

Final Terms dated 5 April 2013



**RENAULT**

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Euro 7,000,000,000  
Euro Medium Term Note Programme  
for the issue of Notes

**SERIES NO: 41**  
**TRANCHE NO: 1**  
**CNY 750,000,000 4.65 per cent. Notes due 11 April 2016**  
**Issued by: Renault (the "Issuer")**

**Joint Lead Managers**  
**The Hongkong and Shanghai Banking Corporation Limited**  
**Industrial and Commercial Bank of China (Asia) Limited**

#### **PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 15 May 2012 which received visa no. 12-207 from the *Autorité des Marchés Financiers* (the "AMF") on 15 May 2012 and the Supplements to the Base Prospectus respectively dated 30 July 2012, 7 November 2012 and 18 February 2013 which respectively received from the AMF visa no. 12-393 on 30 July 2012, visa no. 12-534 on 7 November 2012 and visa no. 13-035 on 18 February 2013 which together constitute a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 as amended by Directive 2010/73/EU of the European Parliament and of the Council of 24 November 2010 to the extent that such amendments have been implemented in a relevant Member State) (the "**Prospectus Directive**"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus and the Supplements to the Base Prospectus are available for viewing at the office of the Fiscal Agent or each of the Paying Agents and on the websites of (a) the AMF during a period of twelve months from the date of the Base Prospectus and (b) the Issuer ([www.renault.com](http://www.renault.com)) and copies may be obtained free of charge from Renault 13-15, quai le Gallo, 92100 Boulogne Billancourt, France.

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|----|---|-------------------------------|
| 1. | <b>Issuer:</b>  | Renault                       |
| 2. | (i) <b>Series Number:</b>                                     | 41                            |
|    | (ii) <b>Tranche Number:</b>                                   | 1                             |
| 3. | <b>Specified Currency or Currencies:</b>                      | Chinese Yuan Renminbi ("CNY") |
| 4. | <b>Aggregate Nominal Amount of Notes admitted to trading:</b> |                               |
|    | (i) <b>Series:</b>  | CNY 750,000,000               |

	(ii) Tranche:	CNY 750,000,000
5.	Issue Price of Tranche:	100 per cent of the Aggregate Nominal Amount
6.	Specified Denomination(s):	CNY 1,000,000
7.	(i) Issue Date:	11 April 2013
	(ii) Interest Commencement Date:	Issue Date
8.	Maturity Date:	11 April 2016, subject to adjustment in accordance with the Modified Following Business Day Convention
9.	Interest Basis:	4.65 per cent. per annum Fixed Rate (Adjusted) <i>(further particulars specified below)</i>
10.	Redemption/Payment Basis:	Redemption at par
11.	Change of Interest or Redemption/Payment Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable
13.	(i) Status of the Notes:	Unsubordinated Notes
	(ii) Dates of the corporate authorisations for issuance of the Notes:	Decision of the Board of Directors of the Issuer dated 13 December 2012 and decision of the Chairman and CEO ( <i>Président Directeur Général</i> ) dated 28 March 2013.
14.	Method of distribution:	Syndicated

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

15.	Fixed Rate Note Provisions	Applicable
	(i) Rate of Interest:	4.65 per cent. per annum payable semi-annually in arrear
	(ii) Interest Payment Date(s):	11 October and 11 April in each year commencing on 11 October 2013, subject to adjustment in accordance with the Modified Following Business Day Convention and there shall be a resulting adjustment to the accrual of interest.
	(iii) Fixed Coupon Amount:	Not Applicable
	(iv) Broken Amount(s):	Not Applicable
	(v) Day Count Fraction:	Actual/365 (Fixed)
	(vi) Determination Dates:	Not Applicable
	(vii) Business Day Convention:	Modified Following Business Day Convention
	(viii) Other terms relating to the method of calculating interest for Fixed Rate Notes:	Not Applicable
	(ix) Party responsible for calculation Interest Amounts (if not the Calculation Agent):	Calculation Agent

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|-----|--|----------------|
| 16. | <b>Floating Rate Note Provisions</b>   | Not Applicable |
| 17. | <b>Zero Coupon Note Provisions</b>   | Not Applicable |
| 18. | <b>Index-Linked Interest Note/other variable-linked interest Note Provisions</b> | Not Applicable |
| 19. | <b>Dual Currency Note Provisions</b>   | Not Applicable |

**PROVISIONS RELATING TO REDEMPTION**

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|-----|---|--|
| 20. | <b>Call Option</b>                          | Not Applicable   |
| 21. | <b>Put Option</b>                           | Not Applicable   |
| 22. | <b>Final Redemption Amount of each Note</b> | CNY 1,000,000 per Note of CNY 1,000,000 specified denomination |

