

Paris, 25 June 2026

Air France-KLM Announces the Successful Issuance of €500 Million Senior Notes under Its EMTN Program

Air France-KLM today successfully priced €500 million of Senior Unsecured Notes under its Euro Medium Term Note (EMTN) Program.

The notes have a 5-year maturity and carry a fixed annual coupon of 4.250% (with a yield of 4.318%).

The net proceeds from the transaction will primarily be used for general corporate purposes. This refinancing further supports Air France-KLM's ongoing balance sheet optimization by simplifying its capital structure, reducing funding costs, and increasing the proportion of senior debt in its capital structure.

The successful completion of this transaction further demonstrates investor confidence in Air France-KLM's credit quality and strategic direction.

The Group's long-term debt is rated BB+ by Standard & Poor's and BBB- by Fitch Ratings.

BNP Paribas, Citi and Crédit Agricole CIB acted as Global Coordinators, while Deutsche Bank, Goldman Sachs, ICBC, Santander and SMBC acted as Joint Active Bookrunners.

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