



Carrefour successfully sold 7% of Carmila's share capital

Paris, June 4, 2025 – Carrefour announces the successful completion of the placement of 7% of Carmila's share capital for c.171 million euros, representing a price of 17.30 euros per share and a total of 9,866,421 Carmila shares, through a private placement by way of an accelerated book-building process (the "Placement").

Following the Placement, Carrefour owns c.29.8% of Carmila's share capital, representing 41,948,933 shares, and has agreed to a 90-day lock-up on this stake from the settlement and delivery date of the Placement, subject to certain customary exceptions.

The Placement was carried out in the context of the strategic review underway at Carrefour as announced last February.

Carrefour confirms its intention to remain Carmila's reference shareholder and reiterates its full confidence in Carmila's strategy and management. This Placement will not result in any change to existing partnerships, mandates and service agreements in place between the two companies.

Within the framework of the Placement, Carmila repurchased the equivalent of approximately 1 million euros of its own shares, thereby completing its share buyback program.

The settlement and delivery of the Placement should take place on June 6, 2025.

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Carmila's shares are admitted to trading on the regulated market of Euronext in Paris (ISIN code: FR0010828137). Further information about Carmila can be found at www.carmila.com.

This press release is for information purposes only and does not constitute an offer or solicitation to purchase shares. This sale of shares constitutes an offer reserved for qualified investors as provided for by Article L.411-2-1° of the French Monetary and Financial Code.

About the Carrefour Group

With a multi-format network of over 15,000 stores in more than 40 countries, the Carrefour Group is one of the world's leading food retailers. In 2024, Carrefour generated €94.6 billion in revenue. Its network of integrated stores employs over 300,000 people, who contribute to making Carrefour the global leader in the food transition for all, providing high-quality, accessible, and affordable food every day. In total, more than 500,000 people work under the Carrefour banner worldwide. For more information, visit www.carrefour.com, or find us on X ([@news_carrefour](https://twitter.com/news_carrefour)) and LinkedIn ([Carrefour](https://www.linkedin.com/company/carrefour)).

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*This announcement is an advertisement and not a prospectus within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council of June 14, 2017, as amended (the “**Prospectus Regulation**”).*

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In France, the offer and sale of Carmila’s shares will be carried out through an offer to the benefit of qualified investors, as defined in Article 2(e) of Prospectus Regulation and in accordance with article L.411-2, 1° of the French Monetary and Financial Code and other applicable French laws and regulations. The offering will not be open to the public in France.

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Any investment decision to buy Carmila’s shares must be made solely on the basis of publicly available information regarding Carmila. Such information is not the responsibility of Carrefour and has not been independently verified by Carrefour.