



Successful completion of the tender offer on Carrefour notes with a total repurchased amount of €200,000,000 in notes

Carrefour (the "**Company**") announces today the successful completion of its tender offer on its existing €1,000,000,000 notes (2.625 % maturing on 15 December 2027 (ISIN: FR0013505260)), of which €800,000,000 is outstanding, (the "**2027 Notes**") and its Sustainability-Linked notes of €850,000,000 (4.125 % maturing on October 12, 2028 (ISIN: FR001400D0F9), of which €850,000,000 is outstanding), (the "**2028 Notes**" and each series of the 2027 Notes and 2028 Notes, a "Series").

A total aggregate principal amount of €200,000,000 of Existing Notes was tendered and accepted by the Company for repurchase. All notes purchased by the Company will be cancelled. The Settlement Date for the tender offer is expected to be June 5, 2026.

The Tender Offer allows the Company to manage its debt maturity profile and liquidity in an efficient manner.

It follows the successful placement of new sustainability-linked notes issued for a total amount of €750 million due June 2034. This issue of senior unsecured notes carries an annual fixed coupon of 3.875%. The notes will be issued and admitted to trading on Euronext Paris on June 4, 2026.

About the Carrefour Group

With a multi-format network of over 15,500 stores in more than 40 countries, the Carrefour Group is one of the world's leading food retailers. In 2025, Carrefour generated €91.5 billion in revenue. Its network of integrated stores employs 300,000 people, who contribute to making Carrefour the global leader in the food transition for all, providing high-quality, accessible, and affordable food every day. In total, more than 500,000 people work under the Carrefour banner worldwide. For more information, visit www.carrefour.com, or find us on X ([@news_carrefour](https://twitter.com/news_carrefour)) and LinkedIn ([Carrefour](https://www.linkedin.com/company/carrefour)).

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