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## **Euronext announces the results of the tender offer on existing EUR 2026 Bonds**

**Amsterdam, Athens, Brussels, Dublin, Lisbon, Milan, Oslo and Paris – 25 November 2025** – Further to the announcement made by Euronext N.V. (the "**Offeror**") on 17 November 2025 (the "**Launch Announcement**") whereby the Offeror announced an invitation to holders of its outstanding €600,000,000 0.125 per cent. Bonds due 2026 (ISIN: DK0030485271) (of which €600,000,000 in aggregate principal amount currently remains outstanding) (the "**Bonds**") to tender any and all such Bonds for purchase by the Offeror for cash (such invitation, the "**Offer**"), the Offeror announces today the results of the Offer.

The Offer was made on the terms and subject to the conditions (including, but not limited to, the New Issue Condition (as defined therein)) contained in the tender offer memorandum dated 17 November 2025 (the "**Tender Offer Memorandum**") prepared by the Offeror in connection with the Offer, and subject to the offer restrictions set out in the Tender Offer Memorandum.

Capitalised terms used but not otherwise defined in this announcement shall have the meanings given to them in the Tender Offer Memorandum.

### **Results of the Offer**

The Offeror hereby announces the results of the Offer.

The Expiration Deadline for the Offer was 5.00 p.m. (CET) on 24 November 2025.

As at the Expiration Deadline, €214,515,000 in aggregate principal amount of the Bonds was validly tendered for purchase pursuant to the Offer.

The Offeror hereby announces that the New Issue Condition has been satisfied and that it has decided to accept for purchase all Bonds validly tendered pursuant to the Offer in full, corresponding to the Final Acceptance Amount of €214,515,000.

The expected Settlement Date for the Offer is 27 November 2025.

Following the settlement of the Offer, €385,485,000 in aggregate principal amount of the Bonds will remain outstanding.

The Offeror may, to the extent permitted by applicable law, acquire further Bonds from time to time, including through open market purchases and privately negotiated transactions, tender offers, exchange offers or otherwise, upon such terms and at such prices as it may determine.

Crédit Agricole Corporate and Investment Bank, ING Bank N.V., J.P. Morgan SE and Société Générale are acting as Dealer Managers for the Offer and Kroll Issuer Services Limited is acting as Tender Agent. Questions and requests for information in relation to the Offer may be directed to the Dealer Managers or the Tender Agent:

**Crédit Agricole Corporate and Investment Bank** (Attention: Liability Management; Tel: +44 207 214 5903; Email: [liability.management@ca-cib.com](mailto:liability.management@ca-cib.com))

**ING Bank N.V.** (Telephone: +44 20 7767 6784; Email: [liability.management@ing.com](mailto:liability.management@ing.com); Attention: Liability Management Team)

**J.P. Morgan SE** (Telephone: +44 207 134 2468; Attention: EMEA Liability Management Group; Email: [liability\\_management\\_EMEA@jpmorgan.com](mailto:liability_management_EMEA@jpmorgan.com))

**Société Générale** (Attention: Liability Management; Telephone: +33 1 42 13 32 40; Email: [liability.management@sgcib.com](mailto:liability.management@sgcib.com))

**Kroll Issuer Services Limited** (Telephone: +44 (0) 20 7704 0880; Attention: Owen Morris; Email: [euronext@is.kroll.com](mailto:euronext@is.kroll.com); Tender Offer Website: <https://deals.is.kroll.com/euronext>).

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### About Euronext

Euronext is the leading European capital market infrastructure, covering the entire capital markets value chain, from listing, trading, clearing, settlement and custody, to solutions for issuers and investors. Euronext runs MTS, one of Europe's leading electronic fixed income trading markets, and Nord Pool, the European power market. Euronext also provides clearing and settlement services through Euronext Clearing and its Euronext Securities CSDs in Denmark, Italy, Norway and Portugal.

As of September 2025, Euronext's regulated exchanges in Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal host over 1,700 listed issuers with €6.5 trillion in market capitalisation, a strong blue-chip franchise and the largest global centre for debt and fund listings. With a diverse domestic and international client base, Euronext handles 25% of European lit equity trading. Its products include equities, FX, ETFs, bonds, derivatives, commodities and indices.

In November 2025, Euronext successfully acquired a majority stake in the Athens Stock Exchange (ATHEX), further expanding its footprint and strengthening its pan-European market infrastructure.

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#### Disclaimer

This announcement is released by the Offeror and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014, as amended ("MAR"), encompassing information relating to the Offer described above. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Judith Stein, Investor Relations Senior Manager at the Offeror.

This announcement must be read in conjunction with the Launch Announcement and the Tender Offer Memorandum. No offer to buy or a solicitation of an offer to sell any securities is being made pursuant to this announcement. The distribution of this announcement, the Launch Announcement, the Tender Offer Memorandum and/or any other materials relating to the Offer in certain jurisdictions may be restricted by law. This announcement is for informational purposes only. Persons into whose possession this announcement, the Launch Announcement, the Tender Offer Memorandum and/or any other materials relating to the Offer come(s) are required by each of the Offeror, the Dealer Managers and the Tender Agent to inform themselves about, and to observe, any such restrictions.

Elements of this press release contain or may contain information about Euronext N.V. within the meaning of article 7(1) Market Abuse Regulation (EU) 596/2014.

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