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Worldline launches a successful €600 million 5-year bond issue

Paris La Défense, 05 September 2023 – Worldline [Euronext: WLN], a global leader in payment services, today announces the successful launch of a new €600 million 5-year bond issue

Worldline has successfully placed the €600 million bond maturing in September 2028 and bearing a coupon of 4.125%. The offering was strongly oversubscribed by a highly diversified investor base, confirming the confidence in Worldline's business model and credit profile.

Worldline is rated BBB, stable outlook by Standard & Poor's.

Net proceeds of the issue will be used for general corporate purposes. The settlement is expected to take place on the 12th of September, 2023, and the bonds will be listed on the Luxemburg Stock Exchange.

Crédit Agricole CIB, JP Morgan and UniCredit served as active bookrunners.

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This press release does not constitute an offer, or an invitation to apply for, or an offer or invitation to purchase or subscribe for any securities either in the United States or in any other jurisdiction which may be subject to restrictions. These securities will not be and have not been registered under the U.S. Securities Act of 1933, as amended and may not be offered or sold in the United States of America unless they are registered or exempt from registration. There will be no public offer of securities in the United States. This press release is an advertisement and not a prospectus within the meaning of Regulation (EU) 2017/1129, as amended (the "Prospectus Regulation"). A base prospectus has been prepared, supplemented and approved by the *Commission de Surveillance du Secteur Financier*, and will be available to the public together with the final terms of the bonds, in compliance with the Prospectus Regulation, for the purpose of admitting the bonds to trading on the regulated market of the Luxembourg Stock Exchange. This press release does not constitute an offer of securities in France or in any other country. The bonds are the subject of a private placement in France to qualified investors as defined in Article 2(e) of the Prospectus Regulation and in accordance with Article L.411-2 of the Monetary and Financial Code, and outside France (excluding the United States of America, Australia, Canada, South Africa and Japan). Worldline will undertake no action as part of this placement with a view to making an offer to the public (other than to qualified investors) in France or abroad. In the United Kingdom, this press release may be sent to qualified investors as defined in Article 2 of the Prospectus Regulation as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 only under circumstances wherein section 21(1) of the Financial Services and Markets Act 2000 does not apply. The dissemination of this press release in any country where such dissemination could constitute a violation of applicable legislation is prohibited.

FORTHCOMING EVENTS

- October 25, 2023 Q3 2023 revenue

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ABOUT WORLDLINE

Worldline [Euronext: WLN] helps businesses of all shapes and sizes to accelerate their growth journey – quickly, simply, and securely. With advanced payments technology, local expertise and solutions customised for hundreds of markets and industries, Worldline powers the growth of over one million businesses around the world. Worldline generated a 4.4 billion euros revenue in 2022. [worldline.com](https://www.worldline.com)

Worldline's corporate purpose ("raison d'être") is to design and operate leading digital payment and transactional solutions that enable sustainable economic growth and reinforce trust and security in our societies. Worldline makes them environmentally friendly, widely accessible, and supports social transformation.

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