

**FINAL TERMS FOR INDEX CERTIFICATES DATED 20 April 2009**
**I – GENERAL**

<b>Reference of Base Prospectus, Supplements and Document de Référence</b>	<ul style="list-style-type: none"> <li>- Base Prospectus approved by the <i>Autorité des marchés financiers</i> ("AMF") on 13 March 2009 (<i>visa</i> n° 09-057).</li> <li>- Supplement approved by the AMF on 14 April 2009 under n° 09-088.</li> <li>- <i>Document de Référence</i> filed with the AMF on 4 March 2009 under n° D.09-0095.</li> <li>- Amendment ("<i>rectificatif</i>") to the <i>Document de Référence</i> filed with the AMF on 8 April 2009 under n° D.09-0095-R01.</li> </ul>
<b>Issuer</b>	Société Générale Effekten GmbH
<b>Guarantor</b>	Société Générale
	The Certificates are guaranteed by Société Générale under the Guarantee dated 20 March 2009.
<b>Commercial Name</b>	100%
<b>Issue Date</b>	22 April 2009
<b>Subscription</b>	Société Générale
<b>Paying Agent</b>	Société Générale, Tour Société Générale, 92987 Paris La Défense Cedex, France.
<b>Calculation Agent</b>	Société Générale, Tour Société Générale, 92987 Paris La Défense Cedex, France.
<b>Clearance Institution</b>	Euroclear Bank (Brussels), Clearstream Banking (Luxembourg) or Euroclear France (Paris), as the case may be.
<b>Place of listing of the Certificates</b>	Euronext Paris
<b>Minimum number of Certificates for trading</b>	The minimum number of Certificates for trading on Euronext Paris is 1 ( <i>one</i> ) Certificate.
<b>Delisting</b>	The Certificates will be delisted from Euronext Paris at opening on the sixth trading day in Paris before the Maturity Date (inclusive).
<b>Assimilation provisions</b>	Not applicable
<b>Investors' contact</b>	Société Générale N° Azur 0810 30 20 20

**II – FINANCIAL CHARACTERISTICS**
**TABLE**

<b>Tranche</b>	<b>Number of Certificates</b>	<b>Underlying / Index</b>	<b>Reuters code</b>	<b>Sponsor and Index Calculation Agent</b>	<b>Related Exchange</b>
A	100,000	Dow Jones EURO STOXX 50®	<.STOXX50E>	STOXX Limited	Not applicable
B	100,000	Dow Jones EURO STOXX 50®	<.STOXX50E>	STOXX Limited	Not applicable
C	100,000	Dow Jones EURO STOXX 50®	<.STOXX50E>	STOXX Limited	Not applicable

Tranche	Issue price per Certificate	Issue Amount	Final Valuation Date	Maturity Date
A	EUR 57.90	EUR 5,790,000	17 December 2010	4 January 2011
B	EUR 55.50	EUR 5,550,000	21 December 2012	4 January 2013
C	EUR 63.80	EUR 6,380,000	18 December 2015	4 January 2016

Tranche	ISIN code	mnemonic code
A	FR0010749606	6307S
B	FR0010749614	6308S
C	FR0010749622	6309S

<b>Aggregate issue amount</b>	EUR 17,720,000
<b>Settlement Currency</b>	EUR
<b>Underlying currency</b>	EUR
<b>Launch Date</b>	8 April 2009
<b>Settlement Amount</b>	Each Certificate shall entitle the Certificateholder to receive the following Settlement Amount on the Settlement Date :

$$\text{MAX}\{\text{Ratio} \times \text{DIV}_f - C; 0\}$$

where :

DIV<sub>f</sub> means the cumulative total of the relevant gross dividends (expressed in index points) declared and paid during the Dividend Period by the individual constituents of the Underlying, as calculated and diffused by the Sponsor on the last day of the Dividend Period on Bloomberg page: SX5ED Index or Reuters page: .SX5ED.

If on the last day of the Dividend Period, the cumulative total of the relevant gross dividends (expressed in index points) declared and paid during the Dividend Period by the individual constituents of the Underlying is not calculated or diffused by the Sponsor, DIV<sub>f</sub> shall be the last known cumulative total of the relevant gross dividends declared and paid during the Dividend Period by the individual constituents of the Underlying.

<b>Commissions or C</b>	The sum of commissions calculated on each calendar day between the Launch Date (inclusive) and the Final Valuation Date (inclusive). On each calendar day, the commission will be equal to CR <sub>t</sub> multiplied by the Intrinsic Value of the Certificate calculated by the Calculation Agent in euro.
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where :

Commission Rate or CR<sub>t</sub> means the commission rate on each calendar day (t). The current level will be defined by the Issuer and published on the Issuer's website ([www.sgbourse.fr](http://www.sgbourse.fr)) with a maximum annualized rate of 0.50%.

