

**PRESS RELEASE DATED OCTOBER 15, 2019**

**TENDER OFFER**  
for the shares of:

**altran**

initiated by:

**Capgemini**

presented by:



Presenting Bank and Guarantor



Presenting Bank



Presenting Bank

**LAZARD**  
FRÈRES BANQUE

Presenting Bank

**AVAILABILITY OF THE INFORMATION RELATING IN PARTICULAR TO THE LEGAL,  
FINANCIAL AND ACCOUNTING CHARACTERISTICS OF CAPGEMINI**

**TERMS OF THE OFFER:**

14 euros per share of Altran Technologies



This press release was prepared by Capgemini and made available to the public pursuant to Article 231-28 I of the General Regulation of the *Autorité des Marchés Financiers* (the “AMF”).

**IMPORTANT NOTICE**

In the event that, following the tender offer or, if applicable, the reopening of the tender offer, the number of shares not tendered in the tender offer by the minority shareholders of Altran Technologies does not represent more than 10% of the share capital and voting rights of Altran Technologies, Capgemini intends, within a period of ten (10) trading days from the publication of the notice announcing the result of the tender offer or, if applicable, at the latest within three (3) months following the closing of the reopening of the tender offer, in accordance with Article L. 433-4 II of the French Monetary and Financial Code and Articles 232-4 and 237-1 to 237-10 of the AMF General Regulation, to implement a squeeze-out to acquire the Altran Technologies shares not tendered in the tender offer in exchange for compensation equal to the tender offer price, after adjustments, where applicable.

***Ce communiqué ne constitue pas une offre d'acquérir des titres***

Pursuant to Article L. 621-8 of the French Monetary and Financial Code and Article 231-23 of the AMF General Regulation, the AMF has, pursuant to its clearance decision regarding the tender offer for Altran Technologies shares dated October 14, 2019, granted visa no. 19-489 dated October 14, 2019 to the offer document prepared by Capgemini.

Information relating in particular to the legal, financial and accounting characteristics of Capgemini was filed with the AMF on October 14, 2019 and supplements the offer document prepared by Capgemini.

The information relating in particular to the legal, financial and accounting characteristics of Capgemini, as well as the offer document of Capgemini, are available on the website of the AMF ([www.amf-france.org](http://www.amf-france.org)) and the website of Capgemini ([www.capgemini.com](http://www.capgemini.com)) and may be obtained free of charge from:

**Capgemini**  
11 rue de Tilsitt  
75017 Paris  
France

**BNP Paribas**  
4 rue d'Antin  
75002 Paris  
France

**Crédit Agricole  
Corporate and Investment Bank**  
12 place des États-Unis  
92547 Montrouge Cedex  
France

**HSBC France**  
109 avenue des Champs Elysées  
75008 Paris  
France

**Lazard Frères Banque**  
121 boulevard Haussmann  
75382 Paris cedex 08  
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