

FINAL TERMS DATED 19 MARCH 2013

BNP Paribas Arbitrage Issuance B.V.
(incorporated in The Netherlands)
(as Issuer)

BNP Paribas
(incorporated in France)
(as Guarantor)

(Warrant and Certificate Programme)

EUR "European Style Warrants" relating to Shares

BNP Paribas Arbitrage S.N.C.
(as Manager)

The Base Prospectus referred to below (as completed by these Final Terms) has been prepared on the basis that, except as provided in sub-paragraph (ii) below, any offer of Securities in any Member State of the European Economic Area which has implemented the Prospectus Directive (each, a "**Relevant Member State**") will be made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of the Securities. Accordingly any person making or intending to make an offer of the Securities may only do so:

- (i) in circumstances in which no obligation arises for the Issuer or any Manager to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer; or
- (ii) in those jurisdictions mentioned in Paragraph 44 of Part A below, provided such person is one of the persons mentioned in Paragraph 44 of Part A below and that such offer is made during the Offer Period specified for such purpose therein.

Neither the Issuer nor any Manager has authorised, nor do they authorise, the making of any offer of Securities in any other circumstances.

The expression "**Prospectus Directive**" means Directive 2003/71/EC (and amendments thereto, including the 2010 PD Amending Directive, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State and the expression "**2010 PD Amending Directive**" means Directive 2010/73/EU.

PART A - CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 1 June 2012, each Supplement to the Base Prospectus published and approved on or before the date of the Final Terms (copies of which are available as described below) and any Supplement to the Base Prospectus which may have been published and approved before the issue of any additional amount of Securities (the "**Supplements**") (provided that to the extent any Such Supplement (i) is published and approved after the date of these Final Terms and (ii) provide for any change to the Conditions of Securities such changes shall have no effect with respect to the Conditions of the Securities to which these Final Terms relate) which together constitute a base prospectus for the purposes of Directive 2003/71/EC (the "**Prospectus Directive**") as amended (which includes the amendments made by Directive 2010/73/EU (the "**2010 PD Amending Directive**") to the extent that such amendments have been implemented in a relevant Member State). This document constitutes the Final Terms of the Securities described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on BNP Paribas Arbitrage Issuance B.V. (the "**Issuer**") and the offer of the Securities is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus, any Supplement(s) to the Base Prospectus and these Final Terms are available for viewing, respectively, on the following websites: www.produitsdeourse.bnpparibas.fr for public offering in France and www.listedproducts.cib.bnpparibas.be for public offering in the Kingdom of Belgium and copies of these documents may be obtained free of charge at the specified offices of the Security Agents.

References herein to numbered Conditions are to the terms and conditions of the relevant series of Securities and words and expressions defined in such terms and conditions shall bear the same meaning in these Final Terms in so far as they relate to such series of Securities, save as where otherwise expressly provided.

These Final Terms relate to the series of Securities as set out in "Specific Provisions for each Series" below. References herein to "**Securities**" shall be deemed to be references to the relevant Securities that are the subject of these Final Terms and references to "**Security**" shall be construed accordingly.

SPECIFIC PROVISIONS FOR EACH SERIES

Series Number / ISIN Code	No. of Securities issued	No. of Securities	No. of Warrants per Unit	Common Code	Mnemonic Code	Issue Price per Security	Call/Put	Exercise Price	Exercise Date	Parity
NL0010411179	150,000	150,000	1	90856146	K698B	EUR 0.47	Call	USD 188	20 December 2013	20
NL0010411187	150,000	150,000	1	90856154	K699B	EUR 0.45	Call	USD 180	20 September 2013	20
NL0010411245	200,000	200,000	1	90856162	K705B	EUR 0.81	Call	USD 23	20 December 2013	2
NL0010411252	200,000	200,000	1	90856189	K707B	EUR 0.80	Call	USD 22	20 September 2013	2
NL0010410676	200,000	200,000	1	90856197	K648B	EUR 0.25	Call	USD 38	20 September 2013	5
NL0010410684	200,000	200,000	1	90856219	K649B	EUR 0.16	Call	USD 40	20 December 2013	5
NL0010410486	200,000	200,000	1	90856227	K629B	EUR 0.50	Call	USD 280	20 December 2013	20
NL0010410494	200,000	200,000	1	90856235	K630B	EUR 0.41	Call	USD 272	20 September 2013	20
NL0010410502	200,000	200,000	1	90856243	K631B	EUR 1.10	Put	USD 420	20 December 2013	20
NL0010410510	200,000	200,000	1	90856251	K632B	EUR 0.73	Put	USD 420	20 September 2013	20
NL0010410528	200,000	200,000	1	90856260	K633B	EUR 0.66	Call	USD 465	20 December 2013	20
NL0010410536	200,000	200,000	1	90856278	K634B	EUR 0.67	Call	USD 440	20 September 2013	20
NL0010410544	200,000	200,000	1	90856286	K635B	EUR 0.60	Call	USD 445	20 September 2013	20
NL0010410551	150,000	150,000	1	90856294	K636B	EUR 1.03	Call	USD 15	20 December 2013	1
NL0010410569	150,000	150,000	1	90856308	K637B	EUR 0.97	Call	USD 14	20 September 2013	1
NL0010410577	200,000	200,000	1	90856316	K638B	EUR 0.67	Call	USD 105	20 September 2013	5
NL0010410585	200,000	200,000	1	90856324	K639B	EUR 0.69	Call	USD 108	20 December 2013	5
NL0010410619	200,000	200,000	1	90856332	K642B	EUR 0.83	Call	USD 87	20 December 2013	5
NL0010410627	200,000	200,000	1	90856359	K643B	EUR 0.85	Call	USD 84	20 September 2013	5
NL0010410635	200,000	200,000	1	90856367	K644B	EUR 1.20	Call	USD 90	20 September 2013	5
NL0010410643	200,000	200,000	1	90856375	K645B	EUR 1.08	Call	USD 96	20 December 2013	5

