

Vallourec – Trading suspension

Boulogne-Billancourt (France), February 2 2021 – Vallourec announces today that, given the risk of leaks of material non public information about its on-going negotiations in the frame of its financial restructuring, it has requested Euronext Paris to suspend the trading in its shares (ISIN FR0013506730), convertible bonds (ISIN : FR0013285046) and 2024 bonds (ISIN : FR0012188456), effective as from opening of market Tuesday February 2, 2021, pending the publication of a press release.

Vallourec has also requested the Luxembourg Stock Exchange to suspend the trading in its existing 6.625% Senior Notes due 2022 (ISIN: XS1700480160 / XS1700591313; Common Code: 170048016 / 170059131) and 6.375% Senior Notes due 2023 (ISIN: XS1807435026 / XS1807435539; Common Code: 180743502 / 180743553) effective as from opening of market Tuesday February 2, 2021, for the same reason.

About Vallourec

Vallourec is a world leader in premium tubular solutions for the energy markets and for demanding industrial applications such as oil & gas wells in harsh environments, new generation power plants, challenging architectural projects, and high-performance mechanical equipment. Vallourec's pioneering spirit and cutting edge R&D open new technological frontiers. With close to 17,000 dedicated and passionate employees in more than 20 countries, Vallourec works hand-in-hand with its customers to offer more than just tubes: Vallourec delivers innovative, safe, competitive and smart tubular solutions, to make every project possible.

Listed on Euronext in Paris (ISIN code: FR0013506730, Ticker VK), Vallourec is part of the SBF 120 index and is eligible for Deferred Settlement Service Long Only.

In the United States, Vallourec has established a sponsored Level 1 American Depositary Receipt (ADR) program (ISIN code: US92023R2094, Ticker: VLOWY). Parity between ADR and a Vallourec ordinary share has been set at 5:1.

For further information, please contact:

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