

## FINAL TERMS DATED 13 MARCH 2013

**BNP Paribas Arbitrage Issuance B.V.**  
*(incorporated in The Netherlands)*  
*(as Issuer)*

**BNP Paribas**  
*(incorporated in France)*  
*(as Guarantor)*

(Warrant and Certificate Programme)

### EUR "Capped Bonus" Certificates relating to Shares

**BNP Paribas Arbitrage S.N.C.**  
*(as Manager)*

The Base Prospectus referred to below (as completed by these Final Terms) has been prepared on the basis that, except as provided in sub-paragraph (ii) below, any offer of Securities in any Member State of the European Economic Area which has implemented the Prospectus Directive (each, a "**Relevant Member State**") will be made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of the Securities. Accordingly any person making or intending to make an offer of the Securities may only do so:

- (i) in circumstances in which no obligation arises for the Issuer or any Manager to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer; or
- (ii) in those jurisdictions mentioned in Paragraph 44 of Part A below, provided such person is one of the persons mentioned in Paragraph 44 of Part A below and that such offer is made during the Offer Period specified for such purpose therein.

Neither the Issuer nor any Manager has authorised, nor do they authorise, the making of any offer of Securities in any other circumstances.

The expression "**Prospectus Directive**" means Directive 2003/71/EC (and amendments thereto, including the 2010 PD Amending Directive, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State and the expression "**2010 PD Amending Directive**" means Directive 2010/73/EU.

## PART A - CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 1 June 2012, each Supplement to the Base Prospectus published and approved on or before the date of the Final Terms (copies of which are available as described below) and any Supplement to the Base Prospectus which may have been published and approved before the issue of any additional amount of Securities (the "**Supplements**") (provided that to the extent any Such Supplement (i) is published and approved after the date of these Final Terms and (ii) provide for any change to the Conditions of Securities such changes shall have no effect with respect to the Conditions of the Securities to which these Final Terms relate) which together constitute a base prospectus for the purposes of Directive 2003/71/EC (the "**Prospectus Directive**") as amended (which includes the amendments made by Directive 2010/73/EU (the "**2010 PD Amending Directive**") to the extent that such amendments have been implemented in a relevant Member State). This document constitutes the Final Terms of the Securities described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on BNP Paribas Arbitrage Issuance B.V. (the "**Issuer**") and the offer of the Securities is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus, any Supplement(s) to the Base Prospectus and these Final Terms are available for viewing, respectively, on the following websites: [www.produitsdebourse.bnpparibas.fr](http://www.produitsdebourse.bnpparibas.fr) for public offering in France and [www.listedproducts.cib.bnpparibas.be](http://www.listedproducts.cib.bnpparibas.be) for public offering in the Kingdom of Belgium and copies of these documents may be obtained free of charge at the specified offices of the Security Agents.

References herein to numbered Conditions are to the terms and conditions of the relevant series of Securities and words and expressions defined in such terms and conditions shall bear the same meaning in these Final Terms in so far as they relate to such series of Securities, save as where otherwise expressly provided.

These Final Terms relate to the series of Securities as set out in "Specific Provisions for each Series" below. References herein to "**Securities**" shall be deemed to be references to the relevant Securities that are the subject of these Final Terms and references to "**Security**" shall be construed accordingly.