**23. Early Redemption Amount**

Early Redemption Amount(s) of each Note payable on redemption for taxation reasons (Condition 6(f)), for illegality (Condition 6(j)) or on event of default (Condition 9) or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions):

CNY 1,000,000 per Note of CNY 1,000,000 specified denomination

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

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| 24. | <b>Form of Notes:</b>   | Dematerialised Notes                             |
|     | (i) Form of Dematerialised Notes:   | Bearer dematerialised form ( <i>au porteur</i> ) |
|     | (ii) Registration Agent:  | Not Applicable                                   |
|     | (iii) Temporary Global Certificate:   | Not Applicable                                   |
|     | (iv) Applicable TEFRA exemption:  | Not Applicable                                   |
| 25. | <b>Financial Centre(s) or other special provisions relating to Payment Dates:</b>   | Hong Kong and Paris                              |
| 26. | <b>Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):</b>  | Not Applicable                                   |
| 27. | <b>Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay:</b> | Not Applicable                                   |
| 28. | <b>Details relating to Instalment Notes: amount of each instalment, date on</b>   |  |



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|-----|---|--|
|     | <b>which each payment is to be made:</b>                                | Not Applicable                                   |
| 29. | <b>Redenomination, renominatisation and reconventioning provisions:</b> | Not Applicable                                   |
| 30. | <b>Consolidation provisions:</b>  | Not Applicable                                   |
| 31. | <b>Representation of holders of Notes/Masse:</b>                        | Not Applicable                                   |
| 32. | <b>Any applicable currency disruption/fallback provisions:</b>          | Applicable                                       |
| 33. | <b>Other final terms:</b>   | Not Applicable                                   |
| 34. | <b>Applicable Tax Regime(s):</b>  | As per "Taxation" section of the Base Prospectus |

**DISTRIBUTION**

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|-----|---|---|
| 35. | (i) <b>If syndicated, names of Managers:</b>          | The Hongkong and Shanghai Banking Corporation Limited<br>Industrial and Commercial Bank of China (Asia) Limited |
|     | (ii) <b>Stabilising Manager(s) (if any):</b>          | The Hongkong and Shanghai Banking Corporation Limited   |
| 36. | <b>If non-syndicated, name and address of Dealer:</b> | Not Applicable  |
| 37. | <b>Non-Exempt Offer:</b>                              | Not Applicable  |
| 38. | <b>Additional selling restrictions:</b>               | Not applicable  |

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of Renault S.A.

Duly represented by:

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## PART B – OTHER INFORMATION

### 1. RISK FACTORS

Not Applicable

### 2. ADMISSION TO TRADING AND LISTING

- (i) Listing(s): Euronext Paris
- (ii) Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on Euronext Paris with effect from 11 April 2013.
- (iii) Estimate of total expenses related to admission to trading: Euro 2,200
- (iv) Additional publication of Base Prospectus and Final Terms: Not Applicable

### 3. RATINGS

Ratings: The Notes have been rated BB+ by Standard & Poor's Rating Services and Ba1 by Moody's Investors Services, Inc.

Each of Standard & Poor's Rating Services and Moody's Investors Services, Inc is established in the European Union and is registered under Regulation (EC) No. 1060/2009 (as amended). As such, each of Standard & Poor's Rating Services and Moody's Investors Services, Inc is included in the list of credit rating agencies published by the European Securities and Markets Authority on its website in accordance with such regulation.

### 4. NOTIFICATION

The *Autorité des marchés financiers* in France has provided i) the *Commission de Surveillance du Secteur Financier* (CSSF) in Luxembourg ii) the *Commission Bancaire, Financière et des Assurances* (CBFA) in Belgium, iii) the *Bundesanstalt für Finanzdienstleistungsaufsicht* (BAFin) in Germany iv) the *bevoordert eerlijke en transparante financiële markten* (AFM) in Holland and v) the *Finanzmarktaufsichtsbehörde* (FMA) in Austria with a certificate of approval attesting that the Base Prospectus and its Supplements have been drawn up in accordance with the Prospectus Directive.

### 5. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

So far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

### 6. YIELD

Indication of yield: 4.65 per cent. per annum

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

### 7. OPERATIONAL INFORMATION

ISIN Code: FR0011459874

Common Code: 091179300

Depositaries:

- (i) Euroclear France to act as

	Central Depository	Yes
(ii)	Common Depository for Euroclear and Clearstream Luxembourg	No

Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): Not Applicable

Delivery: Delivery against payment

Names and addresses of additional Paying Agent(s) (if any): Not Applicable

The aggregate principal amount of Notes issued has been translated into Euro at the rate of CNY 7.9803 for Euro 1 producing a sum of: Euro 93,981,429