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NANTERRE (FRANCE)

JUNE 4, 2025

FORVIA SUCCESSFULLY PRICES AN ADDITIONAL EUR 250 MILLION OF SENIOR NOTES DUE 2030

FORVIA has successfully priced its offering of EUR 250 million in aggregate principal amount of additional senior notes due 2030 (the "**New Notes**"). FORVIA priced the New Notes at par, or a yield of 5.625%, on the back of a strongly oversubscribed book.

The New Notes obtained a credit rating "BB+" by Fitch Ratings, "B1" by Moody's and "BB-" by Standard & Poor's.

FORVIA intends to use the proceeds of the offering of the New Notes to fund the repurchase of FORVIA's outstanding 2.750% Sustainability-Linked Notes due February 2027 (the "**2027 Sustainability-Linked Notes**") in a cash tender offer (the "**Tender Offer**") and pay fees and expenses incurred in connection therewith, including net premiums and accrued and unpaid interest on the 2027 Sustainability-Linked Notes, and fees and expenses incurred in connection with the offering of the New Notes.

The Tender Offer launched today and remains subject to conditions, such as the completion of the offering of the New Notes. FORVIA plans to repurchase the 2027 Sustainability-Linked Notes in an amount expected to be equal to the principal amount of the New Notes. The final amount of 2027 Sustainability-Linked Notes accepted in the Tender Offer will be subject to the final amounts of tenders received.

An application has been made to list the New Notes on the Global Exchange Market of Euronext Dublin. The settlements of the New Notes and the Tender Offer are expected to occur on 12 June 2025.

PRESS

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About FORVIA

FORVIA, a global automotive technology supplier, comprises the complementary technology and industrial strengths of Faurecia and HELLA. With over 150,000 people, including more than 15,000 R&D engineers across 40+ countries, FORVIA provides a unique and comprehensive approach to the automotive challenges of today and tomorrow. Composed of 6 business groups and a strong IP portfolio of over 13,000 patents, FORVIA is focused on becoming the preferred innovation and integration partner for OEMs worldwide. In 2024, the Group achieved a consolidated revenue of 27 billion euros. FORVIA SE is listed on the Euronext Paris market under the FRVIA mnemonic code and is a component of the CAC SBT 1.5° index. FORVIA aims to be a change maker committed to foreseeing and making the mobility transformation happen. www.forvia.com

IMPORTANT NOTICE

This document is not an offer of securities for sale in the United States. The notes being offered by Forvia (the "**New Notes**") may not be sold in the United States unless they are registered under the Securities Act or are exempt from registration. The offering of New Notes described in this announcement has not been and will not be registered under the Securities Act, and accordingly any offer or sale of New Notes may be made only in a transaction exempt from the registration requirements of the Securities Act.

Nothing herein shall be construed as an offer to purchase or a solicitation of an offer to sell or buy any notes, including the 2027 Sustainability-Linked Notes. Nothing herein constitutes a notice of redemption for the 2027 Sustainability-Linked Notes.

It may be unlawful to distribute this document in certain jurisdictions. This document is not for distribution in Canada, Japan or Australia. The information in this document does not constitute an offer of securities for sale in Canada, Japan or Australia.

Promotion of the New Notes in the United Kingdom is restricted by the Financial Services and Markets Act 2000 (the "**FSMA**"), and accordingly, the New Notes are not being promoted to the general public in the United Kingdom. This announcement is directed solely at (i) persons located outside the United Kingdom, (ii) persons with professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "**Order**"), (iii) high net worth entities, and other persons to whom it may lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order and (iv) persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the FSMA) in connection with the issue or sale of any securities of the Issuer or any member of its group may otherwise lawfully be communicated or caused to be communicated (all such persons in (i) – (iv) above being "**relevant persons**"). Any investment activity to which this announcement relates will only be available to and will only be engaged with relevant persons. Any person who is not a relevant person should not act or rely on this announcement.

The offer and sale of the New Notes will be made pursuant to an exemption under the Prospectus Regulation from the requirement to produce a prospectus for offers of securities. This announcement does not constitute a prospectus within the meaning of the Regulation EU 2017/1129, as amended (the "**Prospectus Regulation**") or an offer to the public.

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The offer and sale of the New Notes will be made pursuant to an exemption under the UK Prospectus Regulation from the requirement to produce a prospectus for offers of securities.

This announcement does not constitute a prospectus within the meaning of the Prospectus Regulation as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (the “**UK Prospectus Regulation**”) or an offer to the public.

MiFID II professionals/ECPs-only/No PRIIPs KID – Manufacturer target market (MIFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as the New Notes are not available to retail investors in EEA.

MiFIR professionals/ECPs-only/No UK PRIIPs KID – Manufacturer target market (UK MIFIR product governance) is eligible counterparties and professional clients only (all distribution channels). No UK PRIIPs key information document (KID) has been prepared as the New Notes are not available to retail investors in the UK.

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Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

No money, securities or other consideration is being solicited, and, if sent in response to the information contained herein, no money, securities or other consideration will be accepted.

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