Series Number / ISIN Code	No. of Securities issued	No. of Securities	No. of Warrants per Unit	Common Code	Mnemonic Code	Issue Price per Security	Call/Put	Exercise Price	Exercise Date	Parity
NL0010410650	200,000	200,000	1	90856383	K646B	EUR 0.58	Call	USD 22	20 September 2013	2
NL0010410668	200,000	200,000	1	90856391	K647B	EUR 0.67	Call	USD 22	20 December 2013	2
NL0010410726	200,000	200,000	1	90856405	K653B	EUR 1.11	Call	EUR 48	20 December 2013	5
NL0010410734	200,000	200,000	1	90856413	K654B	EUR 1.11	Call	EUR 44	20 September 2013	5
NL0010410742	200,000	200,000	1	90856421	K655B	EUR 0.40	Call	USD 16	20 September 2013	2
NL0010410759	200,000	200,000	1	90856430	K656B	EUR 0.39	Call	USD 17	20 December 2013	2
NL0010410783	200,000	200,000	1	90856448	K659B	EUR 0.65	Call	USD 90	20 September 2013	5
NL0010410791	200,000	200,000	1	90856456	K660B	EUR 0.53	Call	USD 94	20 December 2013	5
NL0010410809	100,000	100,000	1	90856464	K661B	EUR 0.53	Call	USD 30	20 September 2013	5
NL0010410817	100,000	100,000	1	90856472	K662B	EUR 0.58	Call	USD 32	20 December 2013	5
NL0010410841	200,000	200,000	1	90856499	K665B	EUR 0.36	Call	USD 14	20 September 2013	3
NL0010410858	200,000	200,000	1	90856502	K666B	EUR 0.36	Call	USD 15	20 December 2013	3
NL0010410866	150,000	150,000	1	90856529	K667B	EUR 1.09	Call	USD 25	20 December 2013	1
NL0010410874	150,000	150,000	1	90856537	K668B	EUR 0.96	Call	USD 24	20 September 2013	1
NL0010410908	200,000	200,000	1	90856545	K671B	EUR 0.84	Call	USD 845	20 September 2013	50
NL0010410916	200,000	200,000	1	90856553	K672B	EUR 0.72	Call	USD 865	20 September 2013	50
NL0010410924	200,000	200,000	1	90856561	K673B	EUR 0.88	Call	USD 910	20 December 2013	50
NL0010410932	200,000	200,000	1	90856570	K674B	EUR 0.49	Call	USD 26	20 December 2013	3
NL0010410940	200,000	200,000	1	90856588	K675B	EUR 0.52	Call	USD 24	20 September 2013	3
NL0010410957	200,000	200,000	1	90856596	K676B	EUR 1.33	Call	USD 22	20 September 2013	1
NL0010410965	200,000	200,000	1	90856600	K677B	EUR 1.33	Call	USD 23	20 December 2013	1
NL0010410999	150,000	150,000	1	90856618	K680B	EUR 1.10	Call	USD 56	20 December 2013	3

