

PRESS RELEASE



macompta.fr

Disclaimer: Financial statements prepared in accordance with French accounting standards, translated into English for convenience purposes

Lagord, October 5, 2026

Annuals Results 2025/2026

MACOMPTA.FR (ISIN code: FR001400NQB6 – Ticker: ALCPA), a French publisher of software solutions for businesses and chartered accountants, **today announces its annual results for the financial year ended June 30, 2026.**

The Company successfully combines growth, profitability and strategic investments, with a record level of investment devoted to electronic invoicing and artificial intelligence.

- **Revenue up 28.1% to €5.205K**
- **EBITDA margin¹ of 23.5%**
- **Net profit up 21.7% to €893K**
- **Strong financial position with shareholders' equity of €3.263K and net cash of €1.237K**
- **Dividend of €0.12² per share proposed for FY 2025/2026**

¹ EBITDA (Earnings Before Interest, Taxes, Depreciation and Amortization) is an alternative performance measure that can be reconciled with the Company's reported financial statements. It reflects the Company's operating performance and corresponds to operating income, (i) plus depreciation and amortization expenses and taxes, and (ii) minus profitsharing expenses.

² Subject to approval by shareholders attending or represented at the General Meeting to be held on October 30, 2026.

(€K)	2024/2025	2025/2026	Change
Revenue	4,064	5,205	+28.1 %
EBITDA	1,169	1,224	+4.7 %
Operating income	937	1,002	+6.9 %
Net profit	734	893	+21.7 %

STRONG GROWTH DRIVEN BY THE COMPANY'S TWO MARKETS

During FY 2025/2026, MACOMPTA.FR continued its growth trajectory, generating revenue of €5.205K, up 28.1% compared with the previous financial year.

This performance confirms the attractiveness of the Company's offering and its ability to develop both of its markets simultaneously:

- Businesses and associations (“**DECOF**” market)
- Accountants, payroll and finance professionals (“**DIREDA**” market)

(€K)	FY 2024/2025	FY 2025/2026	Growth
DECOF Market	3,594	4,466	+24.3 %
DIREDA Market	465	739	+59.3 %

All product families contributed to this growth, with particularly strong momentum in solutions dedicated to accounting professionals.

RESULTS CONFIRM THE STRENGTH OF THE BUSINESS MODEL

FY 2025/2026 delivered a further improvement in profitability.

EBITDA reached €1,224K, representing 23.5% of revenue. Operating income amounted to €1,002K and net profit reached €893K, up 21.7%.

These results demonstrate MACOMPTA.FR's ability to maintain a high level of profitability while pursuing a particularly ambitious investment program.

A YEAR MARKED BY RECORD INVESTMENTS IN INNOVATION

During the financial year, the Company undertook an exceptionally high level of investment to address two major strategic developments:

- MACOMPTA.FR became an **Approved Electronic Invoicing Platform**. Having received approval in January 2026, the Company was able to make the service available to its clients from September 1, 2026.
- In early August 2026, MACOMPTA.FR launched its first **AI agent**, designed to assist users with the creation, configuration and operation of their accounting files.

Total investments amounted to €890K during the year, compared with €383K in the previous financial year.

This development reflects MACOMPTA.FR's determination to strengthen its technological lead and build the growth drivers of the coming years.

A CONSISTENTLY STRONG FINANCIAL POSITION

As of June 30, 2026, the Company reported:

- Net cash of **€1.237K**
- Shareholders' equity of **€3.263K**

The Company has no financial debt.

This financial position enables MACOMPTA.FR to finance its development while maintaining a low level of financial risk.

OUTLOOK FOR FY 2026/2027

For FY 2026/2027, MACOMPTA.FR intends to continue its growth strategy based on three priorities:

- The ramp-up of its Approved Electronic Invoicing Platform
- The gradual integration of AI agents into the various customer solutions
- Continued organic growth of its SaaS business

The Company also aims to continue its growth trajectory in FY 2026/2027, targeting revenue growth of between 28% and 35% and an EBITDA margin of 25% to 30% of revenue. At the same time, the target level of capitalized R&D expenditure will return to its historical level of approximately 10% of revenue.

Statement from Sylvain HEURTIER, Founder and Chairman of MACOMPTA.FR:

"FY 2025/2026 marks a new milestone in MACOMPTA.FR's development. The Company delivered sustained business growth while maintaining a high level of profitability and making significant investments to prepare for the future. Control over our clients' invoicing flows, combined with our position as an accounting and business management software publisher, gives us a significant competitive advantage."

