



BPCE SFH

Legal Entity Identifier (LEI): 969500T1UBNNTYVWOS04

Société anonyme

Share capital: €600,000,000

Registered office: 7, promenade Germaine Sablon, 75013 Paris, France

RCS Paris 501 682 033

(the “**Issuer**”)

NOTICE OF PURCHASE AND CANCELLATION

dated 12 October 2026

in relation to the

**BPCE SFH €1,000,000,000 3.037 per cent. Fixed Rate Notes due 28 October 2034
extendible as Floating Rate Notes from October 2034 up to October 2035
issued as Series no.: 194 Tranche 1 (ISIN: FR001400TEY1)**

and

**BPCE SFH €1,000,000,000 3.199 per cent. Fixed Rate Notes due 28 October 2034
extendible as Floating Rate Notes from October 2034 up to October 2035 issued as
Series no.: 196 Tranche 1 (ISIN: FR001400TEX3)**

(together, the “**Notes**”)

The Issuer hereby confirms that on 12 October 2026, it has repurchased and cancelled some of the Notes in the amounts set out below pursuant to Conditions 6(h) (*subscriptions and purchases*) and 6(i) (*cancellation*) of the terms and conditions of the Notes set out in the base prospectus (as supplemented) dated 7 May 2024, which received approval number 24-146 from the *Autorité des marchés financiers* on 7 May 2024 (the “**Base Prospectus**”), as follows:

ISIN Code	Issue Date	Final Maturity Date	Nominal Amount repurchased (in €)	Outstanding aggregate nominal amount before repurchase and cancellation (in €)	Outstanding aggregate nominal amount after repurchase and cancellation (in €)
FR001400TEY1	28/10/2024	28/10/2034	100,000,000	1,000,000,000	900,000,000
FR001400TEX3	28/10/2024	28/10/2034	300,000,000	1,000,000,000	700,000,000

The Notes were initially subscribed and have since been held by entities within the Groupe BPCE.

This transaction is part of the strategy for optimizing the cash flow of the Issuer.

Capitalized terms not defined herein shall have the meaning ascribed to them in the Base Prospectus.