Series Number / ISIN Code	No. of Securities issued	No. of Securities	No. of Warrants per Unit	Common Code	Mnemonic Code	Issue Price per Security	Call/Put	Exercise Price	Exercise Date	Parity
NL0010411005	150,000	150,000	1	90856626	K681B	EUR 1.21	Call	USD 52	20 September 2013	3
NL0010411054	200,000	200,000	1	90856634	K686B	EUR 0.76	Call	USD 188	20 December 2013	20
NL0010411062	200,000	200,000	1	90856642	K687B	EUR 0.69	Call	USD 180	20 September 2013	20
NL0010411070	200,000	200,000	1	90856669	K688B	EUR 0.38	Call	USD 102	20 December 2013	5
NL0010411088	200,000	200,000	1	90856685	K689B	EUR 0.43	Call	USD 99	20 September 2013	5
NL0010411096	200,000	200,000	1	90856693	K690B	EUR 0.88	Call	USD 29	20 December 2013	2
NL0010411104	200,000	200,000	1	90856707	K691B	EUR 0.84	Call	USD 28	20 September 2013	2
NL0010410882	150,000	150,000	1	90856715	K669B	EUR 1.26	Call	USD 164	20 September 2013	10
NL0010410890	150,000	150,000	1	90856723	K670B	EUR 1.35	Call	USD 172	20 December 2013	10
NL0010410460	150,000	150,000	1	90856731	K627B	EUR 0.72	Call	USD 81	20 December 2013	5
NL0010410478	150,000	150,000	1	90856740	K628B	EUR 0.62	Call	USD 80	20 September 2013	5
NL0010410593	150,000	150,000	1	90856766	K640B	EUR 0.50	Call	USD 264	20 September 2013	20
NL0010410601	150,000	150,000	1	90856774	K641B	EUR 0.52	Call	USD 272	20 December 2013	20
NL0010410767	200,000	200,000	1	90856782	K657B	EUR 0.32	Call	USD 54	20 September 2013	4
NL0010410775	200,000	200,000	1	90856804	K658B	EUR 0.39	Call	USD 56	20 December 2013	4
NL0010410825	150,000	150,000	1	90856812	K663B	EUR 0.78	Call	USD 114	20 December 2013	5
NL0010410833	150,000	150,000	1	90856839	K664B	EUR 0.74	Call	USD 111	20 September 2013	5
NL0010410973	150,000	150,000	1	90856847	K678B	EUR 0.50	Call	USD 80	20 December 2013	5
NL0010410981	150,000	150,000	1	90856855	K679B	EUR 0.54	Call	USD 78	20 September 2013	5
NL0010411013	150,000	150,000	1	90856863	K682B	EUR 0.72	Call	USD 62	20 September 2013	3
NL0010411021	150,000	150,000	1	90856871	K683B	EUR 0.65	Call	USD 64	20 December 2013	3
NL0010411039	150,000	150,000	1	90856880	K684B	EUR 0.38	Call	USD 50	20 September 2013	5

Series Number / ISIN Code	No. of Securities issued	No. of Securities	No. of Warrants per Unit	Common Code	Mnemonic Code	Issue Price per Security	Call/Put	Exercise Price	Exercise Date	Parity
NL0010411047	150,000	150,000	1	90856898	K685B	EUR 0.32	Call	USD 52	20 December 2013	5
NL0010411112	150,000	150,000	1	90856901	K692B	EUR 0.69	Call	USD 54	20 September 2013	5
NL0010411120	150,000	150,000	1	90856910	K693B	EUR 0.63	Call	USD 58	20 December 2013	5
NL0010411138	150,000	150,000	1	90856928	K694B	EUR 1.29	Call	USD 78	20 September 2013	1
NL0010411146	150,000	150,000	1	90856936	K695B	EUR 1.12	Call	USD 80	20 December 2013	1
NL0010411153	150,000	150,000	1	90856944	K696B	EUR 1.13	Call	USD 28	20 September 2013	1
NL0010411161	150,000	150,000	1	90856952	K697B	EUR 1.04	Call	USD 29	20 December 2013	1
NL0010411203	150,000	150,000	1	90856979	K701B	EUR 0.63	Call	USD 62	20 December 2013	5
NL0010411211	150,000	150,000	1	90856987	K702B	EUR 0.57	Call	USD 60	20 September 2013	5
NL0010411229	150,000	150,000	1	90856995	K703B	EUR 0.71	Call	USD 164	20 September 2013	10
NL0010411237	150,000	150,000	1	90857002	K704B	EUR 0.67	Call	USD 172	20 December 2013	10
NL0010411260	150,000	150,000	1	90857029	K708B	EUR 0.66	Call	USD 72	20 September 2013	5
NL0010411278	150,000	150,000	1	90857037	K709B	EUR 0.59	Call	USD 76	20 December 2013	5

The underlying ("**Underlying**") in respect of each series ("**Series Number/ISIN Code**") is set out in the table in Part C - "Other Applicable Terms".

GENERAL PROVISIONS

The following terms apply to each series of Securities:

1. Issuer: BNP Paribas Arbitrage Issuance B.V.
2. Guarantor: BNP Paribas.
3. Trade Date: 15 March 2013.
4. Issue Date: 19 March 2013.
5. Consolidation: Not applicable.
6. Type of Securities:
 - (a) Warrants.
 - (b) The Securities are Share Securities.

The Warrants are European Style Warrants.

The Warrants are Call Warrants or Put Warrants. Further particulars set out in "Specific Provisions for each Series" above.

Automatic Exercise applies.

The provisions of Annex 2 (*Additional Terms and Conditions for Share Securities*) shall apply.
7. Form of Securities: Dematerialised bearer form (*au porteur*).
8. Business Day Centre(s): The applicable Business Day Centre for the purposes of the definition of "Business Day" in Condition 1 is TARGET2.
9. Settlement: Settlement will be by way of cash payment (**Cash Settled Securities**).
10. Variation of Settlement:
 - (a) Issuer's option to vary settlement: The Issuer does not have the option to vary settlement in respect of the Securities.
 - (b) Variation of Settlement of Physical Delivery Securities: Not applicable.
11. Relevant Asset(s): Not applicable.
12. Entitlement: Not applicable.
13. Exchange Rate: As set out in §39 (m).
14. Settlement Currency: The settlement currency for the payment of the Cash Settlement Amount is Euro (**EUR**).
15. Syndication: The Securities will be distributed on a non-syndicated basis.
16. Minimum Trading Size: Not applicable.
17. Principal Security Agent: BNP Paribas Securities Services S.C.A.
18. Registrar: Not applicable.
19. Calculation Agent: BNP Paribas Arbitrage S.N.C.
160-162 Boulevard MacDonald 75019 Paris (France).
20. Governing law: French law.
21. Special conditions or other modifications to the Terms and Conditions: Not applicable.

