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SEGRO plc

PUBLICATION OF PROSPECTUS

Two copies of the following prospectus have been submitted to the UK Listing Authority and will be available for inspection at their Document Viewing Facility at the Financial Services Authority, 25 North Colonnade, Canary Wharf, London, E14 5HS:

Prospectus dated 4 March 2009 relating to a proposed 12 for 1 Rights Issue of 5,241 million New Ordinary Shares at 10 pence each.

The Prospectus is also available on the Company's website at www.segro.com.

Terms defined in the Prospectus have the same meanings in this announcement.

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