

INFORMATION REGARDING EXECUTED TRANSACTIONS WITHIN THE FRAMEWORK OF A SHARE BUYBACK PROGRAM (OUTSIDE THE LIQUIDITY AGREEMENT)

Regulated Information

Paris, 28 August 2023

(In accordance with Article 5 of Regulation (EU) No 596/2014 on Market Abuse Regulation and Article 3(3) of Delegated Regulation (EU) 2016/1052 supplementing Regulation (EU) No 596/2014 through regulatory technical standards concerning the conditions applicable to buyback programs and stabilization measures)

Societe Generale started, on Monday 7 August 2023, an ordinary share buyback program for EUR 440.5 million for the purpose of shares cancellation.

Societe Generale received all necessary authorizations from supervisory authorities. These buybacks will be carried out in compliance with the authorizations provided by the General Meeting of 23 May 2023, in particular regarding the maximum price, as well as in accordance with the Market Abuse Regulation. They will be performed on the trading platforms on which Societe Generale shares are listed for trading or are traded, including the regulated market of Euronext Paris.

The liquidity contract concluded with Rothschild has also temporarily been suspended throughout the buyback period.

Issuer name: Societe Generale - LEI O2RNE8IBXP4R0TD8PU41

Reference of the financial instrument: ISIN FR0000130809

Period: From 21 to 25 August 2023

Purchases performed by Societe Generale during the period

Aggregated presentation by day and market

Issuer name	Issuer code (LEI)	Transaction date	ISIN Code	Daily total volume (in number of shares)	Daily weighted average price of shares acquired	Platform
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	21/08/2023	FR0000130809	132 866	25,5227	XPAR
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	21/08/2023	FR0000130809	61 134	25,4937	CEUX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	22/08/2023	FR0000130809	155 666	25,7308	XPAR
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	22/08/2023	FR0000130809	80 834	25,7130	CEUX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	22/08/2023	FR0000130809	39 500	25,6861	TQEX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	23/08/2023	FR0000130809	117 431	25,9371	XPAR
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	23/08/2023	FR0000130809	82 746	25,9404	CEUX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	23/08/2023	FR0000130809	26 500	25,9182	TQEX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	23/08/2023	FR0000130809	25 323	25,9000	AQEU
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	24/08/2023	FR0000130809	156 153	25,9919	XPAR
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	24/08/2023	FR0000130809	116 728	25,9880	CEUX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	24/08/2023	FR0000130809	35 000	25,9321	TQEX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	24/08/2023	FR0000130809	24 119	25,9393	AQEU
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	25/08/2023	FR0000130809	197 000	25,9966	XPAR
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	25/08/2023	FR0000130809	125 000	25,9899	CEUX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	25/08/2023	FR0000130809	55 000	25,9536	TQEX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	25/08/2023	FR0000130809	40 000	25,9500	AQEU
TOTAL				1 471 000	25,8628	

Detailed presentation by transaction

The detailed presentation by transaction is available within the Chapter 6 *Description of the buyback programs, reports on share buyback and statements on the liquidity agreement*: [Regulated information and other important information](#)

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Societe Generale is one of the leading European financial services groups. Based on a diversified and integrated banking model, the Group combines financial strength and proven expertise in innovation with a strategy of sustainable growth. Committed to the positive transformations of the world's societies and economies, Societe Generale and its teams seek to build, day after day, together with its clients, a better and sustainable future through responsible and innovative financial solutions.

Active in the real economy for over 150 years, with a solid position in Europe and connected to the rest of the world, Societe Generale has over 117,000 members of staff in 66 countries and supports on a daily basis 25 million individual clients, businesses and institutional investors around the world by offering a wide range of advisory services and tailored financial solutions. The Group is built on three complementary core businesses:

- **French Retail Banking with the SG bank**, resulting from the merger of the two Societe Generale and Crédit du Nord networks, and Boursorama. Each offers a full range of financial services with omnichannel products at the cutting edge of digital innovation;
- **International Retail Banking, Insurance and Financial Services**, with networks in Africa, Central and Eastern Europe and specialised businesses that are leaders in their markets;
- **Global Banking and Investor Solutions**, which offers recognised expertise, key international locations and integrated solutions.

Societe Generale is included in the principal socially responsible investment indices: DJSI (Europe), FTSE4Good (Global and Europe), Bloomberg Gender-Equality Index, Refinitiv Diversity and Inclusion Index, Euronext Vigeo (Europe and Eurozone), STOXX Global ESG Leaders indexes, and the MSCI Low Carbon Leaders Index (World and Europe).

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