AG (" UniCredit Bank " or " HVB ", and together with its consolidated subsidiaries, the " HVB Group ") is the legal name. HypoVereinsbank is the commercial name.
B.2	Domicile / Legal form / Legislation / Country of incorporation	UniCredit Bank has its registered office at Kardinal-Faulhaber-Straße 1, 80333 Munich, was incorporated in Germany and is registered with the Commercial Register at the Local Court (<i>Amtsgericht</i>) in Munich under number HRB 42148, incorporated as a stock corporation under the laws of the Federal Republic of Germany.
B.4b	Known trends affecting the issuer and the industries in which it operates	The global economy and the international financial markets will continue to face a high degree of uncertainty in 2013. The financial markets will continue to be affected by the unresolved sovereign debt crisis in particular. The banking sector still faces significant challenges, from both the overall economic environment and pending regulatory initiatives by banking supervisors. In this environment, HVB Group will continually adapt its business strategy to reflect changes in market conditions and carefully review the management signals derived from this on a regular basis.
B.5	Description of the group and the	UniCredit Bank is the parent company of HVB Group. HVB Group holds directly and indirectly equity participations in various companies.

	issuer's position within the group	UniCredit Bank has been an affiliated company of UniCredit S.p.A., Rome, Italy (" UniCredit S.p.A. ", and together with its consolidated subsidiaries, the " UniCredit ") since November 2005 and hence a major part of UniCredit from that date as a sub-group. UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.																																																												
B.9	Profit forecast or estimate	Not applicable; no profit forecast or estimate is made.																																																												
B.10	Nature of any qualifications in the audit report on historical financial information	Not applicable. KPMG AG Wirtschaftsprüfungsgesellschaft, the independent auditors (<i>Wirtschaftsprüfer</i>) of UniCredit Bank for the financial years 2011 and 2012, have audited the consolidated financial statements of HVB Group and the unconsolidated financial statements of UniCredit Bank as of and for the years ended 31 December 2011 and 2012 and have issued an unqualified audit opinion thereon.																																																												
B.12	Selected historical key financial information	<p>Consolidated Financial Highlights as of 31 December 2012*</p> <table border="1"> <thead> <tr> <th>Key performance indicators</th> <th>1/1 – 31/12/2012</th> <th>1/1 – 31/12/2011</th> </tr> </thead> <tbody> <tr> <td>Net operating profit</td> <td>€1,807m</td> <td>€1,935m</td> </tr> <tr> <td>Cost-income ratio (based on operating income)</td> <td>58.1%</td> <td>62.1%</td> </tr> <tr> <td>Profit before tax</td> <td>€2,058m</td> <td>€1,615m</td> </tr> <tr> <td>Consolidated profit</td> <td>€1,287m</td> <td>€971m</td> </tr> <tr> <td>Return on equity before tax¹⁾</td> <td>9.2%</td> <td>7.2%</td> </tr> <tr> <td>Return on equity after tax¹⁾</td> <td>5.8%</td> <td>4.3%</td> </tr> <tr> <td>Earnings per share</td> <td>€1.55</td> <td>€1.16</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <th>Balance sheet figures</th> <th>31/12/2012</th> <th>31/12/2011</th> </tr> <tr> <td>Total assets</td> <td>€348.3bn</td> <td>€372.3bn</td> </tr> <tr> <td>Shareholders' equity</td> <td>€23.3bn</td> <td>€23.3bn</td> </tr> <tr> <td>Leverage ratio²⁾</td> <td>15.0x</td> <td>16.0x</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <th>Key capital ratios compliant with Basel II</th> <th>31/12/2012</th> <th>31/12/2011</th> </tr> <tr> <td>Core capital without hybrid capital (core Tier 1 capital)</td> <td>€19.1bn</td> <td>€19.9bn</td> </tr> <tr> <td>Core capital (Tier 1 capital)</td> <td>€19.5bn</td> <td>€20.6bn</td> </tr> <tr> <td>Risk-weighted assets (including equivalents for market risk and operational risk)</td> <td>€109.8bn</td> <td>€127.4bn</td> </tr> <tr> <td>Core capital ratio without hybrid capital (core Tier 1 ratio)³⁾</td> <td>17.4%</td> <td>15.6%</td> </tr> <tr> <td>Core capital ratio (Tier 1 ratio)³⁾</td> <td>17.8%</td> <td>16.2%</td> </tr> </tbody> </table> <p>* Figures shown in this table are audited and taken from the Issuer's Consolidated Annual Report as of 31 December 2012</p> <p>¹⁾ Return on equity calculated on the basis of average shareholders' equity according to IFRS.</p> <p>²⁾ Ratio of total assets to shareholders' equity compliant with IFRS.</p> <p>³⁾ Calculated on the basis of risk-weighted assets, including equivalents for market risk and operational risk.</p>	Key performance indicators	1/1 – 31/12/2012	1/1 – 31/12/2011	Net operating profit	€1,807m	€1,935m	Cost-income ratio (based on operating income)	58.1%	62.1%	Profit before tax	€2,058m	€1,615m	Consolidated profit	€1,287m	€971m	Return on equity before tax ¹⁾	9.2%	7.2%	Return on equity after tax ¹⁾	5.8%	4.3%	Earnings per share	€1.55	€1.16				Balance sheet figures	31/12/2012	31/12/2011	Total assets	€348.3bn	€372.3bn	Shareholders' equity	€23.3bn	€23.3bn	Leverage ratio ²⁾	15.0x	16.0x				Key capital ratios compliant with Basel II	31/12/2012	31/12/2011	Core capital without hybrid capital (core Tier 1 capital)	€19.1bn	€19.9bn	Core capital (Tier 1 capital)	€19.5bn	€20.6bn	Risk-weighted assets (including equivalents for market risk and operational risk)	€109.8bn	€127.4bn	Core capital ratio without hybrid capital (core Tier 1 ratio) ³⁾	17.4%	15.6%	Core capital ratio (Tier 1 ratio) ³⁾	17.8%	16.2%
Key performance indicators	1/1 – 31/12/2012	1/1 – 31/12/2011																																																												
Net operating profit	€1,807m	€1,935m																																																												
Cost-income ratio (based on operating income)	58.1%	62.1%																																																												
Profit before tax	€2,058m	€1,615m																																																												
Consolidated profit	€1,287m	€971m																																																												
Return on equity before tax ¹⁾	9.2%	7.2%																																																												
Return on equity after tax ¹⁾	5.8%	4.3%																																																												
Earnings per share	€1.55	€1.16																																																												
Balance sheet figures	31/12/2012	31/12/2011																																																												
Total assets	€348.3bn	€372.3bn																																																												
Shareholders' equity	€23.3bn	€23.3bn																																																												
Leverage ratio ²⁾	15.0x	16.0x																																																												
Key capital ratios compliant with Basel II	31/12/2012	31/12/2011																																																												
Core capital without hybrid capital (core Tier 1 capital)	€19.1bn	€19.9bn																																																												
Core capital (Tier 1 capital)	€19.5bn	€20.6bn																																																												
Risk-weighted assets (including equivalents for market risk and operational risk)	€109.8bn	€127.4bn																																																												
Core capital ratio without hybrid capital (core Tier 1 ratio) ³⁾	17.4%	15.6%																																																												
Core capital ratio (Tier 1 ratio) ³⁾	17.8%	16.2%																																																												

Consolidated Financial Highlights as of 31 March 2013*

Key performance indicators	1/1 – 31/03/2013	1/1 – 31/03/2012
Net operating profit	€554m	€1,100m
Cost-income ratio (based on operating income)	57.9%	43.1%
Profit before tax	€613m	€1,121m
Consolidated profit	€403m	€730m
Return on equity before tax ¹⁾	11.8%	20.0%
Return on equity after tax ¹⁾	8.1%	13.1%
Earnings per share	€0.51	€0.88
Balance sheet figures	31/03/2013	31/12/2012
Total assets	€345.3bn	€348.3bn
Shareholders' equity	€23.7bn	€23.3bn
Leverage ratio ²⁾	14.6x	15.0x
Key capital ratios compliant with Basel II	31/03/2013	31/12/2012
Core capital without hybrid capital (core Tier 1 capital)	€19.2bn	€19.1bn
Core capital (Tier 1 capital)	€19.3bn	€19.5bn
Risk-weighted assets (including equivalents for market risk and operational risk)	€106.6bn	€109.8bn
Core capital ratio without hybrid capital (core Tier 1 ratio) ³⁾	18.0%	17.4%
Core capital ratio (Tier 1 ratio) ³⁾	18.1%	17.8%

* Figures shown in this table are unaudited and taken from the Issuer's Consolidated Interim Report as of 31 March 2013

¹⁾ Return on equity calculated on the basis of average shareholders' equity according to IFRS.

²⁾ Ratio of total assets to shareholders' equity compliant with IFRS.

³⁾ Calculated on the basis of risk-weighted assets, including equivalents for market risk and operational risk.

Statement with regard to no material adverse change in the prospects of the issuer since the date of its last published audited financial statements or a description of any material adverse change

There has been no material adverse change in the prospects of HVB Group since 31 December 2012.

Description of significant change in the financial position subsequent to the period covered by the historical financial information

There has been no significant change in the financial position of HVB Group since 31 March 2013.

B.13	Recent developments	Not applicable. There are no recent events particular to UniCredit Bank which are to a material extent relevant to the evaluation of its solvency.
B.14	Statement of dependency upon other entities within the group	UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.
B.15	Principal activities	UniCredit Bank offers a comprehensive range of banking and financial products and services to private, corporate and public sector customers and international companies. Its range extends i.a., from mortgage loans, consumer loans and banking services for private customers, business loans and foreign trade financing for corporate customers through to fund products for all asset classes, advisory and brokerage services, securities transactions, liquidity and financial risk management, advisory services for affluent customers and investment banking products for corporate customers.
B.16	Direct or indirect ownership or control	UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.

C. SECURITIES

C.1	Type and class of the securities	<p>Call Warrants with American exercise Put Warrants with American exercise</p> <p>Each Tranche of Securities will be issued as non-par value Warrants.</p> <p>"Warrants" are debt instruments in bearer form (<i>Inhaberschuldverschreibungen</i>) pursuant to § 793 German Civil Code (<i>Bürgerliches Gesetzbuch, BGB</i>).</p> <p>The Securities are represented by a permanent global note without interest coupons.</p> <p>The holders of the Securities (the "Security Holders") are not entitled to receive definitive Securities.</p> <table border="1"> <thead> <tr> <th>Series</th> <th>Tranche</th> <th>ISIN</th> <th>WKN</th> </tr> </thead> <tbody> <tr><td>PF003498</td><td>1</td><td>DE000HV0U294</td><td>HV0U29</td></tr> <tr><td>PF003499</td><td>1</td><td>DE000HV0U3A5</td><td>HV0U3A</td></tr> <tr><td>PF003500</td><td>1</td><td>DE000HV0U3B3</td><td>HV0U3B</td></tr> <tr><td>PF003501</td><td>1</td><td>DE000HV0U3C1</td><td>HV0U3C</td></tr> <tr><td>PF003502</td><td>1</td><td>DE000HV0U3D9</td><td>HV0U3D</td></tr> <tr><td>PF003503</td><td>1</td><td>DE000HV0U3E7</td><td>HV0U3E</td></tr> <tr><td>PF003504</td><td>1</td><td>DE000HV0U3F4</td><td>HV0U3F</td></tr> <tr><td>PF003505</td><td>1</td><td>DE000HV0U3G2</td><td>HV0U3G</td></tr> <tr><td>PF003506</td><td>1</td><td>DE000HV0U3H0</td><td>HV0U3H</td></tr> <tr><td>PF003507</td><td>1</td><td>DE000HV0U3J6</td><td>HV0U3J</td></tr> <tr><td>PF003508</td><td>1</td><td>DE000HV0U3K4</td><td>HV0U3K</td></tr> <tr><td>PF003509</td><td>1</td><td>DE000HV0U3L2</td><td>HV0U3L</td></tr> <tr><td>PF003510</td><td>1</td><td>DE000HV0U3M0</td><td>HV0U3M</td></tr> <tr><td>PF003511</td><td>1</td><td>DE000HV0U3N8</td><td>HV0U3N</td></tr> <tr><td>PF003512</td><td>1</td><td>DE000HV0U3P3</td><td>HV0U3P</td></tr> <tr><td>PF003513</td><td>1</td><td>DE000HV0U3Q1</td><td>HV0U3Q</td></tr> <tr><td>PF003514</td><td>1</td><td>DE000HV0U3R9</td><td>HV0U3R</td></tr> <tr><td>PF003515</td><td>1</td><td>DE000HV0U3S7</td><td>HV0U3S</td></tr> <tr><td>PF003516</td><td>1</td><td>DE000HV0U3T5</td><td>HV0U3T</td></tr> <tr><td>PF003517</td><td>1</td><td>DE000HV0U3U3</td><td>HV0U3U</td></tr> <tr><td>PF003518</td><td>1</td><td>DE000HV0U3V1</td><td>HV0U3V</td></tr> <tr><td>PF003519</td><td>1</td><td>DE000HV0U3W9</td><td>HV0U3W</td></tr> <tr><td>PF003520</td><td>1</td><td>DE000HV0U3X7</td><td>HV0U3X</td></tr> <tr><td>PF003521</td><td>1</td><td>DE000HV0U3Y5</td><td>HV0U3Y</td></tr> <tr><td>PF003522</td><td>1</td><td>DE000HV0U3Z2</td><td>HV0U3Z</td></tr> <tr><td>PF003523</td><td>1</td><td>DE000HV0U302</td><td>HV0U30</td></tr> <tr><td>PF003524</td><td>1</td><td>DE000HV0U310</td><td>HV0U31</td></tr> <tr><td>PF003525</td><td>1</td><td>DE000HV0U328</td><td>HV0U32</td></tr> <tr><td>PF003526</td><td>1</td><td>DE000HV0U336</td><td>HV0U33</td></tr> <tr><td>PF003527</td><td>1</td><td>DE000HV0U344</td><td>HV0U34</td></tr> <tr><td>PF003528</td><td>1</td><td>DE000HV0U351</td><td>HV0U35</td></tr> <tr><td>PF003529</td><td>1</td><td>DE000HV0U369</td><td>HV0U36</td></tr> <tr><td>PF003530</td><td>1</td><td>DE000HV0U377</td><td>HV0U37</td></tr> <tr><td>PF003531</td><td>1</td><td>DE000HV0U385</td><td>HV0U38</td></tr> <tr><td>PF003532</td><td>1</td><td>DE000HV0U393</td><td>HV0U39</td></tr> <tr><td>PF003533</td><td>1</td><td>DE000HV0U4A3</td><td>HV0U4A</td></tr> <tr><td>PF003534</td><td>1</td><td>DE000HV0U4B1</td><td>HV0U4B</td></tr> <tr><td>PF003535</td><td>1</td><td>DE000HV0U4C9</td><td>HV0U4C</td></tr> <tr><td>PF003536</td><td>1</td><td>DE000HV0U4D7</td><td>HV0U4D</td></tr> <tr><td>PF003537</td><td>1</td><td>DE000HV0U4E5</td><td>HV0U4E</td></tr> <tr><td>PF003538</td><td>1</td><td>DE000HV0U4F2</td><td>HV0U4F</td></tr> <tr><td>PF003539</td><td>1</td><td>DE000HV0U4G0</td><td>HV0U4G</td></tr> <tr><td>PF003540</td><td>1</td><td>DE000HV0U4H8</td><td>HV0U4H</td></tr> <tr><td>PF003541</td><td>1</td><td>DE000HV0U4J4</td><td>HV0U4J</td></tr> <tr><td>PF003542</td><td>1</td><td>DE000HV0U4K2</td><td>HV0U4K</td></tr> </tbody> </table>	Series	Tranche	ISIN	WKN	PF003498	1	DE000HV0U294	HV0U29	PF003499	1	DE000HV0U3A5	HV0U3A	PF003500	1	DE000HV0U3B3	HV0U3B	PF003501	1	DE000HV0U3C1	HV0U3C	PF003502	1	DE000HV0U3D9	HV0U3D	PF003503	1	DE000HV0U3E7	HV0U3E	PF003504	1	DE000HV0U3F4	HV0U3F	PF003505	1	DE000HV0U3G2	HV0U3G	PF003506	1	DE000HV0U3H0	HV0U3H	PF003507	1	DE000HV0U3J6	HV0U3J	PF003508	1	DE000HV0U3K4	HV0U3K	PF003509	1	DE000HV0U3L2	HV0U3L	PF003510	1	DE000HV0U3M0	HV0U3M	PF003511	1	DE000HV0U3N8	HV0U3N	PF003512	1	DE000HV0U3P3	HV0U3P	PF003513	1	DE000HV0U3Q1	HV0U3Q	PF003514	1	DE000HV0U3R9	HV0U3R	PF003515	1	DE000HV0U3S7	HV0U3S	PF003516	1	DE000HV0U3T5	HV0U3T	PF003517	1	DE000HV0U3U3	HV0U3U	PF003518	1	DE000HV0U3V1	HV0U3V	PF003519	1	DE000HV0U3W9	HV0U3W	PF003520	1	DE000HV0U3X7	HV0U3X	PF003521	1	DE000HV0U3Y5	HV0U3Y	PF003522	1	DE000HV0U3Z2	HV0U3Z	PF003523	1	DE000HV0U302	HV0U30	PF003524	1	DE000HV0U310	HV0U31	PF003525	1	DE000HV0U328	HV0U32	PF003526	1	DE000HV0U336	HV0U33	PF003527	1	DE000HV0U344	HV0U34	PF003528	1	DE000HV0U351	HV0U35	PF003529	1	DE000HV0U369	HV0U36	PF003530	1	DE000HV0U377	HV0U37	PF003531	1	DE000HV0U385	HV0U38	PF003532	1	DE000HV0U393	HV0U39	PF003533	1	DE000HV0U4A3	HV0U4A	PF003534	1	DE000HV0U4B1	HV0U4B	PF003535	1	DE000HV0U4C9	HV0U4C	PF003536	1	DE000HV0U4D7	HV0U4D	PF003537	1	DE000HV0U4E5	HV0U4E	PF003538	1	DE000HV0U4F2	HV0U4F	PF003539	1	DE000HV0U4G0	HV0U4G	PF003540	1	DE000HV0U4H8	HV0U4H	PF003541	1	DE000HV0U4J4	HV0U4J	PF003542	1	DE000HV0U4K2	HV0U4K
Series	Tranche	ISIN	WKN																																																																																																																																																																																							
PF003498	1	DE000HV0U294	HV0U29																																																																																																																																																																																							
PF003499	1	DE000HV0U3A5	HV0U3A																																																																																																																																																																																							
PF003500	1	DE000HV0U3B3	HV0U3B																																																																																																																																																																																							
PF003501	1	DE000HV0U3C1	HV0U3C																																																																																																																																																																																							
PF003502	1	DE000HV0U3D9	HV0U3D																																																																																																																																																																																							
PF003503	1	DE000HV0U3E7	HV0U3E																																																																																																																																																																																							
PF003504	1	DE000HV0U3F4	HV0U3F																																																																																																																																																																																							
PF003505	1	DE000HV0U3G2	HV0U3G																																																																																																																																																																																							
PF003506	1	DE000HV0U3H0	HV0U3H																																																																																																																																																																																							
PF003507	1	DE000HV0U3J6	HV0U3J																																																																																																																																																																																							
PF003508	1	DE000HV0U3K4	HV0U3K																																																																																																																																																																																							
PF003509	1	DE000HV0U3L2	HV0U3L																																																																																																																																																																																							
PF003510	1	DE000HV0U3M0	HV0U3M																																																																																																																																																																																							
PF003511	1	DE000HV0U3N8	HV0U3N																																																																																																																																																																																							
PF003512	1	DE000HV0U3P3	HV0U3P																																																																																																																																																																																							
PF003513	1	DE000HV0U3Q1	HV0U3Q																																																																																																																																																																																							
PF003514	1	DE000HV0U3R9	HV0U3R																																																																																																																																																																																							
PF003515	1	DE000HV0U3S7	HV0U3S																																																																																																																																																																																							
PF003516	1	DE000HV0U3T5	HV0U3T																																																																																																																																																																																							
PF003517	1	DE000HV0U3U3	HV0U3U																																																																																																																																																																																							
PF003518	1	DE000HV0U3V1	HV0U3V																																																																																																																																																																																							
PF003519	1	DE000HV0U3W9	HV0U3W																																																																																																																																																																																							
PF003520	1	DE000HV0U3X7	HV0U3X																																																																																																																																																																																							
PF003521	1	DE000HV0U3Y5	HV0U3Y																																																																																																																																																																																							
PF003522	1	DE000HV0U3Z2	HV0U3Z																																																																																																																																																																																							
PF003523	1	DE000HV0U302	HV0U30																																																																																																																																																																																							
PF003524	1	DE000HV0U310	HV0U31																																																																																																																																																																																							
PF003525	1	DE000HV0U328	HV0U32																																																																																																																																																																																							
PF003526	1	DE000HV0U336	HV0U33																																																																																																																																																																																							
PF003527	1	DE000HV0U344	HV0U34																																																																																																																																																																																							
PF003528	1	DE000HV0U351	HV0U35																																																																																																																																																																																							
PF003529	1	DE000HV0U369	HV0U36																																																																																																																																																																																							
PF003530	1	DE000HV0U377	HV0U37																																																																																																																																																																																							
PF003531	1	DE000HV0U385	HV0U38																																																																																																																																																																																							
PF003532	1	DE000HV0U393	HV0U39																																																																																																																																																																																							
PF003533	1	DE000HV0U4A3	HV0U4A																																																																																																																																																																																							
PF003534	1	DE000HV0U4B1	HV0U4B																																																																																																																																																																																							
PF003535	1	DE000HV0U4C9	HV0U4C																																																																																																																																																																																							
PF003536	1	DE000HV0U4D7	HV0U4D																																																																																																																																																																																							
PF003537	1	DE000HV0U4E5	HV0U4E																																																																																																																																																																																							
PF003538	1	DE000HV0U4F2	HV0U4F																																																																																																																																																																																							
PF003539	1	DE000HV0U4G0	HV0U4G																																																																																																																																																																																							
PF003540	1	DE000HV0U4H8	HV0U4H																																																																																																																																																																																							
PF003541	1	DE000HV0U4J4	HV0U4J																																																																																																																																																																																							
PF003542	1	DE000HV0U4K2	HV0U4K																																																																																																																																																																																							