**SPECIFIC PROVISIONS FOR EACH SERIES**

<b>Series Number / ISIN Code</b>	<b>No. of Securities issued</b>	<b>No. of Securities</b>	<b>Common Code</b>	<b>Mnemonic Code</b>	<b>Issue Price per Security</b>	<b>Redemption Date</b>	<b>Parity</b>
FR0011449024	17,700	17,700	90583468	H930B	EUR 28.27	28 March 2014	1
FR0011449032	60,200	60,200	90583476	H931B	EUR 8.30	28 March 2014	1
FR0011449040	5,300	5,300	90583484	H932B	EUR 94.80	28 March 2014	1
FR0011449057	443,300	443,300	90583492	H933B	EUR 1.13	28 March 2014	1
FR0011449065	14,400	14,400	90583514	H934B	EUR 34.61	27 September 2013	1
FR0011449073	14,400	14,400	90583506	H935B	EUR 34.73	31 December 2013	1
FR0011449081	14,400	14,400	90583549	H936B	EUR 34.73	28 March 2014	1
FR0011449099	36,700	36,700	90583573	H937B	EUR 13.61	28 March 2014	1
FR0011449107	11,400	11,400	90583522	H938B	EUR 43.80	28 March 2014	1
FR0011449115	22,400	22,400	90583565	H939B	EUR 22.34	28 March 2014	1
FR0011449123	13,000	13,000	90583590	H940B	EUR 38.39	31 December 2013	1
FR0011449131	13,000	13,000	90583557	H941B	EUR 38.39	28 March 2014	1
FR0011449149	26,700	26,700	90583603	H942B	EUR 18.72	28 March 2014	1
FR0011449156	68,300	68,300	90583638	H943B	EUR 7.32	28 March 2014	1
FR0011449164	9,200	9,200	90583620	H944B	EUR 54.10	28 March 2014	1
FR0011449172	12,600	12,600	90583581	H945B	EUR 39.76	31 December 2013	1
FR0011449180	12,600	12,600	90583654	H946B	EUR 39.76	28 March 2014	1
FR0011449198	34,200	34,200	90583662	H947B	EUR 14.61	28 March 2014	1
FR0011449206	14,600	14,600	90583719	H948B	EUR 34.24	28 March 2014	1
FR0011449214	64,700	64,700	90583611	H949B	EUR 7.73	28 March 2014	1
FR0011449222	34,000	34,000	90583646	H950B	EUR 14.73	28 March 2014	1
FR0011449230	9,400	9,400	90583735	H951B	EUR 53.07	31 December 2013	1
FR0011449248	9,400	9,400	90583689	H952B	EUR 53.07	28 March 2014	1
FR0011449255	18,100	18,100	90583743	H953B	EUR 27.66	28 March 2014	1
FR0011449263	4,300	4,300	90583760	H954B	EUR 115.70	28 March 2014	1
FR0011449271	3,700	3,700	90583697	H955B	EUR 133.90	28 March 2014	1
FR0011449289	7,200	7,200	90583727	H956B	EUR 69.47	28 March 2014	1
FR0011449297	154,200	154,200	90583778	H957B	EUR 3.24	28 March 2014	1
FR0011449305	248,800	248,800	90583794	H958B	EUR 2.01	28 March 2014	1
FR0011449313	88,600	88,600	90583816	H959B	EUR 5.65	28 March 2014	1
FR0011449321	2,800	2,800	90583859	H960B	EUR 176.80	28 March 2014	1
FR0011449339	9,900	9,900	90583891	H961B	EUR 50.65	31 December 2013	1
FR0011449347	9,900	9,900	90583921	H962B	EUR 50.65	28 March 2014	1
FR0011449354	13,800	13,800	90583751	H963B	EUR 36.34	28 March 2014	1

Series Number / ISIN Code	No. of Securities issued	No. of Securities	Common Code	Mnemonic Code	Issue Price per Security	Redemption Date	Parity
FR0011449362	16,200	16,200	90583948	H964B	EUR 30.79	28 March 2014	1
FR0011449370	6,700	6,700	90583964	H965B	EUR 74.79	28 March 2014	1
FR0011449388	8,400	8,400	90583786	H966B	EUR 59.72	28 March 2014	1
FR0011449396	16,800	16,800	90583808	H967B	EUR 29.77	28 March 2014	1
FR0011449404	173,000	173,000	90583824	H968B	EUR 2.89	28 March 2014	1
FR0011449412	80,700	80,700	90583867	H969B	EUR 6.19	28 March 2014	1
FR0011449420	48,900	48,900	90583883	H970B	EUR 10.22	28 March 2014	1
FR0011449438	6,100	6,100	90583999	H971B	EUR 82.08	28 March 2014	1
FR0011449446	12,800	12,800	90583832	H972B	EUR 39.08	28 March 2014	1
FR0011449453	11,100	11,100	90583875	H973B	EUR 44.91	31 December 2013	1
FR0011449461	11,100	11,100	90583913	H974B	EUR 44.91	28 March 2014	1
FR0011449479	12,300	12,300	90584006	H975B	EUR 40.73	28 March 2014	1
FR0011449487	47,500	47,500	90583930	H976B	EUR 10.52	28 March 2014	1
FR0011449495	13,900	13,900	90583905	H977B	EUR 36	28 March 2014	1
FR0011449503	31,800	31,800	90584014	H978B	EUR 15.74	28 March 2014	1

*If the scheduled Redemption Date is not a Business Day, the Redemption Date shall be the immediately succeeding Business Day such that it will always be at least 5 Business Days following the Redemption Valuation Date.*

The underlying ("**Underlying**") in respect of each series ("**Series Number/ISIN Code**") is set out in the table in Part C - "Other Applicable Terms".

