

14 March 2019

Aéroports de Paris SA

## February 2019 traffic figures

In February 2019, Paris Aéroport welcomed 7.3 million passengers, an increase of 5.2% compared with February 2018. 5.1 million passengers travelled through Paris-Charles de Gaulle (+7.1%) and 2.2 million through Paris-Orly (+1.1%).

- ◆ International traffic (excluding Europe) was up (+6.5%), due to growth in the following destinations: North America (+13.0%), Latin America (+8.6%), Africa (+6.5%), the Middle East (+4.0%), Asia-Pacific (+3.8%) and the French Overseas Territories (+2.1%);
- ◆ European traffic (excluding France) was up by 4.5%;
- ◆ Traffic within France was up by 3.7%;
- ◆ The number of connecting passengers increased by 10.5%. The connecting rate stood at 23.8%, up by 1.1 points compared with February 2018.

Since the beginning of the year, Paris Aéroport passenger traffic has increased by 3.5%, with a total of 15.0 million passengers. The number of connecting passengers has risen by 7.0%. The connecting rate stands at 25.2%, up by 0.8 points.

Passenger traffic at TAV Airports, 46.1%-owned by Groupe ADP, increased by 6.4% in February 2019 and by 4.8% since the beginning of the year.

Passenger traffic at Santiago de Chile Airport, 45%-owned by Groupe ADP, increased by 8.3% in February 2019 and by 9.6% since the beginning of the year.

Passenger traffic at Amman Airport, 51%-owned by Groupe ADP, increased by 9.2% in February 2019 and by 6.9% since the beginning of the year.

Passengers	Feb. 2019	% change 2019/2018	Jan.-Feb. 2019	% change 2019/2018	Last 12 months	% change 2019/2018
Paris-CDG	5,086,660	+7.1%	10,453,578	+4.9%	72,720,056	+4.1%
Paris-Orly	2,212,412	+1.1%	4,588,110	+0.3%	33,136,572	+3.3%
<b>Total Paris Aéroport</b>	<b>7,299,072</b>	<b>+5.2%</b>	<b>15,041,688</b>	<b>+3.5%</b>	<b>105,856,628</b>	<b>+3.9%</b>
<b>Santiago</b>	<b>2,296,895</b>	<b>+8.3%</b>	<b>4,800,046</b>	<b>+9.6%</b>	<b>23,744,687</b>	<b>+7.9%</b>
<b>Amman</b>	<b>593,427</b>	<b>+9.2%</b>	<b>1,247,970</b>	<b>+6.9%</b>	<b>8,505,418</b>	<b>+6.6%</b>
Istanbul Atatürk	4,725,218	-0.2%	9,844,031	-1.4%	67,843,347	+2.7%
Antalya	792,440	+17.6%	1,682,463	+15.1%	31,786,615	+22.0%
Ankara Esenboga	1,112,866	-18.8%	2,324,498	-20.5%	16,133,588	-3.4%
Izmir	862,791	-7.8%	1,835,573	-8.8%	13,249,276	+1.1%
Milas Bodrum	88,688	-7.6%	184,807	-9.8%	4,165,929	+17.6%
Gazipaşa	31,429	+2.7%	65,072	+1.1%	1,216,319	+45.7%
Medinah	631,532	+2.2%	1,300,505	-2.8%	8,106,647	+1.7%
Tunisia	64,388	+37.4%	131,605	+45.5%	2,531,757	+49.2%
Georgia	252,342	+16.1%	519,946	+15.8%	4,471,319	+18.4%
Macedonia	144,822	+7.5%	305,246	+6.7%	2,361,658	+13.8%
Zagreb <sup>(1)</sup>	181,154	+6.2%	372,351	+2.9%	3,346,727	+6.9%
<b>Total TAV Airports <sup>(2)</sup></b>	<b>8,887,670</b>	<b>+6.4%</b>	<b>18,566,097</b>	<b>+4.8%</b>	<b>152,447,031</b>	<b>+28.2%</b>
<i>Total TAV Airports restated <sup>(3)</sup></i>	<i>8,887,670</i>	<i>-1.6%</i>	<i>18,566,097</i>	<i>-3.2%</i>	<i>155,213,182</i>	<i>+7.1%</i>

(1) Groupe ADP and TAV Airports have, a shareholding of 21% and 15%, respectively, in Zagreb Airport. To be compliant with TAV Airports presentations, Zagreb Airport traffic figures are integrated into the TAV Airports group traffic figures.

(2) TAV Airports has taken a stake in Antalya Airport since May 2018. To be compliant with TAV Airports' presentations, the % change presented above takes into account Antalya traffic just from May 2018.

(3) Restated figures taking into account Antalya's traffic on a like-for-like basis for 2017.

