



## ADJUSTMENT TO CORPORATE CREDIT CONTRACT RETURN ON CONSULTATION

Paris, 23 April 2024, 6 p.m.

The Euro PP bondholders voted in favour of exempting Nexity from its bank ratios until the date at which the financial statements for financial year 2024 are approved.

The banks in Nexity's banking syndicate had already unanimously exempted the Group from the same obligations.

Nexity would like to thank all its partner banks and Euro PP bondholders for their support in this process and in the implementation of its transformation.

In the coming weeks, Nexity will re-launch a technical consultation to finalise the alignment of the banking and bond documentation, in particular the negative pledge and cross-default clauses.

### **NEXITY – LIFE TOGETHER**

With €4.3 billion in revenue in 2023, Nexity is France's leading comprehensive real estate operator, with a nationwide presence and business operations in all areas of real estate development and services. Our strategy as a comprehensive real estate operator is designed to serve all our clients: individuals, companies, institutional investors and local authorities. Our corporate purpose, "Life together", expresses our commitment to creating sustainable spaces, neighbourhoods and cities that let our clients connect and reconnect. Nexity has been ranked France's number-one low-carbon project owner by BBKA for the fifth year in a row, is a member of the Bloomberg Gender-Equality Index (GEI), was included in the Best Workplaces 2021 ranking and was awarded Great Place to Work® certification in September 2022.

Nexity is listed on the SRD, Euronext's Compartment A and the SBF 120.

### **CONTACTS**

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