



Press release

Bournezeau (France), November 7, 2019, 7:30 pm CET

Hoffmann Green Cement Technologies confirms the success of its IPO

Exercise of the overallotment option

- **Early termination of stabilization transactions and exercise of the overallotment option for 86.9%**
- **Final amount of the offering increased to €74m**

Hoffmann Green Cement Technologies (the “**Company**” or “**Hoffmann Green**”), French pioneer in low-carbon cement, today announces that 86.9% of the overallotment option granted to Portzamparc was exercised as part of its Initial Public Offering on the Euronext Growth Paris market. Thus 71,555 of the shares covered by the overallocation option (i.e. 13.1%) were bought back as part of the stabilisation operations.

This option resulted in the issuance of 474,103 additional new shares at the offering price of €18 per share, representing gross proceeds of €8,533,854.

As a result, after exercise of the overallotment option, the total number of Hoffmann Green shares offered as part of its Initial Public Offering amounts to 4,109,159 new shares, representing 30% of the share capital, thus bringing the total gross proceeds of the offering to approximately €74m, following the settlement-delivery of the additional new shares scheduled for November 12, 2019. Accordingly, the capital stock is composed of 13,602,387 shares after the exercise of the overallotment option.

In accordance with Article 631-10 of the General Regulation of the *Autorité des Marchés Financiers* (“**AMF**”), Portzamparc, in its capacity as stabilizing agent, indicates that it has carried out stabilization transactions on Hoffmann Green Cement shares (ISIN code: FR0013451044, ticker: ALHGR) as follows:

- stabilization started on October 21, 2019 and ended on November 7, 2019
- the last stabilization transaction was carried out on November 4, 2019
- the price ranges in which trade stabilization has been achieved are the following:

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| Date | Lowest price (in €) | Highest price (in €) |
|------------------|---------------------|----------------------|
| October 21, 2019 | 18.00 | 18.00 |
| October 22, 2019 | 17.80 | 18.00 |
| October 23, 2019 | 18.00 | 18.00 |
| November 4, 2019 | 17.90 | 17.90 |

Share capital breakdown after exercise of the overallotment option

| Shareholders | Before the offering | After the offering, after overallotment option | | |
|---|---------------------|--|----------------|--------------------|
| | Number of shares | Number of shares | % capital | % of voting rights |
| Julien Blanchard | 2,790,028 | 2,790,028 | 20.51% | 28.98% |
| Gillaizeau Terre Cuite ⁽¹⁾ | 1,990,936 | 1,990,936 | 14.64% | 10.34% |
| Total Julien Blanchard | 4,780,964 | 4,780,964 | 35.15% | 39.32% |
| David Hoffmann | 2,790,028 | 2,790,028 | 20.51% | 28.98% |
| Hoffmann Capital Holding ⁽²⁾ | 27,900 | 27,900 | 0.21% | 0.14% |
| Total David Hoffmann | 2,817,928 | 2,817,928 | 20.72% | 29.13% |
| Total Concert | 7,598,892 | 7,598,892 | 55.86% | 68.45% |
| SAS Cougnaud | 474,884 | 808,218 | 5.94% | 4.20% |
| CimChaux ⁽³⁾ | 352,656 | 419,323 | 3.08% | 2.18% |
| L'Consulting | 268,296 | 268,296 | 1.97% | 1.39% |
| Isabelle Mommessin | 268,296 | 434,963 | 3.20% | 2.26% |
| Camy | 251,100 | 451,100 | 3.32% | 2.34% |
| SCP Ardi ⁽⁴⁾ | 251,100 | 251,100 | 1.85% | 1.30% |
| LD Invest | 28,000 | 38,000 | 0.28% | 0.20% |
| Guy Blanchard | 4 | 4 | 0.00% | 0.00% |
| L'Invest | - | 66,667 | 0.49% | 0.35% |
| Hestia | - | 133,334 | 0.98% | 0.69% |
| Public float | - | 3,132,490 | 23.03% | 16.64% |
| TOTAL | 9,493,228 | 13,602,387 | 100.00% | 100.00% |

All information pertaining to Hoffmann Green Cement Technologies' Initial Public Offering can be found at

www.hoffmann-finance.com

About Hoffmann Green Cement Technologies

Founded in 2014, Hoffmann Green Cement Technologies designs, produces and distributes innovative low-carbon cements with a substantially lower carbon footprint than traditional cement.

Fully aware of the environmental emergency and the need to reconcile the construction sector, cement manufacturing and the environment, the Group believes it is at the heart of a genuine technological breakthrough based on altering cement's composition and the creation of a heating-free and clean manufacturing process, without clinker.

Hoffmann Green's cements, currently manufactured on a first 4.0 industrial site with no kiln nor chimney in western France, address all construction sector markets and present, at equivalent dosage and with no alteration in the concrete manufacturing process, higher performances than traditional cement.

For further information, please go to <https://www.ciments-hoffmann.com/>

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