			PF003543	1	DE000HV0U4L0	HV0U4L
			PF003544	1	DE000HV0U4M8	HV0U4M
			PF003545	1	DE000HV0U4N6	HV0U4N
			PF003546	1	DE000HV0U4P1	HV0U4P
			PF003547	1	DE000HV0U4Q9	HV0U4Q
			PF003548	1	DE000HV0U4R7	HV0U4R
			PF003549	1	DE000HV0U4S5	HV0U4S
			PF003550	1	DE000HV0U4T3	HV0U4T
			PF003551	1	DE000HV0U4U1	HV0U4U
			PF003552	1	DE000HV0U4V9	HV0U4V
			PF003553	1	DE000HV0U4W7	HV0U4W
			PF003554	1	DE000HV0U4X5	HV0U4X
			PF003555	1	DE000HV0U4Y3	HV0U4Y
			PF003556	1	DE000HV0U4Z0	HV0U4Z
			PF003557	1	DE000HV0U401	HV0U40
			PF003558	1	DE000HV0U419	HV0U41
			PF003559	1	DE000HV0U427	HV0U42
			PF003560	1	DE000HV0U435	HV0U43
			PF003561	1	DE000HV0U443	HV0U44
			PF003562	1	DE000HV0U450	HV0U45
			PF003563	1	DE000HV0U468	HV0U46
			PF003564	1	DE000HV0U476	HV0U47
			PF003565	1	DE000HV0U484	HV0U48
			PF003566	1	DE000HV0U492	HV0U49
			PF003567	1	DE000HV0U5A0	HV0U5A
			PF003568	1	DE000HV0U5B8	HV0U5B
			PF003569	1	DE000HV0U5C6	HV0U5C
			PF003570	1	DE000HV0U5D4	HV0U5D
			PF003571	1	DE000HV0U5E2	HV0U5E
			PF003572	1	DE000HV0U5F9	HV0U5F
			PF003573	1	DE000HV0U5G7	HV0U5G
			PF003574	1	DE000HV0U5H5	HV0U5H
			PF003575	1	DE000HV0U5J1	HV0U5J
			PF003576	1	DE000HV0U5K9	HV0U5K
			PF003577	1	DE000HV0U5L7	HV0U5L
			PF003578	1	DE000HV0U5M5	HV0U5M
			PF003579	1	DE000HV0U5N3	HV0U5N
			PF003580	1	DE000HV0U5P8	HV0U5P
			PF003581	1	DE000HV0U5Q6	HV0U5Q
			PF003582	1	DE000HV0U5R4	HV0U5R
			PF003583	1	DE000HV0U5S2	HV0U5S
			PF003584	1	DE000HV0U5T0	HV0U5T
			PF003585	1	DE000HV0U5U8	HV0U5U
			PF003586	1	DE000HV0U5V6	HV0U5V
			PF003587	1	DE000HV0U5W4	HV0U5W
			PF003588	1	DE000HV0U5X2	HV0U5X
			PF003589	1	DE000HV0U5Y0	HV0U5Y
			PF003590	1	DE000HV0U5Z7	HV0U5Z
			PF003591	1	DE000HV0U500	HV0U50
			PF003592	1	DE000HV0U518	HV0U51
			PF003593	1	DE000HV0U526	HV0U52
			PF003594	1	DE000HV0U534	HV0U53
			PF003595	1	DE000HV0U542	HV0U54
			PF003596	1	DE000HV0U559	HV0U55
			PF003597	1	DE000HV0U567	HV0U56
			PF003598	1	DE000HV0U575	HV0U57
			PF003599	1	DE000HV0U583	HV0U58
			PF003600	1	DE000HV0U591	HV0U59
			PF003601	1	DE000HV0U6A8	HV0U6A
			PF003602	1	DE000HV0U6B6	HV0U6B
			PF003603	1	DE000HV0U6C4	HV0U6C
			PF003604	1	DE000HV0U6D2	HV0U6D
			PF003605	1	DE000HV0U6E0	HV0U6E
C.2	Currency of the securities issue	The Securities are issued in Euro (" EUR ") (the " Specified Currency ").				
C.5	Restrictions of any free transferability of the securities	Not applicable. The Securities are freely transferable.				
C.8	Rights attached to the securities, including ranking and limitations to those rights	<p>Law governing the Securities</p> <p>The form and content of the Securities as well as the rights and obligations of the Issuer and Security Holders are subject to the law of the Federal Republic of Germany.</p> <p>Rights associated with the Securities</p> <p>The Securities have a fixed term. Security Holders shall be entitled to a capital payment linked to the performance of an Underlying (as defined in C.20).</p> <p>On each Trading Day during the Exercise Period, the Security Holders may demand payment of the Differential Amount (as defined in C.15) (the "Exercise Right"). In the case a Security Holder does not exercise its Exercise Right, the Securities will be automatically exercised on the Final Valuation Date and the Security Holder has the right to demand payment of the Differential Amount (as defined in C.15).</p>				

		<p>The Securities do not bear interest.</p> <p>Restrictions on the rights</p> <p>The Issuer is entitled to call the Securities and to adjust the Terms and Conditions of these Securities.</p> <p>Status of the Securities</p> <p>Liabilities on the basis of the Securities give rise to direct, unconditional and unsecured liabilities on the part of the Issuer and, subject to provisions to the contrary in the legislation, they shall be of at least the same rank as all other unsecured and not lower-ranking liabilities on the part of the Issuer.</p>																																																																																																																																																																																																																																											
C.11	Admission to trading	Application will be made for the Securities to be admitted to trading with effect from 12 July 2013 on the following regulated or other equivalent markets: NYSE Euronext Paris S.A.																																																																																																																																																																																																																																											
C.15	Effect of the underlying on the value of the securities	<p>The Securities reflect the performance of the Underlying (as defined in C.20) and allow the Security Holder to participate in both the positive and negative performance of the Underlying during the term of the Securities.</p> <p>Call Warrants are Securities where Security Holders can participate disproportionately (leveraged) in the price development of the Underlying. If the price of the Underlying rises, the price of the Security regularly rises disproportionately. If the price of the Underlying falls, the price of the Securities regularly falls disproportionately.</p> <p>Put Warrants are Securities where Security Holders can participate disproportionately (leveraged) in the reverse price development of the Underlying. If the price of the Underlying falls, the price of the Security regularly rises disproportionately. If the price of the Underlying rises, the price of the Securities regularly falls disproportionately.</p> <p>The "Differential Amount" equals:</p> <ul style="list-style-type: none"> - in the case of Call Warrants an amount by which the Relevant Reference Price (as defined in C.19) exceeds the Strike, multiplied by the Ratio; - in the case of Put Warrants an amount by which the Relevant Reference Price (as defined in C.19) belows the Strike, multiplied by the Ratio. <p>However, the Differential Amount is not lower than the Minimum Amount.</p> <p>"Minimum Amount" is EUR 0.-.</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Call/Put</th> <th>Ratio</th> <th>Strike</th> </tr> </thead> <tbody> <tr><td>HVOU29</td><td>DE000HVOU294</td><td>Call</td><td>0.1</td><td>EUR 36.-</td></tr> <tr><td>HVOU3A</td><td>DE000HVOU3A5</td><td>Call</td><td>0.5</td><td>EUR 6.-</td></tr> <tr><td>HVOU3B</td><td>DE000HVOU3B3</td><td>Call</td><td>1</td><td>EUR 1.20</td></tr> <tr><td>HVOU3C</td><td>DE000HVOU3C1</td><td>Call</td><td>1</td><td>EUR 2.-</td></tr> <tr><td>HVOU3D</td><td>DE000HVOU3D9</td><td>Call</td><td>0.1</td><td>EUR 26.-</td></tr> <tr><td>HVOU3E</td><td>DE000HVOU3E7</td><td>Call</td><td>0.5</td><td>EUR 16.-</td></tr> <tr><td>HVOU3F</td><td>DE000HVOU3F4</td><td>Call</td><td>0.1</td><td>EUR 43.-</td></tr> <tr><td>HVOU3G</td><td>DE000HVOU3G2</td><td>Call</td><td>0.1</td><td>EUR 25.-</td></tr> <tr><td>HVOU3H</td><td>DE000HVOU3H0</td><td>Call</td><td>0.1</td><td>EUR 34.-</td></tr> <tr><td>HVOU3J</td><td>DE000HVOU3J6</td><td>Call</td><td>0.1</td><td>EUR 52.-</td></tr> <tr><td>HVOU3K</td><td>DE000HVOU3K4</td><td>Call</td><td>0.1</td><td>EUR 47.-</td></tr> <tr><td>HVOU3L</td><td>DE000HVOU3L2</td><td>Call</td><td>0.2</td><td>EUR 20.-</td></tr> <tr><td>HVOU3M</td><td>DE000HVOU3M0</td><td>Call</td><td>0.05</td><td>EUR 62.-</td></tr> <tr><td>HVOU3N</td><td>DE000HVOU3N8</td><td>Call</td><td>0.5</td><td>EUR 11.50</td></tr> <tr><td>HVOU3P</td><td>DE000HVOU3P3</td><td>Call</td><td>0.5</td><td>EUR 8.-</td></tr> <tr><td>HVOU3Q</td><td>DE000HVOU3Q1</td><td>Call</td><td>0.1</td><td>EUR 8.-</td></tr> <tr><td>HVOU3R</td><td>DE000HVOU3R9</td><td>Call</td><td>0.1</td><td>EUR 9.-</td></tr> <tr><td>HVOU3S</td><td>DE000HVOU3S7</td><td>Call</td><td>0.05</td><td>EUR 185.-</td></tr> <tr><td>HVOU3T</td><td>DE000HVOU3T5</td><td>Call</td><td>0.05</td><td>EUR 195.-</td></tr> <tr><td>HVOU3U</td><td>DE000HVOU3U3</td><td>Call</td><td>0.25</td><td>EUR 9.-</td></tr> <tr><td>HVOU3V</td><td>DE000HVOU3V1</td><td>Call</td><td>0.25</td><td>EUR 12.-</td></tr> <tr><td>HVOU3W</td><td>DE000HVOU3W9</td><td>Call</td><td>0.25</td><td>EUR 14.-</td></tr> <tr><td>HVOU3X</td><td>DE000HVOU3X7</td><td>Put</td><td>0.1</td><td>EUR 31.-</td></tr> <tr><td>HVOU3Y</td><td>DE000HVOU3Y5</td><td>Put</td><td>0.05</td><td>EUR 100.-</td></tr> <tr><td>HVOU3Z</td><td>DE000HVOU3Z2</td><td>Put</td><td>0.1</td><td>EUR 22.-</td></tr> <tr><td>HVOU30</td><td>DE000HVOU302</td><td>Put</td><td>0.5</td><td>EUR 16.-</td></tr> <tr><td>HVOU31</td><td>DE000HVOU310</td><td>Put</td><td>0.1</td><td>EUR 14.-</td></tr> <tr><td>HVOU32</td><td>DE000HVOU328</td><td>Put</td><td>0.1</td><td>EUR 18.-</td></tr> <tr><td>HVOU33</td><td>DE000HVOU336</td><td>Put</td><td>0.5</td><td>EUR 5.-</td></tr> <tr><td>HVOU34</td><td>DE000HVOU344</td><td>Put</td><td>0.2</td><td>EUR 18.-</td></tr> <tr><td>HVOU35</td><td>DE000HVOU351</td><td>Put</td><td>0.05</td><td>EUR 65.-</td></tr> <tr><td>HVOU36</td><td>DE000HVOU369</td><td>Put</td><td>0.1</td><td>EUR 125.-</td></tr> <tr><td>HVOU37</td><td>DE000HVOU377</td><td>Put</td><td>0.05</td><td>EUR 125.-</td></tr> <tr><td>HVOU38</td><td>DE000HVOU385</td><td>Put</td><td>0.5</td><td>EUR 7.-</td></tr> <tr><td>HVOU39</td><td>DE000HVOU393</td><td>Put</td><td>0.1</td><td>EUR 40.-</td></tr> <tr><td>HVOU4A</td><td>DE000HVOU4A3</td><td>Call</td><td>0.1</td><td>EUR 28.-</td></tr> <tr><td>HVOU4B</td><td>DE000HVOU4B1</td><td>Call</td><td>0.1</td><td>EUR 31.-</td></tr> <tr><td>HVOU4C</td><td>DE000HVOU4C9</td><td>Call</td><td>0.5</td><td>EUR 8.-</td></tr> <tr><td>HVOU4D</td><td>DE000HVOU4D7</td><td>Call</td><td>0.5</td><td>EUR 10.-</td></tr> <tr><td>HVOU4E</td><td>DE000HVOU4E5</td><td>Call</td><td>0.05</td><td>EUR 97.-</td></tr> <tr><td>HVOU4F</td><td>DE000HVOU4F2</td><td>Call</td><td>0.05</td><td>EUR 107.-</td></tr> <tr><td>HVOU4G</td><td>DE000HVOU4G0</td><td>Call</td><td>1</td><td>EUR 1.60</td></tr> <tr><td>HVOU4H</td><td>DE000HVOU4H8</td><td>Call</td><td>1</td><td>EUR 1.80</td></tr> <tr><td>HVOU4J</td><td>DE000HVOU4J4</td><td>Call</td><td>1</td><td>EUR 2.-</td></tr> <tr><td>HVOU4K</td><td>DE000HVOU4K2</td><td>Call</td><td>0.1</td><td>EUR 24.-</td></tr> <tr><td>HVOU4L</td><td>DE000HVOU4L0</td><td>Call</td><td>0.1</td><td>EUR 28.-</td></tr> </tbody> </table>	WKN	ISIN	Call/Put	Ratio	Strike	HVOU29	DE000HVOU294	Call	0.1	EUR 36.-	HVOU3A	DE000HVOU3A5	Call	0.5	EUR 6.-	HVOU3B	DE000HVOU3B3	Call	1	EUR 1.20	HVOU3C	DE000HVOU3C1	Call	1	EUR 2.-	HVOU3D	DE000HVOU3D9	Call	0.1	EUR 26.-	HVOU3E	DE000HVOU3E7	Call	0.5	EUR 16.-	HVOU3F	DE000HVOU3F4	Call	0.1	EUR 43.-	HVOU3G	DE000HVOU3G2	Call	0.1	EUR 25.-	HVOU3H	DE000HVOU3H0	Call	0.1	EUR 34.-	HVOU3J	DE000HVOU3J6	Call	0.1	EUR 52.-	HVOU3K	DE000HVOU3K4	Call	0.1	EUR 47.-	HVOU3L	DE000HVOU3L2	Call	0.2	EUR 20.-	HVOU3M	DE000HVOU3M0	Call	0.05	EUR 62.-	HVOU3N	DE000HVOU3N8	Call	0.5	EUR 11.50	HVOU3P	DE000HVOU3P3	Call	0.5	EUR 8.-	HVOU3Q	DE000HVOU3Q1	Call	0.1	EUR 8.-	HVOU3R	DE000HVOU3R9	Call	0.1	EUR 9.-	HVOU3S	DE000HVOU3S7	Call	0.05	EUR 185.-	HVOU3T	DE000HVOU3T5	Call	0.05	EUR 195.-	HVOU3U	DE000HVOU3U3	Call	0.25	EUR 9.-	HVOU3V	DE000HVOU3V1	Call	0.25	EUR 12.-	HVOU3W	DE000HVOU3W9	Call	0.25	EUR 14.-	HVOU3X	DE000HVOU3X7	Put	0.1	EUR 31.-	HVOU3Y	DE000HVOU3Y5	Put	0.05	EUR 100.-	HVOU3Z	DE000HVOU3Z2	Put	0.1	EUR 22.-	HVOU30	DE000HVOU302	Put	0.5	EUR 16.-	HVOU31	DE000HVOU310	Put	0.1	EUR 14.-	HVOU32	DE000HVOU328	Put	0.1	EUR 18.-	HVOU33	DE000HVOU336	Put	0.5	EUR 5.-	HVOU34	DE000HVOU344	Put	0.2	EUR 18.-	HVOU35	DE000HVOU351	Put	0.05	EUR 65.-	HVOU36	DE000HVOU369	Put	0.1	EUR 125.-	HVOU37	DE000HVOU377	Put	0.05	EUR 125.-	HVOU38	DE000HVOU385	Put	0.5	EUR 7.-	HVOU39	DE000HVOU393	Put	0.1	EUR 40.-	HVOU4A	DE000HVOU4A3	Call	0.1	EUR 28.-	HVOU4B	DE000HVOU4B1	Call	0.1	EUR 31.-	HVOU4C	DE000HVOU4C9	Call	0.5	EUR 8.-	HVOU4D	DE000HVOU4D7	Call	0.5	EUR 10.-	HVOU4E	DE000HVOU4E5	Call	0.05	EUR 97.-	HVOU4F	DE000HVOU4F2	Call	0.05	EUR 107.-	HVOU4G	DE000HVOU4G0	Call	1	EUR 1.60	HVOU4H	DE000HVOU4H8	Call	1	EUR 1.80	HVOU4J	DE000HVOU4J4	Call	1	EUR 2.-	HVOU4K	DE000HVOU4K2	Call	0.1	EUR 24.-	HVOU4L	DE000HVOU4L0	Call	0.1	EUR 28.-
WKN	ISIN	Call/Put	Ratio	Strike																																																																																																																																																																																																																																									
HVOU29	DE000HVOU294	Call	0.1	EUR 36.-																																																																																																																																																																																																																																									
HVOU3A	DE000HVOU3A5	Call	0.5	EUR 6.-																																																																																																																																																																																																																																									
HVOU3B	DE000HVOU3B3	Call	1	EUR 1.20																																																																																																																																																																																																																																									
HVOU3C	DE000HVOU3C1	Call	1	EUR 2.-																																																																																																																																																																																																																																									
HVOU3D	DE000HVOU3D9	Call	0.1	EUR 26.-																																																																																																																																																																																																																																									
HVOU3E	DE000HVOU3E7	Call	0.5	EUR 16.-																																																																																																																																																																																																																																									
HVOU3F	DE000HVOU3F4	Call	0.1	EUR 43.-																																																																																																																																																																																																																																									
HVOU3G	DE000HVOU3G2	Call	0.1	EUR 25.-																																																																																																																																																																																																																																									
HVOU3H	DE000HVOU3H0	Call	0.1	EUR 34.-																																																																																																																																																																																																																																									
HVOU3J	DE000HVOU3J6	Call	0.1	EUR 52.-																																																																																																																																																																																																																																									
HVOU3K	DE000HVOU3K4	Call	0.1	EUR 47.-																																																																																																																																																																																																																																									
HVOU3L	DE000HVOU3L2	Call	0.2	EUR 20.-																																																																																																																																																																																																																																									
HVOU3M	DE000HVOU3M0	Call	0.05	EUR 62.-																																																																																																																																																																																																																																									
HVOU3N	DE000HVOU3N8	Call	0.5	EUR 11.50																																																																																																																																																																																																																																									
HVOU3P	DE000HVOU3P3	Call	0.5	EUR 8.-																																																																																																																																																																																																																																									
HVOU3Q	DE000HVOU3Q1	Call	0.1	EUR 8.-																																																																																																																																																																																																																																									
HVOU3R	DE000HVOU3R9	Call	0.1	EUR 9.-																																																																																																																																																																																																																																									
HVOU3S	DE000HVOU3S7	Call	0.05	EUR 185.-																																																																																																																																																																																																																																									
HVOU3T	DE000HVOU3T5	Call	0.05	EUR 195.-																																																																																																																																																																																																																																									
HVOU3U	DE000HVOU3U3	Call	0.25	EUR 9.-																																																																																																																																																																																																																																									
HVOU3V	DE000HVOU3V1	Call	0.25	EUR 12.-																																																																																																																																																																																																																																									
HVOU3W	DE000HVOU3W9	Call	0.25	EUR 14.-																																																																																																																																																																																																																																									
HVOU3X	DE000HVOU3X7	Put	0.1	EUR 31.-																																																																																																																																																																																																																																									
HVOU3Y	DE000HVOU3Y5	Put	0.05	EUR 100.-																																																																																																																																																																																																																																									
HVOU3Z	DE000HVOU3Z2	Put	0.1	EUR 22.-																																																																																																																																																																																																																																									
HVOU30	DE000HVOU302	Put	0.5	EUR 16.-																																																																																																																																																																																																																																									
HVOU31	DE000HVOU310	Put	0.1	EUR 14.-																																																																																																																																																																																																																																									
HVOU32	DE000HVOU328	Put	0.1	EUR 18.-																																																																																																																																																																																																																																									
HVOU33	DE000HVOU336	Put	0.5	EUR 5.-																																																																																																																																																																																																																																									
HVOU34	DE000HVOU344	Put	0.2	EUR 18.-																																																																																																																																																																																																																																									
HVOU35	DE000HVOU351	Put	0.05	EUR 65.-																																																																																																																																																																																																																																									
HVOU36	DE000HVOU369	Put	0.1	EUR 125.-																																																																																																																																																																																																																																									
HVOU37	DE000HVOU377	Put	0.05	EUR 125.-																																																																																																																																																																																																																																									
HVOU38	DE000HVOU385	Put	0.5	EUR 7.-																																																																																																																																																																																																																																									
HVOU39	DE000HVOU393	Put	0.1	EUR 40.-																																																																																																																																																																																																																																									
HVOU4A	DE000HVOU4A3	Call	0.1	EUR 28.-																																																																																																																																																																																																																																									
HVOU4B	DE000HVOU4B1	Call	0.1	EUR 31.-																																																																																																																																																																																																																																									
HVOU4C	DE000HVOU4C9	Call	0.5	EUR 8.-																																																																																																																																																																																																																																									
HVOU4D	DE000HVOU4D7	Call	0.5	EUR 10.-																																																																																																																																																																																																																																									
HVOU4E	DE000HVOU4E5	Call	0.05	EUR 97.-																																																																																																																																																																																																																																									
HVOU4F	DE000HVOU4F2	Call	0.05	EUR 107.-																																																																																																																																																																																																																																									
HVOU4G	DE000HVOU4G0	Call	1	EUR 1.60																																																																																																																																																																																																																																									
HVOU4H	DE000HVOU4H8	Call	1	EUR 1.80																																																																																																																																																																																																																																									
HVOU4J	DE000HVOU4J4	Call	1	EUR 2.-																																																																																																																																																																																																																																									
HVOU4K	DE000HVOU4K2	Call	0.1	EUR 24.-																																																																																																																																																																																																																																									
HVOU4L	DE000HVOU4L0	Call	0.1	EUR 28.-																																																																																																																																																																																																																																									

