

Success of the bond tender offer

Paris, 20 December 2021,

Casino Group announces the success of its tender offer launched on 13 December 2021, with the early buyback and cancellation of €60.5 million in aggregate principal amount of notes maturing in February 2025 and August 2026:

Notes	Outstanding principal amount prior to the bond tender offer	Aggregate principal amount purchased by Casino	Outstanding principal amount following the bond tender offer
February 2025 FR0012369122	369.9	12.5	357.4
August 2026 FR0012074284	508.3	48.0	460.3

The settlement of the transaction is expected in the coming days.

Important Information

This press release and the information contained herein does not constitute an offer to repurchase the bonds or an invitation to sell the bonds or an invitation to participate in such an offer to repurchase in, or from, any country in or from which, or from or to any person to whom, such invitation is prohibited by applicable laws and regulations. The distribution of this press release in certain countries may be restricted by law and/or be subject to specific regulations. Persons in possession of this document are required to inform themselves and to comply with all applicable legal and regulatory restrictions.

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