

VALNEVA
Declaration of shares and voting rights
November 30, 2022

Company name: VALNEVA
Registered office: 6 rue Alain Bombard, 44800 Saint-Herblain (France)
Regulated market of Euronext Paris - Compartment A

Declaration date: December 5, 2022

| Number of shares composing the share capital of Valneva | Total number of voting rights including suspended voting rights* | Description of the change | Date on which this change was recognized | Total number of voting rights excluding suspended voting rights** |
|--|--|---|--|---|
| 138,354,982 <i>including:</i> <ul style="list-style-type: none">▪ 138,334,468 ordinary shares with a par value of €0.15 each; and▪ 20,514 preferred shares convertible into ordinary shares, with a par value of €0.15 each | 160,911,607 | Double voting rights granted on 3,475 ordinary shares | November 25 & 26, 2022 | 160,787,285 |

* Theoretical voting rights. **This number is used as the basis for calculating threshold crossings.** In accordance with Article 223-11 of the AMF General Regulations, this number is calculated on the basis of all shares to which voting rights are attached, including those for which voting rights have been suspended.
** Net (or exercisable at a General Meeting) voting rights.