

PRESS RELEASE

Marseille, 3 August 2026 – 6:00 p.m.

H1 2026 revenue

17% business growth at constant currency

Revenue ⁽¹⁾ (€m)	Reported data			Data at CC ⁽²⁾	
	2026	2025	Change	2026	Change
Q1	132.2	118.5	+11.5%	136.9	+15.5%
Q2	143.0	118.0	+21.2%	139.8	+18.4%
H1 TOTAL	275.2	236.5	+16.4%	276.7	+17.0%

(1) Revenue not audited by the Statutory Auditors

(2) CC: constant currencies

Accelerated growth in the second quarter

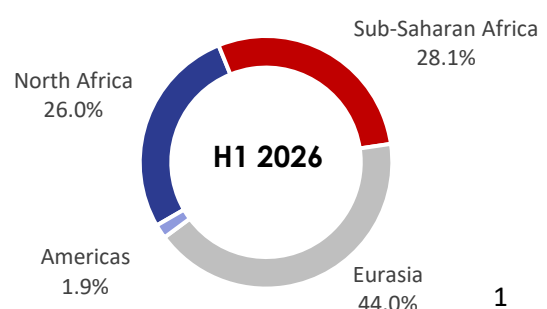
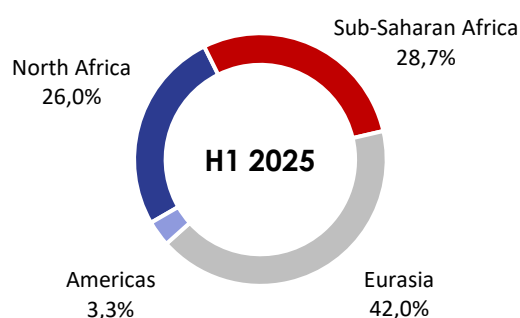
Revenue for the first half of 2026 amounted to €275.2 million, up from €236.5 million in the first half of 2025, coming out to growth of 16.4% (up 17% at constant currency).

This performance shows accelerated business activity in the second quarter, which generated €143 million, or growth of 21.2% on a reported basis and 18.4% at constant currency compared with the same period the previous year.

Over the first half of the year, exchange rates had a limited negative impact of €1.5 million. However, this effect was reversed in the second quarter, in which exchange rates had a positive impact amounting to €3.2 million, due to the improved situation in some countries where the Group operates.

Business in the first six months was driven by the strong performance in Africa (up 20% at constant currency¹) and Eurasia (up 17% at constant currency¹). In the Americas, business declined by 34% as a result of the ongoing situation in Brazil. However, efforts to develop business are starting to pay off, and new contracts have been signed with privately-owned companies in Brazil's offshore sector.

First-half revenue by region



PRESS RELEASE

2026 outlook: sustained growth set to continue

CIS has raised its profile by winning new contracts, and business is strong across its major projects.

Given these factors, the Group expects to remain on its growth trajectory and will take the next steps forward in its performance plans.

About CIS

CIS was created in 1992 by Régis Arnoux, the Founder and Chairman. Today, the Group manages remote sites in the four corners of the globe, in the most isolated onshore and offshore environments. CIS supports major players in energy, mining and construction as well as institutions and governments through every step of their projects.

As a service integrator, CIS provides turnkey solutions to bring all of its residents well-being, comfort and a friendly atmosphere, so that its customers can focus on their core businesses.

The Group is committed to the sustainable development of the countries where it operates, by hiring, training its staff, forming partnerships with suppliers close to its sites, and engaging in local community initiatives.

CIS's approach is proactive, based on innovation and continuous improvement to reduce its impact on the environment. Every day, the Group endeavours to improve its practices and guarantee its transparency.

For more information, go to: www.cis-integratedservices.com

Euronext Growth Paris: ISIN FR0000064446 / **Reuters:** ALCIS.PA – **Bloomberg:** ALCIS:FP

Next press release: 23 September 2026, after the close of trading: H1 2026 results

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