EDF raises 1.25 billion euros at 30 years as part of its EMTN program

On December 2 2019, EDF (A- S&P / A3 Moody's / A- Fitch) successfully raised 1.25 billion euros with a maturity of 30 years and a fixed coupon of 2.00%. This is the largest amount raised by a corporate issuer on this maturity in the EUR market.

After this transaction and the issuance of US $ 2 billion at 50 years last week, the average maturity of the EDF group's gross debt has been extended to c.15.5 years (pro forma at June 30 2019).

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A key player in energy transition, the EDF Group is an integrated electricity company, active in all areas of the business: generation, transmission, distribution, energy supply and trading, energy services. A global leader in low-carbon energies, the Group has developed a diversified generation mix based on nuclear power, hydropower, new renewable energies and thermal energy. The Group is involved in supplying energy and services to approximately 39.8 million customers, including 29.7 million in France. The Group generated consolidated sales of €69 billion in 2018. EDF is listed on the Paris Stock Exchange.

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