PRODUCT SPECIFIC PROVISIONS

22.	Index Securities:	Not applicable.
23.	Share Securities:	Applicable.
	(a) Share(s)/Share Company/Basket Company/ GDR/ADR:	An ordinary share in the share capital of each Share Company, as set out in the table in Part C - "Other Applicable Terms", in respect of each Series of Warrants (each an Underlying). For the purposes of the Conditions, each Underlying shall be deemed a Share.
	(b) Relative Performance Basket:	Not applicable.
	(c) Share Currency:	As set out in the table in Part C - "Other Applicable Terms".
	(d) Exchange(s):	As set out in the table in Part C - "Other Applicable Terms".
	(e) Related Exchange(s):	All Exchanges.
	(f) Exchange Business Day:	Single Share Basis.
	(g) Scheduled Trading Day:	Single Share Basis.
	(h) Weighting:	Not applicable.
	(i) Settlement Price:	As set out in sub-paragraph (b) of the definition of "Settlement Price" provided in Condition 1 of Annex 2 (<i>Additional Terms and Conditions for Share Securities</i>).
	(j) Disrupted Day:	As per Conditions.
	(k) Specified Maximum Days of Disruption:	20 (twenty) Scheduled Trading Days.
	(l) Valuation Time:	The Scheduled Closing Time.
	(m) Share Correction Period:	As per Conditions.
	(n) Dividend Payment:	Not applicable.
	(o) Listing Change:	Applicable.
	(p) Listing Suspension:	Applicable.
	(q) Illiquidity:	Applicable.
	(r) Tender Offer:	Applicable.
	(s) Other terms or special conditions:	Not applicable.
24.	ETI Securities:	Not applicable
25.	Debt Securities:	Not applicable.
26.	Commodity Securities:	Not applicable.
27.	Inflation Index Securities:	Not applicable.
28.	Currency Securities:	Not applicable.
29.	Fund Securities:	Not applicable.
30.	Market Access Securities:	Not applicable.
31.	Futures Securities:	Not applicable.
32.	Credit Securities:	Not applicable.

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| 33. | Preference Share Certificates: | Not applicable. |
| 34. | OET Certificates: | Not applicable. |
| 35. | Additional Disruption Events: | Applicable. |
| 36. | Optional Additional Disruption Events: | The following Optional Additional Disruption Event applies to the Securities: Insolvency Filing. |
| 37. | Knock-in Event: | Not applicable. |
| 38. | Knock-out Event: | Not applicable. |

PROVISIONS RELATING TO WARRANTS

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| 39. | Provisions relating to Warrants: | Applicable. |
| | (a) Units: | Warrants must be exercised in Units. Each Unit consists of the number of Warrants set out in "Specific Provisions for each Series" above. |
| | (b) Minimum Exercise Number: | The minimum number of Warrants that may be exercised (including automatic exercise) by any Holder is one (1) Warrant, and Warrants may only be exercised (including automatic exercise) in integral multiples of one (1) Warrant in excess thereof. |
| | (c) Maximum Exercise Number: | Not applicable. |
| | (d) Exercise Price(s): | The exercise price per Warrant (which may be subject to adjustment in accordance with Annex 2) is set out in "Specific Provisions for each Series" above. |
| | (e) Exercise Date: | The exercise date of the Warrants is set out in "Specific Provisions for each Series" above, provided that, if such date is not an Exercise Business Day, the Exercise Date shall be the immediately succeeding Exercise Business Day. |
| | (f) Exercise Period: | Not applicable. |
| | (g) Renouncement Notice Cut-off Time | Not applicable. |
| | (h) Valuation Date: | The Valuation Date shall be the Actual Exercise Date of the relevant Warrant, subject to the adjustments in accordance with Condition 20. |
| | (i) Strike Date: | Not applicable. |
| | (j) Averaging: | Averaging does not apply to the Warrants. |
| | (k) Observation Dates: | Not applicable. |
| | (l) Observation Period: | Not applicable. |
| | (m) Cash Settlement Amount: | A Holder, upon due exercise, will receive from the Issuer on the Settlement Date, in respect of each Warrant, payment of a Cash Settlement Amount calculated by the Calculation Agent (which shall not be less than zero) equal to: |

In respect of Call Warrants:

$\text{Max}\{0; \text{Settlement Price} - \text{Exercise Price}\} / \text{Parity} * 1 / \text{Exchange Rate}$

In respect of Put Warrants:

$\text{Max}\{0; \text{Exercise Price} - \text{Settlement Price}\} / \text{Parity} * 1 / \text{Exchange Rate}$

Where:

Parity means in relation to a series of Warrants, the number of Warrants linked to an underlying element to which such Warrants relate, as set out in "Specific Provisions for each Series" above, which may be subject to adjustment; and

Exchange Rate means the applicable rate of exchange for determining the Cash Settlement Amount which is the rate published by the European Central Bank on the Valuation Date for conversion of any amount from the currency in which the Exercise Price is expressed as detailed in "Specific Provisions for each Series" above - if it is different from the Settlement Currency -, into the Settlement Currency (see Part C - "Other Applicable Terms").

