

April 14th, 2022

Aéroports de Paris SA
March 2022 traffic figures

Groupe ADP total traffic¹ has doubled in March 2022 compared to March 2021. It is up by +9.8 million passengers, with 18.9 million passengers welcomed for the entire network of operated airports. It stands at 72.4% of the March 2019 group traffic¹. Since the beginning of the year, Groupe ADP total traffic¹ is up by +79.7% compared to 2021, at 47.0 million passengers, standing at 62.6% of the group traffic over the same period in 2019.

Regarding the Paris Aéroport:

March 2022 traffic is up by +4.6 million passengers compared to March 2021, with 6.0 million passengers welcomed. It stands at 68.7% of the March 2019 Paris Aéroport traffic. In March 2022, Paris-Charles de Gaulle welcomed 4.0 million passengers (+3.0 million passengers²), at 64.9% of the March 2019 traffic, and Paris-Orly 2.0 million passengers (+1.6 million passengers²), at 77.2 % of the March 2019 traffic. Since the beginning of the year, traffic in Paris Aéroport is up by +9.9 million passengers, at 14.6 million passengers, at 61.4 % of the traffic over the same period in 2019.

At Paris-Charles de Gaulle, terminals 2A, 2B, 2C, 2D, 2E and 2F are currently open and handle the entirety of passenger traffic, as is terminal 2G since April 14, 2022. At Paris-Orly, all sectors are open, including gate B at Orly 1 since April 5, 2022, and welcome all passenger traffic.

In March 2022²:

- ◆ International traffic (excluding Europe, including French Overseas Territories) was up compared to 2021 +1.9 million passengers², at 66.2% of the March 2019 traffic, due to growth of all the destinations: Africa +557,975 passengers², at 77.0% of the March 2019 traffic, North America +502,903 passengers², at 70.3% of the March 2019, the Middle East +295,619 passengers², at 74.8% of the March 2019 traffic, Latin America +181,625 passengers², at 75.3% of the March 2019 traffic, and Asia-Pacific +67,266 passengers², at 18.0% of the March 2019 traffic ;
- ◆ European traffic (excluding France) was up +2.2 million passengers², at 70.3% of the March 2019 traffic;
- ◆ Traffic within mainland France was up +606,375 passengers², at 71.0% of the March 2019 traffic.
- ◆ Traffic with the French Overseas Territories (included within the international traffic) was up +273,567 passengers², at 82.5% of the March 2019 traffic.
- ◆ The number of connecting passengers stood at 654,613, up by +441,975 passengers², at 65.1% of the March 2019 traffic. The connecting rate stood at 22.8% down by -10.3 points².

In the context created by Russia's invasion of Ukraine and the international sanctions imposed on Russia, the group is monitoring the situation to assess its short, medium and long-term consequences. In 2019, traffic with Ukraine and Russia amounted to 1.4% of Paris Aéroport's total traffic, as well as to 17.1%³ of TAV Airports' total traffic, at 27.9%³ of TAV Airports' international traffic. At this stage, although air traffic between these two countries and the airports operated by the Group located within the European Union (to and from) is heavily impacted, the Group does not anticipate, in the absence of any significant change in the situation, that the consequences of the conflict will challenge its financial forecasts and traffic hypotheses.

Regarding Groupe ADP's international platforms:

Passenger traffic at TAV Airports, 46.4 %-owned by Groupe ADP⁴, is up by + 1.6 million passengers in March 2022², at 3.9 million passengers, standing at 71.8 % of the March 2019 traffic. It is up by +79.5% since the beginning of the year compared to the same period in 2021.

Passenger traffic at GMR Airports, 49%-owned by Groupe ADP since July 2020⁵, was up by +2.4 million passengers in March 2022², at 7.0 million passengers, standing at 83.4% of the March 2019 traffic. It is up by +23.2% since the beginning of the year compared to the same period in 2021.

Passenger traffic at Amman Airport, 51%-owned by Groupe ADP, was up by +400,733 million passengers in March 2022², at 0.6 million passengers, standing at 82.9% of the March 2019 traffic. It is up by +878,964 million passengers since the beginning of the year compared to the same period in 2021.

