
COMBINED SHAREHOLDERS' MEETING OF MAY 3, 2019

Rexel hereby informs shareholders that its Combined Shareholders' Meeting (ordinary and extraordinary) will be held at 10:00 am on May 23, 2019 at Chateaufort' City George V, 28 avenue George V, 75008 Paris.

The prior notice of meeting (*avis de réunion*) has been published in the *Bulletin des annonces légales obligatoires* (BALO), dated April 15, 2019 (www.journal-officiel.gouv.fr/balo), bulletin No. 45 (part number 1901035). It contains the detailed agenda for the meeting and the draft resolutions and describes the main ways in which shareholders can take part in and vote at the Meeting.

The convening notice for shareholders (*avis de convocation*) has been published:

- In the *Bulletin des annonces légales obligatoires* (BALO), dated May 3, 2019, in the bulletin No. 53 (part number 1901526);

The convening notice for shareholders (*avis de convocation*) will be published:

- In the *Petites Affiches*, dated May 4, 2019.

This convening notice has also been sent to shareholders whose shares are held in registered form and has been made available to the accredited banks or brokers for the shareholders whose shares are held in bearer form.

In accordance with applicable laws and regulations, the information and documents relating to this Meeting have been:

- Made available on Rexel's website (www.rexel.com), under the "Investors/Events" section;
- Made available at Rexel's registered office (13, boulevard du Fort de Vaux, 75017 Paris, France) and
- Sent to shareholders by Société Générale Securities Services - Services Assemblées, CS 30812, 44308 Nantes Cedex 3, upon receipt of a request.

ABOUT REXEL GROUP

Rexel, worldwide expert in the multichannel professional distribution of products and services for the energy world, addresses three main markets - residential, commercial and industrial. The Group supports its residential, commercial and industrial customers by providing a tailored and scalable range of products and services in energy management for construction, renovation, production and maintenance.

Rexel operates through a network of some 2,000 branches in 26 countries, with nearly 27,000 employees. The Group's sales were €13.37 billion in 2018.

Rexel is listed on the Eurolist market of Euronext Paris (compartment A, ticker RXL, ISIN code FR0010451203). It is included in the following indices: SBF 120, CAC Mid 100, CAC AllTrade, CAC AllShares, FTSE EuroMid, STOXX600. Rexel is also part of the following SRI indices: FTSE4Good, STOXX® Global ESG Leaders, Ethibel Sustainability Index Excellence Europe, Euronext VigeoEiris Eurozone 120 and Dow Jones Sustainability Index Europe, in recognition of its performance in corporate social responsibility (CSR). Rexel is on the CDP "Climate A List".

For more information, visit Rexel's web site at www.rexel.com



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