The Exchange Rates published by the European Central Bank are quoted against Euro and published on the following media (or any successor to such pages or such other source as may publish the Exchange Rates).

If however for any reason any such rate does not appear the Calculation Agent will determine the applicable Exchange Rate.

Reuters: ECB37
Web Site: <http://www.ecb.int>

If the currency in which Exercise Price is expressed as detailed in "Specific Provisions for each Series" above is the same that the Settlement Currency, then the applicable Exchange Rate will be equal to 1.

For the purpose of these provisions, the Cash Settlement Amount per Warrant shall not be subject to rounding. Warrants held by the same Holder will be aggregated for the purpose of determining the aggregate Cash Settlement Amount in respect of such Warrants provided that the aggregate Cash Settlement Amount in respect of the same Holder will be rounded down to the nearest whole sub-unit of the relevant Settlement Currency in such manner as the Calculation Agent shall determine.

(n) Settlement Date: As per Conditions.

PROVISIONS RELATING TO CERTIFICATES

40. Provisions relating to Certificates: Not applicable.

DISTRIBUTION AND US SALES ELIGIBILITY

41. Selling restrictions: As set out in the Base Prospectus.
- (a) Eligibility for sale of Securities in the United States to AIs: The Securities are not eligible for sale in United States to AIs.
- (b) Eligibility for sale of Securities in the United States to QIBs within the meaning of Rule 144A: The Securities are not eligible for sale in United States under Rule 144A to QIBs.
- (c) Eligibility for sale of Securities in the United States to QIBs within the meaning of Rule 144A who are also QPs within the meaning of the Investment Company Act: The Securities are not eligible for sale in the United States to persons who are QIBs and QPs.
42. Additional U.S. federal income tax consequences: Not applicable.
43. Registered broker/dealer: Not applicable.

44. Non exempt Offer: An offer of the Securities may be made by the Manager and BNP Paribas (together with the Manager, the "**Financial Intermediaries**") other than pursuant to Article 3(2) of the Prospectus Directive in France and in the Kingdom of Belgium ("**Public Offer Jurisdictions**"). See further Paragraph 7 of Part B below.

PROVISIONS RELATING TO COLLATERAL AND SECURITY

45. Collateral Security Conditions: Not applicable.

Purpose of Final Terms

These Final Terms comprise the final terms required for issue and public offer in the Public Offer Jurisdictions and admission to trading on NYSE Euronext Paris ("**Euronext Paris**") of the Securities described herein pursuant to the BNP Paribas, BNP Paribas Arbitrage Issuance B.V. Warrant and Certificate Programme.

Responsibility

The Issuer accepts responsibility for the information contained in these Final Terms. To the best of the knowledge of the Issuer (who has taken all reasonable care to ensure that such is the case), the information contained herein is in accordance with the facts and does not omit anything likely to affect the import of such information.

Signed on behalf of BNP Paribas Arbitrage Issuance B.V.

As Issuer:



By: Marie-Laurence Dosière

Duly authorised

PART B - OTHER INFORMATION

1. Listing and Admission to Trading - De-listing

Application has been made to list the Securities on Euronext Paris and to admit the Securities described herein for trading on Euronext Paris.

The de-listing of the Securities on the exchange specified above shall occur at the opening time on the Valuation Date, subject to any change to such date such exchange or any competent authorities, for which the Issuer and the Guarantor shall under no circumstances be liable.

2. Ratings

The Securities to be issued have not been rated.

3. Risk Factors

As stated in the Base Prospectus.

4. Interests of Natural and Legal Persons Involved in the Issue/Offer

"Save as discussed in "Risk Factors" in the Base Prospectus, so far as the Issuer is aware, no person involved in the offer of the Securities has an interest material to the offer."

5. Performance of Underlying/Formula/Other Variable, Explanation of Effect on Value of Investment and Associated Risks and Other Information concerning the Underlying

The Securities are European Style Call/Put Warrants denominated in EUR.

Upon automatic exercise, the Holder will receive per Warrant a Cash Settlement Amount equal to the excess (if any) - adjusted by Parity and adjusted by the Exchange Rate - of the Settlement Price over the Exercise Price (in the case of a Call Warrant), and the excess (if any) - adjusted by Parity and adjusted by the Exchange Rate - of the Exercise Price over the Settlement Price (in the case of a Put Warrant) as set out in the definition of Cash Settlement Amount in **Part A §39 (m)**. Such amount will be paid in EUR.

If the Settlement Price is less than or equal to the Exercise Price (in the case of Call Warrants) or is greater than or equal to the Exercise Price (in the case of Put Warrants), no payment will be made and the Warrant will mature worthless.

In respect of secondary market transactions, the price of the Securities will depend upon market conditions and may be subject to significant fluctuations.

