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## PRESS RELEASE

# Results of the early redemption of undated bonds convertible into cash and/or new shares (ODIRNAN) issued in October 2016 (ISIN: FR0013204492)

As announced in the press release dated 4 October 2021, Eramet proceeded with the early redemption of the outstanding undated bonds convertible into cash and/or new shares ("ODIRNAN").

Since the issuance and following the expiry of the conversion rights period up to 25 October 2021, Eramet has received conversion requests for 2,156,142 ODIRNAN, which resulted in the issuance of 2,211,829 new shares.

The remaining outstanding ODIRNAN, corresponding to 2,286 ODIRNAN, will be redeemed on 19 November 2021, giving rise to a cash settlement to the holders for an amount of c.€100k.



### Calendar

23.02.2022: Publication of 2021 Group annual results

28.04.2022: Publication of 2022 Group first-quarter turnover

### ABOUT ERAMET

Eramet transforms the Earth's mineral resources to provide sustainable and responsible solutions to the growth of the industry and to the challenges of the energy transition.

Its 13,000 employees are committed to this through their civic and contributory approach in all the countries where the mining and metallurgical group is present.

Manganese, nickel, mineral sands, lithium, and cobalt: Eramet recovers and develops metals that are essential to the construction of a more sustainable world.

As a privileged partner of its industrial clients, the Group contributes to making robust and resistant infrastructures and constructions, more efficient means of mobility, safer health tools and more efficient telecommunications devices.

Fully committed to the era of metals, Eramet's ambition is to become a reference for the responsible transformation of the Earth's mineral resources for living well together.

[www.eramet.com](http://www.eramet.com)

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