Intrinsic Value or (IV<sub>t</sub>) means the intrinsic value on each calendar day (t) which will be equal to :

$$\text{Ratio} \times \text{DIV}_t$$

with :

DIV<sub>t</sub> means the cumulative total of the gross dividends of the individual constituents of the Underlying expected for the entire Dividend Period, as estimated by the Calculation Agent and expressed in index points.

<b>Settlement Date</b>	The Maturity Date.
<b>Final Valuation Date</b>	The date specified in the table above.
<b>Other definitions</b>	Ratio means EUR 1.00 for each tranche.  Dividend Period means the period : from 18 December 2009 (excluded) to 17 December 2010 (included) for

tranche A,  
from 16 December 2011 (excluded) to 21 December 2012 (included) for  
tranche B,  
from 19 December 2014 (excluded) to 18 December 2015 (included) for  
tranche C.

#### **Remunerations of professional intermediaries :**

Société Générale may pay to certain investment services providers or investment financial advisers (each, an **"Interested Party"**) an annual remuneration of up to 50% of the Commission (C) set out above, based on the amount of Certificates held by such entities' clients.

Further information in respect of the above remunerations may be provided by Société Générale to its own clients upon request. If, under the Markets in Financial Instruments Directive (MiFID) 2004/39/CE and/or any other laws and regulations, an Interested Party is required to disclose to prospective investors in the Certificates any remuneration that Société Générale pays to, or receives from, such Interested Party in respect of the Certificates, the Interested Party shall be responsible for compliance with such laws and regulations.

#### **The attention of the potential purchasers is drawn to the fact that:**

- **they must read these Final Terms together with the Base Prospectus, the Supplement, the *Document de Référence* and the amendment ("*rectificatif*") referred to above,**
- **at any time, the Certificate value may be less than the Issue Price and Certificateholders may lose some or all of their investment,**
- **Certificates are not suitable for all investors. Potential purchasers are advised to make their decision only after having carefully considered, with their advisers, whether the planned investment is appropriate to their requirements and resources.**

THE CERTIFICATES AND THE GUARANTEE HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED, AND TRADING IN THE CERTIFICATES HAS NOT BEEN APPROVED BY THE UNITED STATES COMMODITY FUTURES TRADING COMMISSION UNDER THE UNITED STATES COMMODITY EXCHANGE ACT. CERTIFICATES, OR INTERESTS THEREIN, MAY NOT AT ANY TIME BE OFFERED, SOLD, RESOLD OR DELIVERED, DIRECTLY OR INDIRECTLY, IN THE UNITED STATES OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, A U.S. PERSON. FOR A DESCRIPTION OF THE RESTRICTIONS ON OFFERS AND SALES OF THE CERTIFICATES, SEE THE SECTION "PURCHASE AND SALE" IN THE BASE PROSPECTUS.

#### **Extract of the Dow Jones EURO STOXX 50<sup>®</sup> license:**

STOXX and Dow Jones have no relationship to the Licensee, other than the licensing of the Dow Jones EURO STOXX 50<sup>®</sup> and the related trademarks for use in connection with the Certificates.

#### **STOXX and Dow Jones do not:**

- Sponsor, endorse, sell or promote the Certificates.
- Recommend that any person invest in the Certificates or any other securities.
- Have any responsibility or liability for or make any decisions about the timing, amount or pricing of Certificates.
- Have any responsibility or liability for the administration, management or marketing of the Certificates.
- Consider the needs of the Certificates or the owners of the Certificates in determining, composing or calculating the relevant Index or have any obligation to do so.

#### **STOXX and Dow Jones will not have any liability in connection with the Certificates. Specifically,**

- **STOXX and Dow Jones do not make any warranty, express or implied and disclaim any and all warranty about :**
  - **The results to be obtained by the Certificates, the owner of the Certificates or any other person in connection with the use of the relevant Index and the data included in the Dow Jones EURO STOXX 50<sup>®</sup> ;**
  - **The accuracy or completeness of the relevant Index and its data;**
  - **The merchantability and the fitness for a particular purpose or use of the Dow Jones EURO STOXX 50<sup>®</sup> and its data;**
- **STOXX and Dow Jones will have no liability for any errors, omissions or interruptions in the Dow Jones**

**EURO STOXX 50<sup>®</sup> or its data;**

- **Under no circumstances will STOXX or Dow Jones be liable for any lost profits or indirect, punitive, special or consequential damages or losses, even if STOXX or Dow Jones knows that they might occur.**

**The licensing agreement between the Issuer and STOXX is solely for their benefit and not for the benefit of the owners of the Certificates or any other third parties.**