Investment in the Securities is highly speculative, could involve significant risk and should only be considered by persons who can afford a loss of their entire investment.

6. Operational Information

Relevant Clearing System(s): Euroclear France

Mnemonic Codes: See "**Specific Provisions for each Series**" in Part A.

7. Terms and Conditions of the Public Offer

Offer Period: Not applicable.

Offer Price: The price of the Warrants will vary in accordance with a number of factors including, but not limited to, the price of the relevant Underlying.

Conditions to which the offer is subject: Not applicable.

Description of the application process: Not applicable.

<p>Details of the minimum and/or maximum amount of application:</p>	<p>Minimum purchase amount per investor: One (1) Warrant.</p> <p>Maximum purchase amount per investor: The number of Warrants issued in respect of each Series of Warrants.</p>
<p>Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:</p>	<p>Not applicable.</p>
<p>Details of the method and time limits for paying up and delivering the Securities:</p>	<p>The Warrants are cleared through the clearing systems and are due to be delivered on or about the third Business Day after their purchase by the investor against payment of the purchase amount.</p>
<p>Manner in and date on which results of the offer are to be made public:</p>	<p>Not applicable.</p>
<p>Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:</p>	<p>Not applicable.</p>
<p>Categories of potential investors to which the Securities are offered:</p>	<p>Retail, private and institutional investors.</p>
<p>Process for notification to applicants of the amount allotted and indication whether dealing may begin before notification is made:</p>	<p>Not applicable.</p>
<p>Amount of any expenses and taxes specifically charged to the subscriber or purchaser:</p>	<p>Not applicable.</p>

PART C - OTHER APPLICABLE TERMS

Place where information relating to the Share can be obtained:

Information on each Underlying shall be available on the **relevant Underlying website** (see table below).

Past and further performances of each Underlying are available on the **relevant Exchange website** (see table below) and the volatility of each Underlying may be obtained at the office of the Calculation agent at the phone number: **0 800 235 000**.

Post-issuance information:

The Issuer does not intend to provide post-issuance information.

SHARE DISCLAIMER

The issue of the Securities is not sponsored or promoted by any Share Company and is under the sole responsibility of BNP Paribas. No Share Company makes any representation whatsoever nor promotes the growth of the Securities in relation to their Shares and consequently does not have any financial or legal obligation with respect to the Securities. In addition, Securities do not give the right to dividends distributed by the Share Company or voting rights or any other right with respect of the Share Company.

Series Number / ISIN Code	Underlying	Share Currency	ISIN Code of the Underlying	Reuters Code of the Underlying	Underlying website	Exchange	Exchange website	Exchange Rate
NL0010411179	RALPH LAUREN	USD	US7512121010	RL.N	www.ralphlauren.com	NYSE	www.nyse.com	EUR/USD
NL0010411187	RALPH LAUREN	USD	US7512121010	RL.N	www.ralphlauren.com	NYSE	www.nyse.com	EUR/USD
NL0010411245	YAHOO!	USD	US9843321061	YHOO.OQ	http://info.yahoo.com/center/us/yahoo/	NASDAQ	www.nasdaq.com	EUR/USD
NL0010411252	YAHOO!	USD	US9843321061	YHOO.OQ	http://info.yahoo.com/center/us/yahoo/	NASDAQ	www.nasdaq.com	EUR/USD
NL0010410676	COCA COLA	USD	US1912161007	KO.N	http://ir.thecoca-colacompany.com	NYSE	www.nyse.com	EUR/USD
NL0010410684	COCA COLA	USD	US1912161007	KO.N	http://ir.thecoca-colacompany.com	NYSE	www.nyse.com	EUR/USD
NL0010410486	AMAZON.COM	USD	US0231351067	AMZN.OQ	www.amazon.fr/	NASDAQ	www.nasdaq.com	EUR/USD
NL0010410494	AMAZON.COM	USD	US0231351067	AMZN.OQ	www.amazon.fr/	NASDAQ	www.nasdaq.com	EUR/USD
NL0010410502	APPLE	USD	US0378331005	AAPL.OQ	www.apple.com/fr/	NASDAQ	www.nasdaq.com	EUR/USD
NL0010410510	APPLE	USD	US0378331005	AAPL.OQ	www.apple.com/fr/	NASDAQ	www.nasdaq.com	EUR/USD
NL0010410528	APPLE	USD	US0378331005	AAPL.OQ	www.apple.com/fr/	NASDAQ	www.nasdaq.com	EUR/USD
NL0010410536	APPLE	USD	US0378331005	AAPL.OQ	www.apple.com/fr/	NASDAQ	www.nasdaq.com	EUR/USD
NL0010410544	APPLE	USD	US0378331005	AAPL.OQ	www.apple.com/fr/	NASDAQ	www.nasdaq.com	EUR/USD
NL0010410551	BANK OF AMERICA	USD	US0605051046	BAC.N	www.bankofamerica	NYSE	www.nyse.com	EUR/USD
NL0010410569	BANK OF AMERICA	USD	US0605051046	BAC.N	www.bankofamerica	NYSE	www.nyse.com	EUR/USD
NL0010410577	BERKSHIRE HATHAWAY	USD	US0846707026	BRKb.N	www.berkshirehathaway.com	NYSE	www.nyse.com	EUR/USD