Passenger traffic at Santiago de Chile Airport, 45%-owned by Groupe ADP, was up by +0.8 million passengers in March 2022², at 1.4 million passengers, standing at 65.8% of the March 2019 traffic. It is up by 2.5 million passengers since the beginning of the year compared to the same period in 2021.

Except for the Hajj terminal in Jeddah, Saudi Arabia all other Group's platforms are open to commercial flights, although some local restrictions may apply, especially to international flights.

¹ Group traffic includes the traffic of Delhi International Airport Limited (DIAL), Hyderabad International Airport Limited (GHIAL), Mactan-Cebu International Airport and Almaty International Airport traffic as of January 1st, 2019. Following the non-renewal on December 31st, 2021, of the technical assistance contract (TSA) relating to Mauritius airport, group traffic no longer includes traffic of Mauritius airport.

² Compared to March 2021.

³ Including Almaty and Zagreb airports.

⁴ Following the implementation of TAV Airports' share buyback program, Groupe ADP holds, as of 30 September 2020, 46.38% of TAV Airports (compared to 46.12% previously).

⁵ See press releases of 20 and 26 February, and 7 July 2020 on the stake acquisition in GMR Airports.

Passengers	Mar. 2022	Change 22/21 (in passengers)	Jan. - Mar. 2022	% change 2022/2021	Last 12 months	% change 2022/2021
Paris-CDG	3,907,300	+3,008,802	9,563,634	+230.4%	32,865,491	+172.5%
Paris-Orly	2,059,844	+1,629,230	4,992,741	+181.5%	18,943,772	+174.6%
Total Paris Aéroport	5,967,144	+4,638,032	14,556,375	+211.8%	51,809,263	+173.3%
Santiago de Chile	1,428,230	+757,657	4,609,875	+120.7%	12,533,794	+178.7%
Amman	561,425	+401,593	1,330,202	+195.4%	5,439,160	+453.2%
New Delhi	5,076,301	+1,663,631	11,901,465	+22.7%	39,339,998	+74.2%
Hyderabad	1,582,719	+487,887	3,751,456	+12.8%	12,416,349	+54.3%
Cebu	301,641	+218,930	655,081	+214.5%	1,763,756	+241.5%
Total GMR Airports	6,960,661	+2,370,448	16,308,002	+23.2%	53,520,103	+71.8%
Antalya	837,012	+277,680	2,097,743	+83.0%	22,958,622	+169.4%
Almaty	538,756	+58,803	1,285,357	+4.0%	6,148,816	+70.4%
Ankara	686,268	+239,088	1,854,919	+68.0%	7,776,744	+109.3%
Izmir	605,726	+150,170	1,696,467	+49.9%	8,233,983	+86.7%
Bodrum	80,807	+11,874	220,625	+37.5%	2,995,368	+110.8%
Gazipaşa Alanya	35,915	+11,499	91,818	+52.3%	651,930	+157.6%
Medina	560,358	+453,493	1,221,608	+273.0%	2,652,048	+206.8%
Tunisia	46,022	+39,240	114,228	+294.3%	609,536	+160.5%
Georgia	207,882	+146,414	574,989	+454.7%	2,662,671	+1121.3%
North Macedonia	133,956	+82,852	349,183	+125.0%	1,585,361	+212.1%
Zagreb ⁽¹⁾	196,280	+152,549	485,286	+328.2%	1,776,436	+220.8%
Total TAV Airports	3,928,982	+1,623,662	9,992,223	+79.5%	58,051,515	+138.8%
Other Airports	74,773	+23,873	210,354	+38.2%	709,102	+102.6%
Total Groupe ADP⁽²⁾	18,921,215	+9,815,265	47,007,031	+79.7%	182,062,937	+126.9%

