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Paris, April 30th, 2025

Notice of Early Redemption

To : (i) **The Noteholders of the below mentioned Notes;**
(ii) **Euronext Paris**
(iii) **Fiscal Agent.**

Dear Sirs,

Crédit Industriel et Commercial S.A.,
€137,205,000 "Titres Participatifs" Variable Rate Notes issued on 28 May 1985 (the "**Notes**")
(ISIN Code: FR0000047805)

Crédit Industriel et Commercial S.A., (formerly "**Compagnie Financière de Crédit Industriel et Commercial**") is the issuer (the "**Issuer**") of the Notes.

In accordance with the terms and conditions of the Notes (the "**Conditions**"), the Issuer hereby gives notice that it is exercising in whole its right to redeem the Notes pursuant to the provision Redemption ("**Remboursement**") of the Listing Particulars ("**Issuer Call Option**") of the Notes.

We, the Issuer, instruct you as Fiscal Agent, to authorise the French Central Securities Depository to cancel the Notes redeemed on 28 May, 2025 ("**Early Redemption Date**").

For the purposes of the Issuer Call:

- (i) the Issuer Call Date will be 28 May, 2025; and
- (ii) the Optional Redemption Amount(s) or Early Redemption Amount excluding accrued interest is: EUR 300.68 per Denomination.

Unless otherwise defined in this notice, capitalised terms used in this notice shall have the meaning given to them in the Listing Particulars ("**Note d'Information**") dated Mai, 1985, as applicable, relating to the Notes.

Yours faithfully,

For and on behalf of

Crédit Industriel et Commercial

By:  Alexandre SAADA

Duly authorised

DISCLAIMER

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About CIC

CIC is a leading bank in France and internationally, and the bank of one in three businesses in France. It provides nearly 5.5 million customers with a French network of nearly 1,800 branches and 20,000 employees, as well as international branches in 37 countries. In order to meet the needs of all economic players and to build up a constantly efficient offer on a daily basis, it combines financial, insurance, telephony and cutting-edge technological services with a high level of financial solidity backed by that of its parent company, Cr dit Mutuel Alliance F d rale. For more information, visit cic.fr