		HVOU4M	DE000HVOU4M8	Call	0.1	EUR 30.–
		HVOU4N	DE000HVOU4N6	Call	0.5	EUR 20.–
		HVOU4P	DE000HVOU4P1	Call	0.5	EUR 22.–
		HVOU4Q	DE000HVOU4Q9	Call	0.1	EUR 50.–
		HVOU4R	DE000HVOU4R7	Call	0.1	EUR 15.–
		HVOU4S	DE000HVOU4S5	Call	0.1	EUR 50.–
		HVOU4T	DE000HVOU4T3	Call	0.1	EUR 23.–
		HVOU4U	DE000HVOU4U1	Call	0.1	EUR 27.–
		HVOU4V	DE000HVOU4V9	Call	0.5	EUR 6.–
		HVOU4W	DE000HVOU4W7	Call	0.1	EUR 60.–
		HVOU4X	DE000HVOU4X5	Call	0.1	EUR 62.–
		HVOU4Y	DE000HVOU4Y3	Call	0.1	EUR 35.–
		HVOU4Z	DE000HVOU4Z0	Call	0.1	EUR 45.–
		HVOU40	DE000HVOU401	Call	0.1	EUR 55.–
		HVOU41	DE000HVOU419	Call	0.2	EUR 26.–
		HVOU42	DE000HVOU427	Call	0.2	EUR 22.–
		HVOU43	DE000HVOU435	Call	0.05	EUR 60.–
		HVOU44	DE000HVOU443	Call	0.05	EUR 65.–
		HVOU45	DE000HVOU450	Call	0.1	EUR 120.–
		HVOU46	DE000HVOU468	Call	0.1	EUR 130.–
		HVOU47	DE000HVOU476	Call	0.1	EUR 135.–
		HVOU48	DE000HVOU484	Call	0.05	EUR 135.–
		HVOU49	DE000HVOU492	Call	0.05	EUR 145.–
		HVOU5A	DE000HVOU5A0	Call	0.1	EUR 75.–
		HVOU5B	DE000HVOU5B8	Call	0.1	EUR 85.–
		HVOU5C	DE000HVOU5C6	Call	0.1	EUR 9.–
		HVOU5D	DE000HVOU5D4	Call	0.1	EUR 10.–
		HVOU5E	DE000HVOU5E2	Call	0.1	EUR 65.–
		HVOU5F	DE000HVOU5F9	Call	0.2	EUR 40.–
		HVOU5G	DE000HVOU5G7	Call	0.2	EUR 45.–
		HVOU5H	DE000HVOU5H5	Call	0.1	EUR 85.–
		HVOU5J	DE000HVOU5J1	Call	0.1	EUR 90.–
		HVOU5K	DE000HVOU5K9	Call	0.1	EUR 60.–
		HVOU5L	DE000HVOU5L7	Call	0.1	EUR 70.–
		HVOU5M	DE000HVOU5M5	Call	0.1	EUR 30.–
		HVOU5N	DE000HVOU5N3	Call	0.1	EUR 40.–
		HVOU5P	DE000HVOU5P8	Call	0.5	EUR 9.–
		HVOU5Q	DE000HVOU5Q6	Call	0.5	EUR 10.–
		HVOU5R	DE000HVOU5R4	Call	0.1	EUR 85.–
		HVOU5S	DE000HVOU5S2	Call	0.1	EUR 40.–
		HVOU5T	DE000HVOU5T0	Call	0.1	EUR 50.–
		HVOU5U	DE000HVOU5U8	Call	0.05	EUR 205.–
		HVOU5V	DE000HVOU5V6	Call	0.05	EUR 55.–
		HVOU5W	DE000HVOU5W4	Call	0.25	EUR 16.–
		HVOU5X	DE000HVOU5X2	Call	0.1	EUR 46.–
		HVOU5Y	DE000HVOU5Y0	Call	0.1	EUR 50.–
		HVOU5Z	DE000HVOU5Z7	Call	0.25	EUR 13.–
		HVOU50	DE000HVOU500	Put	0.1	EUR 30.–
		HVOU51	DE000HVOU518	Put	0.5	EUR 5.–
		HVOU52	DE000HVOU526	Put	1	EUR 1.50
		HVOU53	DE000HVOU534	Put	0.1	EUR 23.–
		HVOU54	DE000HVOU542	Put	0.1	EUR 40.–
		HVOU55	DE000HVOU559	Put	0.1	EUR 22.–
		HVOU56	DE000HVOU567	Put	0.1	EUR 55.–
		HVOU57	DE000HVOU575	Put	0.1	EUR 40.–
		HVOU58	DE000HVOU583	Put	0.1	EUR 120.–
		HVOU59	DE000HVOU591	Put	0.1	EUR 65.–
		HVOU6A	DE000HVOU6A8	Put	0.1	EUR 7.–
		HVOU6B	DE000HVOU6B6	Put	0.1	EUR 60.–
		HVOU6C	DE000HVOU6C4	Put	0.2	EUR 35.–
		HVOU6D	DE000HVOU6D2	Put	0.1	EUR 60.–
		HVOU6E	DE000HVOU6E0	Put	0.1	EUR 40.–

C.16

The expiration or maturity date of the derivative securities – the exercise date or final reference date

"Valuation Date" is the Date on which the Exercise Right is effectively exercised, at the latest the Final Valuation Date.

WKN	ISIN	Final Valuation Date	Final Payment Date
HVOU29	DE000HVOU294	6 September 2013	13 September 2013
HVOU3A	DE000HVOU3A5	6 September 2013	13 September 2013
HVOU3B	DE000HVOU3B3	6 September 2013	13 September 2013
HVOU3C	DE000HVOU3C1	6 September 2013	13 September 2013
HVOU3D	DE000HVOU3D9	6 September 2013	13 September 2013
HVOU3E	DE000HVOU3E7	6 September 2013	13 September 2013
HVOU3F	DE000HVOU3F4	6 September 2013	13 September 2013
HVOU3G	DE000HVOU3G2	6 September 2013	13 September 2013
HVOU3H	DE000HVOU3H0	6 September 2013	13 September 2013
HVOU3J	DE000HVOU3J6	6 September 2013	13 September 2013
HVOU3K	DE000HVOU3K4	6 September 2013	13 September 2013
HVOU3L	DE000HVOU3L2	6 September 2013	13 September 2013
HVOU3M	DE000HVOU3M0	6 September 2013	13 September 2013
HVOU3N	DE000HVOU3N8	6 September 2013	13 September 2013
HVOU3P	DE000HVOU3P3	6 September 2013	13 September 2013
HVOU3Q	DE000HVOU3Q1	6 September 2013	13 September 2013
HVOU3R	DE000HVOU3R9	6 September 2013	13 September 2013
HVOU3S	DE000HVOU3S7	6 September 2013	13 September 2013
HVOU3T	DE000HVOU3T5	6 September 2013	13 September 2013

		<table border="1"> <tr> <td>HVOU6C</td> <td>DE000HVOU6C4</td> <td>6 December 2013</td> <td>13 December 2013</td> </tr> <tr> <td>HVOU6D</td> <td>DE000HVOU6D2</td> <td>6 December 2013</td> <td>13 December 2013</td> </tr> <tr> <td>HVOU6E</td> <td>DE000HVOU6E0</td> <td>6 December 2013</td> <td>13 December 2013</td> </tr> </table>	HVOU6C	DE000HVOU6C4	6 December 2013	13 December 2013	HVOU6D	DE000HVOU6D2	6 December 2013	13 December 2013	HVOU6E	DE000HVOU6E0	6 December 2013	13 December 2013																																																																																																																																																																																	
HVOU6C	DE000HVOU6C4	6 December 2013	13 December 2013																																																																																																																																																																																												
HVOU6D	DE000HVOU6D2	6 December 2013	13 December 2013																																																																																																																																																																																												
HVOU6E	DE000HVOU6E0	6 December 2013	13 December 2013																																																																																																																																																																																												
C.17	Settlement procedure of the securities	<p>All payments shall be made to UniCredit Bank AG (the "Principal Paying Agent"). The Principal Paying Agent shall pay the amounts due to the Clearing System for credit to the respective accounts of the depositary banks for transfer to the Security Holders.</p> <p>The payment to the Clearing System shall discharge the Issuer from its obligations under the Securities in the amount of such payment.</p> <p>"Clearing System" means Euroclear France S.A.</p>																																																																																																																																																																																													
C.18	Description of how any return on derivative securities takes place	Payment of the Differential Amount five Banking Days after the respective Valuation Date, but not later than on the Final Payment Date.																																																																																																																																																																																													
C.19	Exercise price or final reference price of the underlying	<p>"Relevant Reference Price" means the Reference Price on the respective Valuation Date.</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Reference Price</th> </tr> </thead> <tbody> <tr><td>HVOU29</td><td>DE000HVOU294</td><td>Closing price</td></tr> <tr><td>HVOU3A</td><td>DE000HVOU3A5</td><td>Closing price</td></tr> <tr><td>HVOU3B</td><td>DE000HVOU3B3</td><td>Closing price</td></tr> <tr><td>HVOU3C</td><td>DE000HVOU3C1</td><td>Closing price</td></tr> <tr><td>HVOU3D</td><td>DE000HVOU3D9</td><td>Closing price</td></tr> <tr><td>HVOU3E</td><td>DE000HVOU3E7</td><td>Closing price</td></tr> <tr><td>HVOU3F</td><td>DE000HVOU3F4</td><td>Closing price</td></tr> <tr><td>HVOU3G</td><td>DE000HVOU3G2</td><td>Closing price</td></tr> <tr><td>HVOU3H</td><td>DE000HVOU3H0</td><td>Closing price</td></tr> <tr><td>HVOU3J</td><td>DE000HVOU3J6</td><td>Closing price</td></tr> <tr><td>HVOU3K</td><td>DE000HVOU3K4</td><td>Closing price</td></tr> <tr><td>HVOU3L</td><td>DE000HVOU3L2</td><td>Closing price</td></tr> <tr><td>HVOU3M</td><td>DE000HVOU3M0</td><td>Closing price</td></tr> <tr><td>HVOU3N</td><td>DE000HVOU3N8</td><td>Closing price</td></tr> <tr><td>HVOU3P</td><td>DE000HVOU3P3</td><td>Closing price</td></tr> <tr><td>HVOU3Q</td><td>DE000HVOU3Q1</td><td>Closing price</td></tr> <tr><td>HVOU3R</td><td>DE000HVOU3R9</td><td>Closing price</td></tr> <tr><td>HVOU3S</td><td>DE000HVOU3S7</td><td>Closing price</td></tr> <tr><td>HVOU3T</td><td>DE000HVOU3T5</td><td>Closing price</td></tr> <tr><td>HVOU3U</td><td>DE000HVOU3U3</td><td>Closing price</td></tr> <tr><td>HVOU3V</td><td>DE000HVOU3V1</td><td>Closing price</td></tr> <tr><td>HVOU3W</td><td>DE000HVOU3W9</td><td>Closing price</td></tr> <tr><td>HVOU3X</td><td>DE000HVOU3X7</td><td>Closing price</td></tr> <tr><td>HVOU3Y</td><td>DE000HVOU3Y5</td><td>Closing price</td></tr> <tr><td>HVOU3Z</td><td>DE000HVOU3Z2</td><td>Closing price</td></tr> <tr><td>HVOU30</td><td>DE000HVOU302</td><td>Closing price</td></tr> <tr><td>HVOU31</td><td>DE000HVOU310</td><td>Closing price</td></tr> <tr><td>HVOU32</td><td>DE000HVOU328</td><td>Closing price</td></tr> <tr><td>HVOU33</td><td>DE000HVOU336</td><td>Closing price</td></tr> <tr><td>HVOU34</td><td>DE000HVOU344</td><td>Closing price</td></tr> <tr><td>HVOU35</td><td>DE000HVOU351</td><td>Closing price</td></tr> <tr><td>HVOU36</td><td>DE000HVOU369</td><td>Closing price</td></tr> <tr><td>HVOU37</td><td>DE000HVOU377</td><td>Closing price</td></tr> <tr><td>HVOU38</td><td>DE000HVOU385</td><td>Closing price</td></tr> <tr><td>HVOU39</td><td>DE000HVOU393</td><td>Closing price</td></tr> <tr><td>HVOU4A</td><td>DE000HVOU4A3</td><td>Closing price</td></tr> <tr><td>HVOU4B</td><td>DE000HVOU4B1</td><td>Closing price</td></tr> <tr><td>HVOU4C</td><td>DE000HVOU4C9</td><td>Closing price</td></tr> <tr><td>HVOU4D</td><td>DE000HVOU4D7</td><td>Closing price</td></tr> <tr><td>HVOU4E</td><td>DE000HVOU4E5</td><td>Closing price</td></tr> <tr><td>HVOU4F</td><td>DE000HVOU4F2</td><td>Closing price</td></tr> <tr><td>HVOU4G</td><td>DE000HVOU4G0</td><td>Closing price</td></tr> <tr><td>HVOU4H</td><td>DE000HVOU4H8</td><td>Closing price</td></tr> <tr><td>HVOU4J</td><td>DE000HVOU4J4</td><td>Closing price</td></tr> <tr><td>HVOU4K</td><td>DE000HVOU4K2</td><td>Closing price</td></tr> <tr><td>HVOU4L</td><td>DE000HVOU4L0</td><td>Closing price</td></tr> <tr><td>HVOU4M</td><td>DE000HVOU4M8</td><td>Closing price</td></tr> <tr><td>HVOU4N</td><td>DE000HVOU4N6</td><td>Closing price</td></tr> <tr><td>HVOU4P</td><td>DE000HVOU4P1</td><td>Closing price</td></tr> <tr><td>HVOU4Q</td><td>DE000HVOU4Q9</td><td>Closing price</td></tr> <tr><td>HVOU4R</td><td>DE000HVOU4R7</td><td>Closing price</td></tr> <tr><td>HVOU4S</td><td>DE000HVOU4S5</td><td>Closing price</td></tr> <tr><td>HVOU4T</td><td>DE000HVOU4T3</td><td>Closing price</td></tr> <tr><td>HVOU4U</td><td>DE000HVOU4U1</td><td>Closing price</td></tr> <tr><td>HVOU4V</td><td>DE000HVOU4V9</td><td>Closing price</td></tr> <tr><td>HVOU4W</td><td>DE000HVOU4W7</td><td>Closing price</td></tr> <tr><td>HVOU4X</td><td>DE000HVOU4X5</td><td>Closing price</td></tr> <tr><td>HVOU4Y</td><td>DE000HVOU4Y3</td><td>Closing price</td></tr> <tr><td>HVOU4Z</td><td>DE000HVOU4Z0</td><td>Closing price</td></tr> <tr><td>HVOU40</td><td>DE000HVOU401</td><td>Closing price</td></tr> <tr><td>HVOU41</td><td>DE000HVOU419</td><td>Closing price</td></tr> <tr><td>HVOU42</td><td>DE000HVOU427</td><td>Closing price</td></tr> </tbody> </table>	WKN	ISIN	Reference Price	HVOU29	DE000HVOU294	Closing price	HVOU3A	DE000HVOU3A5	Closing price	HVOU3B	DE000HVOU3B3	Closing price	HVOU3C	DE000HVOU3C1	Closing price	HVOU3D	DE000HVOU3D9	Closing price	HVOU3E	DE000HVOU3E7	Closing price	HVOU3F	DE000HVOU3F4	Closing price	HVOU3G	DE000HVOU3G2	Closing price	HVOU3H	DE000HVOU3H0	Closing price	HVOU3J	DE000HVOU3J6	Closing price	HVOU3K	DE000HVOU3K4	Closing price	HVOU3L	DE000HVOU3L2	Closing price	HVOU3M	DE000HVOU3M0	Closing price	HVOU3N	DE000HVOU3N8	Closing price	HVOU3P	DE000HVOU3P3	Closing price	HVOU3Q	DE000HVOU3Q1	Closing price	HVOU3R	DE000HVOU3R9	Closing price	HVOU3S	DE000HVOU3S7	Closing price	HVOU3T	DE000HVOU3T5	Closing price	HVOU3U	DE000HVOU3U3	Closing price	HVOU3V	DE000HVOU3V1	Closing price	HVOU3W	DE000HVOU3W9	Closing price	HVOU3X	DE000HVOU3X7	Closing price	HVOU3Y	DE000HVOU3Y5	Closing price	HVOU3Z	DE000HVOU3Z2	Closing price	HVOU30	DE000HVOU302	Closing price	HVOU31	DE000HVOU310	Closing price	HVOU32	DE000HVOU328	Closing price	HVOU33	DE000HVOU336	Closing price	HVOU34	DE000HVOU344	Closing price	HVOU35	DE000HVOU351	Closing price	HVOU36	DE000HVOU369	Closing price	HVOU37	DE000HVOU377	Closing price	HVOU38	DE000HVOU385	Closing price	HVOU39	DE000HVOU393	Closing price	HVOU4A	DE000HVOU4A3	Closing price	HVOU4B	DE000HVOU4B1	Closing price	HVOU4C	DE000HVOU4C9	Closing price	HVOU4D	DE000HVOU4D7	Closing price	HVOU4E	DE000HVOU4E5	Closing price	HVOU4F	DE000HVOU4F2	Closing price	HVOU4G	DE000HVOU4G0	Closing price	HVOU4H	DE000HVOU4H8	Closing price	HVOU4J	DE000HVOU4J4	Closing price	HVOU4K	DE000HVOU4K2	Closing price	HVOU4L	DE000HVOU4L0	Closing price	HVOU4M	DE000HVOU4M8	Closing price	HVOU4N	DE000HVOU4N6	Closing price	HVOU4P	DE000HVOU4P1	Closing price	HVOU4Q	DE000HVOU4Q9	Closing price	HVOU4R	DE000HVOU4R7	Closing price	HVOU4S	DE000HVOU4S5	Closing price	HVOU4T	DE000HVOU4T3	Closing price	HVOU4U	DE000HVOU4U1	Closing price	HVOU4V	DE000HVOU4V9	Closing price	HVOU4W	DE000HVOU4W7	Closing price	HVOU4X	DE000HVOU4X5	Closing price	HVOU4Y	DE000HVOU4Y3	Closing price	HVOU4Z	DE000HVOU4Z0	Closing price	HVOU40	DE000HVOU401	Closing price	HVOU41	DE000HVOU419	Closing price	HVOU42	DE000HVOU427	Closing price
WKN	ISIN	Reference Price																																																																																																																																																																																													
HVOU29	DE000HVOU294	Closing price																																																																																																																																																																																													
HVOU3A	DE000HVOU3A5	Closing price																																																																																																																																																																																													
HVOU3B	DE000HVOU3B3	Closing price																																																																																																																																																																																													
HVOU3C	DE000HVOU3C1	Closing price																																																																																																																																																																																													
HVOU3D	DE000HVOU3D9	Closing price																																																																																																																																																																																													
HVOU3E	DE000HVOU3E7	Closing price																																																																																																																																																																																													
HVOU3F	DE000HVOU3F4	Closing price																																																																																																																																																																																													
HVOU3G	DE000HVOU3G2	Closing price																																																																																																																																																																																													
HVOU3H	DE000HVOU3H0	Closing price																																																																																																																																																																																													
HVOU3J	DE000HVOU3J6	Closing price																																																																																																																																																																																													
HVOU3K	DE000HVOU3K4	Closing price																																																																																																																																																																																													
HVOU3L	DE000HVOU3L2	Closing price																																																																																																																																																																																													
HVOU3M	DE000HVOU3M0	Closing price																																																																																																																																																																																													
HVOU3N	DE000HVOU3N8	Closing price																																																																																																																																																																																													
HVOU3P	DE000HVOU3P3	Closing price																																																																																																																																																																																													
HVOU3Q	DE000HVOU3Q1	Closing price																																																																																																																																																																																													
HVOU3R	DE000HVOU3R9	Closing price																																																																																																																																																																																													
HVOU3S	DE000HVOU3S7	Closing price																																																																																																																																																																																													
HVOU3T	DE000HVOU3T5	Closing price																																																																																																																																																																																													
HVOU3U	DE000HVOU3U3	Closing price																																																																																																																																																																																													
HVOU3V	DE000HVOU3V1	Closing price																																																																																																																																																																																													
HVOU3W	DE000HVOU3W9	Closing price																																																																																																																																																																																													
HVOU3X	DE000HVOU3X7	Closing price																																																																																																																																																																																													
HVOU3Y	DE000HVOU3Y5	Closing price																																																																																																																																																																																													
HVOU3Z	DE000HVOU3Z2	Closing price																																																																																																																																																																																													
HVOU30	DE000HVOU302	Closing price																																																																																																																																																																																													
HVOU31	DE000HVOU310	Closing price																																																																																																																																																																																													
HVOU32	DE000HVOU328	Closing price																																																																																																																																																																																													
HVOU33	DE000HVOU336	Closing price																																																																																																																																																																																													
HVOU34	DE000HVOU344	Closing price																																																																																																																																																																																													
HVOU35	DE000HVOU351	Closing price																																																																																																																																																																																													
HVOU36	DE000HVOU369	Closing price																																																																																																																																																																																													
HVOU37	DE000HVOU377	Closing price																																																																																																																																																																																													
HVOU38	DE000HVOU385	Closing price																																																																																																																																																																																													
HVOU39	DE000HVOU393	Closing price																																																																																																																																																																																													
HVOU4A	DE000HVOU4A3	Closing price																																																																																																																																																																																													
HVOU4B	DE000HVOU4B1	Closing price																																																																																																																																																																																													
HVOU4C	DE000HVOU4C9	Closing price																																																																																																																																																																																													
HVOU4D	DE000HVOU4D7	Closing price																																																																																																																																																																																													
HVOU4E	DE000HVOU4E5	Closing price																																																																																																																																																																																													
HVOU4F	DE000HVOU4F2	Closing price																																																																																																																																																																																													
HVOU4G	DE000HVOU4G0	Closing price																																																																																																																																																																																													
HVOU4H	DE000HVOU4H8	Closing price																																																																																																																																																																																													
HVOU4J	DE000HVOU4J4	Closing price																																																																																																																																																																																													
HVOU4K	DE000HVOU4K2	Closing price																																																																																																																																																																																													
HVOU4L	DE000HVOU4L0	Closing price																																																																																																																																																																																													
HVOU4M	DE000HVOU4M8	Closing price																																																																																																																																																																																													
HVOU4N	DE000HVOU4N6	Closing price																																																																																																																																																																																													
HVOU4P	DE000HVOU4P1	Closing price																																																																																																																																																																																													
HVOU4Q	DE000HVOU4Q9	Closing price																																																																																																																																																																																													
HVOU4R	DE000HVOU4R7	Closing price																																																																																																																																																																																													
HVOU4S	DE000HVOU4S5	Closing price																																																																																																																																																																																													
HVOU4T	DE000HVOU4T3	Closing price																																																																																																																																																																																													
HVOU4U	DE000HVOU4U1	Closing price																																																																																																																																																																																													
HVOU4V	DE000HVOU4V9	Closing price																																																																																																																																																																																													
HVOU4W	DE000HVOU4W7	Closing price																																																																																																																																																																																													
HVOU4X	DE000HVOU4X5	Closing price																																																																																																																																																																																													
HVOU4Y	DE000HVOU4Y3	Closing price																																																																																																																																																																																													
HVOU4Z	DE000HVOU4Z0	Closing price																																																																																																																																																																																													
HVOU40	DE000HVOU401	Closing price																																																																																																																																																																																													
HVOU41	DE000HVOU419	Closing price																																																																																																																																																																																													
HVOU42	DE000HVOU427	Closing price																																																																																																																																																																																													

