



## **CBI continues to implement its ACE strategy, with a return on investment of over 30% on Bitcoin mining in September 2025**

- **In September 2025, mining activities generated a return on investment of over 30% on an annualized basis, confirming the strength of the partnership with Blockware Solutions**
- **These results confirm the returns seen since the program's launch in June 2025, which also stand at over 30% on an annualized basis**

**Paris, France – October 2, 2025, at 8:00 a.m. CET (CBI - Euronext Growth Paris: FR0014007LW0 - ALCBI; OTCQB: CBIPF) – CRYPTO BLOCKCHAIN INDUSTRIES (“CBI”) announces annualized returns on investment of over 30% for September 2025. These results confirm the returns seen since the program's launch in June 2025, which also stand at over 30% on an annualized basis. These results confirm the strength of the partnership with Blockware Solutions and reflect the consistent performance and operational efficiency of the operations put in place.**

Blockware Solutions is a recognized player in the blockchain infrastructure and cryptocurrency mining sector. The company stands out for its ability to operate large-scale facilities, provide cutting-edge hosting services, and develop innovative technology solutions, making it a natural partner for CBI.

In September 2025, CBI's mining activities generated an estimated return on investment of more than 30% on an annualized basis. This result confirms the strength of the partnership with Blockware Solutions, which optimizes infrastructure performance and ensures efficient operations in a market that remains highly volatile.

Since the program's launch, the cumulative return has also exceeded more than 30% on an annualized basis, demonstrating the relevance of the business model and the operational efficiency of the operations implemented by CBI.

This profitability is likely to fluctuate up or down depending on factors such as the price of Bitcoin, which directly influences the value of commissions received, the cost of electricity, and the difficulty rate of the Bitcoin network, which measures the complexity of mining a Bitcoin block and therefore the level of commissions earned by CBI.

This mechanism is part of CBI's ACE (Acquire, Create, Earn) strategy, strengthening its ability to seize international growth opportunities and helping to position CBI as a key player in the blockchain ecosystem, while maximizing its exposure to the US market.

## Composition of the portfolio of crypto-assets and similar assets, including mining servers

CBI's crypto-asset portfolio continues to grow and is now estimated to be worth over US\$10 million, excluding the valuation of tokens created by CBI. This development reflects a strategy of continuous accumulation, which strengthens the company's position in the digital asset market.

The portfolio includes fiat cash holdings that are being allocated to the acquisition of Bitcoins. These cash holdings are valued at their nominal value.

As of September 2025, CBI's portfolio remains significant and includes the purchase of 180 additional S21 Hydro servers for US\$1.6 million, financed by the CBI block sale program. The value of the servers is included in the "Blockware Servers" line.

The portfolio also includes investments in CEA Industries, the proceeds of which will be reinvested in Bitcoin. The value of BNC shares is included in this portfolio under the line item "BNB CEA Industries".

September 30, 2025	Quantities	Unit Price	Total Valuation
<b>Main crypto-assets and assimilated</b>			
Bitcoin	24.81	\$114,379	\$2,837,980
Bitcoin (Mining rewards)	3.95	\$114,379	\$451,798
Bitcoin (fiat allocated to the purchase of BTC) (*)	22.16	\$114,379	\$2,534,150
Bitmain Asics & S21 servers (**)	314	n/a	\$2,269,147
BNB (CEA Industries shares - Ticker BNC)	49,505	\$7.80	\$1,380,694
BNB	2.04	\$1,005.96	\$2,050
Solana	829	\$210.80	\$174,774
USDT	6,958	\$1.00	\$6,958
<b>Other crypto-assets</b>			
COPI	20,196,709	\$0.014	\$289,621
POL	75,576	\$0.226	\$17,095
CHAIN	36,045,254	\$0.021	\$761,276
BRIL	7,340,198	\$0.019	\$138,730
ATRI	30,326,589	\$0.000	\$0
<b>Tokens / Internal CBI Projects</b>			
CRYS	493,763,990	Token CBI	Token CBI
FAV	10,408,459,533	Token CBI	Token CBI
LIGHTS (***)	10,669,518,000	Token CBI	Token CBI
KTG (***)	26,500,000	Token CBI	Token CBI
CTS (****)	420,000,000	Token CBI	Token CBI
<b>Total valuation (US\$)</b>			<b>\$10,864,273</b>

(\*) Fiat currencies allocated to the purchase of Bitcoins - Gradual purchases to take advantage of opportunities

(\*\*) Amounts invested in Bitcoin servers, net of disposals.

(\*\*\*) Projects in partnership with third parties - Only the CBI share is reflected in this table.

(\*\*\*\*) i.e.: 100 million already allocated in full ownership to CBI; 320 million representing CBI's share in the balance of tokens not yet allocated

## Disclaimers

The completion of CBI's projects, as well as their operating budget and financing plan, remain fundamentally subject to major uncertainties, and failure to achieve the underlying assumptions may have a material and adverse impact on the value of CBI's assets and liabilities. In addition, investing in crypto-assets involves risks related in particular to their intrinsic volatility that could have an impact on CBI's financial performance. CBI considers it useful to remember that the past performance of crypto-assets is not a guarantee of future performance. A detailed description of the risks associated with an investment in CBI securities can be found in the Company's financial reports available on CBI's website.

## About CRYPTO BLOCKCHAIN INDUSTRIES SA

**CRYPTO BLOCKCHAIN INDUSTRIES ("CBI")** is a French company listed on Euronext Growth (compartment E2), whose objective is to build the widest possible portfolio of Bitcoins and other crypto-assets by buying them at a below-market price by applying the **ACE** strategy: **ACQUIRE**, the purchase mainly of Bitcoins on the market; **CREATE**, the creation of its own utility tokens in the field of the metaverse (AlphaVerse, Football at AlphaVerse) or that of digital assets backed by real goods (Gemplay, diamonds); **EARN**, the acquisition of Bitcoin at a reduced cost via mining operations, as part of a long-term strategic partnership with Blockchain Solutions, one of the first Bitcoin miners in the United States. To find out more, visit [www.cbicorp.io](http://www.cbicorp.io) and [www.alphaverse.com](http://www.alphaverse.com).

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