



MHM CORPORATE - Correction of the ORA 2 bond issuance amount

Paris, France – September 9th 2026, 18:00 – MHM CORPORATE (“MHM”) (i) informs the market that, during the preparation of its half-year financial statements, it identified an error in the amount of the ORA 2 bonds redeemable in shares issued on 25 June 2026, resulting in a total issuance amount that was overstated by €200,000.

The Company's Board of Directors, at its meeting held today, approved an amendment (Avenant n° 1) to the ORA 2 issuance agreement to correct this, reducing the total ORA 2 issuance from €2,969,599 to €2,769,599.

As a result of this correction, the Company's total financial debt is €200,000 lower than previously communicated.

Ongoing capital increase

On 1 September 2026, the Company announced a capital increase with preferential subscription rights for a gross amount of approximately €1,109,287. Shareholders and new investors may subscribe to the new shares at €0.0110 per share, either by exercising their DPS or via free subscription (souscription à titre libre), representing a significant discount to the closing share price of € 0,1835 on 9 September 2026.

Further details of which are available in the press release published on the Company's website: <https://mhm-corporate.com/wp-content/uploads/2026/09/MHM-CORPORATE-launches-capital-increase.pdf>



This correction has no impact on the ongoing operation. Key remaining dates are as follows:

Date	Event
16 September 2026	Last day of DPS trading
18 September 2026	Closing of the subscription period, expiration and loss of value of unexercised subscription rights
25 September 2026	Issue of the new shares (Operation and ORA Redemption); admission to trading on Euronext Paris

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About MHM Corporate

MHM CORPORATE is listed on Euronext Paris – Compartment C

ISIN: FR001400IE67 – MHM – Bloomberg: MHM:FP

MHM CORPORATE is eligible for the PEA-PME.

For more information, please visit mhm-corporate.com (Investor Relations section).

MHM Corporate Contacts

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