Series Number / ISIN Code	Underlying	Share Currency	ISIN Code of the Underlying	Reuters Code of the Underlying	Underlying website	Exchange	Exchange website	Exchange Rate
NL0010410585	BERKSHIRE HATHAWAY	USD	US0846707026	BRKb.N	www.berkshirehathaway.com	NYSE	www.nyse.com	EUR/USD
NL0010410619	BOEING	USD	US0970231058	BA.N	www.boeing.com	NYSE	www.nyse.com	EUR/USD
NL0010410627	BOEING	USD	US0970231058	BA.N	www.boeing.com	NYSE	www.nyse.com	EUR/USD
NL0010410635	CATERPILLAR	USD	US1491231015	CAT.N	www.cat.com	NYSE	www.nyse.com	EUR/USD
NL0010410643	CATERPILLAR	USD	US1491231015	CAT.N	www.cat.com	NYSE	www.nyse.com	EUR/USD
NL0010410650	CISCO	USD	US17275R1023	CSCO.OQ	www.cisco.com/	NASDAQ	www.nasdaq.com	EUR/USD
NL0010410668	CISCO	USD	US17275R1023	CSCO.OQ	www.cisco.com/	NASDAQ	www.nasdaq.com	EUR/USD
NL0010410726	DAIMLER	EUR	DE0007100000	DAIGn.DE	www.daimlerchrysler.fr/	XETRA	www.deutsche-borse.com	1
NL0010410734	DAIMLER	EUR	DE0007100000	DAIGn.DE	www.daimlerchrysler.fr/	XETRA	www.deutsche-borse.com	1
NL0010410742	DELL	USD	US24702R1014	DELL.OQ	www.dell.fr/	NASDAQ	www.nasdaq.com	EUR/USD
NL0010410759	DELL	USD	US24702R1014	DELL.OQ	www.dell.fr/	NASDAQ	www.nasdaq.com	EUR/USD
NL0010410783	EXXON MOBIL	USD	US30231G1022	XOM.N	www.exxonmobil.com/	NYSE	www.nyse.com	EUR/USD
NL0010410791	EXXON MOBIL	USD	US30231G1022	XOM.N	www.exxonmobil.com/	NYSE	www.nyse.com	EUR/USD
NL0010410809	FACEBOOK	USD	US30303M1027	FB.OQ	www.facebook.com	NASDAQ	www.nasdaq.com	EUR/USD
NL0010410817	FACEBOOK	USD	US30303M1027	FB.OQ	www.facebook.com	NASDAQ	www.nasdaq.com	EUR/USD
NL0010410841	FORD	USD	US3453708600	F.N	www.ford.com	NYSE	www.nyse.com	EUR/USD
NL0010410858	FORD	USD	US3453708600	F.N	www.ford.com	NYSE	www.nyse.com	EUR/USD
NL0010410866	GENERAL ELECTRIC	USD	US3696041033	GE.N	www.ge.com/fr/	NYSE	www.nyse.com	EUR/USD
NL0010410874	GENERAL ELECTRIC	USD	US3696041033	GE.N	www.ge.com/fr/	NYSE	www.nyse.com	EUR/USD

Series Number / ISIN Code	Underlying	Share Currency	ISIN Code of the Underlying	Reuters Code of the Underlying	Underlying website	Exchange	Exchange website	Exchange Rate
NL0010410908	GOOGLE	USD	US38259P5089	GOOG.OQ	www.google.fr/	NASDAQ	www.nasdaq.com	EUR/USD
NL0010410916	GOOGLE	USD	US38259P5089	GOOG.OQ	www.google.fr/	NASDAQ	www.nasdaq.com	EUR/USD
NL0010410924	GOOGLE	USD	US38259P5089	GOOG.OQ	www.google.fr/	NASDAQ	www.nasdaq.com	EUR/USD
NL0010410932	HEWLETT PACKARD	USD	US4282361033	HPQ.N	www.hp.com	NYSE	www.nyse.com	EUR/USD
NL0010410940	HEWLETT PACKARD	USD	US4282361033	HPQ.N	www.hp.com	NYSE	www.nyse.com	EUR/USD
NL0010410957	INTEL	USD	US4581401001	INTC.OQ	www.intel.com	NASDAQ	www.nasdaq.com	EUR/USD
NL0010410965	INTEL	USD	US4581401001	INTC.OQ	www.intel.com	NASDAQ	www.nasdaq.com	EUR/USD
NL0010410999	JP MORGAN	USD	US46625H1005	JPM.N	www.jpmorgan.com	NYSE	www.nyse.com	EUR/USD
NL0010411005	JP MORGAN	USD	US46625H1005	JPM.N	www.jpmorgan.com	NYSE	www.nyse.com	EUR/USD
NL0010411054	LINKEDIN	USD	US53578A1088	LNKD.N	www.linkedin.com	NYSE	www.nyse.com	EUR/USD
NL0010411062	LINKEDIN	USD	US53578A1088	LNKD.N	www.linkedin.com	NYSE	www.nyse.com	EUR/USD
NL0010411070	MCDONALD'S	USD	US5801351017	MCD.N	www.mcdonalds.com	NYSE	www.nyse.com	EUR/USD
NL0010411088	MCDONALD'S	USD	US5801351017	MCD.N	www.mcdonalds.com	NYSE	www.nyse.com	EUR/USD
NL0010411096	MICROSOFT	USD	US5949181045	MSFT.OQ	www.microsoft.com/fr/fr/	NASDAQ	www.nasdaq.com	EUR/USD
NL0010411104	MICROSOFT	USD	US5949181045	MSFT.OQ	www.microsoft.com/fr/fr/	NASDAQ	www.nasdaq.com	EUR/USD
NL0010410882	GOLDMAN SACHS	USD	US38141G1040	GS.N	www2.goldmansachs.com	NYSE	www.nyse.com	EUR/USD
NL0010410890	GOLDMAN SACHS	USD	US38141G1040	GS.N	www2.goldmansachs.com	NYSE	www.nyse.com	EUR/USD
NL0010410460	ACCENTURE	USD	IE00B4BNMY34	ACN.N	www.accenture.com	NYSE	www.nyse.com	EUR/USD
NL0010410478	ACCENTURE	USD	IE00B4BNMY34	ACN.N	www.accenture.com	NYSE	www.nyse.com	EUR/USD