## GENERAL PROVISIONS

The following terms apply to each series of Securities:

1. Issuer: BNP Paribas Arbitrage Issuance B.V.
2. Guarantor: BNP Paribas.
3. Trade Date: 8 March 2013.
4. Issue Date: 13 March 2013.
5. Consolidation: Not applicable.
6. Type of Securities:
  - (a) Certificates.
  - (b) The Securities are Share Securities.

The Certificates are Capped Bonus Certificates. Further particulars set out in "Specific Provisions for each Series" above and as set out in the table in Part C - "Other Applicable Terms".

The provisions of Annex 2 (*Additional Terms and Conditions for Share Securities*) shall apply.

7. Form of Securities: Dematerialised bearer form (*au porteur*).
8. Business Day Centre(s): The applicable Business Day Centre for the purposes of the definition of "Business Day" in Condition 1 is TARGET2.
9. Settlement: Settlement will be by way of cash payment (**Cash Settled Securities**).

10.	Variation of Settlement:	
	(a) Issuer's option to vary settlement:	The Issuer does not have the option to vary settlement in respect of the Securities.
	(b) Variation of Settlement of Physical Delivery Securities:	Not applicable.
11.	Relevant Asset(s):	Not applicable.
12.	Entitlement:	Not applicable.
13.	Exchange Rate:	Not applicable.
14.	Settlement Currency:	The settlement currency for the payment of the Cash Settlement Amount is Euro ( <b>EUR</b> ).
15.	Syndication:	The Securities will be distributed on a non-syndicated basis.
16.	Minimum Trading Size:	Not applicable.
17.	Principal Security Agent:	BNP Paribas Securities Services S.C.A.
18.	Registrar:	Not applicable.
19.	Calculation Agent:	BNP Paribas Arbitrage S.N.C. 160-162 Boulevard MacDonaldd 75019 Paris (France).
20.	Governing law:	French law.
21.	Special conditions or other modifications to the Terms and Conditions:	Not applicable.

#### PRODUCT SPECIFIC PROVISIONS

22.	Index Securities:	Not applicable.
23.	Share Securities:	Applicable.
	(a) Share(s)/Share Company/BasketCompany/GDR/ADR:	An ordinary share in the share capital of each Share Company, as set out in the table in Part C - "Other Applicable Terms", in respect of the relevant Series (each an Underlying).  For the purposes of the Conditions each Underlying shall be deemed a Share.
	(b) Relative Performance Basket:	Not applicable.
	(c) Share Currency:	EUR.
	(d) Exchange(s):	As set out in the table in Part C - "Other Applicable Terms".
	(e) Related Exchange(s):	All Exchanges.
	(f) Exchange Business Day:	Single Share Basis.
	(g) Scheduled Trading Day:	Single Share Basis.
	(h) Weighting:	Not applicable.
	(i) Settlement Price:	As set out in sub-paragraph (b) of the definition of "Settlement Price" provided in Condition 1 of Annex 2 ( <i>Additional Terms and Conditions for Share Securities</i> ).
	(j) Disrupted Day:	As per Conditions.
	(k) Specified Maximum Days of Disruption:	20 (twenty) Scheduled Trading Days.
	(l) Valuation Time:	At any time on any Observation Date and the relevant time on the relevant Settlement Price Date is the Scheduled Closing Time.

	(m) Delayed Redemption on Occurrence of an Extraordinary Event:	Not applicable.
	(n) Share Correction Period:	As per Conditions.
	(o) Dividend Payment:	Not applicable.
	(p) Listing Change:	Applicable.
	(q) Listing Suspension:	Applicable.
	(r) Illiquidity:	Applicable.
	(s) Tender Offer:	Applicable.
	(t) Other terms or special conditions:	Not applicable.
24.	ETI Securities:	Not applicable.
25.	Debt Securities:	Not applicable.
26.	Commodity Securities:	Not applicable.
27.	Inflation Index Securities:	Not applicable.
28.	Currency Securities:	Not applicable.
29.	Fund Securities:	Not applicable.
30.	Market Access Securities:	Not applicable.
31.	Futures Securities:	Not applicable.
32.	Credit Securities:	Not applicable.
33.	Preference Share Certificates:	Not applicable.
34.	OET Certificates:	Not applicable.
35.	Additional Disruption Events:	Applicable.
36.	Optional Additional Disruption Events:	(a) The following Optional Additional Disruption Events apply to the Securities: Insolvency Filing.  (b) Delayed Redemption on Occurrence of an Additional Disruption Event and/or an Optional Additional Disruption Event: Not applicable.
37.	Knock-in Event:	Not applicable.
38.	Knock-out Event:	Not applicable.

