

Final Terms dated 17 June 2013

SOCIÉTÉ GÉNÉRALE SFH
(Issuer)

Issue of €90,000,000 Floating Rate *obligations de financement de l'habitat* due 19 June 2028
constituting Series 30 Tranche 1 (the **Notes**)
under the €25,000,000,000 Euro Medium Term Note Programme

Issue Price: 100 per cent.

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the **Conditions**) set forth in the Base Prospectus dated 3 May 2013 which received visa n°13-203 from the *Autorité des marchés financiers* (the **AMF**) on 3 May 2013, which constitute a base prospectus for the purposes of Directive 2003/71/EC of the European Parliament and of the Council dated 4 November 2003, as amended (the **Prospectus Directive**).

This document constitutes the Final Terms of the Notes described herein for the purposes of article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus, and these Final Terms are available for viewing on the websites of (a) the AMF (www.amf-france.org) and (b) the Issuer (prospectus.socgen.com) and during normal business hours at the registered office of the Issuer and at the specified office of the Paying Agent(s) where copies may be obtained.

1.	(i) Series Number:	30
	(ii) Tranche Number:	1
2.	Specified Currency or Currencies:	Euro (€)
3.	Aggregate Nominal Amount of Notes:	
	(i) Series:	€90,000,000
	(ii) Tranche:	€90,000,000
4.	Issue Price:	100 per cent. of the Aggregate Nominal Amount
5.	Specified Denomination(s):	€100,000
6.	(i) Issue Date:	19 June 2013
	(ii) Interest Commencement Date:	Issue Date
7.	Maturity Date:	The Specified Interest Payment Date scheduled to fall on or nearest to 19 June 2028
8.	Extended Maturity Date:	Not Applicable
9.	Interest Basis:	EURIBOR 3 months + 0.48 per cent. Floating Rate <i>(further particulars specified below)</i>
10.	Redemption/Payment Basis:	Redemption at par
11.	Call Option:	Not Applicable
12.	Date of corporate authorisations for issuance of Notes obtained:	Decision of the Board of Directors (<i>Conseil d'administration</i>) dated 22 March 2013 (i) approving the issuance programme of the <i>obligations de financement de l'habitat</i> for the period beginning on 22 March 2013 and ending

on 22 March 2014 and (ii) granting authority to the Chairman and Chief Executive Officer (*Président-Directeur Général*) and each Deputy Chief Executive Officer (*Directeur Général Délégué*) of the Issuer, acting jointly or separately, to decide the issue of *obligations de financement de l'habitat* from time to time.

Decision of the Board of Directors (*Conseil d'administration*) of the Issuer dated 22 March 2013 approving the quarterly issuance programme of the *obligations de financement de l'habitat* for the second quarter 2013.

Decision of Mr. Stéphane Landon, Chairman and CEO (*Président Directeur Général*) of the Issuer dated 7 June 2013 approving the issue of the Notes.

13. Method of distribution: Non syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

14. Fixed Rate Notes Provisions: Not Applicable

15. Floating Rate Notes Provisions: Applicable

- (i) Interest Period(s): The period from and including the Interest Commencement Date to but excluding the following Specified Interest Payment Date and thereafter each successive period from and including a Specified Interest Payment Date to but excluding the immediately following Specified Interest Payment Date
- (ii) Specified Interest Payment Dates: 19 March, 19 June, 19 September and 19 December of each year from (and including) 19 September 2013 to (and including) 19 June 2028, all such dates being subject to adjustment in accordance with the Business Day Convention specified below
- (iii) First Interest Payment Date: The Specified Interest Payment Date scheduled to fall on or nearest to 19 September 2013
- (iv) Business Day Convention: Modified Following Business Day Convention
- (v) Business Centre(s) (Condition 5(a)): TARGET 2 and Paris
- (vi) Manner in which the Rate(s) of Interest is/are to be determined: Screen Rate Determination]
- (vii) Party responsible for calculating the Rate(s) of Interest and/or Interest Amount(s) (if not the Calculation Agent): Not Applicable

(viii) FBF Determination:	Not Applicable
(ix) ISDA Determination:	Not Applicable
(x) Screen Rate Determination:	Applicable
Relevant Rate:	EURIBOR 3 months
Relevant Time:	11 a.m. (Brussels time)
Interest Determination Date(s):	Two (2) TARGET 2 business days prior to the start of the relevant Interest Period
Primary Source:	Reuters Screen EURIBOR01 Page
Reference Banks (if Primary Source is “Reference Banks”):	Not Applicable
Relevant Financial Centre:	Euro zone
Representative Amount:	Not Applicable
Effective Date:	Not Applicable
Specified Duration:	Not Applicable
(xi) Margin(s):	+ 0.48 per cent. per annum
(xii) Minimum Rate of Interest:	Not Applicable
(xiii) Maximum Rate of Interest:	Not Applicable
(xiv) Day Count Fraction:	Actual/360
(xv) Market Disruption (Condition 5(c)):	As set out in the Condition 5(c)
(xvi) Adjustment Rules (Condition 5(c)):	As set out in the Condition 5(c)
16. Zero Coupon Notes Provisions:	Not Applicable
PROVISIONS RELATING TO REDEMPTION	
17. Call Option:	Not Applicable
18. Redemption by Instalments:	Not Applicable
19. Final Redemption Amount of each Note:	€100,000 per Note of €100,000 Specified Denomination
20. Early Redemption Amount:	
Early Redemption Amount(s) of each Note payable on early redemption:	
	€100,000 per Note of €100,000 Specified

