



EDF announces the success of its senior multi-tranche bond issue for a nominal amount of ¥33 billion

On 22 June 2023: EDF (AA stable JCR / BBB stable S&P / Baa1 stable Moody's / BBB+ stable Fitch) successfully priced a senior Samurai bond issuance in 4 tranches for a nominal amount of ¥33 billion:

- ¥25.3 billion bond, with a 5-year maturity and a 1.059% fixed coupon;
- ¥2.2 billion bond, with a 7-year maturity and a 1.355% fixed coupon;
- ¥4.4 billion bond, with a 10-year maturity and a 1.695% fixed coupon.
- ¥1.1 billion bond, with a 20-year maturity and a 2.328% fixed coupon.

These transactions enable the Group to further strengthen the structure of its balance sheet, as well as refinance upcoming maturities. This transaction with a number of Japanese investors further contributes towards the Group's investor base diversification policy.

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About EDF

As a major player in energy transition, the EDF Group is an integrated energy company active in all businesses: generation, transmission, distribution, energy trading, energy sales and energy services. EDF group is a world leader in low-carbon energy, having developed a diverse production mix based mainly on nuclear and renewable energy (including hydropower). It is also investing in new technologies to support energy transition. EDF's raison d'être is to build a net zero energy future with electricity and innovative solutions and services, to help save the planet and drive well-being and economic development. The Group is involved in supplying energy and services to approximately 40.3 million customers ⁽¹⁾, of whom 30.3 million in France ⁽²⁾. It generated consolidated sales of €143.5 billion in 2022.

(1) Customers are counted per delivery site. A customer can have two delivery points: one for electricity and another one for gas.

(2) Including ÉS (Électricité de Strasbourg) and SEI.

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