#### **PROVISIONS RELATING TO WARRANTS**

39.	Provisions relating to Warrants:	Not applicable.
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#### **PROVISIONS RELATING TO CERTIFICATES**

40.	Provisions relating to Certificates:	Applicable.
	(a) Notional Amount of each Certificate:	Not applicable.
	(b) Partly Paid Certificates:	The Certificates are not Partly Paid Certificates.
	(c) Interest:	Not applicable.
	(d) Fixed Rate Provisions:	Not applicable.

(e) Floating Rate Provisions:	Not applicable.
(f) Linked Interest Certificates:	Not applicable.
(g) Payment of Premium Amount(s):	Not applicable.
(h) Index Linked Interest Certificates:	Not applicable.
(i) Share Linked Interest Certificates:	Not applicable.
(j) ETI Linked Interest Certificates:	Not applicable.
(k) Debt Linked Interest Certificates:	Not applicable.
(l) Commodity Linked Interest Certificates:	Not applicable.
(m) Inflation Index Linked Interest Certificates:	Not applicable.
(n) Currency Linked Interest Certificates:	Not applicable.
(o) Fund Linked Interest Certificates:	Not applicable.
(p) Futures Linked Interest Certificates:	Not applicable.
(q) Instalment Certificates:	The Certificates are not Instalment Certificates.
(r) Issuer Call Option:	Not applicable.
(s) Holder Put Option:	Not applicable.
(t) Automatic Early Redemption:	Not applicable.
(u) Cash Settlement Amount:	Unless previously redeemed or purchased and cancelled by the Issuer, the Holder shall receive on the Redemption Date, in respect of each Certificate, payment of a Cash Settlement Amount in accordance with the following provisions:

1) If the relevant Underlying has never been less than or equal to the Security Barrier at any time on any Observation Date:

**Bonus Level / Parity**

2) Otherwise:

**Settlement Price / Parity**

with a maximum Cash Settlement Amount equal to:

**Bonus Level / Parity**

*Where:*

**Parity** is the number of Certificates linked to one (1) Underlying, as set out in "Specific Provisions for each Series" above, which may be subject to adjustment.

(i) Bonus Level:	As set out in the table in Part C - "Other Applicable Terms".
(ii) Knock-in Window:	Not applicable.
(iii) Lower Level:	Not applicable.
(iv) Observation Level:	Not applicable.
(v) Participation Coefficient:	Not applicable.

(vi) Reference Threshold:	Not applicable.
(vii) Reverse Level:	Not applicable.
(viii) Security Barrier:	As set out in the table in Part C - "Other Applicable Terms".
(ix) Strike Price:	Not applicable.
(x) Upper Level:	Not applicable.
(xi) Other:	Not applicable.
(v) Renunciation Notice Cut-off Time:	Not applicable.
(w) Strike Date:	8 March 2013.
(x) Redemption Valuation Date:	As set out in the table in Part C - "Other Applicable Terms".
(y) Averaging:	Averaging does not apply to the Securities.
(z) Observation Dates:	Each Scheduled Trading Day during the Observation Period.  For the avoidance of doubt and for the purpose of these Final Terms, Condition 2 (Market Disruption) of Annex 2 ( <i>Additional Terms and Conditions for Share Securities</i> ) does not apply to the Observation Dates and no such Observation Date can be a Disrupted Day.
(aa) Observation Period:	The period beginning on (and including) the Issue Date and ending on (and including) the Redemption Valuation Date.
(bb) Settlement Business Day:	Not applicable.
(cc) Cut-off Date:	Not applicable.

