

FINAL TERMS DATED 28 FEBRUARY 2013

SOCIÉTÉ GÉNÉRALE

**Issue of Euro 325,000,000 Floating Rate Notes due 2016 (the “Notes”) to be consolidated and form a single series with the existing €300,000,000 Floating Rate Notes due 2016 (the “Existing Notes”) under the €50,000,000,000 Euro Medium Term Note - Paris Registered Programme**

**PART A – CONTRACTUAL TERMS**

The Notes have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the **Securities Act**), or with any securities regulatory authority of any state or other jurisdiction of the United States and may not be offered or sold within the United States or for the account or benefit of U.S. persons (as defined in Regulation S under the Securities Act), except in certain transactions exempt from the registration requirements of the Securities Act. For a description of certain restrictions on offers and sales of Notes, see "*Subscription and Sale*" in the Base Prospectus.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth under the heading "*Terms and Conditions of the English Law Notes*" in the Base Prospectus dated 19 November 2012 which received *visa* no.12-561 on 19 November 2012 from the *Autorité des marchés financiers* (the **AMF**), the supplement to the Base Prospectus dated 17 December 2012 which received *visa* no.12-610 from the AMF on 17 December 2012 and the supplement to the Base Prospectus dated 19 February 2013 which received *visa* no.13-048 from the AMF on 19 February 2013 which together constitute a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) as amended by the 2010 PD Amending Directive (Directive 2010/73/EU) (the **Prospectus Directive**).

This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms, the Base Prospectus and the supplement to the Base Prospectus. Copies of the Base Prospectus, the supplement to the Base Prospectus and these Final Terms are available for inspection from the head office of the Issuer, the specified offices of the Paying Agents, on the website of the AMF ([www.amf-france.org](http://www.amf-france.org)) and on the website of the Issuer ([prospectus.socgen.com](http://prospectus.socgen.com))

1. Issuer: Société Générale

2. (i) Series Number: PA022/13-1

(ii) Tranche Number: 2

The Notes will be consolidated and form a single series and be interchangeable for trading purposes with the Existing Notes, as from the date on which the Temporary Global Note is exchanged for the Permanent Global Note (as discussed in paragraph 20 below) which is expected to occur on or around the date which is 40 days after the Issue Date (the “Exchange Date”).

3. Specified Currency: Euro ("€")

<b>4.</b>	Aggregate Nominal Amount:	
	(i) Series:	€625,000,000
	(ii) Tranche:	€325,000,000
<b>5.</b>	Issue Price:	100.064 per cent. of the Aggregate Nominal Amount of the Tranche plus an amount of Euro 366,031.25 corresponding to accrued interests for the period from, and including, 18 January 2013 to, but excluding, the Issue Date
<b>6.</b>	(i) Specified Denomination:	€100,000
	(ii) Calculation Amount:	€100,000
<b>7.</b>	(i) Issue Date :	4 March 2013
	(ii) Interest Commencement Date:	18 January 2013
<b>8.</b>	Maturity Date:	The Interest Payment Date scheduled to fall on or nearest to 18 January 2016
<b>9.</b>	Interest Basis:	EURIBOR 3 months + 0.70 per cent. Floating Rate (further particulars specified below)
<b>10.</b>	Redemption/Payment Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount (further particulars specified below)
<b>11.</b>	Change of Interest Basis:	Not Applicable
<b>12.</b>	Put/Call Options:	Not Applicable

#### **PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

<b>13.</b>	<b>Fixed Rate Note Provisions</b>	Not Applicable
<b>14.</b>	<b>Floating Rate Note Provisions</b>	Applicable
	(i) Specified Period(s) (see Condition 4(b)(i)(B) of the Terms and Conditions of the English Law Notes and 3(b)(i)(B) of the Terms and Conditions of the French Law Notes/Interest Payment Date(s):	18 January, 18 April, 18 July and 18 October in each year from and including 18 April 2013 up to and including the Maturity Date; all such dates being subject to adjustment in accordance with the Business Day Convention specified below.

(ii)	Business Day Convention:	Modified Following Business Day Convention
(iii)	Additional Business Centre(s):	Not Applicable
(iv)	Manner in which the Rate of Interest and Interest Amount is to be determined:	Screen Rate Determination
(v)	Party responsible for calculating the Rate of Interest and/or Interest Amount (if not the Calculation Agent):	Not Applicable
(vi)	Screen Rate Determination:	
	– Reference Rate:	EURIBOR 3 months
	– Interest Determination Date:	The second day on which the TARGET2 System is open prior to the start of each Interest Period
	– Specified Time:	11.00 a.m. Brussels time
	– Relevant Screen Page:	Reuters EURIBOR01
	– Reference Banks:	As selected by the Fiscal Agent
(vii)	ISDA Determination:	Not Applicable
(viii)	Margin:	+ 0.70 per cent. per annum
(ix)	Minimum Rate of Interest:	Zero
(x)	Maximum Rate of Interest:	Not Applicable
(xi)	Day Count Fraction:	Actual/360
(xii)	Rate Multiplier:	Not Applicable
<b>15.</b>	<b>Zero Coupon Note Provisions</b>	Not Applicable