HVOU44	DE000HVOU443	Closing price
HVOU45	DE000HVOU450	Closing price
HVOU46	DE000HVOU468	Closing price
HVOU47	DE000HVOU476	Closing price
HVOU48	DE000HVOU484	Closing price
HVOU49	DE000HVOU492	Closing price
HVOU5A	DE000HVOU5A0	Closing price
HVOU5B	DE000HVOU5B8	Closing price
HVOU5C	DE000HVOU5C6	Closing price
HVOU5D	DE000HVOU5D4	Closing price
HVOU5E	DE000HVOU5E2	Closing price
HVOU5F	DE000HVOU5F9	Closing price
HVOU5G	DE000HVOU5G7	Closing price
HVOU5H	DE000HVOU5H5	Closing price
HVOU5J	DE000HVOU5J1	Closing price
HVOU5K	DE000HVOU5K9	Closing price
HVOU5L	DE000HVOU5L7	Closing price
HVOU5M	DE000HVOU5M5	Closing price
HVOU5N	DE000HVOU5N3	Closing price
HVOU5P	DE000HVOU5P8	Closing price
HVOU5Q	DE000HVOU5Q6	Closing price
HVOU5R	DE000HVOU5R4	Closing price
HVOU5S	DE000HVOU5S2	Closing price
HVOU5T	DE000HVOU5T0	Closing price
HVOU5U	DE000HVOU5U8	Closing price
HVOU5V	DE000HVOU5V6	Closing price
HVOU5W	DE000HVOU5W4	Closing price
HVOU5X	DE000HVOU5X2	Closing price
HVOU5Y	DE000HVOU5Y0	Closing price
HVOU5Z	DE000HVOU5Z7	Closing price
HVOU50	DE000HVOU500	Closing price
HVOU51	DE000HVOU518	Closing price
HVOU52	DE000HVOU526	Closing price
HVOU53	DE000HVOU534	Closing price
HVOU54	DE000HVOU542	Closing price
HVOU55	DE000HVOU559	Closing price
HVOU56	DE000HVOU567	Closing price
HVOU57	DE000HVOU575	Closing price
HVOU58	DE000HVOU583	Closing price
HVOU59	DE000HVOU591	Closing price
HVOU6A	DE000HVOU6A8	Closing price
HVOU6B	DE000HVOU6B6	Closing price
HVOU6C	DE000HVOU6C4	Closing price
HVOU6D	DE000HVOU6D2	Closing price
HVOU6E	DE000HVOU6E0	Closing price

C.20	Type of the underlying and description where information on the underlying can be found	<p>"Underlying" means a share as further described by the following parameters:</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Underlying</th> <th>Underlying Currency</th> <th>Relevant Exchange</th> <th>Website</th> </tr> </thead> <tbody> <tr> <td>HVOU29</td> <td>DE000HVOU294</td> <td>ACCOR S.A. (FR0000120404)</td> <td>EUR</td> <td>NYSE Euronext[®] Paris</td> <td>www.europeanequities.nyx.com</td> </tr> <tr> <td>HVOU3A</td> <td>DE000HVOU3A5</td> <td>Air France-KLM S.A. (FR0000031122)</td> <td>EUR</td> <td>NYSE Euronext[®] Paris</td> <td>www.europeanequities.nyx.com</td> </tr> <tr> <td>HVOU3B</td> <td>DE000HVOU3B3</td> <td>Alcatel-Lucent (FR0000130007)</td> <td>EUR</td> <td>NYSE Euronext[®] Paris</td> <td>www.europeanequities.nyx.com</td> </tr> <tr> <td>HVOU3C</td> <td>DE000HVOU3C1</td> <td>Alcatel-Lucent (FR0000130007)</td> <td>EUR</td> <td>NYSE Euronext[®] Paris</td> <td>www.europeanequities.nyx.com</td> </tr> <tr> <td>HVOU3D</td> <td>DE000HVOU3D9</td> <td>Alstom S.A. (FR0010220475)</td> <td>EUR</td> <td>NYSE Euronext[®] Paris</td> <td>www.europeanequities.nyx.com</td> </tr> <tr> <td>HVOU3E</td> <td>DE000HVOU3E7</td> <td>AXA S.A. (FR0000120628)</td> <td>EUR</td> <td>NYSE Euronext[®] Paris</td> <td>www.europeanequities.nyx.com</td> </tr> <tr> <td>HVOU3F</td> <td>DE000HVOU3F4</td> <td>BNP Paribas S.A. (FR0000131104)</td> <td>EUR</td> <td>NYSE Euronext[®] Paris</td> <td>www.europeanequities.nyx.com</td> </tr> <tr> <td>HVOU3G</td> <td>DE000HVOU3G2</td> <td>BOUYGUES S.A. (FR0000120503)</td> <td>EUR</td> <td>NYSE Euronext[®] Paris</td> <td>www.europeanequities.nyx.com</td> </tr> <tr> <td>HVOU3H</td> <td>DE000HVOU3H0</td> <td>CAP GEMINI S.A. (FR0000125338)</td> <td>EUR</td> <td>NYSE Euronext[®] Paris</td> <td>www.europeanequities.nyx.com</td> </tr> <tr> <td>HVOU3J</td> <td>DE000HVOU3J6</td> <td>CAP GEMINI S.A. (FR0000125338)</td> <td>EUR</td> <td>NYSE Euronext[®] Paris</td> <td>www.europeanequities.nyx.com</td> </tr> <tr> <td>HVOU3K</td> <td>DE000HVOU3K4</td> <td>EADS N.V. (NL0000235190)</td> <td>EUR</td> <td>NYSE Euronext[®] Paris</td> <td>www.europeanequities.nyx.com</td> </tr> <tr> <td>HVOU3L</td> <td>DE000HVOU3L2</td> <td>Electricité de France (E.D.F.) (FR0010242511)</td> <td>EUR</td> <td>NYSE Euronext[®] Paris</td> <td>www.europeanequities.nyx.com</td> </tr> <tr> <td>HVOU3M</td> <td>DE000HVOU3M0</td> <td>Gemalto N.V. (NL0000400653)</td> <td>EUR</td> <td>NYSE Euronext[®] Amsterdam</td> <td>www.europeanequities.nyx.com</td> </tr> <tr> <td>HVOU3N</td> <td>DE000HVOU3N8</td> <td>Orange S.A. (FR0000133308)</td> <td>EUR</td> <td>NYSE Euronext[®] Paris</td> <td>www.europeanequities.nyx.com</td> </tr> <tr> <td>HVOU3P</td> <td>DE000HVOU3P3</td> <td>Orange S.A. (FR0000133308)</td> <td>EUR</td> <td>NYSE Euronext[®] Paris</td> <td>www.europeanequities.nyx.com</td> </tr> <tr> <td>HVOU3Q</td> <td>DE000HVOU3Q1</td> <td>PSA Peugeot Citroen S.A. (FR0000121501)</td> <td>EUR</td> <td>NYSE Euronext[®] Paris</td> <td>www.europeanequities.nyx.com</td> </tr> <tr> <td>HVOU3R</td> <td>DE000HVOU3R9</td> <td>PSA Peugeot Citroen S.A. (FR0000121501)</td> <td>EUR</td> <td>NYSE Euronext[®] Paris</td> <td>www.europeanequities.nyx.com</td> </tr> </tbody> </table>	WKN	ISIN	Underlying	Underlying Currency	Relevant Exchange	Website	HVOU29	DE000HVOU294	ACCOR S.A. (FR0000120404)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com	HVOU3A	DE000HVOU3A5	Air France-KLM S.A. (FR0000031122)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com	HVOU3B	DE000HVOU3B3	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com	HVOU3C	DE000HVOU3C1	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com	HVOU3D	DE000HVOU3D9	Alstom S.A. (FR0010220475)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com	HVOU3E	DE000HVOU3E7	AXA S.A. (FR0000120628)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com	HVOU3F	DE000HVOU3F4	BNP Paribas S.A. (FR0000131104)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com	HVOU3G	DE000HVOU3G2	BOUYGUES S.A. (FR0000120503)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com	HVOU3H	DE000HVOU3H0	CAP GEMINI S.A. (FR0000125338)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com	HVOU3J	DE000HVOU3J6	CAP GEMINI S.A. (FR0000125338)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com	HVOU3K	DE000HVOU3K4	EADS N.V. (NL0000235190)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com	HVOU3L	DE000HVOU3L2	Electricité de France (E.D.F.) (FR0010242511)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com	HVOU3M	DE000HVOU3M0	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext [®] Amsterdam	www.europeanequities.nyx.com	HVOU3N	DE000HVOU3N8	Orange S.A. (FR0000133308)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com	HVOU3P	DE000HVOU3P3	Orange S.A. (FR0000133308)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com	HVOU3Q	DE000HVOU3Q1	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com	HVOU3R	DE000HVOU3R9	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
WKN	ISIN	Underlying	Underlying Currency	Relevant Exchange	Website																																																																																																									
HVOU29	DE000HVOU294	ACCOR S.A. (FR0000120404)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com																																																																																																									
HVOU3A	DE000HVOU3A5	Air France-KLM S.A. (FR0000031122)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com																																																																																																									
HVOU3B	DE000HVOU3B3	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com																																																																																																									
HVOU3C	DE000HVOU3C1	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com																																																																																																									
HVOU3D	DE000HVOU3D9	Alstom S.A. (FR0010220475)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com																																																																																																									
HVOU3E	DE000HVOU3E7	AXA S.A. (FR0000120628)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com																																																																																																									
HVOU3F	DE000HVOU3F4	BNP Paribas S.A. (FR0000131104)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com																																																																																																									
HVOU3G	DE000HVOU3G2	BOUYGUES S.A. (FR0000120503)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com																																																																																																									
HVOU3H	DE000HVOU3H0	CAP GEMINI S.A. (FR0000125338)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com																																																																																																									
HVOU3J	DE000HVOU3J6	CAP GEMINI S.A. (FR0000125338)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com																																																																																																									
HVOU3K	DE000HVOU3K4	EADS N.V. (NL0000235190)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com																																																																																																									
HVOU3L	DE000HVOU3L2	Electricité de France (E.D.F.) (FR0010242511)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com																																																																																																									
HVOU3M	DE000HVOU3M0	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext [®] Amsterdam	www.europeanequities.nyx.com																																																																																																									
HVOU3N	DE000HVOU3N8	Orange S.A. (FR0000133308)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com																																																																																																									
HVOU3P	DE000HVOU3P3	Orange S.A. (FR0000133308)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com																																																																																																									
HVOU3Q	DE000HVOU3Q1	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com																																																																																																									
HVOU3R	DE000HVOU3R9	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com																																																																																																									

		HV0U35	DE000HV0U357	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext® Amsterdam	www.europeanequities.nyx.com
		HV0U3T	DE000HV0U3T5	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext® Amsterdam	www.europeanequities.nyx.com
		HV0U3U	DE000HV0U3U3	Veolia Environment (FR0000124141)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U3V	DE000HV0U3V1	Veolia Environment (FR0000124141)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U3W	DE000HV0U3W9	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U3X	DE000HV0U3X7	ACCOR S.A. (FR0000120404)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U3Y	DE000HV0U3Y5	Air Liquide S.A. (FR0000120073)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U3Z	DE000HV0U3Z2	Alstom S.A. (FR0010220475)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U30	DE000HV0U302	AXA S.A. (FR0000120628)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U31	DE000HV0U310	BOUYGUES S.A. (FR0000120503)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U32	DE000HV0U328	Carrefour S.A. (FR0000120172)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U33	DE000HV0U336	Credit Agricole S.A. (FR0000045072)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U34	DE000HV0U344	Electricité de France (E.D.F.) (FR0010242511)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U35	DE000HV0U351	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext® Amsterdam	www.europeanequities.nyx.com
		HV0U36	DE000HV0U369	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U37	DE000HV0U377	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U38	DE000HV0U385	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U39	DE000HV0U393	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U4A	DE000HV0U4A3	ACCOR S.A. (FR0000120404)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U4B	DE000HV0U4B1	ACCOR S.A. (FR0000120404)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U4C	DE000HV0U4C9	Air France-KLM S.A. (FR0000031122)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U4D	DE000HV0U4D7	Air France-KLM S.A. (FR0000031122)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U4E	DE000HV0U4E5	Air Liquide S.A. (FR0000120073)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U4F	DE000HV0U4F2	Air Liquide S.A. (FR0000120073)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U4G	DE000HV0U4G0	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U4H	DE000HV0U4H8	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U4J	DE000HV0U4J4	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U4K	DE000HV0U4K2	Alstom S.A. (FR0010220475)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U4L	DE000HV0U4L0	Alstom S.A. (FR0010220475)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U4M	DE000HV0U4M8	Alstom S.A. (FR0010220475)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U4N	DE000HV0U4N6	AXA S.A. (FR0000120628)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U4P	DE000HV0U4P1	AXA S.A. (FR0000120628)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U4Q	DE000HV0U4Q9	BNP Paribas S.A. (FR0000131104)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U4R	DE000HV0U4R7	BOUYGUES S.A. (FR0000120503)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U4S	DE000HV0U4S5	CAP GEMINI S.A. (FR0000125338)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U4T	DE000HV0U4T3	Carrefour S.A. (FR0000120172)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U4U	DE000HV0U4U1	Carrefour S.A. (FR0000120172)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U4V	DE000HV0U4V9	Credit Agricole S.A. (FR0000045072)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U4W	DE000HV0U4W7	Danone S.A. (FR0000120644)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U4X	DE000HV0U4X5	Danone S.A. (FR0000120644)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com

		HV0U4Y	DE000HV0U4Y3	EADS N.V. (NL0000235190)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U4Z	DE000HV0U4Z0	EADS N.V. (NL0000235190)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U40	DE000HV0U401	EADS N.V. (NL0000235190)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U41	DE000HV0U419	Electricité de France (E.D.F.) (FR0010242511)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U42	DE000HV0U427	GDF Suez S.A. (FR0010208488)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U43	DE000HV0U435	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext® Amsterdam	www.europeanequities.nyx.com
		HV0U44	DE000HV0U443	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext® Amsterdam	www.europeanequities.nyx.com
		HV0U45	DE000HV0U450	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U46	DE000HV0U468	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U47	DE000HV0U476	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U48	DE000HV0U484	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U49	DE000HV0U492	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U5A	DE000HV0U5A0	Michelin (FR0000121261)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U5B	DE000HV0U5B8	Michelin (FR0000121261)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U5C	DE000HV0U5C6	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U5D	DE000HV0U5D4	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U5E	DE000HV0U5E2	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U5F	DE000HV0U5F9	Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U5G	DE000HV0U5G7	Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U5H	DE000HV0U5H5	Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U5J	DE000HV0U5J1	Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U5K	DE000HV0U5K9	Schneider Electric S.A. (FR0000121972)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U5L	DE000HV0U5L7	Schneider Electric S.A. (FR0000121972)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U5M	DE000HV0U5M5	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U5N	DE000HV0U5N3	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U5P	DE000HV0U5P8	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U5Q	DE000HV0U5Q6	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U5R	DE000HV0U5R4	Technip S.A. (FR0000131708)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U5S	DE000HV0U5S2	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U5T	DE000HV0U5T0	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U5U	DE000HV0U5U8	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext® Amsterdam	www.europeanequities.nyx.com
		HV0U5V	DE000HV0U5V6	Valloirec S.A. (FR0000120354)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U5W	DE000HV0U5W4	Veolia Environment (FR0000124141)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U5X	DE000HV0U5X2	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U5Y	DE000HV0U5Y0	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U5Z	DE000HV0U5Z7	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com

HVOU50	DE000HVOU500	ACCOR S.A. (FR0000120404)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
HVOU51	DE000HVOU518	Air France-KLM S.A. (FR0000031122)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
HVOU52	DE000HVOU526	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
HVOU53	DE000HVOU534	Alstom S.A. (FR0010220475)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
HVOU54	DE000HVOU542	BNP Paribas S.A. (FR0000131104)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
HVOU55	DE000HVOU559	BOUYGUES S.A. (FR0000120503)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
HVOU56	DE000HVOU567	Danone S.A. (FR0000120644)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
HVOU57	DE000HVOU575	EADS N.V. (NL0000235190)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
HVOU58	DE000HVOU583	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
HVOU59	DE000HVOU591	Michelin (FR0000121261)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
HVOU6A	DE000HVOU6A8	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
HVOU6B	DE000HVOU6B6	Renault S.A. (FR0000131906)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
HVOU6C	DE000HVOU6C4	Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
HVOU6D	DE000HVOU6D2	Schneider Electric S.A. (FR0000121972)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
HVOU6E	DE000HVOU6E0	Total S.A. (FR0000120271)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com

For further information about the past and the future performance of the Underlying and its volatility, please refer to the Website, as specified in the table above (or any successor website).

D. RISKS

D.2	Key information on the key risks that are specific to the Issuer	<ul style="list-style-type: none"> • Issuer risk Issuer risk is related to the possibility that the Issuer, with reference to its business and profitability is unable to pay the redemption amount, due to a deterioration in the soundness of assets. • Credit Risk (i) Risks connected to an economic slowdown and volatility of the financial markets; (ii) Deteriorating asset valuations resulting from poor market conditions may adversely affect the HVB Group's future earnings; (iii) The economic conditions of the geographic markets in which the Group operates have had, and may continue to have, adverse effects on the Group's results of operations, business and financial condition; (iv) Non-traditional banking activities expose the HVB Group to additional credit risks; (v) HVB Group's income can be volatile related to trading activities and fluctuations in interest and exchange rates; (vi) Changes in the German and European regulatory framework could adversely affect the Group's business; (vii) Loan losses may exceed anticipated levels; (viii) Risks related to market implementations; (ix) Systemic risk could adversely affect the Group's business. • Market Risk Difficult market situations can add to volatility in HVB Group's income • Liquidity Risk (i) Risks concerning liquidity could affect the Group's ability to meet its financial obligations as they fall due; (ii) HVB Group's results of operations, business and financial condition have been and will continue to be affected by adverse macroeconomic and market conditions; (iii) The European sovereign debt crisis has adversely affected, and may continue to, adversely affect the Group's results of operations, business and financial condition; (iv) HVB Group has significant exposure to weaker Eurozone countries; (v) Disruptions on financial markets potentially impact the liquidity situation of HVB Group. • Operative Risk (i) HVB Group's risk management strategies and techniques may leave HVB Group exposed to unidentified or unanticipated risks; (ii) IT risks; (iii) Risks in connection with outsourcing; (iv) Risks arising from fraud in trading; (v) Risks in connection with legal proceedings; (vi) The Group is involved in pending tax proceedings. • Strategic Risk (i) Risk from overall economic trends and risk from external market changes; (ii) Risks from the strategic orientation of HVB Group's business model; (iii) Risks from the consolidation of the
-----	--	---

		<p>banking market; (iv) Competition risk; (v) Uncertainty about macro-economic developments and risks from increasingly stringent regulatory requirements; (vi) The introduction of Basel III may have a material impact on the capital resources and requirements of HVB Group; (vii) Tax implications – new types of tax to make banks contribute to the cost of the financial crisis; (viii) Risks related to Ratings of HVB Group; (ix) The regulatory environment for HVB Group may change; non-compliance with regulatory requirements may result in enforcement measures.</p> <ul style="list-style-type: none"> • Additional Risks <p>(i) Business Risk; (ii) Risks arising from HVB’s real estate portfolio; (iii) Risks arising from HVB Group’s shareholdings/financial investments.</p>
D.6	Key information on the key risks that are specific to the securities	<ul style="list-style-type: none"> • Potential conflicts of interest <p>Conflict of interest risk is related to the possibility that certain functions of the Issuer, distributors or agents or events with respect to the underlying-linked Securities may be adverse to the interests of the Security Holders.</p> <ul style="list-style-type: none"> • Risks related to the market <p>(i) Risk that no active trading market for the Securities exists; (ii) Risks relating to the offering volume; (iii) Risk relating to the market value of the Securities; (iv) Risk relating to the expansion of the spread between bid and offer prices; (v) Currency risk with respect to the Securities; (vi) Risk relating to hedging transactions.</p> <ul style="list-style-type: none"> • Risks related to the Securities in general <p>(i) Credit risk of the Issuer; (ii) Possible limitations of the legality of purchase; (iii) Risks arising from financial market turmoils, the German Bank Restructuring Act and other governmental or regulatory interventions; (iv) Risks due to no own independent review and advice of the investor; (v) Risks arising from financing the purchase of the Securities; (vi) Risks arising from transaction costs; (vii) Inflation risk; (viii) Risks arising from transactions to reduce risks; (ix) Taxation risks.</p> <ul style="list-style-type: none"> • Risks related to underlying-linked Securities <p>(i) Risks arising from the influence of the Underlying on the market value of the Securities; (ii) Risks arising from the fact that the valuation of the Underlying occurs only at a specified date or time; (iii) Currency risk with respect to the Underlying; (iv) Risks in relation to adjustment events; (v) Risk of market disruptions; (vi) Risk of regulatory consequences to investors in underlying-linked Securities; (vii) Risks arising from negative effects of hedging arrangements by the Issuer on the Securities; (viii) Risks arising from the Issuer's extraordinary call right; (ix) Risks arising from the Issuer's regular call right; (x) Risks arising from the redemption right of the Security Holders; (xi) Risks in relation to a participation factor; (xii) Risks in relation to a ratio.</p> <ul style="list-style-type: none"> • Risk factors relating to certain features of the Securities <p>(i) Risks related to Call and Put Securities; (ii) risks related to Discount Warrants; (iii) structural risks; (iv) risks related to the Minimum Exercise Amount; (v) risks related to the effects of a knock-out barrier; (vi) risks related to Securities which provide for a constant adjustment of certain variables.</p> <ul style="list-style-type: none"> • Risks related to Underlyings <p>- General risks</p> <p>(i) Risks arising from the volatility of the value of the Underlying and risk due to a short history; (ii) No rights of ownership of the Underlying; (iii) Risks associated with Underlyings subject to emerging market jurisdictions.</p> <p>(i) Similar risks to a direct investment in shares; (ii) Investors have no shareholder rights</p> <p>The Securities are not capital protected. Investors may lose the value of their entire investment or part of it.</p>

E. OFFER

E.2b	Reasons for the offer and use of proceeds when different from making profit and/or hedging certain risks	The net proceeds from each issue of Securities will be used by the Issuer for its general corporate purposes.
E.3	Description of the terms and conditions of the offer	<p>The smallest transferable unit is 1 Security.</p> <p>The smallest tradable unit is 1 Security.</p> <p>The Securities will be offered to qualified investors, retail investors and/or institutional investors. No public offer occurs. The Securities shall be admitted to trading on an organised market.</p> <p>Application to listing will be made as of 12 July 2013 on the following markets:</p>

		● NYSE Euronext Paris S.A.
E.4	Any interest that is material to the issue/offer including conflicting interest	Any distributors and/or its affiliates may be customers of, and borrowers from the Issuer and its affiliates. In addition, any of such distributors and their affiliates may have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform services for the Issuer and its affiliates in the ordinary course of business.
E.7	Estimated expenses charged to the investor by the Issuer or the distributor	Not applicable. No such expenses will be charged to the investor by the Issuer or a distributor.

