

PRESS RELEASE

REGULATED INFORMATION

Paris, 15 November 2021

Information regarding executed transactions within the framework of a share buyback program (outside the liquidity agreement)

(In accordance with Article 5 of Regulation (EU) No 596/2014 on Market Abuse Regulation and Article 3(3) of Delegated Regulation (EU) 2016/1052 supplementing Regulation (EU) No 596/2014 through regulatory technical standards concerning the conditions applicable to buyback programs and stabilization measures)

After getting all necessary authorizations from supervisory authorities, Societe Generale launched, on Thursday 4th November 2021, an ordinary share buyback program for a maximum amount of EUR 467.7 million for the purpose of shares cancellation.

These buybacks will be carried out in compliance with the authorizations provided by the General Meeting of 18th May 2021, in particular regarding the maximum price, as well as in accordance with the Market Abuse Regulations. They will be performed on the trading platforms on which Societe Generale shares are listed for trading or are traded, including the regulated market of Euronext Paris.

The liquidity contract concluded with Rothschild has also temporarily been suspended throughout the buyback period.

Issuer name: Societe Generale - LEI O2RNE8IBXP4R0TD8PU41

Reference of the financial instrument: ISIN FR0000130809

Period: From 08 to 12 November 2021

Purchases performed by Societe Generale during the period

Aggregated presentation by day and market

Issuer name	Issuer code (LEI)	Transaction date	ISIN Code	Daily total volume (in number of shares)	Daily weighted average price of shares acquired	Platform
SOCIETE GENERALE	O2RNE8IBXP4ROTD8PU41	08/11/2021	FR0000130809	417 000	30,0639	XPAR
SOCIETE GENERALE	O2RNE8IBXP4ROTD8PU41	08/11/2021	FR0000130809	46 500	29,9796	CEUX
SOCIETE GENERALE	O2RNE8IBXP4ROTD8PU41	08/11/2021	FR0000130809	46 500	29,9806	TQEX
SOCIETE GENERALE	O2RNE8IBXP4ROTD8PU41	09/11/2021	FR0000130809	434 877	29,7232	XPAR
SOCIETE GENERALE	O2RNE8IBXP4ROTD8PU41	09/11/2021	FR0000130809	30 000	29,6770	CEUX
SOCIETE GENERALE	O2RNE8IBXP4ROTD8PU41	09/11/2021	FR0000130809	30 000	29,6750	TQEX
SOCIETE GENERALE	O2RNE8IBXP4ROTD8PU41	09/11/2021	FR0000130809	20 000	29,6736	AQEU
SOCIETE GENERALE	O2RNE8IBXP4ROTD8PU41	10/11/2021	FR0000130809	518 161	29,5275	XPAR
SOCIETE GENERALE	O2RNE8IBXP4ROTD8PU41	11/11/2021	FR0000130809	383 000	29,5404	XPAR
SOCIETE GENERALE	O2RNE8IBXP4ROTD8PU41	11/11/2021	FR0000130809	60 000	29,4871	CEUX
SOCIETE GENERALE	O2RNE8IBXP4ROTD8PU41	11/11/2021	FR0000130809	36 000	29,4847	TQEX
SOCIETE GENERALE	O2RNE8IBXP4ROTD8PU41	11/11/2021	FR0000130809	25 000	29,4813	AQEU
SOCIETE GENERALE	O2RNE8IBXP4ROTD8PU41	12/11/2021	FR0000130809	329 000	29,3298	XPAR
SOCIETE GENERALE	O2RNE8IBXP4ROTD8PU41	12/11/2021	FR0000130809	155 000	29,2986	CEUX
SOCIETE GENERALE	O2RNE8IBXP4ROTD8PU41	12/11/2021	FR0000130809	50 000	29,3094	TQEX
SOCIETE GENERALE	O2RNE8IBXP4ROTD8PU41	12/11/2021	FR0000130809	40 000	29,3118	AQEU
TOTAL				2 621 038	29,6200	

Detailed presentation by transaction

The detailed presentation by transaction is available within the Chapter 6 *Description of the buyback programs, reports on share buyback and statements on the liquidity agreement*:

<https://investors.societegenerale.com/fr/base-documentaire?search=&theme=information-reglementee&category=&year=&op=Filterer>

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Societe Generale

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Active in the real economy for over 150 years, with a solid position in Europe and connected to the rest of the world, Societe Generale has over 133,000 members of staff in 61 countries and supports on a daily basis 30 million individual clients, businesses and institutional investors around the world by offering a wide range of advisory services and tailored financial solutions. The Group is built on three complementary core businesses:

- **French Retail Banking** which encompasses the Societe Generale, Credit du Nord and Boursorama brands. Each offers a full range of financial services with omnichannel products at the cutting edge of digital innovation;
- **International Retail Banking, Insurance and Financial Services to Corporates**, with networks in Africa, Russia, Central and Eastern Europe and specialised businesses that are leaders in their markets;
- **Global Banking and Investor Solutions**, which offers recognised expertise, key international locations and integrated solutions.

Societe Generale is included in the principal socially responsible investment indices: DJSI (World and Europe), FTSE4Good (Global and Europe), Bloomberg Gender-Equality Index, Refinitiv Diversity and Inclusion Index, Euronext Vigeo (Europe and Eurozone), STOXX Global ESG Leaders indexes, and the MSCI Low Carbon Leaders Index (World and Europe).

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