Series Number / ISIN Code	Underlying	Share Currency	ISIN Code of the Underlying	Reuters Code of the Underlying	Underlying website	Exchange	Exchange website	Exchange Rate
NL0010410593	BLACKROCK	USD	US09247X1019	BLK.N	www.blackrock.com	NYSE	www.nyse.com	EUR/USD
NL0010410601	BLACKROCK	USD	US09247X1019	BLK.N	www.blackrock.com	NYSE	www.nyse.com	EUR/USD
NL0010410767	EBAY	USD	US2786421030	EBAY.OQ	www.ebay.com	NYSE	www.nyse.com	EUR/USD
NL0010410775	EBAY	USD	US2786421030	EBAY.OQ	www.ebay.com	NYSE	www.nyse.com	EUR/USD
NL0010410825	FEDEX	USD	US31428X1063	FDX.N	www.fedex.com	NYSE	www.nyse.com	EUR/USD
NL0010410833	FEDEX	USD	US31428X1063	FDX.N	www.fedex.com	NYSE	www.nyse.com	EUR/USD
NL0010410973	JOHNSON & JOHNSON	USD	US4781601046	JNJ.N	www.jnj.com	NYSE	www.nyse.com	EUR/USD
NL0010410981	JOHNSON & JOHNSON	USD	US4781601046	JNJ.N	www.jnj.com	NYSE	www.nyse.com	EUR/USD
NL0010411013	KELLOGG	USD	US4878361082	K.N	www.kelloggs.com	NYSE	www.nyse.com	EUR/USD
NL0010411021	KELLOGG	USD	US4878361082	K.N	www.kelloggs.com	NYSE	www.nyse.com	EUR/USD
NL0010411039	KRAFT FOODS	USD	US50076Q1067	KRFT.OQ	www.kraft.com	NYSE	www.nyse.com	EUR/USD
NL0010411047	KRAFT FOODS	USD	US50076Q1067	KRFT.OQ	www.kraft.com	NYSE	www.nyse.com	EUR/USD
NL0010411112	MOODYS	USD	US6153691059	MCO.N	www.moodys.com	NYSE	www.nyse.com	EUR/USD
NL0010411120	MOODYS	USD	US6153691059	MCO.N	www.moodys.com	NYSE	www.nyse.com	EUR/USD
NL0010411138	PEPSI	USD	US7134481081	PEP.N	www.pepsi.com	NYSE	www.nyse.com	EUR/USD
NL0010411146	PEPSI	USD	US7134481081	PEP.N	www.pepsi.com	NYSE	www.nyse.com	EUR/USD
NL0010411153	PFIZER	USD	US7170811035	PFE.N	www.pfizer.com	NYSE	www.nyse.com	EUR/USD
NL0010411161	PFIZER	USD	US7170811035	PFE.N	www.pfizer.com	NYSE	www.nyse.com	EUR/USD
NL0010411203	STARBUCKS	USD	US8552441094	SBUX.OQ	www.starbucks.com	NYSE	www.nyse.com	EUR/USD
NL0010411211	STARBUCKS	USD	US8552441094	SBUX.OQ	www.starbucks.com	NYSE	www.nyse.com	EUR/USD

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NL0010411229	VISA	USD	US92826C8394	V.N	www.visa.com	NYSE	www.nyse.com	EUR/USD
NL0010411237	VISA	USD	US92826C8394	V.N	www.visa.com	NYSE	www.nyse.com	EUR/USD
NL0010411260	YUM! BRANDS	USD	US9884981013	YUM.N	www.yum.com	NYSE	www.nyse.com	EUR/USD
NL0010411278	YUM! BRANDS	USD	US9884981013	YUM.N	www.yum.com	NYSE	www.nyse.com	EUR/USD