RÉSUMÉ DU PROSPECTUS

Le résumé se compose d'une série d'informations clés, désignées sous le terme d'éléments, qui sont présentés en cinq Sections A à E et numérotés de A.1 à E.7 (les « **Éléments** »).

Ce résumé contient l'ensemble des Éléments devant figurer dans le résumé d'un prospectus relatif à cette catégorie de valeurs mobilières et à ce type d'émetteur. Tous les Éléments ne devant pas être renseignés, la numérotation des Éléments dans le présent résumé n'est pas continue.

Il est possible qu'aucune information pertinente ne puisse être fournie au sujet d'un Éléments donné qui doit figurer dans le présent Résumé du fait de la catégorie de valeurs mobilières et du type d'émetteur concernés. Dans ce cas, une description sommaire de l'Éléments concerné figure dans le Résumé avec la mention « sans objet ».

A. INTRODUCTION ET AVERTISSEMENTS

A.1	Avertissements	<p>Le présent résumé doit être lu comme une introduction au Prospectus de Base.</p> <p>Toute décision d'investir dans les Titres doit être fondée sur un examen exhaustif de l'ensemble du Prospectus de Base par l'investisseur.</p> <p>Lorsqu'une action concernant l'information contenue dans le Prospectus de Base est intentée devant un tribunal, l'investisseur plaignant peut, selon la législation nationale des Etats Membres, avoir à supporter les frais de traduction du Prospectus de Base avant le début de la procédure judiciaire.</p> <p>La responsabilité civile de UniCredit Bank AG, Kardinal-Faulhaber-Straße 1, 80333 Munich, en sa qualité d'Émetteur présentant ce Résumé ainsi que la traduction de celui-ci, peut être engagée à la condition que le contenu du Résumé soit trompeur, inexact ou contradictoire par rapport aux autres parties du Prospectus de Base, ou qu'il ne fournisse pas, à la lecture des autres parties du Prospectus de Base, l'ensemble des informations clés.</p>
A.2	Consentement de l'Émetteur à l'utilisation du Prospectus de Base Indication de la période d'offre Autres conditions attachées au consentement de l'Émetteur Information sur les modalités de l'offre faite par un intermédiaire financier	<p>Sous réserve des paragraphes suivants, l'Émetteur donne son consentement à l'utilisation du Prospectus de Base, pour sa durée de validité, pour toutes reventes ultérieures ou tout placement final des Titres par des intermédiaires financiers.</p> <p>Une revente ou un placement final des Titres par des intermédiaires financiers peut être réalisé(e) et le consentement à l'usage du Prospectus de Base est donné pour une période d'offre de douze (12) mois suivant le 11 July 2013.</p> <p>Sous réserve que chaque intermédiaire financier se conforme aux modalités de l'émission, aux conditions définitives applicables ainsi qu'aux restrictions de vente applicables, le consentement n'est pas soumis à d'autres conditions.</p> <p>En cas d'offre faite par un intermédiaire financier, celui-ci informera les investisseurs sur les modalités de l'offre au moment où celle-ci est faite.</p>

B. EMETTEUR

B.1	Raison sociale et nom commercial de l'Émetteur	UniCredit Bank AG (« UniCredit Bank » ou « HVB », et ensemble avec ses filiales consolidées, le « Groupe HVB »). Le nom commercial est HypoVereinsbank.
B.2	Siège social / Forme juridique / Droit applicable / Pays d'origine	UniCredit Bank, dont le siège social est situé à Kardinal-Faulhaber-Straße 1, 80333 Munich, a été constituée en Allemagne et immatriculée au Registre du Commerce du Tribunal de Première Instance de Munich (Amtsgericht) sous le numéro HRB 42148, enregistrée comme une société de capitaux en vertu des lois de la République Fédérale d'Allemagne.
B.4b	Description de toute tendance connue ayant des répercussions sur l'Émetteur et ses	L'économie mondiale et les marchés financiers internationaux continueront à subir un degré d'incertitude élevé en 2013. Les marchés financiers demeureront notamment affectés par la crise non résolue des dettes souveraines. Le secteur bancaire continue de faire face à des défis importants émanant à la fois de l'environnement économique général et d'initiatives réglementaires en cours des superviseurs bancaires. Dans ce contexte, le Groupe HVB continuera

	secteurs d'activité	à adapter sa stratégie aux changements des conditions de marché et examinera soigneusement et régulièrement les indicateurs de gestion en découlant.																																																												
B.5	Groupe auquel appartient l'Emetteur	UniCredit Bank est la société mère du Groupe HVB. Le Groupe HVB détient directement et indirectement des participations dans plusieurs sociétés. UniCredit Bank est une filiale de la société UniCredit S.p.A., Rome, Italie (« UniCredit S.p.A. », et ensemble avec ses filiales consolidées, « UniCredit ») depuis novembre 2005, et constitue depuis cette date un sous-groupe important d'UniCredit. UniCredit S.p.A. détient directement 100% du capital d'UniCredit Bank.																																																												
B.9	Prévision ou estimation de bénéfice	Sans objet. Aucune prévision ou estimation de bénéfice n'est disponible.																																																												
B.10	Réserves sur les informations financières historiques	Sans objet. KPMG AG Wirtschaftsprüfungsgesellschaft, les commissaires aux comptes (Wirtschaftsprüfer) d'UniCredit Bank pour les exercices 2011 et 2012, ont audité les comptes consolidés du Groupe HVB et les comptes non consolidés d'UniCredit pour les exercices clos les 31 décembre 2011 et 2012 et ont rendu une opinion qui n'est assortie d'aucune réserve.																																																												
B.12	Informations financières historiques	<p>Faits financiers consolidés marquants au 31 décembre 2012*</p> <table border="1"> <thead> <tr> <th>Indicateurs de performance clés</th> <th>1/1 – 31/12/2012</th> <th>1/1 – 31/12/2011</th> </tr> </thead> <tbody> <tr> <td>Bénéfice net d'exploitation</td> <td>1 807 m €</td> <td>1 935 m €</td> </tr> <tr> <td>Ratio coûts revenus (basé sur les recettes totales)</td> <td>58,1%</td> <td>62,1%</td> </tr> <tr> <td>Bénéfice avant impôts</td> <td>2 058 m €</td> <td>1 615 m €</td> </tr> <tr> <td>Bénéfice consolidé</td> <td>1 287 m €</td> <td>971 m €</td> </tr> <tr> <td>Rendement des capitaux propres avant impôts¹</td> <td>9,2%</td> <td>7,2%</td> </tr> <tr> <td>Rendement des capitaux propres après impôts¹</td> <td>5,8%</td> <td>4,3%</td> </tr> <tr> <td>Bénéfice par action</td> <td>1,55 €</td> <td>1,16 €</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td>Chiffres du bilan</td> <td>31/12/2012</td> <td>31/12/2011</td> </tr> <tr> <td>Total des Actifs</td> <td>384,3 mds €</td> <td>372,3 mds €</td> </tr> <tr> <td>Capitaux propres</td> <td>23,3 mds €</td> <td>23,3 mds €</td> </tr> <tr> <td>Ratio de levier²</td> <td>15,0x</td> <td>16,0x</td> </tr> <tr> <td></td> <td></td> <td></td> </tr> <tr> <td>Principaux ratios de fonds propres conformes à Bâle II</td> <td>31/12/2012</td> <td>31/12/2011</td> </tr> <tr> <td>Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)</td> <td>19,1 mds €</td> <td>19,9 mds €</td> </tr> <tr> <td>Fonds propres de base (Fonds propres Tier 1)</td> <td>19,5 mds €</td> <td>20,6 mds €</td> </tr> <tr> <td>Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)</td> <td>109,8 mds €</td> <td>127,4 mds €</td> </tr> <tr> <td>Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1)³</td> <td>17,4%</td> <td>15,6%</td> </tr> <tr> <td>Ratio de fonds propres de base (ratio de base Tier 1)³</td> <td>17,8%</td> <td>16,2%</td> </tr> </tbody> </table> <p>* L'information financière indiquée dans le présent tableau est auditée et extraite des états financiers consolidés au 31 décembre 2012.</p> <p>1) Rendement des capitaux propres calculé sur la base des capitaux propres moyens calculés conformément aux normes IFRS.</p> <p>2) Ratio du total des actifs sur les capitaux propres calculés en IFRS.</p> <p>3) Calculé sur la base des actifs à risques pondérés, incluant les équivalents pour les risques de marché et le risque opérationnel.</p> <p>Faits financiers consolidés marquants au 31 mars 2013*</p>	Indicateurs de performance clés	1/1 – 31/12/2012	1/1 – 31/12/2011	Bénéfice net d'exploitation	1 807 m €	1 935 m €	Ratio coûts revenus (basé sur les recettes totales)	58,1%	62,1%	Bénéfice avant impôts	2 058 m €	1 615 m €	Bénéfice consolidé	1 287 m €	971 m €	Rendement des capitaux propres avant impôts ¹	9,2%	7,2%	Rendement des capitaux propres après impôts ¹	5,8%	4,3%	Bénéfice par action	1,55 €	1,16 €				Chiffres du bilan	31/12/2012	31/12/2011	Total des Actifs	384,3 mds €	372,3 mds €	Capitaux propres	23,3 mds €	23,3 mds €	Ratio de levier ²	15,0x	16,0x				Principaux ratios de fonds propres conformes à Bâle II	31/12/2012	31/12/2011	Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)	19,1 mds €	19,9 mds €	Fonds propres de base (Fonds propres Tier 1)	19,5 mds €	20,6 mds €	Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)	109,8 mds €	127,4 mds €	Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1) ³	17,4%	15,6%	Ratio de fonds propres de base (ratio de base Tier 1) ³	17,8%	16,2%
Indicateurs de performance clés	1/1 – 31/12/2012	1/1 – 31/12/2011																																																												
Bénéfice net d'exploitation	1 807 m €	1 935 m €																																																												
Ratio coûts revenus (basé sur les recettes totales)	58,1%	62,1%																																																												
Bénéfice avant impôts	2 058 m €	1 615 m €																																																												
Bénéfice consolidé	1 287 m €	971 m €																																																												
Rendement des capitaux propres avant impôts ¹	9,2%	7,2%																																																												
Rendement des capitaux propres après impôts ¹	5,8%	4,3%																																																												
Bénéfice par action	1,55 €	1,16 €																																																												
Chiffres du bilan	31/12/2012	31/12/2011																																																												
Total des Actifs	384,3 mds €	372,3 mds €																																																												
Capitaux propres	23,3 mds €	23,3 mds €																																																												
Ratio de levier ²	15,0x	16,0x																																																												
Principaux ratios de fonds propres conformes à Bâle II	31/12/2012	31/12/2011																																																												
Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)	19,1 mds €	19,9 mds €																																																												
Fonds propres de base (Fonds propres Tier 1)	19,5 mds €	20,6 mds €																																																												
Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)	109,8 mds €	127,4 mds €																																																												
Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1) ³	17,4%	15,6%																																																												
Ratio de fonds propres de base (ratio de base Tier 1) ³	17,8%	16,2%																																																												

		Indicateurs de performance clés	1/1 – 31/03/2013	1/1 – 31/03/2012
		Bénéfice net d'exploitation	554 m €	1 100 m €
		Ratio coûts revenus (basé sur les recettes totales)	57,9%	43,1%
		Bénéfice avant impôts	613 m €	1 121 m €
		Bénéfice consolidé	403 m €	730 m €
		Rendement des capitaux propres avant impôts ¹	11,8%	20,0%
		Rendement des capitaux propres après impôts ¹	8,1%	13,1%
		Bénéfice par action	0,51 €	0,88 €
		Chiffres du bilan	31/03/2013	31/12/2012
		Total des Actifs	345,3 mds €	348,3 mds €
		Capitaux propres	23,7 mds €	23,3 mds €
		Ratio de levier ²	14,6x	15,0x
		Principaux ratios de fonds propres conformes à Bâle II	31/03/2013	31/12/2012
		Fonds propres de base sans capital hybride (Fonds propres de base Tier 1)	19,2 mds €	19,1 mds €
		Fonds propres de base (Fonds propres Tier 1)	19,3 mds €	19,5 mds €
		Actifs à risques pondérés (incluant les équivalents pour les risques de marché et le risque opérationnel)	106,6 mds €	109,8 mds €
		Ratio de fonds propres de base sans capital hybride (ratio de base Tier 1) ³	18,0%	17,4%
		Ratio de fonds propres de base (ratio de base Tier 1) ³	18,1%	17,8%
		<p>* L'information financière indiquée dans le présent tableau est audité et extraite des états financiers consolidés au 31 mars 2013.</p> <p>1) Rendement des capitaux propres calculé sur la base des capitaux propres moyens calculés conformément aux normes IFRS.</p> <p>2) Ratio du total des actifs sur les capitaux propres calculés en IFRS.</p> <p>3) Calculé sur la base des actifs à risques pondérés, incluant les équivalents pour les risques de marché et le risque opérationnel.</p>		
	Déclaration attestant qu'aucun effet défavorable significatif n'a affecté les perspectives de l'émetteur, depuis la date de ses derniers états financiers vérifiés ou description de tout effet défavorable significatif	Il n'y a eu aucun effet défavorable significatif affectant les perspectives du Groupe HVB depuis le 31 décembre 2012.		
	Description de tout changement significatif de la situation financière du groupe survenu depuis la période couverte par les	Il ne s'est produit aucun changement significatif de la situation financière du Groupe HVB depuis le 31 mars 2013.		

	informations financières historiques	
B.13	Description de tout événement récent	Sans objet. Aucun événement récent propre à UniCredit Bank ne présente un intérêt significatif pour l'évaluation de sa solvabilité.
B.14	Déclaration concernant la dépendance de l'Emetteur à l'égard d'autres entités du groupe	UniCredit S.p.A détient directement 100% du capital d'UniCredit Bank.
B.15	Description des principales activités de l'Emetteur	UniCredit Bank propose une gamme complète de produits bancaires et financiers à une clientèle privée, aux entreprises, à des clients du secteur public et à des entreprises internationales. Sa gamme s'étend, entre autres, aux prêts immobiliers et services bancaires destinés aux consommateurs, à la clientèle privée, aux prêts commerciaux et financements du commerce extérieur à destination des entreprises, aux produits de fonds pour toutes catégories d'actifs, services de conseils et de courtage, opérations sur titres, gestion des risques financiers et de la liquidité, service de conseil pour clientèle fortunée et produits de banque d'investissement à destination des entreprises.
B.16	Contrôle ou détention direct(e) ou indirect(e)	UniCredit S.p.A. détient directement 100% du capital d'UniCredit Bank.

C. TITRES

C.1	Nature, catégorie et numéro d'identification des valeurs mobilières	<p>Call Warrants à exercice américain Put Warrants à exercice américain</p> <p>Chaque Tranche de Titres sera émise sans valeur nominale Warrants.</p> <p>Les "Warrants" sont des titres de créance au porteur (<i>Inhaberschuldverschreibungen</i>) conformément au paragraphe 793 du Code Civil allemand (Bürgerliches Gesetzbuch, BGB).</p> <p>Les Titres sont représentés par un titre global permanent sans coupons.</p> <p>Les porteurs de Titres (les « Porteurs de Titres ») ne peuvent prétendre recevoir des Titres définitifs.</p> <table border="1"> <thead> <tr> <th>Souche</th> <th>Tranche</th> <th>ISIN</th> <th>WKN</th> </tr> </thead> <tbody> <tr><td>PF003498</td><td>1</td><td>DE000HV0U294</td><td>HV0U29</td></tr> <tr><td>PF003499</td><td>1</td><td>DE000HV0U3A5</td><td>HV0U3A</td></tr> <tr><td>PF003500</td><td>1</td><td>DE000HV0U3B3</td><td>HV0U3B</td></tr> <tr><td>PF003501</td><td>1</td><td>DE000HV0U3C1</td><td>HV0U3C</td></tr> <tr><td>PF003502</td><td>1</td><td>DE000HV0U3D9</td><td>HV0U3D</td></tr> <tr><td>PF003503</td><td>1</td><td>DE000HV0U3E7</td><td>HV0U3E</td></tr> <tr><td>PF003504</td><td>1</td><td>DE000HV0U3F4</td><td>HV0U3F</td></tr> <tr><td>PF003505</td><td>1</td><td>DE000HV0U3G2</td><td>HV0U3G</td></tr> <tr><td>PF003506</td><td>1</td><td>DE000HV0U3H0</td><td>HV0U3H</td></tr> <tr><td>PF003507</td><td>1</td><td>DE000HV0U3J6</td><td>HV0U3J</td></tr> <tr><td>PF003508</td><td>1</td><td>DE000HV0U3K4</td><td>HV0U3K</td></tr> <tr><td>PF003509</td><td>1</td><td>DE000HV0U3L2</td><td>HV0U3L</td></tr> <tr><td>PF003510</td><td>1</td><td>DE000HV0U3M0</td><td>HV0U3M</td></tr> <tr><td>PF003511</td><td>1</td><td>DE000HV0U3N8</td><td>HV0U3N</td></tr> <tr><td>PF003512</td><td>1</td><td>DE000HV0U3P3</td><td>HV0U3P</td></tr> <tr><td>PF003513</td><td>1</td><td>DE000HV0U3Q1</td><td>HV0U3Q</td></tr> <tr><td>PF003514</td><td>1</td><td>DE000HV0U3R9</td><td>HV0U3R</td></tr> <tr><td>PF003515</td><td>1</td><td>DE000HV0U3S7</td><td>HV0U3S</td></tr> <tr><td>PF003516</td><td>1</td><td>DE000HV0U3T5</td><td>HV0U3T</td></tr> <tr><td>PF003517</td><td>1</td><td>DE000HV0U3U3</td><td>HV0U3U</td></tr> <tr><td>PF003518</td><td>1</td><td>DE000HV0U3V1</td><td>HV0U3V</td></tr> <tr><td>PF003519</td><td>1</td><td>DE000HV0U3W9</td><td>HV0U3W</td></tr> <tr><td>PF003520</td><td>1</td><td>DE000HV0U3X7</td><td>HV0U3X</td></tr> <tr><td>PF003521</td><td>1</td><td>DE000HV0U3Y5</td><td>HV0U3Y</td></tr> <tr><td>PF003522</td><td>1</td><td>DE000HV0U3Z2</td><td>HV0U3Z</td></tr> <tr><td>PF003523</td><td>1</td><td>DE000HV0U302</td><td>HV0U30</td></tr> <tr><td>PF003524</td><td>1</td><td>DE000HV0U310</td><td>HV0U31</td></tr> <tr><td>PF003525</td><td>1</td><td>DE000HV0U328</td><td>HV0U32</td></tr> <tr><td>PF003526</td><td>1</td><td>DE000HV0U336</td><td>HV0U33</td></tr> <tr><td>PF003527</td><td>1</td><td>DE000HV0U344</td><td>HV0U34</td></tr> <tr><td>PF003528</td><td>1</td><td>DE000HV0U351</td><td>HV0U35</td></tr> <tr><td>PF003529</td><td>1</td><td>DE000HV0U369</td><td>HV0U36</td></tr> <tr><td>PF003530</td><td>1</td><td>DE000HV0U377</td><td>HV0U37</td></tr> <tr><td>PF003531</td><td>1</td><td>DE000HV0U385</td><td>HV0U38</td></tr> <tr><td>PF003532</td><td>1</td><td>DE000HV0U393</td><td>HV0U39</td></tr> <tr><td>PF003533</td><td>1</td><td>DE000HV0U4A3</td><td>HV0U4A</td></tr> <tr><td>PF003534</td><td>1</td><td>DE000HV0U4B1</td><td>HV0U4B</td></tr> </tbody> </table>	Souche	Tranche	ISIN	WKN	PF003498	1	DE000HV0U294	HV0U29	PF003499	1	DE000HV0U3A5	HV0U3A	PF003500	1	DE000HV0U3B3	HV0U3B	PF003501	1	DE000HV0U3C1	HV0U3C	PF003502	1	DE000HV0U3D9	HV0U3D	PF003503	1	DE000HV0U3E7	HV0U3E	PF003504	1	DE000HV0U3F4	HV0U3F	PF003505	1	DE000HV0U3G2	HV0U3G	PF003506	1	DE000HV0U3H0	HV0U3H	PF003507	1	DE000HV0U3J6	HV0U3J	PF003508	1	DE000HV0U3K4	HV0U3K	PF003509	1	DE000HV0U3L2	HV0U3L	PF003510	1	DE000HV0U3M0	HV0U3M	PF003511	1	DE000HV0U3N8	HV0U3N	PF003512	1	DE000HV0U3P3	HV0U3P	PF003513	1	DE000HV0U3Q1	HV0U3Q	PF003514	1	DE000HV0U3R9	HV0U3R	PF003515	1	DE000HV0U3S7	HV0U3S	PF003516	1	DE000HV0U3T5	HV0U3T	PF003517	1	DE000HV0U3U3	HV0U3U	PF003518	1	DE000HV0U3V1	HV0U3V	PF003519	1	DE000HV0U3W9	HV0U3W	PF003520	1	DE000HV0U3X7	HV0U3X	PF003521	1	DE000HV0U3Y5	HV0U3Y	PF003522	1	DE000HV0U3Z2	HV0U3Z	PF003523	1	DE000HV0U302	HV0U30	PF003524	1	DE000HV0U310	HV0U31	PF003525	1	DE000HV0U328	HV0U32	PF003526	1	DE000HV0U336	HV0U33	PF003527	1	DE000HV0U344	HV0U34	PF003528	1	DE000HV0U351	HV0U35	PF003529	1	DE000HV0U369	HV0U36	PF003530	1	DE000HV0U377	HV0U37	PF003531	1	DE000HV0U385	HV0U38	PF003532	1	DE000HV0U393	HV0U39	PF003533	1	DE000HV0U4A3	HV0U4A	PF003534	1	DE000HV0U4B1	HV0U4B
Souche	Tranche	ISIN	WKN																																																																																																																																																							
PF003498	1	DE000HV0U294	HV0U29																																																																																																																																																							
PF003499	1	DE000HV0U3A5	HV0U3A																																																																																																																																																							
PF003500	1	DE000HV0U3B3	HV0U3B																																																																																																																																																							
PF003501	1	DE000HV0U3C1	HV0U3C																																																																																																																																																							
PF003502	1	DE000HV0U3D9	HV0U3D																																																																																																																																																							
PF003503	1	DE000HV0U3E7	HV0U3E																																																																																																																																																							
PF003504	1	DE000HV0U3F4	HV0U3F																																																																																																																																																							
PF003505	1	DE000HV0U3G2	HV0U3G																																																																																																																																																							
PF003506	1	DE000HV0U3H0	HV0U3H																																																																																																																																																							
PF003507	1	DE000HV0U3J6	HV0U3J																																																																																																																																																							
PF003508	1	DE000HV0U3K4	HV0U3K																																																																																																																																																							
PF003509	1	DE000HV0U3L2	HV0U3L																																																																																																																																																							
PF003510	1	DE000HV0U3M0	HV0U3M																																																																																																																																																							
PF003511	1	DE000HV0U3N8	HV0U3N																																																																																																																																																							
PF003512	1	DE000HV0U3P3	HV0U3P																																																																																																																																																							
PF003513	1	DE000HV0U3Q1	HV0U3Q																																																																																																																																																							
PF003514	1	DE000HV0U3R9	HV0U3R																																																																																																																																																							
PF003515	1	DE000HV0U3S7	HV0U3S																																																																																																																																																							
PF003516	1	DE000HV0U3T5	HV0U3T																																																																																																																																																							
PF003517	1	DE000HV0U3U3	HV0U3U																																																																																																																																																							
PF003518	1	DE000HV0U3V1	HV0U3V																																																																																																																																																							
PF003519	1	DE000HV0U3W9	HV0U3W																																																																																																																																																							
PF003520	1	DE000HV0U3X7	HV0U3X																																																																																																																																																							
PF003521	1	DE000HV0U3Y5	HV0U3Y																																																																																																																																																							
PF003522	1	DE000HV0U3Z2	HV0U3Z																																																																																																																																																							
PF003523	1	DE000HV0U302	HV0U30																																																																																																																																																							
PF003524	1	DE000HV0U310	HV0U31																																																																																																																																																							
PF003525	1	DE000HV0U328	HV0U32																																																																																																																																																							
PF003526	1	DE000HV0U336	HV0U33																																																																																																																																																							
PF003527	1	DE000HV0U344	HV0U34																																																																																																																																																							
PF003528	1	DE000HV0U351	HV0U35																																																																																																																																																							
PF003529	1	DE000HV0U369	HV0U36																																																																																																																																																							
PF003530	1	DE000HV0U377	HV0U37																																																																																																																																																							
PF003531	1	DE000HV0U385	HV0U38																																																																																																																																																							
PF003532	1	DE000HV0U393	HV0U39																																																																																																																																																							
PF003533	1	DE000HV0U4A3	HV0U4A																																																																																																																																																							
PF003534	1	DE000HV0U4B1	HV0U4B																																																																																																																																																							

