

**VALNEVA**  
**Declaration of shares and voting rights**  
**January 31, 2022**

Company name: VALNEVA  
Registered office: 6 rue Alain Bombard, 44800 Saint-Herblain (France)  
Regulated market of Euronext Paris - Compartment B

Declaration date: February 4, 2022

Number of shares composing the share capital of Valneva	Total number of voting rights including suspended voting rights*	Description of the change	Date on which this change was recognized	Total number of voting rights excluding suspended voting rights**
<b>107,162,323</b>		Conversion of 9,441 FCP convertible into 257,131 ordinary shares	January 3, 2022	
<i>including:</i>		Conversion of 18,907 FCP convertible into 514,939 ordinary shares	January 4, 2022	
<ul style="list-style-type: none"> <li>▪ 107,141,809 ordinary shares with a par value of €0.15 each; and</li> <li>▪ 20,514 preferred shares convertible into ordinary shares, with a par value of €0.15 each</li> </ul>		Exercise of stock options resulting in the issuance of 1,176,391 new ordinary shares	Between January 4 and January 11, 2022	
	129,791,850	Sale of 3,598 shares with double voting rights	January 6, 2022	129,667,528
		Double voting rights granted on 400 ordinary shares	January 6, 2022	
		Transfer of 860 shares with double voting rights into bearer form	January 18, 2022	
		Exercise of 3,125 BSA equity warrant	January 21, 2022	