

**VALNEVA**  
**Declaration of shares and voting rights**  
**December 31, 2021**

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Company name: VALNEVA  
Registered office: 6 rue Alain Bombard, 44800 Saint-Herblain (France)  
Regulated market of Euronext Paris - Compartment B

Declaration date: January 6, 2022

Number of shares composing the share capital of Valneva	Total number of voting rights including suspended voting rights*	Description of the change	Date on which this change was recognized	Total number of voting rights excluding suspended voting rights**
<b>105,239,085</b>  <i>including:</i> <ul style="list-style-type: none"> <li>▪ 105,190,223 ordinary shares with a par value of €0.15 each; and</li> <li>▪ 48,862 preferred shares convertible into ordinary shares, with a par value of €0.15 each</li> </ul>	127,844,322	<p>Sale of 6,800 shares with double voting rights</p> <p>Exercise of 12,500 BSA equity warrant</p> <p>Double voting rights granted on 40 ordinary shares</p> <p>Conversion of 4,115 FCP convertible into ordinary shares</p> <p>Transfer of 100 shares with double voting rights into bearer form</p> <p>Sale of 40,302 shares with double voting rights</p>	<p>Between December 1st and December 9, 2021</p> <p>Between December 6 and December 8, 2021</p> <p>December 11, 2021</p> <p>December 16, 2021</p> <p>December 29, 2021</p> <p>Between December 20 and December 30, 2021</p>	127,720,000