

Press Release

Windhof - July 28TH, 2021

SWORD

UPGRADE YOUR BUSINESS

Sword Group

Results for the Second Quarter of 2021

Outperformance in terms of organic growth: +24.7%

RESULTS

SECOND QUARTER 2021

Consolidated Revenue: **€51.5 million**

Organic Growth on a like-for-like basis and at constant exchange rates: **+24.7%**

Profitability (EBITDA Margin): **12.9%**

FIRST SEMESTER 2021

Consolidated Revenue: **€98.9 million**

Organic Growth on a like-for-like basis and at constant exchange rates: **+20.9%**

Profitability (EBITDA Margin): **13.3%**

1ST SEMESTER ACCOUNTS

	H1 ⁽¹⁾	
€m	2021	2020 ⁽²⁾
Revenue	98.9	81.8
EBITDA	13.2	10.6
EBITDA margin	13.3%	13.0%

⁽¹⁾ Non-audited figures - ⁽²⁾ 2020 figures from the 2021 perimeter adjusted with the exchange rate variation

ANALYSIS

In the **first half of 2021**, the Group achieved **organic growth** of **+20.9%** in relation to a budget of 13%, and showed **profitability** of **13.3%** in relation to a budget of 13%.

This **outperformance** concerns **all the entities** of the **Group** and illustrates an **extremely robust backlog**. The **very Large Account positioning** of the **Group** explains these **excellent dynamics**.

The **R&D** initiative managed by Sword GRC is an **alternative** to the Group's **acquisition policy**. The **plan** must hence pave the way for **significant outperformance** in relation to the **Business Plan** presented on 25 January last.

POST-CLOSURE EVENTS

The **integration** of the Swiss company **AiM**, acquired on 20 July last, is in the **course** of completion **according to our plans**.

2021 OUTLOOK

The **Group** will **outperform** in **2021** in relation to the targets budgeted.

The press release will be published on the web sites here after: [GlobeNewswire](#) and [Sword Group](#). It was also sent to the "Commission de Surveillance du Secteur Financier (CSSF)" and saved on the [Luxembourg Stock Exchange's website](#).

Consolidated Revenue:
€98.9m

EBITDA Margin:
13.3%



Organic Growth on a like-for-like basis and at constant exchange rates:
+20.9%

Non-audited Figures

The definition of the alternative performance indicators is to be found on page 15 of the 2020 financial report.

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Agenda

09/09/21

Meeting to present the **Half-Yearly Results** for **2021** at **10:00am** (CET) by webcast | [Registration](#)

25/10/21

Publication of **Q3 2021 Results**



About Sword Group

Sword has **2,000+** IT/Digital & Software specialists present over **5 continents** to accompany you in the **growth** of your organisation in the digital age.

As a leader in technological and digital transformation, Sword has a solid reputation in software publishing and in complex IT & business project management.

Sword optimises your processes and enhances your data.

Market
Euronext Paris
Compartment B

ICB 9530
Software &
Computer Services

ISIN Code
FR0004180578

Indices
CAC® Small
CAC® Mid & Small

CAC® All-Tradable
CAC® All-Share

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