

**BONDUELLE**

A French SCA (Partnership Limited by Shares) with a capital of 56,942,095 Euros

Head Office: La Woestyne, 59173 Renescure, France.

Registered under number: 447 250 044 (Dunkerque Commercial and Companies Register)

Villeneuve d'Ascq, on November 14, 2019

*Press Release*

**COMBINED SHAREHOLDER'S MEETING  
OF DECEMBER 5, 2019**

**AVAILABILITY OF PREPARATORY DOCUMENTS RELATED TO THE COMBINED  
SHAREHOLDER'S MEETING**

**ADDENDUM to the PRELIMINARY MEETING NOTICE PUBLISHED IN THE FRENCH  
PUBLICATION FOR LEGAL ANNOUNCEMENTS (*Bulletin des Annonces Légales Obligatoires* or  
BALO)  
ON OCTOBER 28, 2019**

The shareholders of the company are invited to attend the Combined Shareholder's Meeting that will take place on Thursday the 5<sup>th</sup> of December 2019 at 5.00 pm at the company's administrative head office located at: rue Nicolas Appert in VILLENEUVE ASCQ.

The preliminary meeting notice, including the agenda and draft resolutions, was published in French Bulletin des Annonces Légales Obligatoires (BALO) n° 129 dated of October 28th, 2019.

We bring to your attention the addition, by the General Manager, to the preliminary meeting notice published in the aforementioned BALO, of five new draft resolutions pertaining to the Extraordinary General Meeting, numbered from 15 to 19, in order to take into account the formal amendments issued by Ordinance No. 2019-1067 of October 21, 2019 and Decree No. 2019-1097 of October 28, 2019. Consequently the resolution relating to authority for formalities is renumbered accordingly as the 20th resolution. All The resolutions of the Combined Shareholder's Meeting are set out in the Shareholders' Guide (*Livret des actionnaires*), which is online and downloadable from the Company's website <http://www.bonduelle.com/en/investors/general-assembly.html>.

The Meeting notice, including all the draft resolutions of the Combined General Meeting, will be published in the BALO as well as in the newspaper authorized to carry legal advertisements - La Voix du Nord – dated of November 18, 2019.

The preparatory documents for the Combined Shareholder's Meeting as set out in Article R. 225-73-1 of the French Code of Commerce are available and downloadable on the website of the company: <http://www.bonduelle.com/fr/investisseurs/assemblee-generale.html>.

In accordance with article R. 225-89 of the French Code of Commerce, any shareholder can take notice of the full text of the documents to be presented to the Shareholder's Meeting according to articles L. 225-115 and R. 225-83 of the French Code of Commerce will be made available at the company's administrative head office, located at: rue Nicolas Appert, BP 30173

- 59653 Villeneuve d'Ascq Cedex as from the publication of the Shareholder's Meeting notice, i.e. November 18, 2019.

In accordance with article R. 225-88 of the French Code of Commerce, any shareholder holding registered shares may, up to and including the fifth day before the Shareholder's Meeting, request the company to send him the information mentioned in articles R. 225- 81 and R. 225-83 of the French Code of Commerce. For holders of bearer shares, the exercise of this right is subject to the submission of a shareholding certificate in the bearer share accounts held by a financial authorized intermediary.

*This document is a free translation into English and has no other value than an informative one. Should there be any difference between the French and the English version, only the French-language version shall be deemed authentic and considered as expressing the exact information published by Bonduelle.*