

PRESS RELEASE

REGULATED INFORMATION

Paris, 03rd January 2022

Information regarding executed transactions within the framework of a share buyback program (outside the liquidity agreement)

(In accordance with Article 5 of Regulation (EU) No 596/2014 on Market Abuse Regulation and Article 3(3) of Delegated Regulation (EU) 2016/1052 supplementing Regulation (EU) No 596/2014 through regulatory technical standards concerning the conditions applicable to buyback programs and stabilization measures)

After getting all necessary authorizations from supervisory authorities, Societe Generale launched, on 20 December 2021, an ordinary share buyback program of 5 534 365 Societe Generale shares in order to cover and honor the free shares allocation plan for the benefit of employees and Group executive directors.

These buybacks will be carried out in compliance with the authorizations provided by the General Meeting of 18th May 2021, in particular regarding the maximum price, as well as in accordance with the Market Abuse Regulations. They will be performed on the trading platforms on which Societe Generale shares are listed for trading or are traded, including the regulated market of Euronext Paris.

The liquidity contract concluded with Rothschild has also temporarily been suspended throughout the buyback period.

Issuer name: Societe Generale - LEI O2RNE8IBXP4R0TD8PU41

Reference of the financial instrument: ISIN FR0000130809

Period: From 27 to 31 December 2021

Purchases performed by Societe Generale during the period

Aggregated presentation by day and market

Issuer name	Issuer code (LEI)	Transaction date	ISIN Code	Daily total volume (in number of shares)	Daily weighted average price of shares acquired	Platform
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	27/12/2021	FR0000130809	197 613	29,9090	XPAR
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	27/12/2021	FR0000130809	49 137	29,9570	CEUX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	27/12/2021	FR0000130809	12 750	29,9631	TQEX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	27/12/2021	FR0000130809	6 500	29,8831	AQEU
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	28/12/2021	FR0000130809	157 500	30,1825	XPAR
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	28/12/2021	FR0000130809	45 000	30,1872	CEUX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	28/12/2021	FR0000130809	12 500	30,1840	TQEX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	28/12/2021	FR0000130809	12 500	30,1840	AQEU
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	29/12/2021	FR0000130809	170 500	30,2244	XPAR
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	29/12/2021	FR0000130809	53 500	30,2256	CEUX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	29/12/2021	FR0000130809	24 000	30,2227	TQEX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	29/12/2021	FR0000130809	24 000	30,2230	AQEU
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	30/12/2021	FR0000130809	177 000	30,3050	XPAR
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	30/12/2021	FR0000130809	50 000	30,3080	CEUX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	30/12/2021	FR0000130809	25 000	30,3092	TQEX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	30/12/2021	FR0000130809	25 000	30,3086	AQEU
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	31/12/2021	FR0000130809	88 148	30,1982	XPAR
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	31/12/2021	FR0000130809	20 422	30,2000	CEUX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	31/12/2021	FR0000130809	5 224	30,1920	TQEX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	31/12/2021	FR0000130809	9 279	30,2003	AQEU
TOTAL				1 165 573	30,1637	

Detailed presentation by transaction

The detailed presentation by transaction is available within the Chapter 6 *Description of the buyback programs, reports on share buyback and statements on the liquidity agreement*:

<https://investors.societegenerale.com/fr/base-documentaire?search=&theme=information-reglementee&category=&year=&op=Filter>

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Societe Generale

Societe Generale is one of the leading European financial services groups. Based on a diversified and integrated banking model, the Group combines financial strength and proven expertise in innovation with a strategy of sustainable growth. Committed to the positive transformations of the world's societies and economies, Societe Generale and its teams seek to build, day after day, together with its clients, a better and sustainable future through responsible and innovative financial solutions.

Active in the real economy for over 150 years, with a solid position in Europe and connected to the rest of the world, Societe Generale has over 133,000 members of staff in 61 countries and supports on a daily basis 30 million individual clients, businesses and institutional investors around the world by offering a wide range of advisory services and tailored financial solutions. The Group is built on three complementary core businesses:

- **French Retail Banking** which encompasses the Societe Generale, Credit du Nord and Boursorama brands. Each offers a full range of financial services with omnichannel products at the cutting edge of digital innovation;
- **International Retail Banking, Insurance and Financial Services to Corporates**, with networks in Africa, Russia, Central and Eastern Europe and specialised businesses that are leaders in their markets;
- **Global Banking and Investor Solutions**, which offers recognised expertise, key international locations and integrated solutions.

Societe Generale is included in the principal socially responsible investment indices: DJSI (World and Europe), FTSE4Good (Global and Europe), Bloomberg Gender-Equality Index, Refinitiv Diversity and Inclusion Index, Euronext Vigeo (Europe and Eurozone), STOXX Global ESG Leaders indexes, and the MSCI Low Carbon Leaders Index (World and Europe).

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