

Marseille, 6 August 2025

H1 2025 revenue

Business growth at constant currencies: up 19.8%

Revenue ⁽¹⁾ (en M€)	Reported data			Data at CC ⁽²⁾	
	2025	2024	Change	2025	Change
Q1	118.5	91.4	+29.6%	117.5	+28.5%
Q2	118.0	108.1	+9.2%	121.4	+12.3%
H1 Total	236.5	199.5	+18.6%	238.9	+19.8%

⁽¹⁾ Revenue not audited by the Statutory Auditors

⁽²⁾ CC: constant currencies

CIS posted half-year revenue of €238.9 million on a constant currency basis, showing growth of 19.8% compared with the same period in 2024.

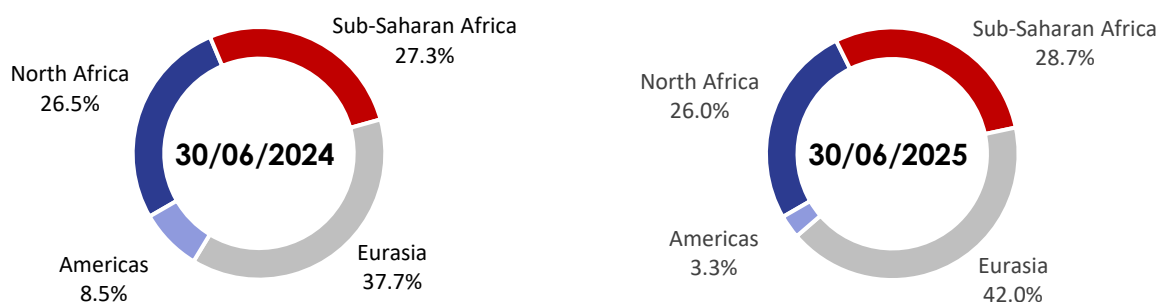
On a reported basis, revenue totalled €236.5 million, for growth of 18.6%. This figure included a negative currency impact of €2.4 million, as opposed to a negative impact of €13.0 million in the first half of 2024.

The second quarter of 2025 continued its growth (up 12.3% at constant currency and up 9.2% on a reported basis compared with the second quarter of 2024), driven by the good performance in Africa and Eurasia.

Continued growth in Africa and Eurasia

Africa accounted for 54.7% of revenue (up 22% at constant currency) and Eurasia 42.0% (up 32% at constant currency). The Americas now only represent 3.3% (down 49% at constant currency) as contracts came to an end, especially in the public sector in Brazil.

Revenue by region



PRESS RELEASE

Outlook

The Group remains confident about attaining its 2025 targets. Our subsidiaries expect continued business growth through this year of consolidation, as operations ramp up for certain major contracts.

CIS is going forward with its geographical diversification, moving into new high-potential regions and analysing any acquisition opportunities in line with its growth strategy.

About CIS

CIS was created in 1992 by Régis Arnoux, the Founder and Chairman. Today, the Group manages remote sites in the four corners of the globe, in the most isolated onshore and offshore environments. CIS supports major players in energy, mining and construction as well as institutions and governments through every step of their projects.

As a service integrator, CIS provides turnkey solutions to bring of its residents well-being, comfort and a friendly atmosphere, so that its customers can focus on their core businesses.

The Group is committed to the sustainable development of the countries where it operates, by hiring, training its staff, forming partnerships with suppliers close to its sites, and engaging in local community initiatives.

CIS's approach is proactive, based on innovation and continuous improvement, to reduce its impact on the environment. Every day, the Group works to improve its practices and guarantee its transparency.

For more information, go to: www.cis-integratedservices.com

Euronext Growth Paris: ISIN FR0000064446 / Reuters: ALCIS.PA - Bloomberg: ALCIS:FP

Next press release: 17 September 2025, after the close of trading: 2025 Half-year results

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