Aircraft Movements	Feb. 2019	% change 2019/2018	Jan.-Feb. 2019	% change 2019/2018	Last 12 months	% change 2019/2018
Paris-CDG	34,781	+4.8%	72,372	+3.7%	483,518	+1.6%
Paris-Orly	15,322	+0.4%	32,442	-0.5%	228,893	+0.4%
<b>Total Paris Aéroport</b>	<b>50,103</b>	<b>+3.4%</b>	<b>104,814</b>	<b>+2.4%</b>	<b>712,411</b>	<b>+1.2%</b>
<b>Santiago</b>	<b>14,283</b>	<b>+8.0%</b>	<b>29,740</b>	<b>+7.5%</b>	<b>153,325</b>	<b>+6.3%</b>
<b>Amman</b>	<b>5,521</b>	<b>+8.6%</b>	<b>11,584</b>	<b>+7.7%</b>	<b>77,718</b>	<b>+5.3%</b>
Istanbul Atatürk	32,560	-1.3%	68,482	-1.1%	453,259	+0.8%
Antalya	5,462	+13.4%	11,886	+16.0%	187,864	+24.4%
Ankara Esenboga	7,471	-18.3%	15,602	-18.6%	106,265	-4.2%
Izmir	5,501	-6.6%	11,674	-6.4%	83,296	+0.7%
Milas Bodrum	606	-4.6%	1,271	-4.1%	27,412	+18.5%
Gazipaşa	250	+6.8%	502	+8.0%	8,079	+43.9%
Medinah	4,462	-3.4%	9,291	-4.8%	60,196	+1.3%
Tunisia	554	+21.5%	1,165	+30.5%	16,468	+38.9%
Georgia	2,722	+19.1%	5,802	+20.5%	45,108	+16.2%
Macedonia	1,201	+0.5%	2,564	-0.9%	19,726	+6.5%
Zagreb	2,826	+5.0%	5,871	+2.4%	43,828	+4.5%
<b>Total TAV Airports <sup>(1)</sup></b>	<b>63,615</b>	<b>+5.8%</b>	<b>134,110</b>	<b>+6.0%</b>	<b>1,032,110</b>	<b>+22.5%</b>
<i>Total TAV Airports restated <sup>(2)</sup></i>	<i>63,615</i>	<i>-2.0%</i>	<i>134,110</i>	<i>-1.9%</i>	<i>1,051,501</i>	<i>+5.8%</i>

(1) TAV Airports has taken a stake in Antalya Airport since May 2018. To be compliant with TAV Airports' presentations, the % change presented above takes into account Antalya traffic just from May 2018.

(2) Restated figures taking into account Antalya's traffic on a like-for-like basis for 2017.

Geographic split Paris Aéroport (Paris-CDG and Paris-Orly)	Feb. 2019 % change 2019/2018	Share of total traffic	Jan.-Feb. 2019 % change 2019/2018	Share of total traffic
<b>France</b>	<b>+3.7%</b>	<b>15.4%</b>	<b>+0.6%</b>	<b>15.5%</b>
<b>Europe</b>	<b>+4.5%</b>	<b>42.1%</b>	<b>+2.6%</b>	<b>41.0%</b>
<b>Other International</b>	<b>+6.5%</b>	<b>42.5%</b>	<b>+5.4%</b>	<b>43.5%</b>
<i>Of which</i>				
Africa	+6.5%	12.1%	+4.0%	12.2%
North America	+13.0%	8.4%	+11.6%	8.9%
Latin America	+8.6%	3.9%	+6.1%	4.0%
Middle-East	+4.0%	5.7%	+1.7%	5.6%
Asia-Pacific	+3.8%	7.1%	+5.5%	7.3%
French Overseas Territories	+2.1%	5.3%	+2.2%	5.4%
<b>Total Paris Aéroport</b>	<b>+5.2%</b>	<b>100 %</b>	<b>+3.5%</b>	<b>100 %</b>

Paris Aéroport (Paris-CDG and Paris-Orly)	Feb. 2019	% change 2019/2018	Jan.- Feb. 2019	% change 2019/2018
Connecting Passengers <sup>(1)</sup>	893,610	+10.5%	1,910,686	+7.0%
Connecting rate	23.8%	+1.1 pt	25.2%	+0.8 pt
Seat load factor	84.3%	+0.8 pt	82.8%	+0.1 pt

(1) Departing passengers

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Groupe ADP develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2018, the group handled through its brand Paris Aéroport more than 105 million passengers and 2.3 million metric tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 176 million passengers in airports abroad through its subsidiary ADP International. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2018, group revenue stood at €4,478 million and net income at €610 million.

Registered office: 1, rue de France, 93 290 Tremblay-en-France. Aéroports de Paris is a public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Bobigny Trade and Company Register under no. 552 016 628.

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