		PF003535	1	DE000HVOU4C9	HVOU4C
		PF003536	1	DE000HVOU4D7	HVOU4D
		PF003537	1	DE000HVOU4E5	HVOU4E
		PF003538	1	DE000HVOU4F2	HVOU4F
		PF003539	1	DE000HVOU4G0	HVOU4G
		PF003540	1	DE000HVOU4H8	HVOU4H
		PF003541	1	DE000HVOU4J4	HVOU4J
		PF003542	1	DE000HVOU4K2	HVOU4K
		PF003543	1	DE000HVOU4L0	HVOU4L
		PF003544	1	DE000HVOU4M8	HVOU4M
		PF003545	1	DE000HVOU4N6	HVOU4N
		PF003546	1	DE000HVOU4P1	HVOU4P
		PF003547	1	DE000HVOU4Q9	HVOU4Q
		PF003548	1	DE000HVOU4R7	HVOU4R
		PF003549	1	DE000HVOU4S5	HVOU4S
		PF003550	1	DE000HVOU4T3	HVOU4T
		PF003551	1	DE000HVOU4U1	HVOU4U
		PF003552	1	DE000HVOU4V9	HVOU4V
		PF003553	1	DE000HVOU4W7	HVOU4W
		PF003554	1	DE000HVOU4X5	HVOU4X
		PF003555	1	DE000HVOU4Y3	HVOU4Y
		PF003556	1	DE000HVOU4Z0	HVOU4Z
		PF003557	1	DE000HVOU401	HVOU40
		PF003558	1	DE000HVOU419	HVOU41
		PF003559	1	DE000HVOU427	HVOU42
		PF003560	1	DE000HVOU435	HVOU43
		PF003561	1	DE000HVOU443	HVOU44
		PF003562	1	DE000HVOU450	HVOU45
		PF003563	1	DE000HVOU468	HVOU46
		PF003564	1	DE000HVOU476	HVOU47
		PF003565	1	DE000HVOU484	HVOU48
		PF003566	1	DE000HVOU492	HVOU49
		PF003567	1	DE000HVOU5A0	HVOU5A
		PF003568	1	DE000HVOU5B8	HVOU5B
		PF003569	1	DE000HVOU5C6	HVOU5C
		PF003570	1	DE000HVOU5D4	HVOU5D
		PF003571	1	DE000HVOU5E2	HVOU5E
		PF003572	1	DE000HVOU5F9	HVOU5F
		PF003573	1	DE000HVOU5G7	HVOU5G
		PF003574	1	DE000HVOU5H5	HVOU5H
		PF003575	1	DE000HVOU5J1	HVOU5J
		PF003576	1	DE000HVOU5K9	HVOU5K
		PF003577	1	DE000HVOU5L7	HVOU5L
		PF003578	1	DE000HVOU5M5	HVOU5M
		PF003579	1	DE000HVOU5N3	HVOU5N
		PF003580	1	DE000HVOU5P8	HVOU5P
		PF003581	1	DE000HVOU5Q6	HVOU5Q
		PF003582	1	DE000HVOU5R4	HVOU5R
		PF003583	1	DE000HVOU5S2	HVOU5S
		PF003584	1	DE000HVOU5T0	HVOU5T
		PF003585	1	DE000HVOU5U8	HVOU5U
		PF003586	1	DE000HVOU5V6	HVOU5V
		PF003587	1	DE000HVOU5W4	HVOU5W
		PF003588	1	DE000HVOU5X2	HVOU5X
		PF003589	1	DE000HVOU5Y0	HVOU5Y
		PF003590	1	DE000HVOU5Z7	HVOU5Z
		PF003591	1	DE000HVOU500	HVOU50
		PF003592	1	DE000HVOU518	HVOU51
		PF003593	1	DE000HVOU526	HVOU52
		PF003594	1	DE000HVOU534	HVOU53
		PF003595	1	DE000HVOU542	HVOU54
		PF003596	1	DE000HVOU559	HVOU55
		PF003597	1	DE000HVOU567	HVOU56
		PF003598	1	DE000HVOU575	HVOU57
		PF003599	1	DE000HVOU583	HVOU58
		PF003600	1	DE000HVOU591	HVOU59
		PF003601	1	DE000HVOU6A8	HVOU6A
		PF003602	1	DE000HVOU6B6	HVOU6B
		PF003603	1	DE000HVOU6C4	HVOU6C
		PF003604	1	DE000HVOU6D2	HVOU6D
		PF003605	1	DE000HVOU6E0	HVOU6E
C.2	Devise d'émission	Les Titres sont libellés en Euro ("EUR") (la « Devise Prévüe »).			
C.5	Restrictions à la libre négociabilité des Titres	Sans objet. Les Titres sont librement négociables.			
C.8	Description des droits attachés aux Titres	<p>Droit applicable aux Titres</p> <p>Les Titres ainsi que les droits et obligations de l'Émetteur et des Porteurs de Titres sont régis par les lois de la République Fédérale d'Allemagne.</p> <p>Droits attachés aux Titres</p> <p>Les Titres ont une échéance fixe. Les Porteurs de Titres ont droit au paiement d'un capital lié à la</p>			

		<p>performance d'un Sous-Jacent (tel que défini à la Section C.20).</p> <p>Lors de chaque Jour de Négociation pendant la Période d'Exercice, les Porteurs de Titres ont le droit d'exiger le paiement du Montant Différentiel (tel que défini à la Section C.15) (le « Droit d'Exercice »). Si un Porteur de Titres n'exerce pas son Droit d'Exercice, les Titres seront automatiquement exercés à la Date d'Evaluation Finale et le Porteur de Titres aura le droit d'exiger le paiement du Montant Différentiel (tel que défini à la Section C.15).</p> <p>Les Titres ne portent pas intérêt.</p> <p>Limitation des droits</p> <p>L'Emetteur peut rembourser les Titres par anticipation et ajuster les modalités de ceux-ci.</p> <p>Rang des Titres</p> <p>Les obligations de l'Emetteur découlant des Titres constituent des engagements directs, inconditionnels et non-assortis de sûretés, et auront à tout moment égalité de rang, sauf dispositions légales contraires, avec tout autre engagement de l'Emetteur, présent ou futur, non-assorti de sûretés et non-subordonné.</p>																																																																																																																																																																															
C.11	Admission aux négociations	Une demande d'admission des Titres aux négociations à compter du 12 July 2013 sur le marché réglementé suivant ou tout marché équivalent NYSE Euronext Paris S.A. sera faite.																																																																																																																																																																															
C.15	Effets de l'instrument sous-jacent sur la valeur des Titres	<p>Les Titres répliquent la performance du Sous-Jacent (tel que défini dans la section C.20) et permettent aux Porteurs de Titres de participer à la performance positive ou négative du Sous-Jacent pendant la durée de vie des Titres.</p> <p>Les Call Warrants sont des Titres permettant aux Porteurs de Titres de participer dans une mesure disproportionnée (avec effet de levier) à l'évolution du prix du Sous-Jacent. Si le prix du Sous-Jacent augmente, le prix du Titre augmente régulièrement dans une mesure disproportionnée. Si le prix du Sous-Jacent baisse, le prix des Titres baisse régulièrement dans une mesure disproportionnée.</p> <p>Les Put Warrants sont des Titres permettant aux Porteurs de Titres de participer dans une mesure disproportionnée (avec effet de levier) et en sens inverse à l'évolution du prix du Sous-Jacent. Si le prix du Sous-Jacent baisse, le prix du Titre augmente régulièrement dans une mesure disproportionnée. Si le prix du Sous-Jacent augmente, le prix des Titres baisse régulièrement dans une mesure disproportionnée.</p> <p>Le « Montant Différentiel » est égal :</p> <ul style="list-style-type: none"> - dans le cas de Call Warrants, au montant dont le Prix de Référence Correspondant (tel que défini à la Section C.19) excède le Prix de Base, multiplié par le Ratio ; - dans le cas de Put Warrants, au montant dont le Prix de Référence Correspondant (tel que défini à la Section C.19) est inférieur au Prix de Base, multiplié par le Ratio. <p>Toutefois, le Montant Différentiel n'est pas inférieur au Montant Minimum.</p> <p>Le « Montant Minimum » est EUR 0.-.</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Call/Put</th> <th>Ratio</th> <th>Prix de Base</th> </tr> </thead> <tbody> <tr><td>HVOU29</td><td>DE000HVOU294</td><td>Call</td><td>0.1</td><td>EUR 36.-</td></tr> <tr><td>HVOU3A</td><td>DE000HVOU3A5</td><td>Call</td><td>0.5</td><td>EUR 6.-</td></tr> <tr><td>HVOU3B</td><td>DE000HVOU3B3</td><td>Call</td><td>1</td><td>EUR 1.20</td></tr> <tr><td>HVOU3C</td><td>DE000HVOU3C1</td><td>Call</td><td>1</td><td>EUR 2.-</td></tr> <tr><td>HVOU3D</td><td>DE000HVOU3D9</td><td>Call</td><td>0.1</td><td>EUR 26.-</td></tr> <tr><td>HVOU3E</td><td>DE000HVOU3E7</td><td>Call</td><td>0.5</td><td>EUR 16.-</td></tr> <tr><td>HVOU3F</td><td>DE000HVOU3F4</td><td>Call</td><td>0.1</td><td>EUR 43.-</td></tr> <tr><td>HVOU3G</td><td>DE000HVOU3G2</td><td>Call</td><td>0.1</td><td>EUR 25.-</td></tr> <tr><td>HVOU3H</td><td>DE000HVOU3H0</td><td>Call</td><td>0.1</td><td>EUR 34.-</td></tr> <tr><td>HVOU3J</td><td>DE000HVOU3J6</td><td>Call</td><td>0.1</td><td>EUR 52.-</td></tr> <tr><td>HVOU3K</td><td>DE000HVOU3K4</td><td>Call</td><td>0.1</td><td>EUR 47.-</td></tr> <tr><td>HVOU3L</td><td>DE000HVOU3L2</td><td>Call</td><td>0.2</td><td>EUR 20.-</td></tr> <tr><td>HVOU3M</td><td>DE000HVOU3M0</td><td>Call</td><td>0.05</td><td>EUR 62.-</td></tr> <tr><td>HVOU3N</td><td>DE000HVOU3N8</td><td>Call</td><td>0.5</td><td>EUR 11.50</td></tr> <tr><td>HVOU3P</td><td>DE000HVOU3P3</td><td>Call</td><td>0.5</td><td>EUR 8.-</td></tr> <tr><td>HVOU3Q</td><td>DE000HVOU3Q1</td><td>Call</td><td>0.1</td><td>EUR 8.-</td></tr> <tr><td>HVOU3R</td><td>DE000HVOU3R9</td><td>Call</td><td>0.1</td><td>EUR 9.-</td></tr> <tr><td>HVOU3S</td><td>DE000HVOU3S7</td><td>Call</td><td>0.05</td><td>EUR 185.-</td></tr> <tr><td>HVOU3T</td><td>DE000HVOU3T5</td><td>Call</td><td>0.05</td><td>EUR 195.-</td></tr> <tr><td>HVOU3U</td><td>DE000HVOU3U3</td><td>Call</td><td>0.25</td><td>EUR 9.-</td></tr> <tr><td>HVOU3V</td><td>DE000HVOU3V1</td><td>Call</td><td>0.25</td><td>EUR 12.-</td></tr> <tr><td>HVOU3W</td><td>DE000HVOU3W9</td><td>Call</td><td>0.25</td><td>EUR 14.-</td></tr> <tr><td>HVOU3X</td><td>DE000HVOU3X7</td><td>Put</td><td>0.1</td><td>EUR 31.-</td></tr> <tr><td>HVOU3Y</td><td>DE000HVOU3Y5</td><td>Put</td><td>0.05</td><td>EUR 100.-</td></tr> <tr><td>HVOU3Z</td><td>DE000HVOU3Z2</td><td>Put</td><td>0.1</td><td>EUR 22.-</td></tr> <tr><td>HVOU30</td><td>DE000HVOU302</td><td>Put</td><td>0.5</td><td>EUR 16.-</td></tr> <tr><td>HVOU31</td><td>DE000HVOU310</td><td>Put</td><td>0.1</td><td>EUR 14.-</td></tr> <tr><td>HVOU32</td><td>DE000HVOU328</td><td>Put</td><td>0.1</td><td>EUR 18.-</td></tr> <tr><td>HVOU33</td><td>DE000HVOU336</td><td>Put</td><td>0.5</td><td>EUR 5.-</td></tr> <tr><td>HVOU34</td><td>DE000HVOU344</td><td>Put</td><td>0.2</td><td>EUR 18.-</td></tr> <tr><td>HVOU35</td><td>DE000HVOU351</td><td>Put</td><td>0.05</td><td>EUR 65.-</td></tr> <tr><td>HVOU36</td><td>DE000HVOU369</td><td>Put</td><td>0.1</td><td>EUR 125.-</td></tr> <tr><td>HVOU37</td><td>DE000HVOU377</td><td>Put</td><td>0.05</td><td>EUR 125.-</td></tr> <tr><td>HVOU38</td><td>DE000HVOU385</td><td>Put</td><td>0.5</td><td>EUR 7.-</td></tr> </tbody> </table>	WKN	ISIN	Call/Put	Ratio	Prix de Base	HVOU29	DE000HVOU294	Call	0.1	EUR 36.-	HVOU3A	DE000HVOU3A5	Call	0.5	EUR 6.-	HVOU3B	DE000HVOU3B3	Call	1	EUR 1.20	HVOU3C	DE000HVOU3C1	Call	1	EUR 2.-	HVOU3D	DE000HVOU3D9	Call	0.1	EUR 26.-	HVOU3E	DE000HVOU3E7	Call	0.5	EUR 16.-	HVOU3F	DE000HVOU3F4	Call	0.1	EUR 43.-	HVOU3G	DE000HVOU3G2	Call	0.1	EUR 25.-	HVOU3H	DE000HVOU3H0	Call	0.1	EUR 34.-	HVOU3J	DE000HVOU3J6	Call	0.1	EUR 52.-	HVOU3K	DE000HVOU3K4	Call	0.1	EUR 47.-	HVOU3L	DE000HVOU3L2	Call	0.2	EUR 20.-	HVOU3M	DE000HVOU3M0	Call	0.05	EUR 62.-	HVOU3N	DE000HVOU3N8	Call	0.5	EUR 11.50	HVOU3P	DE000HVOU3P3	Call	0.5	EUR 8.-	HVOU3Q	DE000HVOU3Q1	Call	0.1	EUR 8.-	HVOU3R	DE000HVOU3R9	Call	0.1	EUR 9.-	HVOU3S	DE000HVOU3S7	Call	0.05	EUR 185.-	HVOU3T	DE000HVOU3T5	Call	0.05	EUR 195.-	HVOU3U	DE000HVOU3U3	Call	0.25	EUR 9.-	HVOU3V	DE000HVOU3V1	Call	0.25	EUR 12.-	HVOU3W	DE000HVOU3W9	Call	0.25	EUR 14.-	HVOU3X	DE000HVOU3X7	Put	0.1	EUR 31.-	HVOU3Y	DE000HVOU3Y5	Put	0.05	EUR 100.-	HVOU3Z	DE000HVOU3Z2	Put	0.1	EUR 22.-	HVOU30	DE000HVOU302	Put	0.5	EUR 16.-	HVOU31	DE000HVOU310	Put	0.1	EUR 14.-	HVOU32	DE000HVOU328	Put	0.1	EUR 18.-	HVOU33	DE000HVOU336	Put	0.5	EUR 5.-	HVOU34	DE000HVOU344	Put	0.2	EUR 18.-	HVOU35	DE000HVOU351	Put	0.05	EUR 65.-	HVOU36	DE000HVOU369	Put	0.1	EUR 125.-	HVOU37	DE000HVOU377	Put	0.05	EUR 125.-	HVOU38	DE000HVOU385	Put	0.5	EUR 7.-
WKN	ISIN	Call/Put	Ratio	Prix de Base																																																																																																																																																																													
HVOU29	DE000HVOU294	Call	0.1	EUR 36.-																																																																																																																																																																													
HVOU3A	DE000HVOU3A5	Call	0.5	EUR 6.-																																																																																																																																																																													
HVOU3B	DE000HVOU3B3	Call	1	EUR 1.20																																																																																																																																																																													
HVOU3C	DE000HVOU3C1	Call	1	EUR 2.-																																																																																																																																																																													
HVOU3D	DE000HVOU3D9	Call	0.1	EUR 26.-																																																																																																																																																																													
HVOU3E	DE000HVOU3E7	Call	0.5	EUR 16.-																																																																																																																																																																													
HVOU3F	DE000HVOU3F4	Call	0.1	EUR 43.-																																																																																																																																																																													
HVOU3G	DE000HVOU3G2	Call	0.1	EUR 25.-																																																																																																																																																																													
HVOU3H	DE000HVOU3H0	Call	0.1	EUR 34.-																																																																																																																																																																													
HVOU3J	DE000HVOU3J6	Call	0.1	EUR 52.-																																																																																																																																																																													
HVOU3K	DE000HVOU3K4	Call	0.1	EUR 47.-																																																																																																																																																																													
HVOU3L	DE000HVOU3L2	Call	0.2	EUR 20.-																																																																																																																																																																													
HVOU3M	DE000HVOU3M0	Call	0.05	EUR 62.-																																																																																																																																																																													
HVOU3N	DE000HVOU3N8	Call	0.5	EUR 11.50																																																																																																																																																																													
HVOU3P	DE000HVOU3P3	Call	0.5	EUR 8.-																																																																																																																																																																													
HVOU3Q	DE000HVOU3Q1	Call	0.1	EUR 8.-																																																																																																																																																																													
HVOU3R	DE000HVOU3R9	Call	0.1	EUR 9.-																																																																																																																																																																													
HVOU3S	DE000HVOU3S7	Call	0.05	EUR 185.-																																																																																																																																																																													
HVOU3T	DE000HVOU3T5	Call	0.05	EUR 195.-																																																																																																																																																																													
HVOU3U	DE000HVOU3U3	Call	0.25	EUR 9.-																																																																																																																																																																													
HVOU3V	DE000HVOU3V1	Call	0.25	EUR 12.-																																																																																																																																																																													
HVOU3W	DE000HVOU3W9	Call	0.25	EUR 14.-																																																																																																																																																																													
HVOU3X	DE000HVOU3X7	Put	0.1	EUR 31.-																																																																																																																																																																													
HVOU3Y	DE000HVOU3Y5	Put	0.05	EUR 100.-																																																																																																																																																																													
HVOU3Z	DE000HVOU3Z2	Put	0.1	EUR 22.-																																																																																																																																																																													
HVOU30	DE000HVOU302	Put	0.5	EUR 16.-																																																																																																																																																																													
HVOU31	DE000HVOU310	Put	0.1	EUR 14.-																																																																																																																																																																													
HVOU32	DE000HVOU328	Put	0.1	EUR 18.-																																																																																																																																																																													
HVOU33	DE000HVOU336	Put	0.5	EUR 5.-																																																																																																																																																																													
HVOU34	DE000HVOU344	Put	0.2	EUR 18.-																																																																																																																																																																													
HVOU35	DE000HVOU351	Put	0.05	EUR 65.-																																																																																																																																																																													
HVOU36	DE000HVOU369	Put	0.1	EUR 125.-																																																																																																																																																																													
HVOU37	DE000HVOU377	Put	0.05	EUR 125.-																																																																																																																																																																													
HVOU38	DE000HVOU385	Put	0.5	EUR 7.-																																																																																																																																																																													