#### DISTRIBUTION AND US SALES ELIGIBILITY

41.	Selling Restrictions:	As set out in the Base Prospectus.
	(a) Eligibility for sale of Securities in the United States to AIs:	The Securities are not eligible for sale in the United States to AIs.
	(b) Eligibility for sale of Securities in the United States to QIBs within the meaning of Rule 144A:	The Securities are not eligible for sale in the United States under Rule 144A to QIBs.
	(c) Eligibility for sale of Securities in the United States to QIBs within the meaning of Rule 144A who are also QPs within the meaning of the Investment Company Act:	The Securities are not eligible for sale in the United States to persons who are QIBs and QPs.
42.	Additional U.S. Federal income tax consequences:	Not applicable.
43.	Registered broker/dealer:	Not applicable.
44.	Non exempt Offer:	An offer of the Securities may be made by the Manager and BNP Paribas (together with the Manager, the " <b>Financial Intermediaries</b> ") other than pursuant to Article 3(2) of the Prospectus Directive in France and in the Kingdom of Belgium (" <b>Public Offer Jurisdictions</b> "). See further Paragraph 7 of Part B below.

#### PROVISIONS RELATING TO COLLATERAL AND SECURITY

45.	Collateral Security Conditions:	Not applicable.
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### **Purpose of Final Terms**

These Final Terms comprise the final terms required for issue and public offer in the Public Offer Jurisdictions and admission to trading on NYSE Euronext Paris ("**Euronext Paris**") of the Securities described herein pursuant to the BNP Paribas, BNP Paribas Arbitrage Issuance B.V. Warrant and Certificate Programme.

### **Responsibility**

The Issuer accepts responsibility for the information contained in these Final Terms. To the best of the knowledge of the Issuer (who has taken all reasonable care to ensure that such is the case), the information contained herein is in accordance with the facts and does not omit anything likely to affect the import of such information.

Signed on behalf of BNP Paribas Arbitrage Issuance B.V.

As Issuer:



By: Marie-Laurence Dosière

Duly authorised



## PART B - OTHER INFORMATION

### 1. Listing and Admission to Trading - De-listing

Application has been made to list the Securities on Euronext Paris and to admit the Securities described herein for trading on Euronext Paris.

The de-listing of the Securities on exchange specified above shall occur at the opening time on the Redemption Valuation Date, subject to any change to such date by such exchange or any competent authorities, for which the Issuer and the Guarantor shall under no circumstances be liable."

### 2. Ratings

The Securities to be issued have not been rated.

### 3. Risk Factors

As stated in the Base Prospectus.

### 4. Interests of Natural and Legal Persons Involved in the Issue/Offer

"Save as discussed in "Risk Factors" in the Base Prospectus, so far as the Issuer is aware, no person involved in the offer of the Securities has an interest material to the offer."

### 5. Performance of Underlying/Formula/Other Variable, Explanation of Effect on Value of Investment and Associated Risks and Other Information concerning the Underlying

The Securities are Capped Bonus Certificates denominated in EUR.

The Holder shall receive on the Redemption Date, in respect of each Certificate, a Cash Settlement Amount, as set out in definition of Cash Settlement Amount in **Part A §40(u)**. Such amount will be paid in EUR.

If the relevant Underlying has never been less than or equal to the Security Barrier at any time during the regular trading hours on the relevant Exchange on any Observation Date, then the Cash Settlement Amount shall be equal to the Bonus Level divided by Parity. Otherwise, the Holder will receive the Settlement Price divided by Parity with a maximum Cash Settlement Amount equal to the Bonus Level divided by Parity.

**The Securities are not capital-protected and, accordingly, investors should be aware that they may sustain a partial or total loss of the purchase price of their Securities.**

In respect of secondary market transactions, the price of the Securities will depend upon market conditions and may be subject to significant fluctuations.

Investment in the Securities is highly speculative, could involve significant risk and should only be considered by persons who can afford a loss of their entire investment.

### 6. Operational Information

Relevant Clearing System(s): Euroclear France

Mnemonic Codes: See "**Specific Provisions for each Series**" in Part A.

### 7. Terms and Conditions of the Public Offer

Offer Period: Not applicable.

Offer Price: The price of the Certificates will vary in accordance with a number of factors including, but not limited to, the price of the relevant Underlying.

Conditions to which the offer is subject: Not applicable.