#### **PROVISIONS RELATING TO REDEMPTION**

<b>16.</b>	Issuer's optional redemption (other than for taxation reasons):	Not Applicable
<b>17.</b>	Redemption at the option of the Noteholders:	Not Applicable
<b>18.</b>	Final Redemption Amount:	€100,000 per Note of €100,000 Specified Denomination

19. Early Redemption Amount(s) payable on redemption for taxation reasons or on Event of Default: Condition 6(g) applies

## GENERAL PROVISIONS APPLICABLE TO THE NOTES

20. Form of Notes:
- (i) Form: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Bearer Notes only upon an Exchange Event
- (ii) New Global Note: Yes
21. "Payment Business Day" election in accordance with Condition 5(h) of the Terms and Conditions of the English Law Notes or other special provisions relating to Payment Business Days: Modified Following Payment Business Day
22. Additional Financial Centre(s) for the purposes of Condition 5(h) of the Terms and Conditions of the English Law Notes: Not Applicable
23. Talons for future Coupons to be attached to Definitive Bearer Notes: Not Applicable
24. Redenomination applicable: Not Applicable
25. Consolidation applicable: Not Applicable
26. Clearing System Delivery Period (Condition 13 of the Terms and Conditions of the English Law Notes (*Notices*)): Same Day Delivery
27. *Masse* (Condition 12 of the Terms and Conditions of the French Law Notes): Not Applicable
28. Governing law: The Notes and any non-contractual obligations arising out of or in connection with the Notes will be governed by, and shall be construed in accordance with, English law

## PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for the issue of the Notes and admission to trading on Euronext Paris by Société Générale pursuant to its €50,000,000,000 Euro Medium Term Note - Paris Registered Programme for which purpose they are hereby submitted.

## **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms prepared in relation to Series PA022/13-1, Tranche 2.

Signed on behalf of the Issuer:

By Stéphane LANDON

*Duly authorised*

## PART B – OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

- (i) Listing: Application has been made for the Notes to be listed on Euronext Paris with effect from 4 March 2013.
- The Existing Notes are already listed on Euronext Paris
- (ii) Admission to trading: Application has been made for the Notes to be admitted to trading on Euronext Paris with effect from 4 March 2013.
- The Existing Notes are already admitted to trading on Euronext Paris
- (iii) Estimate of total expenses related to admission to trading: €2,300

### 2. RATINGS

- Ratings: The Notes were rated A by Standard & Poor's Credit Market Services France S.A.S. ("S&P") on 22 February 2013, and are expected to be rated A2 by Moody's Investors Services Limited ("Moody's") and A+ by Fitch Ratings Ltd ("Fitch").
- The credit ratings referred to above are issued by S&P, Moody's and Fitch each of which is established in the European Union and is registered under Regulation (EC) No. 1060/2009 of the European Parliament and of the Council of 16 September 2009 on credit rating agencies and appears on the list of credit rating agencies published on the website of the European Securities and Markets Authority ([www.esma.europa.eu](http://www.esma.europa.eu)) in accordance with the CRA Regulation.

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Manager, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

### 4. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (i) Reasons for the offer: See "Use of Proceeds" wording in Base Prospectus
- (ii) Estimated net proceeds: Not Applicable
- (iii) Estimated total expenses: Not Applicable

**5. YIELD** (*Fixed Rate Notes only*)

Indication of yield: Not Applicable

**6. HISTORIC INTEREST RATES** (*Floating Rate Notes only*)

Details of historic EURIBOR rates can be obtained from Reuters.

**7. OPERATIONAL INFORMATION**

(i) ISIN Code: XS0895476017 until the Exchange Date and thereafter XS0876474809

(ii) Common Code: 089547601 until the Exchange Date and thereafter 087647480

(iii) Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, *société anonyme* or Euroclear France and the relevant identification number(s): Not Applicable

(iv) Delivery: Delivery against payment

(v) Names and addresses of Additional Paying Agent(s) (if any): Not Applicable

(vi) Intended to be held in a manner which would allow Eurosystem eligibility: Yes  
Note that the designation “yes” simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria.

**8. DISTRIBUTION**

(i) Method of distribution: Non-Syndicated

(ii) If syndicated, names of Managers: Not Applicable

(iii) Date of Subscription Agreement: Not Applicable

- (iv) Stabilising Manager (if any): Not Applicable
- 9.** If non-syndicated, name of relevant Dealer: Goldman Sachs International
- 10.** U.S. selling restrictions: Regulation S compliance category 2 /TEFRA D
- 11.** Additional selling restrictions: Not Applicable