		HVOU39	DE000HVOU393	Put	0.1	EUR 40.–
		HVOU4A	DE000HVOU4A3	Call	0.1	EUR 28.–
		HVOU4B	DE000HVOU4B1	Call	0.1	EUR 31.–
		HVOU4C	DE000HVOU4C9	Call	0.5	EUR 8.–
		HVOU4D	DE000HVOU4D7	Call	0.5	EUR 10.–
		HVOU4E	DE000HVOU4E5	Call	0.05	EUR 97.–
		HVOU4F	DE000HVOU4F2	Call	0.05	EUR 107.–
		HVOU4G	DE000HVOU4G0	Call	1	EUR 1.60
		HVOU4H	DE000HVOU4H8	Call	1	EUR 1.80
		HVOU4J	DE000HVOU4J4	Call	1	EUR 2.–
		HVOU4K	DE000HVOU4K2	Call	0.1	EUR 24.–
		HVOU4L	DE000HVOU4L0	Call	0.1	EUR 28.–
		HVOU4M	DE000HVOU4M8	Call	0.1	EUR 30.–
		HVOU4N	DE000HVOU4N6	Call	0.5	EUR 20.–
		HVOU4P	DE000HVOU4P1	Call	0.5	EUR 22.–
		HVOU4Q	DE000HVOU4Q9	Call	0.1	EUR 50.–
		HVOU4R	DE000HVOU4R7	Call	0.1	EUR 15.–
		HVOU4S	DE000HVOU4S5	Call	0.1	EUR 50.–
		HVOU4T	DE000HVOU4T3	Call	0.1	EUR 23.–
		HVOU4U	DE000HVOU4U1	Call	0.1	EUR 27.–
		HVOU4V	DE000HVOU4V9	Call	0.5	EUR 6.–
		HVOU4W	DE000HVOU4W7	Call	0.1	EUR 60.–
		HVOU4X	DE000HVOU4X5	Call	0.1	EUR 62.–
		HVOU4Y	DE000HVOU4Y3	Call	0.1	EUR 35.–
		HVOU4Z	DE000HVOU4Z0	Call	0.1	EUR 45.–
		HVOU40	DE000HVOU401	Call	0.1	EUR 55.–
		HVOU41	DE000HVOU419	Call	0.2	EUR 26.–
		HVOU42	DE000HVOU427	Call	0.2	EUR 22.–
		HVOU43	DE000HVOU435	Call	0.05	EUR 60.–
		HVOU44	DE000HVOU443	Call	0.05	EUR 65.–
		HVOU45	DE000HVOU450	Call	0.1	EUR 120.–
		HVOU46	DE000HVOU468	Call	0.1	EUR 130.–
		HVOU47	DE000HVOU476	Call	0.1	EUR 135.–
		HVOU48	DE000HVOU484	Call	0.05	EUR 135.–
		HVOU49	DE000HVOU492	Call	0.05	EUR 145.–
		HVOU5A	DE000HVOU5A0	Call	0.1	EUR 75.–
		HVOU5B	DE000HVOU5B8	Call	0.1	EUR 85.–
		HVOU5C	DE000HVOU5C6	Call	0.1	EUR 9.–
		HVOU5D	DE000HVOU5D4	Call	0.1	EUR 10.–
		HVOU5E	DE000HVOU5E2	Call	0.1	EUR 65.–
		HVOU5F	DE000HVOU5F9	Call	0.2	EUR 40.–
		HVOU5G	DE000HVOU5G7	Call	0.2	EUR 45.–
		HVOU5H	DE000HVOU5H5	Call	0.1	EUR 85.–
		HVOU5J	DE000HVOU5J1	Call	0.1	EUR 90.–
		HVOU5K	DE000HVOU5K9	Call	0.1	EUR 60.–
		HVOU5L	DE000HVOU5L7	Call	0.1	EUR 70.–
		HVOU5M	DE000HVOU5M5	Call	0.1	EUR 30.–
		HVOU5N	DE000HVOU5N3	Call	0.1	EUR 40.–
		HVOU5P	DE000HVOU5P8	Call	0.5	EUR 9.–
		HVOU5Q	DE000HVOU5Q6	Call	0.5	EUR 10.–
		HVOU5R	DE000HVOU5R4	Call	0.1	EUR 85.–
		HVOU5S	DE000HVOU5S2	Call	0.1	EUR 40.–
		HVOU5T	DE000HVOU5T0	Call	0.1	EUR 50.–
		HVOU5U	DE000HVOU5U8	Call	0.05	EUR 205.–
		HVOU5V	DE000HVOU5V6	Call	0.05	EUR 55.–
		HVOU5W	DE000HVOU5W4	Call	0.25	EUR 16.–
		HVOU5X	DE000HVOU5X2	Call	0.1	EUR 46.–
		HVOU5Y	DE000HVOU5Y0	Call	0.1	EUR 50.–
		HVOU5Z	DE000HVOU5Z7	Call	0.25	EUR 13.–
		HVOU50	DE000HVOU500	Put	0.1	EUR 30.–
		HVOU51	DE000HVOU518	Put	0.5	EUR 5.–
		HVOU52	DE000HVOU526	Put	1	EUR 1.50
		HVOU53	DE000HVOU534	Put	0.1	EUR 23.–
		HVOU54	DE000HVOU542	Put	0.1	EUR 40.–
		HVOU55	DE000HVOU559	Put	0.1	EUR 22.–
		HVOU56	DE000HVOU567	Put	0.1	EUR 55.–
		HVOU57	DE000HVOU575	Put	0.1	EUR 40.–
		HVOU58	DE000HVOU583	Put	0.1	EUR 120.–
		HVOU59	DE000HVOU591	Put	0.1	EUR 65.–
		HVOU6A	DE000HVOU6A8	Put	0.1	EUR 7.–
		HVOU6B	DE000HVOU6B6	Put	0.1	EUR 60.–
		HVOU6C	DE000HVOU6C4	Put	0.2	EUR 35.–
		HVOU6D	DE000HVOU6D2	Put	0.1	EUR 60.–
		HVOU6E	DE000HVOU6E0	Put	0.1	EUR 40.–
C.16	Date d'expiration ou d'échéance des titres dérivés – date d'exercice ou date finale de référence	« Date d'Evaluation » signifie la date à laquelle le Droit d'Exercice est effectivement exercé, et au plus tard la Date d'Evaluation Finale.				
		WKN	ISIN	Date d'Evaluation Finale	Date de PaiementFinal	
		HVOU29	DE000HVOU294	6 September 2013	13 September 2013	
		HVOU3A	DE000HVOU3A5	6 September 2013	13 September 2013	
		HVOU3B	DE000HVOU3B3	6 September 2013	13 September 2013	
		HVOU3C	DE000HVOU3C1	6 September 2013	13 September 2013	
		HVOU3D	DE000HVOU3D9	6 September 2013	13 September 2013	
		HVOU3E	DE000HVOU3E7	6 September 2013	13 September 2013	
		HVOU3F	DE000HVOU3F4	6 September 2013	13 September 2013	
		HVOU3G	DE000HVOU3G2	6 September 2013	13 September 2013	

		<table border="1"> <tbody> <tr><td>HVOU51</td><td>DE000HVOU518</td><td>6 December 2013</td><td>13 December 2013</td></tr> <tr><td>HVOU52</td><td>DE000HVOU526</td><td>6 December 2013</td><td>13 December 2013</td></tr> <tr><td>HVOU53</td><td>DE000HVOU534</td><td>6 December 2013</td><td>13 December 2013</td></tr> <tr><td>HVOU54</td><td>DE000HVOU542</td><td>6 December 2013</td><td>13 December 2013</td></tr> <tr><td>HVOU55</td><td>DE000HVOU559</td><td>6 December 2013</td><td>13 December 2013</td></tr> <tr><td>HVOU56</td><td>DE000HVOU567</td><td>6 December 2013</td><td>13 December 2013</td></tr> <tr><td>HVOU57</td><td>DE000HVOU575</td><td>6 December 2013</td><td>13 December 2013</td></tr> <tr><td>HVOU58</td><td>DE000HVOU583</td><td>6 December 2013</td><td>13 December 2013</td></tr> <tr><td>HVOU59</td><td>DE000HVOU591</td><td>6 December 2013</td><td>13 December 2013</td></tr> <tr><td>HVOU6A</td><td>DE000HVOU6A8</td><td>6 December 2013</td><td>13 December 2013</td></tr> <tr><td>HVOU6B</td><td>DE000HVOU6B6</td><td>6 December 2013</td><td>13 December 2013</td></tr> <tr><td>HVOU6C</td><td>DE000HVOU6C4</td><td>6 December 2013</td><td>13 December 2013</td></tr> <tr><td>HVOU6D</td><td>DE000HVOU6D2</td><td>6 December 2013</td><td>13 December 2013</td></tr> <tr><td>HVOU6E</td><td>DE000HVOU6E0</td><td>6 December 2013</td><td>13 December 2013</td></tr> </tbody> </table>	HVOU51	DE000HVOU518	6 December 2013	13 December 2013	HVOU52	DE000HVOU526	6 December 2013	13 December 2013	HVOU53	DE000HVOU534	6 December 2013	13 December 2013	HVOU54	DE000HVOU542	6 December 2013	13 December 2013	HVOU55	DE000HVOU559	6 December 2013	13 December 2013	HVOU56	DE000HVOU567	6 December 2013	13 December 2013	HVOU57	DE000HVOU575	6 December 2013	13 December 2013	HVOU58	DE000HVOU583	6 December 2013	13 December 2013	HVOU59	DE000HVOU591	6 December 2013	13 December 2013	HVOU6A	DE000HVOU6A8	6 December 2013	13 December 2013	HVOU6B	DE000HVOU6B6	6 December 2013	13 December 2013	HVOU6C	DE000HVOU6C4	6 December 2013	13 December 2013	HVOU6D	DE000HVOU6D2	6 December 2013	13 December 2013	HVOU6E	DE000HVOU6E0	6 December 2013	13 December 2013																																																																																																										
HVOU51	DE000HVOU518	6 December 2013	13 December 2013																																																																																																																																																																	
HVOU52	DE000HVOU526	6 December 2013	13 December 2013																																																																																																																																																																	
HVOU53	DE000HVOU534	6 December 2013	13 December 2013																																																																																																																																																																	
HVOU54	DE000HVOU542	6 December 2013	13 December 2013																																																																																																																																																																	
HVOU55	DE000HVOU559	6 December 2013	13 December 2013																																																																																																																																																																	
HVOU56	DE000HVOU567	6 December 2013	13 December 2013																																																																																																																																																																	
HVOU57	DE000HVOU575	6 December 2013	13 December 2013																																																																																																																																																																	
HVOU58	DE000HVOU583	6 December 2013	13 December 2013																																																																																																																																																																	
HVOU59	DE000HVOU591	6 December 2013	13 December 2013																																																																																																																																																																	
HVOU6A	DE000HVOU6A8	6 December 2013	13 December 2013																																																																																																																																																																	
HVOU6B	DE000HVOU6B6	6 December 2013	13 December 2013																																																																																																																																																																	
HVOU6C	DE000HVOU6C4	6 December 2013	13 December 2013																																																																																																																																																																	
HVOU6D	DE000HVOU6D2	6 December 2013	13 December 2013																																																																																																																																																																	
HVOU6E	DE000HVOU6E0	6 December 2013	13 December 2013																																																																																																																																																																	
C.17	Procédure de règlement-livraison des titres	<p>Tout paiement doit être effectué auprès de UniCredit Bank AG (l'« Agent Payeur Principal »). L'Agent Payeur Principal devra régler les montants dus au Système de Compensation afin de créditer chacun des comptes des banques dépositaires pour transfert aux Porteurs de Titres.</p> <p>Le paiement au Système de Compensation décharge l'Émetteur de ses obligations relatives aux Titres à proportion du montant dudit paiement.</p> <p>« Système de Compensation » signifie Euroclear France S.A.</p>																																																																																																																																																																		
C.18	Description des modalités relatives au produit des titres dérivés	<p>Paiement du Montant Différentiel cinq Jours de Banque après la Date d'Évaluation respective, mais au plus tard à la Date de Paiement Final.</p>																																																																																																																																																																		
C.19	Prix d'exercice ou prix de référence final du sous-jacent	<p>« Prix de Référence Correspondant » signifie le Prix de Référence à la Date d'Évaluation respective.</p> <table border="1"> <thead> <tr> <th>WKN</th> <th>ISIN</th> <th>Prix de Référence</th> </tr> </thead> <tbody> <tr><td>HVOU29</td><td>DE000HVOU294</td><td>Closing price</td></tr> <tr><td>HVOU3A</td><td>DE000HVOU3A5</td><td>Closing price</td></tr> <tr><td>HVOU3B</td><td>DE000HVOU3B3</td><td>Closing price</td></tr> <tr><td>HVOU3C</td><td>DE000HVOU3C1</td><td>Closing price</td></tr> <tr><td>HVOU3D</td><td>DE000HVOU3D9</td><td>Closing price</td></tr> <tr><td>HVOU3E</td><td>DE000HVOU3E7</td><td>Closing price</td></tr> <tr><td>HVOU3F</td><td>DE000HVOU3F4</td><td>Closing price</td></tr> <tr><td>HVOU3G</td><td>DE000HVOU3G2</td><td>Closing price</td></tr> <tr><td>HVOU3H</td><td>DE000HVOU3H0</td><td>Closing price</td></tr> <tr><td>HVOU3J</td><td>DE000HVOU3J6</td><td>Closing price</td></tr> <tr><td>HVOU3K</td><td>DE000HVOU3K4</td><td>Closing price</td></tr> <tr><td>HVOU3L</td><td>DE000HVOU3L2</td><td>Closing price</td></tr> <tr><td>HVOU3M</td><td>DE000HVOU3M0</td><td>Closing price</td></tr> <tr><td>HVOU3N</td><td>DE000HVOU3N8</td><td>Closing price</td></tr> <tr><td>HVOU3P</td><td>DE000HVOU3P3</td><td>Closing price</td></tr> <tr><td>HVOU3Q</td><td>DE000HVOU3Q1</td><td>Closing price</td></tr> <tr><td>HVOU3R</td><td>DE000HVOU3R9</td><td>Closing price</td></tr> <tr><td>HVOU3S</td><td>DE000HVOU3S7</td><td>Closing price</td></tr> <tr><td>HVOU3T</td><td>DE000HVOU3T5</td><td>Closing price</td></tr> <tr><td>HVOU3U</td><td>DE000HVOU3U3</td><td>Closing price</td></tr> <tr><td>HVOU3V</td><td>DE000HVOU3V1</td><td>Closing price</td></tr> <tr><td>HVOU3W</td><td>DE000HVOU3W9</td><td>Closing price</td></tr> <tr><td>HVOU3X</td><td>DE000HVOU3X7</td><td>Closing price</td></tr> <tr><td>HVOU3Y</td><td>DE000HVOU3Y5</td><td>Closing price</td></tr> <tr><td>HVOU3Z</td><td>DE000HVOU3Z2</td><td>Closing price</td></tr> <tr><td>HVOU30</td><td>DE000HVOU302</td><td>Closing price</td></tr> <tr><td>HVOU31</td><td>DE000HVOU310</td><td>Closing price</td></tr> <tr><td>HVOU32</td><td>DE000HVOU328</td><td>Closing price</td></tr> <tr><td>HVOU33</td><td>DE000HVOU336</td><td>Closing price</td></tr> <tr><td>HVOU34</td><td>DE000HVOU344</td><td>Closing price</td></tr> <tr><td>HVOU35</td><td>DE000HVOU351</td><td>Closing price</td></tr> <tr><td>HVOU36</td><td>DE000HVOU369</td><td>Closing price</td></tr> <tr><td>HVOU37</td><td>DE000HVOU377</td><td>Closing price</td></tr> <tr><td>HVOU38</td><td>DE000HVOU385</td><td>Closing price</td></tr> <tr><td>HVOU39</td><td>DE000HVOU393</td><td>Closing price</td></tr> <tr><td>HVOU4A</td><td>DE000HVOU4A3</td><td>Closing price</td></tr> <tr><td>HVOU4B</td><td>DE000HVOU4B1</td><td>Closing price</td></tr> <tr><td>HVOU4C</td><td>DE000HVOU4C9</td><td>Closing price</td></tr> <tr><td>HVOU4D</td><td>DE000HVOU4D7</td><td>Closing price</td></tr> <tr><td>HVOU4E</td><td>DE000HVOU4E5</td><td>Closing price</td></tr> <tr><td>HVOU4F</td><td>DE000HVOU4F2</td><td>Closing price</td></tr> <tr><td>HVOU4G</td><td>DE000HVOU4G0</td><td>Closing price</td></tr> <tr><td>HVOU4H</td><td>DE000HVOU4H8</td><td>Closing price</td></tr> <tr><td>HVOU4J</td><td>DE000HVOU4J4</td><td>Closing price</td></tr> <tr><td>HVOU4K</td><td>DE000HVOU4K2</td><td>Closing price</td></tr> <tr><td>HVOU4L</td><td>DE000HVOU4L0</td><td>Closing price</td></tr> <tr><td>HVOU4M</td><td>DE000HVOU4M8</td><td>Closing price</td></tr> <tr><td>HVOU4N</td><td>DE000HVOU4N6</td><td>Closing price</td></tr> <tr><td>HVOU4P</td><td>DE000HVOU4P1</td><td>Closing price</td></tr> <tr><td>HVOU4Q</td><td>DE000HVOU4Q9</td><td>Closing price</td></tr> <tr><td>HVOU4R</td><td>DE000HVOU4R7</td><td>Closing price</td></tr> <tr><td>HVOU4S</td><td>DE000HVOU4S5</td><td>Closing price</td></tr> <tr><td>HVOU4T</td><td>DE000HVOU4T3</td><td>Closing price</td></tr> </tbody> </table>	WKN	ISIN	Prix de Référence	HVOU29	DE000HVOU294	Closing price	HVOU3A	DE000HVOU3A5	Closing price	HVOU3B	DE000HVOU3B3	Closing price	HVOU3C	DE000HVOU3C1	Closing price	HVOU3D	DE000HVOU3D9	Closing price	HVOU3E	DE000HVOU3E7	Closing price	HVOU3F	DE000HVOU3F4	Closing price	HVOU3G	DE000HVOU3G2	Closing price	HVOU3H	DE000HVOU3H0	Closing price	HVOU3J	DE000HVOU3J6	Closing price	HVOU3K	DE000HVOU3K4	Closing price	HVOU3L	DE000HVOU3L2	Closing price	HVOU3M	DE000HVOU3M0	Closing price	HVOU3N	DE000HVOU3N8	Closing price	HVOU3P	DE000HVOU3P3	Closing price	HVOU3Q	DE000HVOU3Q1	Closing price	HVOU3R	DE000HVOU3R9	Closing price	HVOU3S	DE000HVOU3S7	Closing price	HVOU3T	DE000HVOU3T5	Closing price	HVOU3U	DE000HVOU3U3	Closing price	HVOU3V	DE000HVOU3V1	Closing price	HVOU3W	DE000HVOU3W9	Closing price	HVOU3X	DE000HVOU3X7	Closing price	HVOU3Y	DE000HVOU3Y5	Closing price	HVOU3Z	DE000HVOU3Z2	Closing price	HVOU30	DE000HVOU302	Closing price	HVOU31	DE000HVOU310	Closing price	HVOU32	DE000HVOU328	Closing price	HVOU33	DE000HVOU336	Closing price	HVOU34	DE000HVOU344	Closing price	HVOU35	DE000HVOU351	Closing price	HVOU36	DE000HVOU369	Closing price	HVOU37	DE000HVOU377	Closing price	HVOU38	DE000HVOU385	Closing price	HVOU39	DE000HVOU393	Closing price	HVOU4A	DE000HVOU4A3	Closing price	HVOU4B	DE000HVOU4B1	Closing price	HVOU4C	DE000HVOU4C9	Closing price	HVOU4D	DE000HVOU4D7	Closing price	HVOU4E	DE000HVOU4E5	Closing price	HVOU4F	DE000HVOU4F2	Closing price	HVOU4G	DE000HVOU4G0	Closing price	HVOU4H	DE000HVOU4H8	Closing price	HVOU4J	DE000HVOU4J4	Closing price	HVOU4K	DE000HVOU4K2	Closing price	HVOU4L	DE000HVOU4L0	Closing price	HVOU4M	DE000HVOU4M8	Closing price	HVOU4N	DE000HVOU4N6	Closing price	HVOU4P	DE000HVOU4P1	Closing price	HVOU4Q	DE000HVOU4Q9	Closing price	HVOU4R	DE000HVOU4R7	Closing price	HVOU4S	DE000HVOU4S5	Closing price	HVOU4T	DE000HVOU4T3	Closing price
WKN	ISIN	Prix de Référence																																																																																																																																																																		
HVOU29	DE000HVOU294	Closing price																																																																																																																																																																		
HVOU3A	DE000HVOU3A5	Closing price																																																																																																																																																																		
HVOU3B	DE000HVOU3B3	Closing price																																																																																																																																																																		
HVOU3C	DE000HVOU3C1	Closing price																																																																																																																																																																		
HVOU3D	DE000HVOU3D9	Closing price																																																																																																																																																																		
HVOU3E	DE000HVOU3E7	Closing price																																																																																																																																																																		
HVOU3F	DE000HVOU3F4	Closing price																																																																																																																																																																		
HVOU3G	DE000HVOU3G2	Closing price																																																																																																																																																																		
HVOU3H	DE000HVOU3H0	Closing price																																																																																																																																																																		
HVOU3J	DE000HVOU3J6	Closing price																																																																																																																																																																		
HVOU3K	DE000HVOU3K4	Closing price																																																																																																																																																																		
HVOU3L	DE000HVOU3L2	Closing price																																																																																																																																																																		
HVOU3M	DE000HVOU3M0	Closing price																																																																																																																																																																		
HVOU3N	DE000HVOU3N8	Closing price																																																																																																																																																																		
HVOU3P	DE000HVOU3P3	Closing price																																																																																																																																																																		
HVOU3Q	DE000HVOU3Q1	Closing price																																																																																																																																																																		
HVOU3R	DE000HVOU3R9	Closing price																																																																																																																																																																		
HVOU3S	DE000HVOU3S7	Closing price																																																																																																																																																																		
HVOU3T	DE000HVOU3T5	Closing price																																																																																																																																																																		
HVOU3U	DE000HVOU3U3	Closing price																																																																																																																																																																		
HVOU3V	DE000HVOU3V1	Closing price																																																																																																																																																																		
HVOU3W	DE000HVOU3W9	Closing price																																																																																																																																																																		
HVOU3X	DE000HVOU3X7	Closing price																																																																																																																																																																		
HVOU3Y	DE000HVOU3Y5	Closing price																																																																																																																																																																		
HVOU3Z	DE000HVOU3Z2	Closing price																																																																																																																																																																		
HVOU30	DE000HVOU302	Closing price																																																																																																																																																																		
HVOU31	DE000HVOU310	Closing price																																																																																																																																																																		
HVOU32	DE000HVOU328	Closing price																																																																																																																																																																		
HVOU33	DE000HVOU336	Closing price																																																																																																																																																																		
HVOU34	DE000HVOU344	Closing price																																																																																																																																																																		
HVOU35	DE000HVOU351	Closing price																																																																																																																																																																		
HVOU36	DE000HVOU369	Closing price																																																																																																																																																																		
HVOU37	DE000HVOU377	Closing price																																																																																																																																																																		
HVOU38	DE000HVOU385	Closing price																																																																																																																																																																		
HVOU39	DE000HVOU393	Closing price																																																																																																																																																																		
HVOU4A	DE000HVOU4A3	Closing price																																																																																																																																																																		
HVOU4B	DE000HVOU4B1	Closing price																																																																																																																																																																		
HVOU4C	DE000HVOU4C9	Closing price																																																																																																																																																																		
HVOU4D	DE000HVOU4D7	Closing price																																																																																																																																																																		
HVOU4E	DE000HVOU4E5	Closing price																																																																																																																																																																		
HVOU4F	DE000HVOU4F2	Closing price																																																																																																																																																																		
HVOU4G	DE000HVOU4G0	Closing price																																																																																																																																																																		
HVOU4H	DE000HVOU4H8	Closing price																																																																																																																																																																		
HVOU4J	DE000HVOU4J4	Closing price																																																																																																																																																																		
HVOU4K	DE000HVOU4K2	Closing price																																																																																																																																																																		
HVOU4L	DE000HVOU4L0	Closing price																																																																																																																																																																		
HVOU4M	DE000HVOU4M8	Closing price																																																																																																																																																																		
HVOU4N	DE000HVOU4N6	Closing price																																																																																																																																																																		
HVOU4P	DE000HVOU4P1	Closing price																																																																																																																																																																		
HVOU4Q	DE000HVOU4Q9	Closing price																																																																																																																																																																		
HVOU4R	DE000HVOU4R7	Closing price																																																																																																																																																																		
HVOU4S	DE000HVOU4S5	Closing price																																																																																																																																																																		
HVOU4T	DE000HVOU4T3	Closing price																																																																																																																																																																		

