

Paris, 7 February 2019 No. 03-19

Activity and sales 2018: US\$440m (+10%)

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fb n N w n c n c c w c fb N N fb fb	•		_	production	on of	22,934	boepd	for	2018,	down	4%
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2018 Sales

							-	
А	Q1 2018	Q2 2018	Q3 2018	Q4 2018	<i>A</i> A <i>A</i> A	12 months 2018	12 months 2017	A A
Total production sold over the period,						-		
M&P working interest	<i>A</i> A	AA	Æ	<i>A</i> A	Æ			A
At AftA A	Α	Α	Α	Α		A	4 A	A
NNC A	Α	Α	Α	Α		A	4 A	A
•	4					,	A	
Average sale price	<i>A</i> A	<i>A</i> A	<i>A</i> A	<i>A</i> A	Æ			A
A A cc A	Α	Α	Α	Α		A	4 A	A
AA NNC A	Α	Α	Α	Α		Α	Α	A
	4							
EUR/USD exchange rate	1.23	1.19	1.16	1.14	ΑA	1.18	1.13	A
					Æ			
SALES (in US\$m)	Æ	Æ	Æ	Æ	Æ	Æ	Æ	A
Oil production	124	107	102	95		428	384	A
c A	Α	Α	Α	Α		A	4 A	A
Α	Α	Α	Α	Α		A	4 A	A
Drilling operations	4	2	3	3		12	16	A
Consolidated sales (in million US\$)	128	109	105	98	<i>A</i> A	440	400	A
Consolidated sales (in million €)	104	92	90	87	ΔA	373	354	A
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n C	n W	fb			١	v	С	
w fb fb	С			cc w		СС		
n fb n w fb w NN fb	N	N fb				fb	fb fb	



2018 Activity

Breakdown of hydrocarbon production in 2018

		Q1 2018	Q2 2018	Q3 2018	Q4 2018	12 # months 2018	12 months 2017	Α
	Æ							
Production operated by Maurel & Prom (100%)	Æ							Æ
	c A							Α
	NN fb	!						Α
TOTAL	boepd	36,804	32,778	31,853	35,411	34,201	33,145	Α
Maurel & Prom share of production	<i>A</i> A							Æ
share of production	c A							Α
	NN fb	!						A
TOTAL	boepd	25,346	21,877	20,869	23,686	22,934	23,903	Α
	-							i i

• Gabon

➤ Monthly operated production in Gabon in 2018 (Mbbl/d)

fb fb fb n fb n fb Ν У n С n c W fb n fb fb fb fb fb fb n n fb Ν n c У n c fb



• Tanzania

 $\mbox{\ensuremath{\mathsf{W}}}$ NN fb $\mbox{\ensuremath{\mathsf{N}}}$ NN fb $\mbox{\ensuremath{\mathsf{N}}}$ fb $\mbox{\ensuremath{\mathsf{r}}}$ fb $\mbox{\ensuremath{\mathsf{y}}}$ NN fb

France

N n n y fb fb n w w y c G c

Group reserves at 31 December 2018 – M&P working interest

A A A A AAA AfBA CA CA AA AA A AEA AA AAA AEA A AA AA fb AEA AAN AACAAA AA AAAA CA A

Gross reserves M&P working interest		N N cc c	C fb	MMboe
	Į.	1	1	1
	Į.	1	1	1
	31/12/2018	151.1	231.6	189.7
A	A A A A	1	4	
	Į.	4	4	A

NNc	n c N	fb	w n	NNc	r w f	b
c n c	w fb	fb w	fb fb fb fb	n w f y c ff	NNcc bw bc	
fb n	n c	w n	w fb	C fb	c w	



New projects

		French			Engl	glish
		С		fb	С	c fb
	С	J	J	fb	С	c fb
r		С		N fb		c fb
n		С	N	NN fb		N fb n c fb
n		С		C fb	С	c fb
		С	С	СС	С	
	С	J	Сј	С	С	fb
	n	С	С	Ncc		С
	n	С	Nс	NNcc		Ncc n c
С	r w		С	С	С	fb r w
c r v	V	J	с ј	С	С	fb r w
n c	r w		С	Nc		c fbrw
n c	r w		N c	NNc		Ncc n c fbrw

G n fb n w n n fb

Contacts

MAUREL & PROM

NewCap
G nn w w



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fb						AAtA AA											
	A					A A A											
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<u>n</u>			n														
		Ν															
Ν																	