Aircraft Movements	Mar. 2022	Change 22/20 (in movements)	Jan. - Mar. 2022	% change 2022/2021	Last 12 months	% change 2022/2021
Paris-CDG	29,418	+15,927	77,781	+99.6%	288,920	+85.6%
Paris-Orly	14,806	+10,392	37,501	+137.5%	140,270	+144.0%
Total Paris Aéroport	44,224	+26,319	115,282	+110.5%	429,190	+101.4%
Santiago de Chile	10,272	+4,600	32,266	+82.8%	92,373	+124.1%
Amman	5,077	+2,882	13,685	+123.5%	54,164	+248.3%
New Delhi	33,314	+5,944	83,602	+9.1%	296,203	+56.0%
Hyderabad	11,926	+1,364	30,446	-1.7%	109,585	+35.9%
Cebu	2,724	+1,790	6,334	+136.3%	17,905	+170.3%
Total GMR Airports	47,964	+9,098	120,382	+9.1%	423,693	+52.9%
Antalya	5,758	+1,985	14,958	+80.8%	136,769	+163.1%
Almaty	4,982	+513	12,216	+4.9%	57,411	+37.3%
Ankara	4,584	+895	13,502	+50.0%	59,921	+93.4%
Izmir	3,823	+451	11,066	+34.4%	54,630	+63.5%
Bodrum	559	-26	1,601	+23.5%	20,661	+101.4%
Gazipaşa Alanya	265	+80	685	+32.5%	4,952	+132.5%
Medina	4,260	+2,972	10,115	+163.8%	26,093	+162.1%
Tunisia	394	+289	1,096	+158.5%	5,487	+100.5%
Georgia	2,470	+1,372	6,684	+181.3%	31,128	+270.6%
North Macedonia	1,108	+296	3,008	+42.2%	15,880	+115.4%
Zagreb ⁽⁶⁾	3,230	+1,582	8,643	+101.0%	33,948	+95.4%
Total TAV Airports	31,433	+10,409	83,574	+60.7%	442,594	+105.7%
Other Airports	2,022	+508	5,095	+15.1%	17,760	+47.5%
Total Groupe ADP⁽⁷⁾	140,991	+53,815	370,285	+51.0%	1,464,061	+87.9%

¹ Groupe ADP and TAV Airports have, a shareholding of 21% and 15%, respectively, in Zagreb Airport. To be compliant with TAV Airports presentations, Zagreb Airport traffic figures are integrated into the TAV Airports group traffic figure.

² Group traffic includes the traffic of Delhi International Airport Limited (DIAL), Hyderabad International Airport Limited (GHIAL), Mactan-Cebu International Airport and Almaty International Airport traffic as of January 1st, 2019. Following the non-renewal on December 31st, 2021, of the technical assistance contract (TSA) relating to Mauritius airport, group traffic no longer includes traffic of Mauritius airport. For the last 12-months traffic, Mauritius traffic is taken into account until December 31, 2021.

Geographic split	Mar. 2022	Share of total traffic	Jan. - Mar. 2022	Share of total traffic
Paris Aéroport (Paris-CDG and Paris-Orly)	Change 22/21 (in passengers)		change 22/21	
France	606,375	16.1%	+106.6%	16.9%
Europe	2,152,702	43.5%	+356.1%	41.6%
Other International	1,878,955	40.3%	+181.1%	41.5%
Of which				
Africa	557,975	13.3%	+126.9%	12.8%
North America	502,903	9.6%	+457.8%	9.3%
Latin America	181,625	3.8%	+259.4%	4.3%
Middle-East	295,619	6.1%	+271.6%	5.9%
Asia-Pacific	67,266	1.8%	+146.3%	1.9%
French Overseas Territories	273,567	5.8%	+86.8%	7.3%
Total Paris Aéroport	4,638,032	100.0%	+211.8%	100.0%

Paris Aéroport (Paris-CDG and Paris-Orly)	Mar. 2022	Change	Jan. - Mar. 2022	% change
		2022/2021		2022/2021
Connecting Passengers ⁽¹⁾	654,613	+207.9%	1,738,983	+151.5%
Connecting rate	22.8%	-10.3 pts	24.2%	-6.7 pts
Seat load factor	77.3%	+24.5 pts	71.8%	+14.6 pts

⁽¹⁾ Departing passengers

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Groupe ADP develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2021, the group handled through its brand Paris Aéroport more than 41.9 million passengers and 2.1 million metric tons of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 118.1 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2021, group revenue stood at €2,777 million and net income at -€248 million

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