Description of the application process:	Not applicable.
Details of the minimum and/or maximum amount of application:	<p>Minimum purchase amount per investor: One (1) Certificate.</p> <p>Maximum purchase amount per investor: The number of Certificates issued in respect of each Series of Certificates.</p>
Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:	Not applicable.
Details of the method and time limits for paying up and delivering the Securities:	The Certificates are cleared through the clearing systems and are due to be delivered on or about the third Business Day after their purchase by the investor against payment of the purchase amount.
Manner in and date on which results of the offer are to be made public:	Not applicable.
Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not applicable.
Categories of potential investors to which the Securities are offered:	Retail, private and institutional investors.
Process for notification to applicants of the amount allotted and indication whether dealing may begin before notification is made:	Not applicable.
Amount of any expenses and taxes specifically charged to the subscriber or purchaser:	Not applicable.

## PART C - OTHER APPLICABLE TERMS

Place where information relating to the Share can be obtained:

Information on each Underlying shall be available on the **relevant Underlying website** (see table below).

Past and further performances of each Underlying are available on the **relevant Exchange website** (see table below) and its volatility may be obtained at the office of the Calculation Agent at the phone number: **0 800 235 000**.

Post-issuance information:

The Issuer does not intend to provide post-issuance information.

## SHARE DISCLAIMER

The issue of the Securities is not sponsored or promoted by any Share Company and is under the sole responsibility of BNP Paribas. No Share Company makes any representation whatsoever nor promotes the growth of the Securities in relation to their Shares and consequently does not have any financial or legal obligation with respect to the Securities. In addition, Securities do not give the right to dividends distributed by the Share Company or voting rights or any other right with respect of the Share Company.

## OTHER APPLICABLE TERMS

Series Number / ISIN Code	Type of Security	Security Barrier	Bonus Level	Redemption Valuation Date
FR0011449024	CAPPED BONUS	EUR 23.60	EUR 33.50	21 March 2014
FR0011449032	CAPPED BONUS	EUR 5.95	EUR 9.60	21 March 2014
FR0011449040	CAPPED BONUS	EUR 80.60	EUR 104.40	21 March 2014
FR0011449057	CAPPED BONUS	EUR 0.95	EUR 1.75	21 March 2014
FR0011449065	CAPPED BONUS	EUR 29.40	EUR 38.42	20 September 2013
FR0011449073	CAPPED BONUS	EUR 27.55	EUR 39.30	20 December 2013
FR0011449081	CAPPED BONUS	EUR 27.55	EUR 40.70	21 March 2014
FR0011449099	CAPPED BONUS	EUR 11.35	EUR 16.80	21 March 2014
FR0011449107	CAPPED BONUS	EUR 35.45	EUR 53.30	21 March 2014
FR0011449115	CAPPED BONUS	EUR 17.85	EUR 28.40	21 March 2014
FR0011449123	CAPPED BONUS	EUR 31.05	EUR 43.75	20 December 2013
FR0011449131	CAPPED BONUS	EUR 31.05	EUR 45.40	21 March 2014
FR0011449149	CAPPED BONUS	EUR 15.25	EUR 22.30	21 March 2014
FR0011449156	CAPPED BONUS	EUR 5.90	EUR 9.10	21 March 2014
FR0011449164	CAPPED BONUS	EUR 46	EUR 60.05	21 March 2014
FR0011449172	CAPPED BONUS	EUR 32.05	EUR 44.30	20 December 2013
FR0011449180	CAPPED BONUS	EUR 32.05	EUR 45.75	21 March 2014
FR0011449198	CAPPED BONUS	EUR 12.10	EUR 17.75	21 March 2014
FR0011449206	CAPPED BONUS	EUR 27.20	EUR 42.70	21 March 2014
FR0011449214	CAPPED BONUS	EUR 6.15	EUR 9.20	21 March 2014
FR0011449222	CAPPED BONUS	EUR 12.25	EUR 18.20	21 March 2014

