

Worldline's tender offer for Ingenico: Precisions on the timetable for the European Commission's review of the transaction

Bezons and Paris, September 10th, 2020

Following the publication by the European Commission of the deadline for the completion of its review of the transaction, now set for September 30th, 2020, Worldline expects that, subject to the approval of the transaction by the European Commission, Worldline's tender offer for Ingenico's securities should close around October 15th, 2020 in line with the indicative timetable.

In this context, the process with the European Commission is progressing normally, in line with what was initially planned, notably in terms of deadlines. The remedies envisaged for a limited number of countries, given the high complementarity of the two groups, are limited and consistent with the initial estimates in terms of revenue.

In compliance with regulation, the closing date of the offer will be set by the French Financial Markets Authority (Autorité des Marchés Financiers - AMF) after reception by the AMF of the transaction's merger control clearance from the European Commission.

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About Worldline

Worldline [Euronext: WLN] is the European leader in the payment and transactional services industry. With innovation at the core of its DNA, Worldline's core offerings include Pan-European and domestic Commercial Acquiring for physical or online businesses, secured payment transaction processing for banks and financial institutions, as well as transactional services in e-Ticketing and for local and central public agencies. Thanks to a presence in 30+ countries, Worldline is the payment partner of choice for merchants, banks, public transport operators, government agencies and industrial companies, delivering cutting-edge digital services. Worldline's activities are organized around three axes: Merchant Services, Financial Services including equensWorldline and Mobility & e-Transactional Services. Worldline employs circa 12,000 people worldwide, with 2019 revenue of circa 2.4 billion euros. [worldline.com](https://www.worldline.com)

Worldline's corporate purpose ("raison d'être") is to design and operate leading digital payment and transactional solutions that enable sustainable economic growth and reinforce trust and security in our societies. Worldline makes them environmentally friendly, widely accessible and support social transformation.

About Ingenico

Ingenico Group (Euronext: FR0000125346 – ING) is shaping the future of payments for sustainable and inclusive growth. As a global leader in seamless payments, we provide merchants with smart, trusted and secure solutions to empower commerce across all channels and enable simplification of payments and deliver customer promises. We are the trusted and proactive world-class partner for financial institutions and retailers, from small merchants to the world's best-known global brands. We have a global footprint with more than 8,000 employees, 90 nationalities and a commercial presence in 170 countries. Our international community of payment experts anticipates the evolutions of commerce and consumer lifestyles to provide our clients with leading-edge complete solutions wherever they are needed. [ingenico.com](https://www.ingenico.com).

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Investors and shareholders are strongly advised to read the offer documentation, which contains the terms and conditions of the offer, as well as any amendments or additions to these documents, if any, as they will contain important information about Worldline, Ingenico and the proposed transaction.

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