



EDF announces the success of its senior multi-tranche bond issue for a nominal amount of \$2,050 million

On 15 April 2024: EDF (BBB stable S&P / Baa1 stable Moody's / BBB+ stable Fitch) successfully priced a senior bond issuance in 3 tranches for a nominal amount of U.S. \$2,050 million (the "USD Bonds"):

- \$ 650 million bond, with a 5-year maturity and a 5.650% fixed coupon;
- \$ 650 million bond, with a 10-year maturity and a 5.950% fixed coupon;
- \$ 750 million bond, with a 40-year maturity and a 6.000% fixed coupon;

EDF is an active issuer of debt and other types of securities. EDF regularly assesses its financing requirements and monitors national and international financial markets for opportunities to conduct additional issuances of senior debt, hybrids and/or other types of securities.

Settlement and delivery of the USD Bonds will take place on 22 April 2024, the date on which the USD Bonds are expected to be admitted to trading on the multilateral trading facility of the Euro MTF, operated by the Luxembourg Stock Exchange.

These transactions enable the Group to further strengthen the structure of its balance sheet, as well as refinance upcoming maturities.

The expected rating for the USD Bonds is BBB / Baa1 / BBB+ (S&P / Moody's / Fitch).

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About EDF

The EDF Group is a key player in the energy transition, as an integrated energy operator engaged in all aspects of the energy business: power generation, distribution, trading, energy sales and energy services. The Group is a world leader in low-carbon energy, with a low carbon output of 434TWh, a diverse generation mix based mainly on nuclear and renewable energy (including hydropower). It is also investing in new technologies to support the energy transition. EDF’s *raison d’être* is to build a net zero energy future with electricity and innovative solutions and services, to help save the planet and drive well-being and economic development. The Group supplies energy and services to approximately 40.9 million customers ⁽¹⁾ and generated consolidated sales of €139.7 billion in 2023.

(1) Customers are counted per delivery site. A customer can have two delivery points.

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