



PRESS RELEASE

Paris, France September 1 2025 at 19:00 CET

CBI continues the implementation of its ACE strategy, with a return on investment from mining activities exceeding 50% in August 2025 and the acquisition of additional Bitcoins.

- Mining activities generated a return on investment in excess of 50% in August 2025 thanks to the partnership with Blockware Solutions
- CBI's portfolio of crypto assets is strengthened by the acquisition of additional Bitcoins
- The investment in CEA Industries (Ticker: BNC), the NASDAQ-listed BNB Treasury Company (ticker: BNC), generates an unrealized profit of 130%
- These factors reinforce the implementation of the ACE strategy, which is based on three pillars: Acquire, Create & Earn.

Paris, France, September 1, 2025, at 7:00 p.m. CET (CBI, Euronext Growth Paris: FR0014007LWO - ALCBI) – CRYPTO BLOCKCHAIN INDUSTRIES (“CBI”) announces that mining activities recorded a return on investment of over 50% in August 2025 thanks to its partnership with Blockware Solutions. In addition, CBI's portfolio has been strengthened by the purchase of additional Bitcoins. Finally, the investment in CEA Industries (Ticker: BNC), the NASDAQ-listed BNB Treasury Company (ticker: BNC), generated an unrealized profit of 130% as of August 29, 2025. These factors reinforce the implementation of the ACE strategy, which is based on three pillars: Acquire, Create & Earn.

Return on investment from mining activities exceeds 50% in August 2025

In August 2025, CBI recorded significant growth in its mining activity. As of August 31, 2025, extrapolating the results achieved over three years, the return on investment from mining operations is estimated at over 50%. This performance excludes profits from server resales, which cannot be considered recurring. This growth is mainly due to the strategic partnership with Blockware Solutions, a company recognized for its technological and operational expertise in the sector.

CBI invests in Bitmain ASIC mining servers, which it operates for approximately three years before reselling them through the Blockware network. CBI covers the costs of electricity and maintenance throughout this period. In return, CBI receives Bitcoins on a daily basis.

This profitability is likely to fluctuate upwards or downwards depending on factors such as the price of Bitcoin, which directly influences the value of the commissions received, the cost of electricity, which influences operating costs, and the difficulty rate of the Bitcoin network, which measures the complexity of mining a Bitcoin block and therefore the level of commissions earned by CBI.

Investment in CEA Industries with unrealized gains of 130%

CBI was able to participate in the founding round of financing for CEA Industries (Ticker: BNC), the BNB Treasury Company founded by YZI Labs. As of August 29, 2025, the BNC share price stands at \$21.02, representing an unrealized profit of over 130% for CBI. The proceeds from the sale will, when the time comes, be reinvested in Bitcoins as part of the ACE strategy.

This transaction validates the quality of CBI's professional network, which enabled it to access this opportunity alongside more than 140 highly renowned professional investors, including YZI Labs, Pantera Capital, Arche Capital, GSR, Borderless, Arrington Capital, Blockchain.com, Hypersphere Capital, Kenetic, dao5, Protocol Ventures, Reciprocal Ventures, G-20 Group, Three Point Capital, Propel Horizon, Exinity, Winone, Nano Labs, as well as several other leading investors, including Olaf Carlson Wee, Rajeev Misra's family office, and the founders of BitFury.

Purchase of additional Bitcoins

During August 2025, CBI's portfolio grew significantly due to the acquisition of additional Bitcoins and gradual purchases of Bitcoins to take advantage of market opportunities.

The portfolio also includes investments in servers and in CEA Industries, whose profits are intended to be reinvested in Bitcoin. The value of the servers is included in the "Blockware Servers" line. The value of BNC shares is included in this portfolio in the "BNC Treasury Company" line.

The figures as of August 31, 2025, do not include the latest sale of CBI shares by Ker Ventures (1,000,000 shares), which is still being processed because the transfer could not be finalized between banks in August 2025 and should be completed in early September 2025.

31st August 2025	Quantities	Unit Price	Total Valuation
Main assets			
Bitcoin BTC	26.57	\$109,050	\$2,897,523
Bitcoin BTC (Mining rewards)	2.68	\$109,050	\$292,418
Bitcoin BTC (Euros allocated to the purchase of BTC) (*)	18.34	\$109,050	\$2,000,000
Bitmain Asics servers (**)	232	\$4,969	\$1,152,835
BNB (CEA Industries shares - Ticker BNC)	49,505	\$21.02	\$1,380,694
BNB	2.04	\$865.33	\$1,764
Solana	829	\$205.05	\$170,006
USDT	6,958	\$1.00	\$6,958
Other crypto-assets			
COPI	20,196,709	\$0.016	\$324,359
POL	75,576	\$0.284	\$21,449
CHAIN	36,045,254	\$0.023	\$824,715
BRIL	7,340,198	\$0.025	\$182,184
ATRI	30,326,589	\$0.000	\$0
Tokens / Internal CBI Projects			
CRYS	493,763,990	Token CBI	Token CBI
FAV	10,408,459,533	Token CBI	Token CBI
LIGHTS (***)	10,669,518,000	Token CBI	Token CBI
KTG (***)	26,500,000	Token CBI	Token CBI
CTS (****)	420,000,000	Token CBI	Token CBI
Total valuation (US\$)			\$9,254,905

(*) Euros allocated to the purchase of Bitcoins - Gradual purchases to take advantage of opportunities

(**) Amounts invested in Bitmain servers, net of disposals. Return on investment greater than 50% in August 2025.

(***) Projects in partnership with third parties - Only the CBI share is reflected in this table.

(****) i.e.: 100 million already allocated in full ownership to CBI; 320 million representing CBI's share in the balance of tokens not yet allocated

Warnings

The completion of CBI's projects, as well as their operating budget and financing plan, remain fundamentally subject to major uncertainties, and failure to achieve the underlying assumptions may have a material and adverse impact on the value of CBI's assets and liabilities. In addition, investing in crypto-assets involves risks related in particular to their intrinsic volatility that could have an impact on CBI's financial performance. CBI considers it useful to remember that the past performance of crypto-assets is not a guarantee of future performance. A detailed description of the risks associated with an investment in CBI securities can be found in the Company's financial reports available on CBI's website.

About CRYPTO BLOCKCHAIN INDUSTRIES SA

CRYPTO BLOCKCHAIN INDUSTRIES ("CBI") is a French company listed on Euronext Growth (compartment E2), whose objective is to build the widest possible portfolio of Bitcoins and other crypto-assets by buying them at a below-market price by applying the **ACE** strategy: **ACQUIRE**, the purchase mainly of Bitcoins on the market; **CREATE**, the creation of its own utility tokens in the field of the metaverse (AlphaVerse, Football at AlphaVerse) or that of digital assets backed by real goods (Gemplay, diamonds); **EARN**, the acquisition of Bitcoin at a reduced cost via mining operations, as part of a long-term strategic partnership with Blockchain Solutions, one of the first Bitcoin miners in the United States. Founded by Frédéric Chesnais, a recognized entrepreneur in the video game industry and a pioneer of blockchain, CBI develops and promotes a portfolio of activities in several sectors (finance, games, logistics, etc.) in order to capitalize on the potential of blockchain technology, directly or through partnerships. To find out more, visit www.cbicorp.io and www.alphaverse.com.

Contact

Transmitter

Sponsor Listing

CBI

contact@cbicorp.io

www.cbicorp.io

Atout Capital

Rodolphe OSSOLA

rodolphe.ossola@atoutcapital.com