



CBI continues to implement its ACE strategy during January 2026.

- **In January, measured in Bitcoin, the yield from mining servers remained strong compared to the prior month, reflecting stable network conditions and continued operational optimization**
- **With the Bitcoin price at \$78,000, annualized mining yield was above 12%, confirming that mining operations continue to deliver attractive returns despite ongoing Bitcoin price volatility**
- **Given the returns obtained, CBI has decided to prioritize Bitcoin mining in the short term, while working with Blockware Solutions on a new activity to extend the mining platform to server rentals for artificial intelligence**

Paris, France, February 3, 2026, at 8:00 a.m. CET (CBI, Euronext Growth Paris: FR0014007LWO – ALCBI; OTCQB: CBIPF) – CRYPTO BLOCKCHAIN INDUSTRIES (“CBI”) continues to implement its ACE strategy during January 2026. The performance of mining servers, measured in Bitcoins, remains solid, reflecting the effectiveness of the group’s operating model in a still volatile market environment. Over the same period, expressed in USD, the annualized mining yield remains above 12%, based on a Bitcoin valued at USD 78,000. CBI is maintaining its policy of holding Bitcoins in its portfolio in order to preserve its exposure to a potential market rebound and reaffirms its ambition to continue the gradual expansion of its server fleet.

In January 2026, CBI continued to benefit from the robustness of its mining infrastructure and the disciplined execution of its operational strategy. Measured in Bitcoin, the yield generated by the mining servers remained at a solid level compared to the previous month, reflecting stable network conditions and the ongoing optimization of mining capacity. This performance confirms the ability of mature infrastructures to deliver consistent results despite fluctuations in network difficulty and market volatility.

Measured in USD, the annualized mining yield for January remained above 12% with bitcoin valued at 78,000\$, a level considered attractive within the mining sector. This performance reflects the continued control of operating costs, the energy efficiency of the deployed infrastructure, and the effectiveness of the optimization measures implemented across the mining operations. The Company considers this level of annualized return to be fully aligned with its long-term objectives in the context of a volatile crypto-asset environment.

During the month, mining operations were temporarily affected by severe winter weather conditions in certain regions of the United States, where snowstorms caused short-term disruptions to energy availability and access to mining sites. These events resulted in a limited reduction in mining output over a few days, from January 24 2026, to January 28, 2026, in one of the mining facilities. However, thanks to the resilience of the

infrastructure and the responsiveness of operational teams, normal operating conditions were restored rapidly, and the overall impact on monthly performance remained contained.

This profitability is likely to go up as well as down, depending on the price of Bitcoin, which directly influences the value of the commissions received, the cost of electricity, as well as the difficulty rate of the Bitcoin network, which measures the complexity of mining a Bitcoin block. The resale price of the servers is not taken into account in these calculations.

Composition of the portfolio of crypto-assets and similar assets, including mining servers

CBI's portfolio of crypto-assets and similar assets remains substantial and continues to follow a steady accumulation trajectory, excluding the valuation of the Company's own issued tokens. This portfolio is primarily composed of Bitcoins generated through mining activities, as well as assets associated with production infrastructure, notably mining servers.

The portfolio also includes holdings in fiat currencies, which are currently intended to be deployed in line with the Group's capital allocation strategy. Consistent with the ACE strategy (Acquire, Create, Earn), this approach is designed to provide CBI with additional levers to support its international expansion, strengthen its long-term credibility within the blockchain ecosystem, and reinforce its strategic positioning in key markets, particularly in North America.

It should be noted that certain crypto-assets listed may be held for periods exceeding twelve months, reflecting a long-term investment approach.

January 31, 2026	Quantities	Unit Price	Total Valuation
Main crypto-assets and assimilated			
Bitcoin (*)	37.64	\$78,084	\$2,938,929
Bitcoin (Mining rewards)	10.35	\$78,084	\$807,811
Bitcoin (fiat allocated to the purchase of BTC) (**)	4.32	\$78,084	\$336,991
Bitmain Asics & S21 servers (***)	618	n/a	\$3,367,906
Upcoming new servers (****)	120	n/a	\$568,571
BNB (CEA Industries shares - Ticker BNC)	49,505	\$4.99	\$247,030
ETH	3.3	\$2,411.32	\$7,973
Solana	875	\$103.16	\$90,215
USDT	20,618	\$1.00	\$20,618
Other crypto-assets			
COPI / RiSE	20,196,709	\$0.004	\$86,967
POL	10,223	\$0.102	\$1,040
CHAIN	36,045,254	\$0.009	\$312,476
BRIL	7,340,198	\$0.009	\$64,645
ATRI	30,326,589	\$0.000	\$0
Tokens / Internal CBI Projects			
CRYS	493,763,990	Token CBI	Token CBI
FAV	10,408,459,533	Token CBI	Token CBI
LIGHTS (*****)	10,669,518,000	Token CBI	Token CBI
KTG (*****)	26,500,000	Token CBI	Token CBI
CTS (*****)	420,000,000	Token CBI	Token CBI
Total valuation (US\$)			\$8,851,171

(*) The price of Bitcoin and all other crypto assets is taken at the close of trading on January 31

(**) Fiat currencies allocated to the purchase of Bitcoins - Gradual purchases to take advantage of opportunities

(***) Amounts invested in S21+, S21 XP, and S21 Hydro servers, net of disposals

(****) New servers being installed during February 2026

(*****) Projects in partnership with third parties - Only the CBI share is reflected in this table.

(*****) i.e.: 100 million already allocated in full ownership to CBI; 320 million representing CBI's share in the balance of tokens not yet allocated

Disclaimers

The completion of CBI's projects, as well as their operating budget and financing plan, remain fundamentally subject to major uncertainties, and failure to achieve the underlying assumptions may have a material and adverse impact on the value of CBI's assets and liabilities. In addition, investing in crypto-assets involves risks related in particular to their intrinsic volatility that could have an impact on CBI's financial performance. CBI considers it useful to remember that the past performance of crypto-assets is not a guarantee of future performance. A detailed description of the risks associated with an investment in CBI securities can be found in the Company's financial reports available on CBI's website.

About CRYPTO BLOCKCHAIN INDUSTRIES SA

CRYPTO BLOCKCHAIN INDUSTRIES ("CBI") is a French company listed on Euronext Growth (compartment E2), whose objective is to build the largest possible portfolio of Bitcoins and other crypto-assets by buying them at a below-market price by applying the ACE strategy: ACQUIRE, the purchase mainly of Bitcoins on the market; CREATE, the creation of its own utility tokens in the field of the metaverse (AlphaVerse, Football at AlphaVerse) or that of digital assets backed by real goods (Gemplay, diamonds); EARN, the acquisition of Bitcoin at a reduced cost via mining operations, as part of a long-term strategic partnership with Blockchain Solutions, one of the first Bitcoin miners in the United States. To learn more, visit www.cbicorp.io and www.alphaverse.com.

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