<b>Series Number / ISIN Code</b>	<b>Type of Security</b>	<b>Security Barrier</b>	<b>Bonus Level</b>	<b>Redemption Valuation Date</b>
FR0011449230	CAPPED BONUS	EUR 42.40	EUR 58.95	20 December 2013
FR0011449248	CAPPED BONUS	EUR 42.40	EUR 61.05	21 March 2014
FR0011449255	CAPPED BONUS	EUR 22.60	EUR 33.10	21 March 2014
FR0011449263	CAPPED BONUS	EUR 98.35	EUR 128.35	21 March 2014
FR0011449271	CAPPED BONUS	EUR 107.10	EUR 149.05	21 March 2014
FR0011449289	CAPPED BONUS	EUR 55.80	EUR 82.35	21 March 2014
FR0011449297	CAPPED BONUS	EUR 2.52	EUR 3.80	21 March 2014
FR0011449305	CAPPED BONUS	EUR 1.40	EUR 2.75	21 March 2014
FR0011449313	CAPPED BONUS	EUR 4.40	EUR 7.80	21 March 2014
FR0011449321	CAPPED BONUS	EUR 150.30	EUR 197.40	21 March 2014
FR0011449339	CAPPED BONUS	EUR 40.35	EUR 59.30	20 December 2013
FR0011449347	CAPPED BONUS	EUR 40.35	EUR 61.70	21 March 2014
FR0011449354	CAPPED BONUS	EUR 30.90	EUR 41.05	21 March 2014
FR0011449362	CAPPED BONUS	EUR 24.90	EUR 38.10	21 March 2014
FR0011449370	CAPPED BONUS	EUR 59.75	EUR 84.05	21 March 2014
FR0011449388	CAPPED BONUS	EUR 47.40	EUR 70.20	21 March 2014
FR0011449396	CAPPED BONUS	EUR 23.40	EUR 36.40	21 March 2014
FR0011449404	CAPPED BONUS	EUR 2.45	EUR 3.30	21 March 2014
FR0011449412	CAPPED BONUS	EUR 5	EUR 5.15	21 March 2014
FR0011449420	CAPPED BONUS	EUR 8.15	EUR 12.10	21 March 2014
FR0011449438	CAPPED BONUS	EUR 66.10	EUR 95.05	21 March 2014
FR0011449446	CAPPED BONUS	EUR 33.20	EUR 44.80	21 March 2014
FR0011449453	CAPPED BONUS	EUR 35.70	EUR 49.90	20 December 2013
FR0011449461	CAPPED BONUS	EUR 35.70	EUR 51.70	21 March 2014
FR0011449479	CAPPED BONUS	EUR 32.70	EUR 50.25	21 March 2014
FR0011449487	CAPPED BONUS	EUR 8.85	EUR 14.30	21 March 2014
FR0011449495	CAPPED BONUS	EUR 28.30	EUR 41.45	21 March 2014
FR0011449503	CAPPED BONUS	EUR 12.70	EUR 19.65	21 March 2014

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FR0011449024	ACCOR	FR0000120404	ACCP.PA	<a href="http://www.accor.com">www.accor.com</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449032	AIR FRANCE-KLM	FR0000031122	AIRF.PA	<a href="http://www.airfrance.fr/">www.airfrance.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449040	AIR LIQUIDE	FR0000120073	AIRP.PA	<a href="http://www.airliquide.com">www.airliquide.com</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449057	ALCATEL-LUCENT	FR0000130007	ALUA.PA	<a href="http://www.alcatel.fr">www.alcatel.fr</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449065	ALSTOM	FR0010220475	ALSO.PA	<a href="http://www.alstom.com">www.alstom.com</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449073	ALSTOM	FR0010220475	ALSO.PA	<a href="http://www.alstom.com">www.alstom.com</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449081	ALSTOM	FR0010220475	ALSO.PA	<a href="http://www.alstom.com">www.alstom.com</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449099	AXA	FR0000120628	AXAF.PA	<a href="http://www.axa.fr/">www.axa.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449107	BNP PARIBAS	FR0000131104	BNPP.PA	<a href="http://www.bnpparibas.com/">www.bnpparibas.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449115	BOUYGUES	FR0000120503	BOUY.PA	<a href="http://www.bouygues.com/">www.bouygues.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449123	CAP GEMINI	FR0000125338	CAPP.PA	<a href="http://www.fr.capgemini.com/">www.fr.capgemini.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449131	CAP GEMINI	FR0000125338	CAPP.PA	<a href="http://www.fr.capgemini.com/">www.fr.capgemini.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449149	CGG VERITAS	FR0000120164	GEPH.PA	<a href="http://www.cgg.com/">www.cgg.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449156	CREDIT AGRICOLE	FR0000045072	CAGR.PA	<a href="http://www.credit-agricole.fr/">www.credit-agricole.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449164	DANONE	FR0000120644	DANO.PA	<a href="http://www.danone.com/">www.danone.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449172	EADS	NL0000235190	EAD.PA	<a href="http://www.eads.net/">www.eads.net/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449180	EADS	NL0000235190	EAD.PA	<a href="http://www.eads.net/">www.eads.net/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449198	EDF	FR0010242511	EDF.PA	<a href="http://www.edf.fr/">www.edf.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449206	EIFFAGE	FR0000130452	FOUG.PA	<a href="http://www.eiffage.fr/">www.eiffage.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449214	FRANCE TELECOM	FR0000133308	FTE.PA	<a href="http://www.francetelecom.com/">www.francetelecom.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449222	GDF SUEZ	FR0010208488	GSZ.PA	<a href="http://www.gdfsuez.com">www.gdfsuez.com</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>

