DECEMBER 2019 TRAFFIC

Group passenger activity: number of passengers +0.8%, traffic +3.5%, load factor +0.7pt

Traffic highlights

Passenger network activity (Air France and KLM)	Capacity (ASK, %ch.)	Traffic (RPK, %ch.)	Load Factor (%)	Change (pts)
Long-haul	**+ 4.7%**	**+ 5.0%**	**87.1%**	**+ 0.3**
North America	+ 5.0%	+ 8.2%	88.8%	+ 2.6
Latin America	+ 3.6%	+ 2.2%	87.1%	- 1.2
Asia	+ 6.6%	+ 6.4%	87.3%	- 0.2
Africa / Middle East	+ 0.9%	+ 0.7%	83.7%	- 0.2
Caribbean / Indian Ocean	+ 6.1%	+ 4.8%	87.1%	- 1.1
Short and Medium-haul	**- 3.2%**	**- 0.4%**	**82.0%**	**+ 2.4**
Total	**+ 3.2%**	**+ 4.0%**	**86.2%**	**+ 0.7**

▸ 6.9 million passengers, +1.4%

Transavia activity	Capacity (ASK, %ch.)	Traffic (RPK, %ch.)	Load Factor (%)	Change (pts)
Total	**- 4.3%**	**- 3.8%**	**89.0%**	**+ 0.5**

▸ 0.9 million passengers, -3.1%

Total group passenger activity (Air France, KLM and Transavia)	Capacity (ASK, %ch.)	Traffic (RPK, %ch.)	Load Factor (%)	Change (pts)
Total	**+ 2.6%**	**+ 3.5%**	**86.4%**	**+ 0.7**

▸ 7.7 million passengers, +0.8%

Cargo activity	Capacity (ATK, %ch.)	Traffic (RTK, %ch.)	Load Factor (%)	Change (pts)
Total	**+ 3.9%**	**- 4.1%**	**58.5%**	**- 4.9**

Agenda
20th of February 2020: Full Year 2019 results

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STATISTICS

Passenger network activity*

	December				Year to date		
Total Passenger network*	**2019**	**2018**	**Variation**		**2019**	**2018**	**Variation**
Passengers carried ('000s)	6,878	6,786	1.4%		87,624	85,619	2.3%
Revenue pax-kilometers (m RPK)	21,627	20,786	4.0%		263,499	255,405	3.2%
Available seat-kilometers (m ASK)	25,101	24,330	3.2%		299,606	292,184	2.5%
Load factor (%)	86.2%	85.4%	0.7		87.9%	87.4%	0.5
Long-haul							
Passengers carried ('000s)	2,388	2,274	5.0%		28,320	27,435	3.2%
Revenue pax-kilometers (m RPK)	17,961	17,107	5.0%		213,664	206,919	3.3%
Available seat-kilometers (m ASK)	20,633	19,711	4.7%		240,774	233,957	2.9%
Load factor (%)	87.1%	86.8%	0.3		88.7%	88.4%	0.3
North America							
Passengers carried ('000s)	670	619	8.3%		8,760	8,257	6.1%
Revenue pax-kilometers (m RPK)	4,759	4,397	8.2%		62,245	58,858	5.8%
Available seat-kilometers (m ASK)	5,358	5,102	5.0%		69,677	66,223	5.2%
Load factor (%)	88.8%	86.2%	2.6		89.3%	88.9%	0.5
Latin America							
Passengers carried ('000s)	326	317	2.8%		3,664	3,452	6.1%
Revenue pax-kilometers (m RPK)	3,062	2,998	2.2%		34,753	33,004	5.3%
Available seat-kilometers (m ASK)	3,516	3,395	3.6%		39,135	36,765	6.4%
Load factor (%)	87.1%	88.3%	(1.2)		88.8%	89.8%	(1.0)
Asia / Pacific							
Passengers carried ('000s)	565	528	7.1%		6,659	6,419	3.7%
Revenue pax-kilometers (m RPK)	4,830	4,539	6.4%		58,008	56,157	3.3%
Available seat-kilometers (m ASK)	5,533	5,189	6.6%		64,124	62,079	3.3%
Load factor (%)	87.3%	87.5%	(0.2)		90.5%	90.5%	0.0
Africa / Middle East							
Passengers carried ('000s)	479	480	(0.2%)		5,484	5,581	(1.7%)
Revenue pax-kilometers (m RPK)	2,762	2,743	0.7%		31,157	31,575	(1.3%)
Available seat-kilometers (m ASK)	3,299	3,269	0.9%		36,955	37,816	(2.3%)
Load factor (%)	83.7%	83.9%	(0.2)		84.3%	83.5%	0.8
Caribbean / Indian Ocean							
Passengers carried ('000s)	346	329	5.4%		3,753	3,726	0.7%
Revenue pax-kilometers (m RPK)	2,548	2,431	4.8%		27,500	27,325	0.6%
Available seat-kilometers (m ASK)	2,926	2,757	6.1%		30,883	31,075	(0.6%)
Load factor (%)	87.1%	88.2%	(1.1)		89.0%	87.9%	1.1
Short and Medium-haul							
Passengers carried ('000s)	4,490	4,513	(0.5%)		59,304	58,184	1.9%
Revenue pax-kilometers (m RPK)	3,666	3,679	(0.4%)		49,835	48,486	2.8%
Available seat-kilometers (m ASK)	4,468	4,618	(3.2%)		58,832	58,226	1.0%
Load factor (%)	82.0%	79.7%	2.4		84.7%	83.3%	1.4

