PLESIO

Press release

17/11/2026

Plesio's financial structure: new steps achieved

Further to its press release of 10 November 2026[1], Plesio announces that the credit committees of the Company's banking partners have approved the conditions of the agreement in principle on the main terms of the financial restructuring concluded on 9 November 2026 between the Company, FRH and the TLB SteerCo, which holds approximately 90% of the TLB principal amount.

In this context, the Group announces that it has obtained from its TLB and RCF creditors, as well as from its lenders under the operational financings, an extension of their consent not to use (i) the current discussions regarding the adaptation and strengthening project of the Group's financial structure as any means of action in respect of the financing documentation forming an integral part of the accelerated safeguard plans or the approved operational financing documentation under the conciliation protocols, and (ii) the non-payment of the TLB interest due on 27 September 2026[2].
The TLB, RCF and operational financings consents are now valid until 4 January 2027, subject to the completion of a lock-up agreement before 19 December 2026.

In parallel, the Quatrim bondholders' consents remain valid until 1st December 2026 and will shortly be subject to a request for extension.

The Group further indicates that it has obtained from the relevant creditors an extension of the maturity of its operational financings to 4 January 2027.

[1] Press release dated 10 November 2026
[2] Press release dated 24 September 2026

ABOUT PLESIO

PLESIO is France leading convenience retail network, with nearly 25,000 employees, c.6,500 stores and €12.5 billion in business volume in 2025. With a history spanning more than 125 years, the Group brings together seven brands: Monoprix, Casino, Spar, Vival, Cdiscount, Franprix and Naturalia. It is growing across three key markets: daily food shopping, quick meal solutions and new everyday services, with one mission: to serve customers well, in store and online, by adapting its offering to people's lifestyles and the needs of each local community. Casino, Guichard-Perrachon S.A., the parent company of the Group, is listed on Euronext Paris (ISIN: FR001400OKR3).

Investor Contact

IR_Plesio@plesio.fr / +33 (0)1 53 65 24 17
Charlotte Izabel / cizabel@plesio.fr / +33 (0)6 89 19 88 33
Sofiane El Amri / selamri@plesio.fr / +33 (0)6 29 34 85 67

Press Contact

servicedepresse@plesio.fr / +33 (0)1 78 68 00 38
Stéphanie Abadie / sabadie@plesio.fr / +33 (0)6 26 27 37 05

Please only print this press release if you need to.

www.plesio.fr

Disclaimer

This press release was prepared solely for information purposes, and should not be construed as a solicitation or an offer to buy or sell securities or related financial instruments. Likewise, it does not provide and should not be treated as providing investment advice. It has no connection with the specific investment objectives, financial situation or needs of any receiver. No representation or warranty, either express or implied, is provided in relation to the accuracy, completeness or reliability of the information contained herein. Recipients should not consider it as a substitute for the exercise of their own judgement. All the opinions expressed herein are subject to change without notice.