Denomination

GENERAL PROVISIONS APPLICABLE TO THE NOTES

- 21. Form of Notes:** Dematerialised Notes
- (i) Form of Dematerialised Notes: Bearer form (*au porteur*)
- (ii) Registration Agent: Not Applicable
- (iii) Temporary Global Certificate: Not Applicable
- 22. Financial Centre(s) or other special provisions relating to payment dates for the purposes of Condition 7(g):** TARGET 2 and Paris
- Adjusted Payment Date (Condition 7(g)) :** The next following business day unless it would thereby fall into the next calendar month, in which case such date shall be brought forward to the immediately preceding business day
- 23. Talons for future Coupons or Receipts to be attached to Definitive Materialised Notes (and dates on which such Talons mature):** Not Applicable
- 24. Details relating to Instalment Notes: amount of each instalment, date on which each payment is to be made:** Not Applicable
- 25. Redenomination, renominalisation and reconventioning provisions:** Not Applicable
- 26. Consolidation provisions:** Not Applicable
- 27. Masse (Condition 10):** Full Masse
- The initial Representative ("*Représentant de la Masse*") will be:
- SCP SIMONIN LE MAREC GUERRIER,
Huissier de Justice Associés
54 rue Taitbout 75009 Paris
- The Representative will be entitled to a remuneration of:
- €500 (VAT included) per issue for the first year;
 - €250 (VAT included) per issue from the second year.

GENERAL

The aggregate principal amount of Notes issued has been translated into Euro at the rate of [●] per cent. producing a sum of: Not Applicable

PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for issue and admission to trading on Euronext Paris of the Notes described herein pursuant to the Euro 25,000,000,000 Euro Medium Term Note Programme of Société Générale SFH.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of Société Générale SFH:

By: Stéphane Landon, Chairman and CEO (*Président Directeur Général*)

Duly authorised

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- (i) Listing(s): Euronext Paris
- (ii) (a) Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on Euronext Paris with effect from 19 June 2013.
- (b) Regulated Markets or equivalent markets on which, to the knowledge of the Issuer, securities of the same class of the Notes to be admitted to trading are already admitted to trading: Not Applicable
- (iii) Estimate of total expenses related to admission to trading: € 7,600
- (iv) Additional publication of Base Prospectus and Final Terms: The Base Prospectus as so supplemented is published on the websites of (a) the AMF (www.amf-france.org) and (b) the Issuer (prospectus.socgen.com). These Final Terms will be published on the websites of (a) the AMF (www.amf-france.org) and (b) the Issuer (prospectus.socgen.com).

2. RATINGS

- Ratings: The Notes are expected to be rated
 Moody's: Aaa
 Fitch Ratings : AAA

Each of Fitch Ratings and Moody's is established in the European Community and is registered under European Regulation 1060/2009/EC of 16 September 2009 on credit rating agencies, as amended (the **CRA Regulation**). As such, each of Fitch Ratings and Moody's is included in the list of registered credit rating agencies published by the European Securities and Markets Authority on its website (www.esma.europa.eu/page/List-registered-and-certified-CRAs) in accordance with the CRA Regulation.

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in “Subscription and Sale”, so far as the Issuer is aware, no person involved in the offer of the Notes has a material interest in the offer.

4. DISTRIBUTION

(i) If syndicated, names of Managers: Not Applicable

(ii) Stabilising Manager(s) (if any): Not Applicable

(iii) If non-syndicated, name of Dealer: Société Générale

(iv) U.S. selling restrictions: The Notes have not been and will not be registered under the Securities Act, as amended, or the securities laws of any State or jurisdiction of the United States and may not be offered or sold, directly or indirectly within the United States or to, or for the account or benefit of, U.S. persons, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act. The Notes are being offered and sold outside the United States to non U.S. persons in reliance on Regulation S. Terms used in this paragraph have the meaning given to them by Regulation S under the Securities Act.

TEFRA not Applicable

The Permanent Dealer has agreed that, except as permitted by the Dealer Agreement, it will not offer, sell or deliver the Notes, (i) as part of their distribution at any time and (ii) otherwise under 40 days after the later of the commencement of the offering or the closing date, within the United States or to, or for the account or benefit of, U.S. persons, and it will have sent to each dealer to which it sells Notes during the distribution compliance period, as defined in Regulation S under the Securities Act, a confirmation or other notice setting forth the restrictions on offers and sales of the Notes within the United States or to, or for the account of or benefit of, U.S. persons.

In addition, until 40 days after the commencement of the offering of any identifiable Tranche, an offer or sale of Notes within the United States by a dealer that is not participating in the offering may violate the registration requirements of the Securities Act.

5. OPERATIONAL INFORMATION

ISIN Code:	FR0011519933
Common Code:	094383790
Depositories:	
(i) Euroclear France to act as Central Depository	Yes
(ii) Common Depository for Euroclear Bank and Clearstream Banking, <i>société anonyme</i>	No
Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, <i>société anonyme</i> and the relevant identification number(s):	Not Applicable
Delivery:	Delivery against payment
Name and address of Paying Agents:	<p>Fiscal Agent and Principal Paying Agent:</p> <p>Société Générale BP 81236 32, rue du Champ de Tir 44312 Nantes Cedex 3 France</p> <p>Luxembourg Paying Agent:</p> <p>Société Générale Bank & Trust 11, avenue Emile Reuter L-2420 Luxembourg Luxembourg</p>
Name and address of Calculation Agent	<p>SOCIETE GENERALE Tours Société Générale 17, Cours Valmy 92987 Paris la Défense Cedex France</p>
Names and addresses of additional Paying Agent(s) (if any):	<p>SOCIETE GENERALE Tours Société Générale 17, Cours Valmy 92987 Paris la Défense Cedex France</p>