Next publication: first quarter revenue on October 15, 2026.

About MACOMPTA.FR

MACOMPTA.FR is a French SaaS software publisher offering accounting, invoicing, payroll and management solutions for entrepreneurs, associations, small businesses and accounting professionals. The Company develops innovative solutions leveraging automation, regulatory compliance and artificial intelligence to simplify the day-to-day management of organizations.

More information on <https://investisseurs.macompta.fr/en/home/>

Contact

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FINANCIAL APPENDIX

BALANCE SHEET (K€)

ASSETS	30/06/2026	30/06/2025
NON-CURRENT		
Goodwill	-	-
Other intangible assets	1 524	886
Property, plant and equipment	1 645	1 672
Right-of-use assets	-	-
Investments accounted for using equity method	-	-
Investment property	-	-
Other long-term assets	-	-
Other long-term financial assets	27	27
Deferred tax assets	-	-
Non-current assets	-	-
CURRENT		
Assets included in disposal group classified as held for sale	-	-
Inventories	-	-
Prepayments and other short-term assets	105	90
Trade and other receivables	188	410
Derivative financial instruments	-	-
Other short-term financial assets	-	-
Cash and cash equivalents	1 334	973
Current assets	1	3
TOTAL ASSETS	4 824	4 060

EQUITY AND LIABILITIES	30/06/2026	30/06/2025
<u>Equity</u>		
Equity attributable to owners of the parent		
Share capital	1 508	1 505
Share premium	-	-
Other components of equity	-	-
Retained earnings	1 743	1 076
Equity attributable to owners of the parent	3 251	2 582
Non controlling interest	-	-
TOTAL EQUITY	3 251	2 582
<u>Liabilities</u>		
NON-CURRENT		
Pension and other employee obligations	-	101
Borrowings	-	-
Lease liabilities	-	-
Deferred tax liabilities	-	-
Other liabilities	4	2
Non-current liabilities	-	-
CURRENT		
Liabilities included in disposal group classified as held for sale	-	-
Provisions	-	158
Pension and other employee obligations	-	-
Borrowings	-	-
Lease liabilities	-	-
Trade and other payables	672	511
Current tax liabilities	94	65
Derivative financial instruments	-	-
Contract and other liabilities	-	-
Current liabilities	803	642
TOTAL LIABILITIES	1 573	1 479
TOTAL EQUITY AND LIABILITIES	4 824	4 060

PROFIT AND LOSS ACCOUNT (K€)

	30/06/2026	30/06/2025
Revenue	5 205	4 064
Other income	29	47
Change in inventories	-	-
Costs of material	-	-
Employee benefits expense	- 2 965	- 2 307
Change in fair value of investment property	-	-
Depreciation, amortisation and impairment of non-financial assets	- 322	- 264
Impairment losses of financial assets and contract assets	-	-
Other expenses	- 1 053	- 759
Operating profit	895	782
Share of profit from equity accounted Investments	-	-
Finance costs	- 4	-
Finance income	30	9
Other financials items	-	-
Profit before tax	921	792
Tax expense	- 28	- 82
Profit for the year from continuing operations	893	710
Loss for the year from discontinued operations	-	-
Profit for the year	893	710

CASH FLOW STATEMENT (K€)

	30/06/2026	30/06/2025
Operating activities		
Profit before tax	895	782
Non-cash adjustments	257	264
Contributions to defined benefit plans	0	24
Net changes in working capital	520	230
Settling of derivative financial instruments	-4	0
Net cash from operating activities	1 668	1 300
Investing activities		
Purchase of property, plant and equipment	-920	-634
Proceeds from disposal of others intangible assets	0	0
Acquisition of subsidiaries, net of cash acquired	0	0
Proceeds from sale of subsidiaries, net of cash sold	0	0
Proceeds from disposal and redemption of non-derivative financial assets	0	0
Interest received	30	9
Dividends received	0	0
Taxes paid	-92	-82
Net cash used in investing activities	-982	-706
Financing activities		
Proceeds from borrowings	0	0
Repayment of borrowings and leasing liabilities	0	0
Proceeds from issue of share capital	0	0
Interest paid	0	0
Dividends paid	-325	-300
Net cash from (used in) financing activities	-325	-300
Net change in cash and cash equivalents	361	294
Cash and cash equivalents, beginning of year	973	679
Exchange differences on cash and cash equivalents	-96	0
Cash and cash equivalents, end of year	1 237	973
Cash and cash equivalents included in disposal group	0	0
Cash and cash equivalents for continuing operations	1 237	973