* Air France and KLM

Transavia activity

	December				Year to date		
Transavia	**2019**	**2018**	**Variation**		**2019**	**2018**	**Variation**
Passengers carried ('000s)	868	896	(3.1%)		16,581	15,828	4.8%
Revenue pax-kilometers (m RPK)	1,634	1,698	(3.8%)		30,303	28,392	6.7%
Available seat-kilometers (m ASK)	1,836	1,918	(4.3%)		32,867	30,850	6.5%
Load factor (%)	89.0%	88.5%	0.5		92.2%	92.0%	0.2

Total group passenger activity**

	December				Year to date		
Total group**	**2019**	**2018**	**Variation**		**2019**	**2018**	**Variation**
Passengers carried ('000s)	7,746	7,682	0.8%		104,205	101,447	2.7%
Revenue pax-kilometers (m RPK)	23,261	22,485	3.5%		293,802	283,797	3.5%
Available seat-kilometers (m ASK)	26,937	26,248	2.6%		332,473	323,034	2.9%
Load factor (%)	86.4%	85.7%	0.7		88.4%	87.9%	0.5

** Air France, KLM and Transavia

Cargo activity

	December				Year to date		
Total Group	**2019**	**2018**	**Variation**		**2019**	**2018**	**Variation**
Revenue tonne-km (m RTK)	734	765	(4.1%)		8,467	8,656	(2.2%)
Available tonne-km (m ATK)	1,255	1,208	3.9%		14,609	14,364	1.7%
Load factor (%)	58.5%	63.4%	(4.9)		58.0%	60.3%	(2.3)

Air France activity

Total Passenger network activity	December				Year to date		
	2019	2018	Variation		2019	2018	Variation
Passengers carried ('000s)	4,107	4,098	0.2%		52,532	51,449	2.1%
Revenue pax-kilometers (m RPK)	12,637	12,058	4.8%		154,024	147,729	4.3%
Available seat-kilometers (m ASK)	14,906	14,293	4.3%		177,154	171,368	3.4%
Load factor (%)	84.8%	84.4%	0.4		86.9%	86.2%	0.7
Long-haul							
Passengers carried ('000s)	1,413	1,336	5.7%		16,845	16,128	4.4%
Revenue pax-kilometers (m RPK)	10,454	9,831	6.3%		124,235	118,677	4.7%
Available seat-kilometers (m ASK)	12,197	11,421	6.8%		141,282	135,650	4.2%
Load factor (%)	85.7%	86.1%	(0.4)		87.9%	87.5%	0.4
Short and Medium-haul							
Passengers carried ('000s)	2,695	2,762	(2.4%)		35,687	35,321	1.0%
Revenue pax-kilometers (m RPK)	2,183	2,227	(2.0%)		29,788	29,052	2.5%
Available seat-kilometers (m ASK)	2,709	2,873	(5.7%)		35,872	35,718	0.4%
Load factor (%)	80.6%	77.5%	3.1		83.0%	81.3%	1.7

Cargo activity	December				Year to date		
	2019	2018	Variation		2019	2018	Variation
Revenue tonne-km (m RTK)	343	348	(1.5%)		3,789	3,807	(0.5%)
Available tonne-km (m ATK)	647	597	8.4%		7,356	7,124	3.2%
Load factor (%)	53.0%	58.3%	(5.3)		51.5%	53.4%	(1.9)

KLM activity

Total Passenger network activity	December				Year to date		
	2019	2018	Variation		2019	2018	Variation
Passengers carried ('000s)	2,771	2,688	3.1%		35,092	34,170	2.7%
Revenue pax-kilometers (m RPK)	8,990	8,729	3.0%		109,476	107,676	1.7%
Available seat-kilometers (m ASK)	10,195	10,036	1.6%		122,452	120,815	1.4%
Load factor (%)	88.2%	87.0%	1.2		89.4%	89.1%	0.3
Long-haul							
Passengers carried ('000s)	975	937	4.0%		11,475	11,307	1.5%
Revenue pax-kilometers (m RPK)	7,507	7,276	3.2%		89,428	88,242	1.3%
Available seat-kilometers (m ASK)	8,435	8,291	1.7%		99,492	98,307	1.2%
Load factor (%)	89.0%	87.8%	1.2		89.9%	89.8%	0.1
Short and Medium-haul							
Passengers carried ('000s)	1,796	1,751	2.6%		23,617	22,863	3.3%
Revenue pax-kilometers (m RPK)	1,483	1,452	2.1%		20,047	19,433	3.2%
Available seat-kilometers (m ASK)	1,759	1,745	0.8%		22,960	22,508	2.0%
Load factor (%)	84.3%	83.2%	1.1		87.3%	86.3%	1.0

Cargo activity	December				Year to date		
	2019	2018	Variation		2019	2018	Variation
Revenue tonne-km (m RTK)	391	417	(6.3%)		4,678	4,849	(3.5%)
Available tonne-km (m ATK)	608	611	(0.4%)		7,253	7,239	0.2%
Load factor (%)	64.3%	68.3%	(4.0)		64.5%	67.0%	(2.5)