		HV0U4U	DE000HV0U4U1	Closing price
		HV0U4V	DE000HV0U4V9	Closing price
		HV0U4W	DE000HV0U4W7	Closing price
		HV0U4X	DE000HV0U4X5	Closing price
		HV0U4Y	DE000HV0U4Y3	Closing price
		HV0U4Z	DE000HV0U4Z0	Closing price
		HV0U40	DE000HV0U401	Closing price
		HV0U41	DE000HV0U419	Closing price
		HV0U42	DE000HV0U427	Closing price
		HV0U43	DE000HV0U435	Closing price
		HV0U44	DE000HV0U443	Closing price
		HV0U45	DE000HV0U450	Closing price
		HV0U46	DE000HV0U468	Closing price
		HV0U47	DE000HV0U476	Closing price
		HV0U48	DE000HV0U484	Closing price
		HV0U49	DE000HV0U492	Closing price
		HV0U5A	DE000HV0U5A0	Closing price
		HV0U5B	DE000HV0U5B8	Closing price
		HV0U5C	DE000HV0U5C6	Closing price
		HV0U5D	DE000HV0U5D4	Closing price
		HV0U5E	DE000HV0U5E2	Closing price
		HV0U5F	DE000HV0U5F9	Closing price
		HV0U5G	DE000HV0U5G7	Closing price
		HV0U5H	DE000HV0U5H5	Closing price
		HV0U5J	DE000HV0U5J1	Closing price
		HV0U5K	DE000HV0U5K9	Closing price
		HV0U5L	DE000HV0U5L7	Closing price
		HV0U5M	DE000HV0U5M5	Closing price
		HV0U5N	DE000HV0U5N3	Closing price
		HV0U5P	DE000HV0U5P8	Closing price
		HV0U5Q	DE000HV0U5Q6	Closing price
		HV0U5R	DE000HV0U5R4	Closing price
		HV0U5S	DE000HV0U5S2	Closing price
		HV0U5T	DE000HV0U5T0	Closing price
		HV0U5U	DE000HV0U5U8	Closing price
		HV0U5V	DE000HV0U5V6	Closing price
		HV0U5W	DE000HV0U5W4	Closing price
		HV0U5X	DE000HV0U5X2	Closing price
		HV0U5Y	DE000HV0U5Y0	Closing price
		HV0U5Z	DE000HV0U5Z7	Closing price
		HV0U50	DE000HV0U500	Closing price
		HV0U51	DE000HV0U518	Closing price
		HV0U52	DE000HV0U526	Closing price
		HV0U53	DE000HV0U534	Closing price
		HV0U54	DE000HV0U542	Closing price
		HV0U55	DE000HV0U559	Closing price
		HV0U56	DE000HV0U567	Closing price
		HV0U57	DE000HV0U575	Closing price
		HV0U58	DE000HV0U583	Closing price
		HV0U59	DE000HV0U591	Closing price
		HV0U6A	DE000HV0U6A8	Closing price
		HV0U6B	DE000HV0U6B6	Closing price
		HV0U6C	DE000HV0U6C4	Closing price
		HV0U6D	DE000HV0U6D2	Closing price
		HV0U6E	DE000HV0U6E0	Closing price

C.20

Description du type de sous-jacent utilisé et accès aux informations le concernant

« **Sous-Jacent** » signifie une action telle que décrite par les paramètres suivants :

WKN	ISIN	Sous-Jacent	Devise du Sous-Jacent	Bourse de Référence	Site internet
HV0U29	DE000HV0U294	ACCOR S.A. (FR0000120404)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
HV0U3A	DE000HV0U3A5	Air France-KLM S.A. (FR0000031122)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
HV0U3B	DE000HV0U3B3	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
HV0U3C	DE000HV0U3C1	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
HV0U3D	DE000HV0U3D9	Alstom S.A. (FR0010220475)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
HV0U3E	DE000HV0U3E7	AXA S.A. (FR0000120628)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
HV0U3F	DE000HV0U3F4	BNP Paribas S.A. (FR0000131104)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
HV0U3G	DE000HV0U3G2	BOUYGUES S.A. (FR0000120503)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
HV0U3H	DE000HV0U3H0	CAP GEMINI S.A. (FR0000125338)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
HV0U3J	DE000HV0U3J6	CAP GEMINI S.A. (FR0000125338)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
HV0U3K	DE000HV0U3K4	EADS N.V. (NL0000235190)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
HV0U3L	DE000HV0U3L2	Electricité de France (E.D.F.) (FR0010242511)	EUR	NYSE Euronext [®] Paris	www.europeanequities.nyx.com
HV0U3M	DE000HV0U3M0	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext [®] Amsterdam	www.europeanequities.nyx.com

		HV0U3N	DE000HV0U3N8	Orange S.A. (FR0000133308)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U3P	DE000HV0U3P3	Orange S.A. (FR0000133308)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U3Q	DE000HV0U3Q1	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U3R	DE000HV0U3R9	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U3S	DE000HV0U3S7	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext® Amsterdam	www.europeanequi ties.nyx.com
		HV0U3T	DE000HV0U3T5	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext® Amsterdam	www.europeanequi ties.nyx.com
		HV0U3U	DE000HV0U3U3	Veolia Environment (FR0000124141)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U3V	DE000HV0U3V1	Veolia Environment (FR0000124141)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U3W	DE000HV0U3W9	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U3X	DE000HV0U3X7	ACCOR S.A. (FR0000120404)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U3Y	DE000HV0U3Y5	Air Liquide S.A. (FR0000120073)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U3Z	DE000HV0U3Z2	Alstom S.A. (FR0010220475)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U30	DE000HV0U302	AXA S.A. (FR0000120628)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U31	DE000HV0U310	BOUYGUES S.A. (FR0000120503)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U32	DE000HV0U328	Carrefour S.A. (FR0000120172)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U33	DE000HV0U336	Credit Agricole S.A. (FR0000045072)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U34	DE000HV0U344	Electricité de France (E.D.F.) (FR0010242511)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U35	DE000HV0U351	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext® Amsterdam	www.europeanequi ties.nyx.com
		HV0U36	DE000HV0U369	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U37	DE000HV0U377	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U38	DE000HV0U385	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U39	DE000HV0U393	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U4A	DE000HV0U4A3	ACCOR S.A. (FR0000120404)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U4B	DE000HV0U4B1	ACCOR S.A. (FR0000120404)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U4C	DE000HV0U4C9	Air France-KLM S.A. (FR0000031122)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U4D	DE000HV0U4D7	Air France-KLM S.A. (FR0000031122)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U4E	DE000HV0U4E5	Air Liquide S.A. (FR0000120073)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U4F	DE000HV0U4F2	Air Liquide S.A. (FR0000120073)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U4G	DE000HV0U4G0	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U4H	DE000HV0U4H8	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U4J	DE000HV0U4J4	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U4K	DE000HV0U4K2	Alstom S.A. (FR0010220475)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U4L	DE000HV0U4L0	Alstom S.A. (FR0010220475)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U4M	DE000HV0U4M8	Alstom S.A. (FR0010220475)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U4N	DE000HV0U4N6	AXA S.A. (FR0000120628)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U4P	DE000HV0U4P1	AXA S.A. (FR0000120628)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U4Q	DE000HV0U4Q9	BNP Paribas S.A. (FR0000131104)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U4R	DE000HV0U4R7	BOUYGUES S.A. (FR0000120503)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U4S	DE000HV0U4S5	CAP GEMINI S.A. (FR0000125338)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com
		HV0U4T	DE000HV0U4T3	Carrefour S.A. (FR0000120172)	EUR	NYSE Euronext® Paris	www.europeanequi ties.nyx.com

		HV0U4U	DE000HV0U4U1	Carrefour S.A. (FR0000120172)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U4V	DE000HV0U4V9	Credit Agricole S.A. (FR0000045072)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U4W	DE000HV0U4W7	Danone S.A. (FR0000120644)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U4X	DE000HV0U4X5	Danone S.A. (FR0000120644)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U4Y	DE000HV0U4Y3	EADS N.V. (NL0000235190)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U4Z	DE000HV0U4Z0	EADS N.V. (NL0000235190)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U40	DE000HV0U401	EADS N.V. (NL0000235190)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U41	DE000HV0U419	Electricité de France (E.D.F.) (FR0010242511)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U42	DE000HV0U427	GDF Suez S.A. (FR0010208488)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U43	DE000HV0U435	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext [®] Amsterdam	www.europeanequi ties.nyx.com
		HV0U44	DE000HV0U443	Gemalto N.V. (NL0000400653)	EUR	NYSE Euronext [®] Amsterdam	www.europeanequi ties.nyx.com
		HV0U45	DE000HV0U450	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U46	DE000HV0U468	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U47	DE000HV0U476	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U48	DE000HV0U484	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U49	DE000HV0U492	LVMH Moët Hennessy - Louis Vuitton S.A. (FR0000121014)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U5A	DE000HV0U5A0	Michelin (FR0000121261)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U5B	DE000HV0U5B8	Michelin (FR0000121261)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U5C	DE000HV0U5C6	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U5D	DE000HV0U5D4	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U5E	DE000HV0U5E2	Renault S.A. (FR0000131906)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U5F	DE000HV0U5F9	Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U5G	DE000HV0U5G7	Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U5H	DE000HV0U5H5	Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U5J	DE000HV0U5J1	Sanofi S.A. (FR0000120578)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U5K	DE000HV0U5K9	Schneider Electric S.A. (FR0000121972)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U5L	DE000HV0U5L7	Schneider Electric S.A. (FR0000121972)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U5M	DE000HV0U5M5	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U5N	DE000HV0U5N3	Société Générale S.A. (FR0000130809)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U5P	DE000HV0U5P8	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U5Q	DE000HV0U5Q6	STMicroelectronics N.V. (NL0000226223)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U5R	DE000HV0U5R4	Technip S.A. (FR0000131708)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U5S	DE000HV0U5S2	Total S.A. (FR0000120271)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U5T	DE000HV0U5T0	Total S.A. (FR0000120271)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com
		HV0U5U	DE000HV0U5U8	Unibail-Rodamco SE (FR0000124711)	EUR	NYSE Euronext [®] Amsterdam	www.europeanequi ties.nyx.com
		HV0U5V	DE000HV0U5V6	Vallourec S.A. (FR0000120354)	EUR	NYSE Euronext [®] Paris	www.europeanequi ties.nyx.com

		HV0U5W	DE000HV0U5W4	Veolia Environnement (FR0000124141)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U5X	DE000HV0U5X2	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U5Y	DE000HV0U5Y0	Vinci S.A. (FR0000125486)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U5Z	DE000HV0U5Z7	Vivendi S.A. (FR0000127771)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U50	DE000HV0U500	ACCOR S.A. (FR0000120404)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U51	DE000HV0U518	Air France-KLM S.A. (FR0000031122)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U52	DE000HV0U526	Alcatel-Lucent (FR0000130007)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U53	DE000HV0U534	Alstom S.A. (FR0010220475)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U54	DE000HV0U542	BNP Paribas S.A. (FR0000131104)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U55	DE000HV0U559	BOUYGUES S.A. (FR0000120503)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U56	DE000HV0U567	Danone S.A. (FR0000120644)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U57	DE000HV0U575	EADS N.V. (NL0000235190)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U58	DE000HV0U583	L'OREAL S.A. (FR0000120321)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U59	DE000HV0U591	Michelin (FR0000121261)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U6A	DE000HV0U6A8	PSA Peugeot Citroen S.A. (FR0000121501)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U6B	DE000HV0U6B6	Renault S.A. (FR0000131906)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U6C	DE000HV0U6C4	Compagnie de Saint-Gobain S.A. (FR0000125007)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U6D	DE000HV0U6D2	Schneider Electric S.A. (FR0000121972)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com
		HV0U6E	DE000HV0U6E0	Total S.A. (FR0000120271)	EUR	NYSE Euronext® Paris	www.europeanequities.nyx.com

Pour plus d'informations à propos des performances passées et futures du Sous-Jacent et de sa volatilité, veuillez vous reporter au site internet tel que mentionné dans le tableau ci-dessus (ou à tout site lui ayant succédé depuis).

D. RISQUES

D.2	Informations clés sur les principaux risques propres à l'Emetteur	<ul style="list-style-type: none"> Risque propre à l'Emetteur <p>Le risque propre à l'Emetteur est lié à l'impossibilité dans laquelle celui-ci pourrait se trouver, au regard de ses activités et de sa rentabilité, de payer le montant du remboursement en raison d'une détérioration de la solidité de ses actifs.</p> <ul style="list-style-type: none"> Risque de crédit <p>(i) Risques liés à un ralentissement de l'économie et à la volatilité des marchés financiers; (ii) détérioration des valorisations d'actifs résultant de faibles conditions de marché et affectant les recettes futures du Groupe HVB; (iii) les conditions économiques des marchés géographiques dans lesquels le Groupe opère ont eu, et peuvent avoir à l'avenir, des effets négatifs sur l'activité, le résultat d'exploitation et la situation financière du Groupe; (iv) les activités bancaires non-traditionnelles exposent le Groupe HVB à des risques de crédit supplémentaires; (v) les revenus du Groupe HVB peuvent être volatils du fait des activités de trading et des fluctuations des taux de change et d'intérêts; (vi) des changements de l'environnement réglementaire allemand et européen pourraient affecter défavorablement les activités du Groupe; (vii) les créances douteuses sont susceptibles de dépasser les niveaux anticipés; (viii) les risques liés aux mouvements de marché; (ix) le risque systémique pourrait affecter défavorablement les activités du Groupe.</p> <ul style="list-style-type: none"> Risque de marché <p>Les conditions de marché difficiles peuvent accroître la volatilité des revenus du Groupe HVB.</p> <ul style="list-style-type: none"> Risque de liquidité <p>(i) Les risques de liquidité pourraient compromettre la capacité du Groupe à respecter ses obligations financières à leur échéance; (ii) l'activité, le résultat d'exploitation et la situation financière du Groupe ont été et continueront à être affectés défavorablement par les conditions macro-économiques et de marché défavorables; (iii) la crise de la dette souveraine européenne a affecté défavorablement, et peut continuer à affecter défavorablement l'activité, le résultat d'exploitation et la situation financière du Groupe; (iv) le Groupe HVB est exposé de manière significative aux pays en difficulté dans la zone euro; (v) des perturbations sur les marchés</p>
-----	---	--

		<p>financiers sont susceptibles d'affecter la liquidité du Groupe HVB.</p> <ul style="list-style-type: none"> Risque opérationnel <p>(i) Les techniques et stratégies de gestion des risques du Groupe HVB peuvent ne pas avoir identifié ou anticipé certains risques; (ii) risques liés aux technologies de l'information; (iii) risques en lien avec l'externalisation; (iv) risques provenant de la fraude dans les activités de trading; (v) risques liés à des poursuites judiciaires; (vi) le groupe est impliqué dans des procédures fiscales en cours.</p> <ul style="list-style-type: none"> Risques de stratégie <p>(i) Risque lié à la tendance générale de l'économie et aux évolutions du marché extérieur; (ii) risques provenant de l'orientation stratégique du <i>business model</i> du Groupe HVB; (iii) risques provenant de la consolidation du marché bancaire; (iv) risque concurrentiel; (v) incertitude sur les développements macro-économiques et risques provenant des exigences réglementaires de plus en plus strictes; (vi) l'introduction des mesures de Bâle III peuvent avoir un impact significatif sur le montant des fonds propres et les besoins en fonds propres du Groupe HVB; (vii) implications fiscales – nouveaux types d'impôt destinés à faire contribuer les banques au coût de la crise financière; (viii) risques liés aux Notations du Groupe HVB; (ix) l'environnement réglementaire du Groupe HVB est susceptible de changer; la non-conformité avec les exigences réglementaires peut engendrer des mesures d'exécution.</p> <ul style="list-style-type: none"> Risques supplémentaires <p>(i) Risques d'activité; (ii) risques liés au portefeuille immobilier du Groupe HVB; (iii) risques provenant des participations et des investissements financiers du Groupe HVB.</p>
D.6	Informations clés sur les principaux risques propres aux Titres	<ul style="list-style-type: none"> Conflits d'intérêts potentiels <p>Il existe un risque de conflit d'intérêts dans la mesure où certaines activités de l'Emetteur, des distributeurs ou des agents, ainsi que certains événements relatifs aux Titres liés à un sous-jacent peuvent être défavorables aux Porteurs de Titres.</p> <ul style="list-style-type: none"> Facteurs de risque relatifs au marché <p>(i) Les Titres pourraient ne pas faire l'objet de négociation active; (ii) il existe des risques liés au volume des Titres effectivement émis; (iii) il existe des risques liés à la valeur de marché des Titres; (iv) l'écart entre le cours acheteur et le cours vendeur pourrait être important; (v) les Titres peuvent présenter des risques de taux de change; (vi) il existe un risque relatif aux opérations de couverture.</p> <ul style="list-style-type: none"> Facteurs de risque relatifs aux Titres en général <p>(i) Risque de crédit de l'Emetteur; (ii) Limitations susceptibles de la légalité de l'achat; (iii) risques provenant des bouleversements sur les marchés financiers, de la Loi de Restructuration bancaire allemande et autres interventions étatiques ou réglementaire ; (iv) risques liés aux vérifications et conseils indépendants de l'investisseur; (v) risques liés au financement de l'acquisition des Titres; (vi) risques liés aux coûts transactionnels; (vii) risque d'inflation; (viii) risques liés aux opérations pour réduire le risque; (ix) risques liés à la fiscalité.</p> <ul style="list-style-type: none"> Facteurs de risque relatifs aux Titres liés à un sous-jacent <p>(i) Risques liés à l'influence du Sous-Jacent sur la valeur de marché des Titres; (ii) risques liés au fait que valorisation du Sous-Jacent n'intervient qu'à une certaine date ou à un certain moment; (iii) risque de change relatif au Sous-Jacent; (iv) risques relatifs aux événements nécessitant un ajustement; (v) risque de perturbation des marchés; (vi) risque de conséquences réglementaires pour les personnes investissant dans des Titres liés à un sous-jacent; (vii) risques d'effets négatifs des opérations de couverture effectuées par l'Emetteur sur les Titres; (viii) droit de rachat extraordinaire de l'Emetteur; (ix) risques liés au droit de rachat ordinaire de l'Emetteur; (x) risques liés au droit au remboursement des Porteurs de Titres; (xi) risques relatifs à un facteur de participation; (xii) risques relatifs à un ratio.</p> <ul style="list-style-type: none"> Facteurs de risque relatifs à certaines caractéristiques des Titres <p>(i) Risques liés aux Titres Call et Put; (ii) risques liés aux Discount Warrants; (iii) risques structurels; (iv) risques liés au Montant d'Exercice Minimum; (v) risques liés aux effets d'une barrière désactivante; (vi) risques liés aux Titres qui prévoient un ajustement constant de certaines variables.</p> <ul style="list-style-type: none"> Facteurs de risque relatifs aux Sous-Jacents <p>- Risques généraux</p> <p>(i) Risques liés à la volatilité du cours du sous-Jacent et risque lié à un historique réduit; (ii) absence de droit de propriété du Sous-Jacent; (iii) risques associés aux Sous-Jacents relevant de la juridiction d'un marché émergent.</p> <p>- Risques relatifs aux Sous-Jacents sous forme d'actions</p> <p>(i) Risques similaires à un investissement direct dans les actions; (ii) les investisseurs n'ont aucun des droits s'attachant à la qualité d'actionnaire</p> <p>Les Titres ne sont pas à capital garanti. Les Investisseurs peuvent perdre tout ou partie de la valeur de leur investissement.</p>

E. OFFRE

E.2b	Raisons de l'offre / Utilisation du produit de l'émission autres que la réalisation d'un bénéfice et/ou la couverture de certains risques	Le produit net de chaque émission de Titres sera utilisé par l'Emetteur pour ses besoins généraux de financement.
E.3	Description des modalités de l'offre	La plus petite unité transférable est 1 titre. La plus petite unité négociable est 1 titre. Les Titres seront offerts à des investisseurs qualifiés, des investisseurs particuliers et/ou des investisseurs institutionnels. Aucune offre au public n'est effectuée. Les Titres doivent être admis aux négociations sur un marché organisé. Une demande d'admission aux négociations sera présentée à compter du 12 July 2013 sur les marchés suivants : NYSE Euronext Paris S.A..
E.4	Tout intérêt pouvant influencer sensiblement sur l'émission/l'offre, y compris les intérêts conflictuels	N'importe quel distributeur et/ou l'un quelconque de ses affiliés peuvent être des clients et/ou emprunteurs de l'Emetteur et de ses affiliés. En outre, n'importe lequel de ces distributeurs peut s'être engagé, et pourrait s'engager à l'avenir, dans des opérations de banque d'investissement et/ou de détail avec, et peut rendre des services à, l'Emetteur et ses affiliés, dans le cours normal de ses activités.
E.7	Estimation des dépenses facturées à l'investisseur par l'Emetteur ou le distributeur	Sans objet. Aucune dépense ne sera facturée à l'investisseur par l'Emetteur ou un distributeur.