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FR0011449230	LAFARGE	FR0000120537	LAFP.PA	<a href="http://www.lafarge.fr/">www.lafarge.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449248	LAFARGE	FR0000120537	LAFP.PA	<a href="http://www.lafarge.fr/">www.lafarge.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449255	LAGARDERE	FR0000130213	LAGA.PA	<a href="http://www.lagardere.com/">www.lagardere.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449263	L'OREAL	FR0000120321	OREP.PA	<a href="http://www.loreal.fr/">www.loreal.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449271	LVMH	FR0000121014	LVMH.PA	<a href="http://www.lvmh.fr/">www.lvmh.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449289	MICHELIN	FR0000121261	MICP.PA	<a href="http://www.michelin.com/">www.michelin.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449297	NATIXIS	FR0000120685	CNAT.PA	<a href="http://www.natixis.fr/">www.natixis.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449305	PAGES JAUNES	FR0010096354	PAJ.PA	<a href="http://www.pagesjaunes.fr/">www.pagesjaunes.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449313	PEUGEOT	FR0000121501	PEUP.PA	<a href="http://www.psa.fr/">www.psa.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449321	PINAULT-PRINTEMPS-REDOUTE	FR0000121485	P RTP.PA	<a href="http://www.ppr.com/">www.ppr.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449339	RENAULT	FR0000131906	RENA.PA	<a href="http://www.renault.fr">www.renault.fr</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449347	RENAULT	FR0000131906	RENA.PA	<a href="http://www.renault.fr">www.renault.fr</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449354	SAFRAN	FR0000073272	SAF.PA	<a href="http://www.safran-group.com/">www.safran-group.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449362	SAINT-GOBAIN	FR0000125007	SGOB.PA	<a href="http://www.saint-gobain.com/">www.saint-gobain.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449370	SANOFI-AVENTIS	FR0000120578	SASY.PA	<a href="http://www.sanofi-aventis.com/">www.sanofi-aventis.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449388	SCHNEIDER ELECTRIC	FR0000121972	SCHN.PA	<a href="http://www.schneider-electric.fr/">www.schneider-electric.fr/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449396	SOCIETE GENERALE	FR0000130809	SOGN.PA	<a href="http://www.societegenerale.fr">www.societegenerale.fr</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449404	SOITEC	FR0004025062	SOIT.PA	<a href="http://www.soitec.com/">www.soitec.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449412	STMICROELECTRONICS	NL0000226223	STM.PA	<a href="http://www.st.com/">www.st.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449420	SUEZ ENVIRONNEMENT	FR0010613471	SEVI.PA	<a href="http://www.suez-environnement.com/">www.suez-environnement.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449438	TECHNIP	FR0000131708	TECF.PA	<a href="http://www.technip.com">www.technip.com</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449446	TOTAL	FR0000120271	TOTF.PA	<a href="http://www.total.com/">www.total.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>

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FR0011449453	VALEO	FR0000130338	VLOF.PA	<a href="http://www.valeo.com/fr.html">www.valeo.com/fr.html</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449461	VALEO	FR0000130338	VLOF.PA	<a href="http://www.valeo.com/fr.html">www.valeo.com/fr.html</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449479	VALLOUREC	FR0000120354	VLLP.PA	<a href="http://www.vallourec.com/">www.vallourec.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449487	VEOLIA ENVIRONNEMENT	FR0000124141	VIE.PA	<a href="http://www.veoliaenvironnement.com/">www.veoliaenvironnement.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449495	VINCI	FR0000125486	SGEF.PA	<a href="http://www.vinci.com/">www.vinci.com/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>
FR0011449503	VIVENDI	FR0000127771	VIV.PA	<a href="http://www.vivendi.com/corp/fr/home/">www.vivendi.com/corp/fr/home/</a>	Euronext Paris	<a href="http://www.euronext.com">www.euronext.com</a>