

Press Release

Windhof - October 24th, 2024

SWORD

UPGRADE YOUR BUSINESS

Sword Group | Results for the Third Quarter of 2024

Consolidated Revenue: €81.7m

Organic growth: +15.3% ⁽ⁱ⁾

EBITDA Margin: 12.0%

⁽ⁱ⁾ on a like-for-like basis and at constant exchange rates

KEY FIGURES

For the 3rd quarter of 2024, consolidated revenue is €81.7m and EBITDA margin is 12.0%, or €9.8m.

At 30 September, consolidated revenue is €238.6m, with EBITDA margin of 12.0%, or €28.7m.



Q3 2024 ACCOUNTS

Q3 non audited Figures			
€m	2024	2023	Organic Growth ⁽ⁱ⁾
Revenue	81.7	70.6	+15.3%
EBITDA	9.8	8.5	-
EBITDA Margin	12.0%	12.1%	-

⁽ⁱ⁾ on a like-for-like basis and at constant exchange rates

The definition of the alternative performance indicators can be found on page 15 of the 2023 Financial Report.



Agenda

23/01/25

Publication of
Q4 2024 Revenue

12/03/25

2024 Annual Results Presentation meeting
10am | Paris

ACCOUNTS AS AT 30 SEPTEMBER 2024

YTD Non audited Figures			
€m	2024	2023	Organic Growth ⁽ⁱ⁾
Revenue	238.6	216.7	+15.5%
EBITDA	28.7	26.3	-
EBITDA Margin	12.0 %	12.1%	-

⁽ⁱ⁾ on a like-for-like basis and at constant exchange rates



Sword Group

Sword has **3,000+ IT/Digital specialists** active in **50+ countries** to accompany you in the **growth** of your **organisation** in the **digital age**.

As a **leader** in **technological** and **digital transformation**, Sword has a **solid reputation** in complex **IT & business project management**.

Sword **optimises** your **processes** and **enhances** your **data**.

The press release will be published on the web sites here after: GlobeNewswire/Notified and Sword Group. It was also sent to the "Commission de Surveillance du Secteur Financier (CSSF)" and saved on the Luxembourg Stock Exchange's website.

Market
Euronext Paris
Compartment B

ICB 9530
Software &
Computer Services

ISIN Code
FR0004180578

Indices
CAC® Small
CAC® Mid & Small

CAC® All-Tradable
EN TECH Leaders

sword-group.com

Sword Group - 2, rue d'Arlon L-8399 Windhof - investorrelations@sword-group.lu



ANALYSIS

The **Group** is **on track** with its **forecasts**, and is preparing its **2025 budgets** by incorporating its **new M&A strategy**.

EVENT OF THE QUARTER

The **INCOR** company was integrated into the Group in the **3rd quarter of 2024**. This entity will enable us to **enter the German-speaking Swiss market**, which is **larger** than the market in which the Group currently operates, namely **French-speaking Switzerland**.

OUTLOOK

The **Group** confirms its **annual targets** for **2024** in terms of **both revenue** and **EBITDA margin**.

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